



Economic Indicators for Greater Cheyenne



Photos courtesy of Peter G. Arnold



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Business & Economic Analysis**
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TABLE OF CONTENTS

| | |
|---------------------------------------|----|
| FRONT MATTER | |
| Preface | ii |
| ECONOMIC ANALYSIS | |
| Economic Indicators Analysis | 1 |
| Data Tables | 15 |
| Cheyenne/Laramie County Profile | 25 |
| Data Sources | 30 |

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PREFACE

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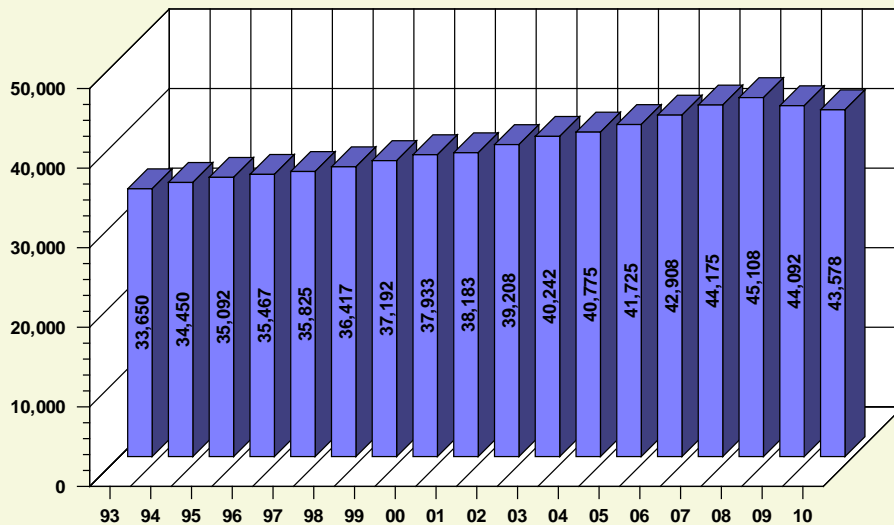
**ECONOMIC INDICATORS
ANALYSIS**

EMPLOYMENT

The elephant in the room is agitated and its horn is trumpeting angst. During the late 3rd quarter and early 4th quarter, the U.S. economy grew at well below optimal levels and then began to slow even further in the past few weeks upping the very unpleasant probability that that it might drop into another recession. The chairman of the Federal Reserve sounded his trumpet in the last few days and surprisingly the Administration and Congress heard the call that more must be done in the short run to stimulate the national economy. The “more” in this case means cutting taxes, postponing tax increases, extending unemployment benefits and reducing long-term interest rates. Most of these actions will lead to higher short-term deficits, a larger public debt and higher interest payments on that debt. A bitter pill for the American people to swallow given their calls for fiscal restraint and less government involvement, but failure to take this pill now will led to major and extremely unpleasant surgery a few years down the road.

After showing clear signals of improvement over the first and second quarters of this year, Cheyenne’s economy during the third quarter seemed undecided in which direction it wanted to move. Most troubling was the abrupt down turn in job growth. The two indicators measuring job growth moved negatively during the quarter. LAUS (jobs reported by households) posted a decline of 1.0 percent from this time one year ago and the CES (data supplied by firms) series fell 1.5 percent. On a monthly average basis, LAUS registered a decline 0.6 percent over the first nine months of 2010 with CES falling 1.2 percent for the same period. The latter series has run 514 jobs behind the monthly average from 2009 and the former lagged by 225 jobs. This loss in jobs was unexpected. The graph below provides the CES statistics just mentioned. In coming months, it will be interesting to see how quickly job growth associated with the Niobrara Chalk play offsets these losses.

GRAPH 1
LARAMIE COUNTY EMPLOYMENT*
 Monthly Average
 1993 - 2010



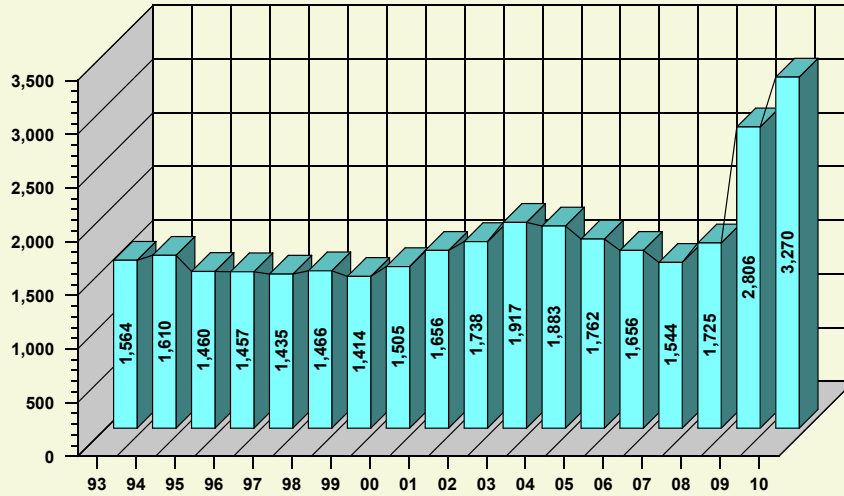
* Current Employment Statistics (CES)

The unemployment rate, on the other hand, edged downward over the course of the quarter and averaged 7.0 percent. The second quarter average was 7.1 percent by comparison. The number of unemployed workers averaged 3,042 per month during 3rd quarter 2010 as compared to 2,828 in the 3rd quarter of 2009 and remains well above past years as seen the Graph 2.

Some encouragement was found in the number of initial claims filed for unemployment insurance. This series declined 1.5 percent from one year ago and dropped 10.2 percent from second quarter 2010. This suggested more jobs are becoming available and that the number of unemployed should start falling in the next few months.

**GRAPH 2
LARAMIE COUNTY UNEMPLOYMENT**

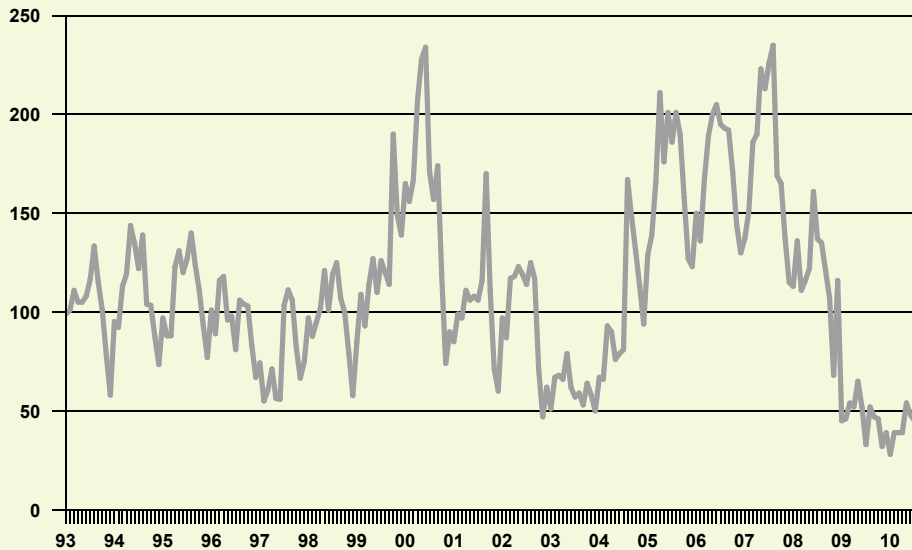
Monthly Average
1993 - 2010



Along with the positive movement in initial claims was strong growth in Help-wanted advertisements (Graph 3). This series rose 32 percent from third quarter 2009 with the average number of weekly advertisements at 58 this quarter as compared to 44 during the third quarter of 2009 which indicates a near-term demand for workers. However, the series still lags 2008 by 59 percent.

**GRAPH 3
HELP - WANTED ADS, CHEYENNE**

Monthly Totals
1993 - 2010



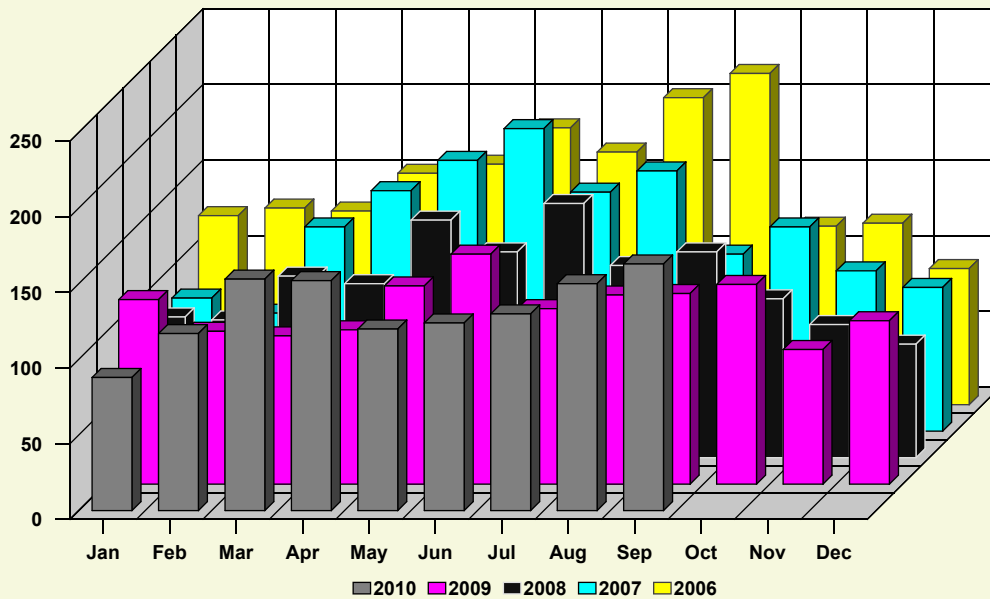
CONSTRUCTION

Total building permits issued within Cheyenne averaged 133 per month through the first nine months of 2010, an increase of 13.7 percent over 2009's monthly average (117). See Graph 4 for details. Average monthly valuation figures, however, were still running below 2009, off by 25.2 percent.

We saw six new business construction permits valued at \$100,000 plus issued over the course of the 3rd quarter 2010. Total valuation for these was equal to 3.013 million dollars and does not include remodel work in excess of 3.0 million dollars undertaken by existing businesses. Total new commercial valuation thus far this year was 51.2 million dollars which compared very favorably with 2009 whose total valuation for that entire year was 37.2 million dollars. The new NCAR super computer center has been the major driver behind this year's spike in valuation figures.

GRAPH 4
TOTAL BUILDING PERMITS, CHEYENNE

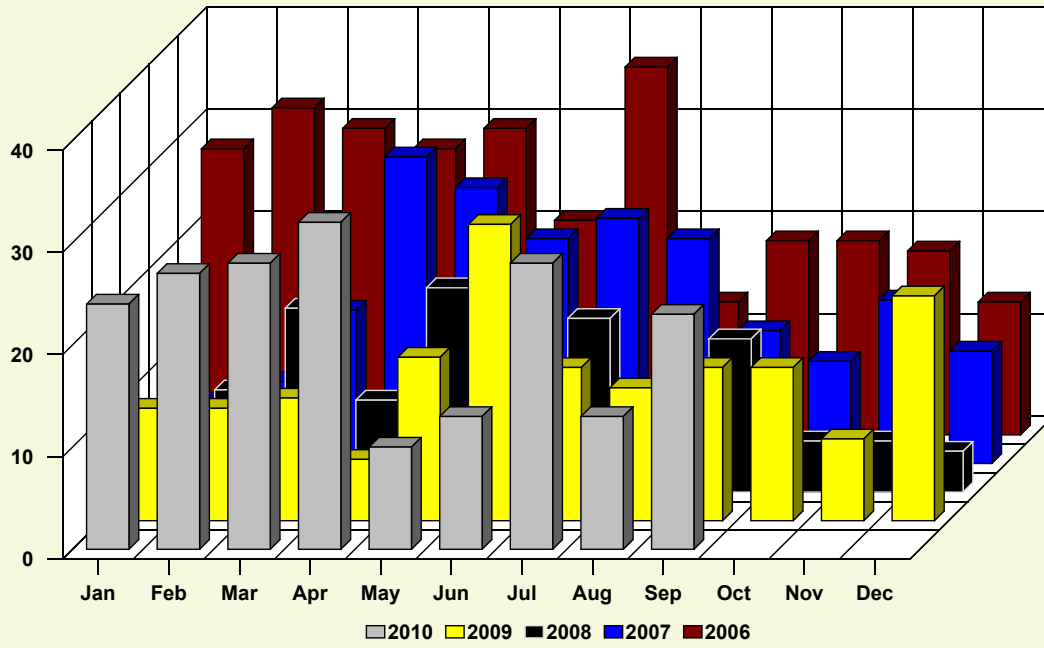
Monthly Totals
2006 - 2010



Permits for new single-family residences in Cheyenne increased this quarter as compared to second quarter, but more significantly have averaged 22 per month over the course of 2010 as compared to 14 per month during all of 2009. The current average remains behind the banner years of 2003, 2004 and 2005 whose average was 38 per month.

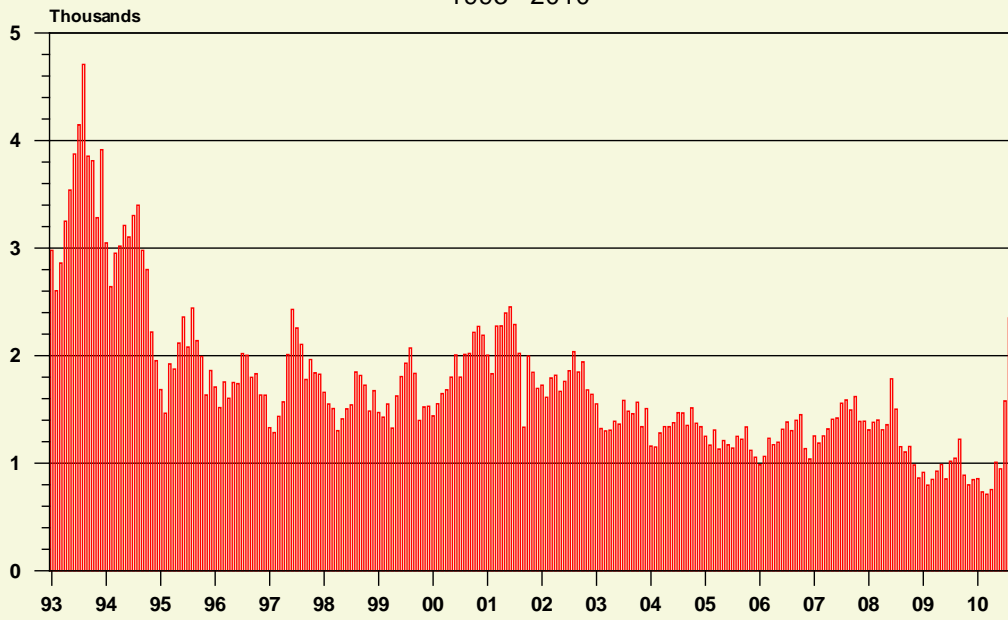
Total single-family construction for the county as a whole, however, had outpaced all of 2009 by the end of the 3rd quarter 2010. There were 254 single-family permits issued during the first nine months of this year as compared to 229 for all of 2009. Table 1.a provides these details while Graph 5 displays single-family permits for Cheyenne.

GRAPH 5
SINGLE-FAMILY BUILDING PERMITS, CHEYENNE
 Monthly Totals
 2006 - 2010



GRAPH 7
ENPLANEMENTS, CHEYENNE AIRPORT

Monthly Totals
1993 - 2010



REAL ESTATE MARKET

Residential Housing

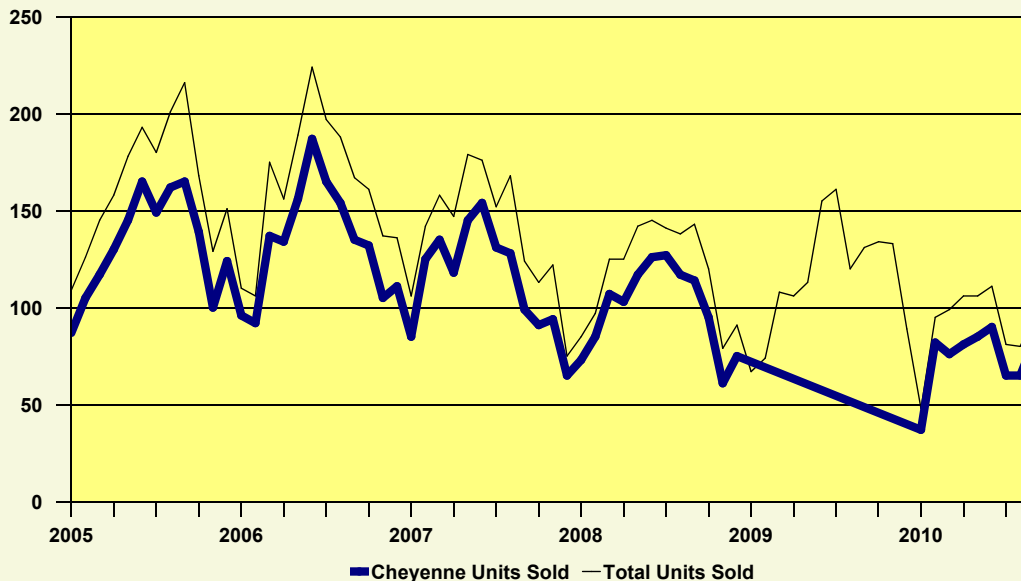
The first half of Table 2 presents current statistics on the Cheyenne and Laramie County residential housing market with these data supplied by the Cheyenne Board of Realtors. This data is internally generated by that group, is not verifiable by independent third parties and is generally plagued by inconsistencies. CBR statistics should be viewed as asymmetric market information.

The total supply of homes for sale in both the city and rural areas averaged 656 per month during the third quarter of 2010 as compared to 699 during the second quarter of this year. This was, then, a decline 6.2 percent in the supply of available homes. The monthly average for all of 2009 was 637 by comparison. Over this quarter, the approximate number of bank owned properties per month in Laramie County was 243 with most of these not included in the supply figures just mentioned. The number of bank owned properties during the 3rd quarter of 2010, thus, declined 22.6 percent from 2nd quarter's average of 314.

The number of homes sold plummeted this quarter, down 38 percent from this time one year ago, 20 percent from second quarter 2010 and 39 percent from two years ago. The year-over-year monthly average of homes sold (rural and City) was 91 which was a decrease of 21.6 percent from 2009's average of 116. Graph 8 presents monthly data on the number of homes sold within city limits plus the total sold in the county and the city.

GRAPH 8
RESIDENTIAL UNITS SOLD

Monthly Totals
2005 - 2010



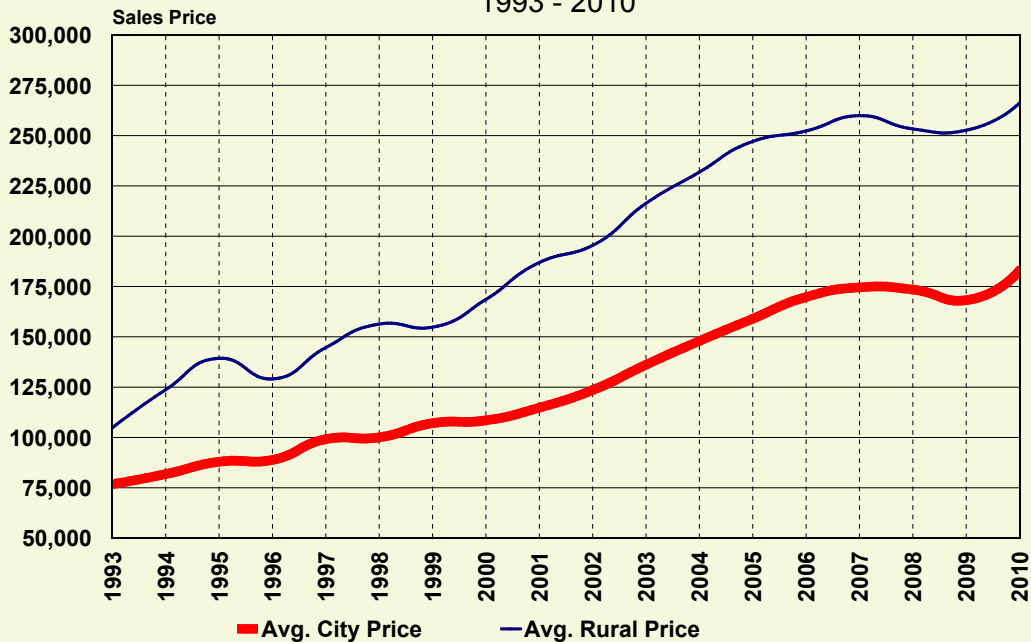
Cheyenne Units were not reported separately in 2009

Given the increase in the number of homes for sale, the number of bank owned homes and the sharp decline in the number of homes sold, it is difficult to reconcile the reported increases in selling prices as presented in Table 2. Lower mortgage rates might drive selling prices a little higher but the increases reported by the CBR group seem highly inconsistent with market conditions. Within City limits, the 3rd quarter average sales price of a home stood at \$189,250 which was 10 percent higher than 3rd quarter 2009 and 4.5

percent higher 3rd quarter 2008. The current quarter's average was also up 1.1 percent from second quarter 2010. The average rural selling price was \$258,196 during the current quarter. This price was up 1.6 percent from this time last year and was down 7.6 percent from second quarter 2010. Rural selling prices tend to be more volatile than City prices given the much smaller number of sales. Graph 9 below presents average selling prices.

The Board's reported selling prices should not be viewed as a measure of inflation or home appreciation. Both are substantially less than these figures. The Wyoming Board of Equalization released recent statistics reporting that average appraised residential improved property values rose 2.0 percent between 2008 and 2009 for Laramie County. Between 2007 and 2008, the average price decreased by 2.9 percent. The 2009 average price was \$178,475 according to the BOE.

GRAPH 9
AVERAGE CITY AND RURAL RESIDENTIAL SALE PRICES
LARAMIE COUNTY
1993 - 2010



*Data is incomplete for 1995.
Source: Cheyenne Board of Realtors

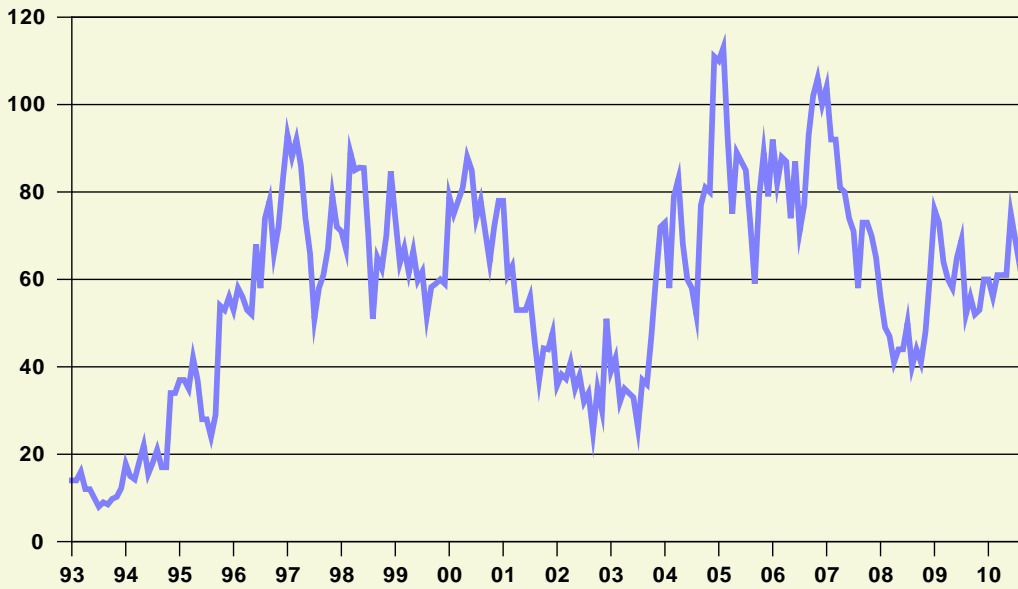
The length of time a home remained on the market during the 3rd quarter increased by 25 percent or 14 days from second quarter 2010, but remained 11 percent lower than the comparable 3rd quarter 2009 average of 82 days. One might reference footnote (a) at the bottom of Table 2 when trying to reconcile the volatility in this series and the inconsistencies in results against actual local and national economic trends.

Housing Vacancies

Most indicators measuring community-wide apartment vacancies during third quarter 2010 moved very little in regards to the absolute number of units available for rent. Vacancies in large apartment complexes were unchanged between the 2nd and 3rd quarters with the vacancy rate at such complexes down 22.4 percent from this time one year ago. Graphs 10 and 11 below provide historical vacancy trends while Table 2 presents current data.

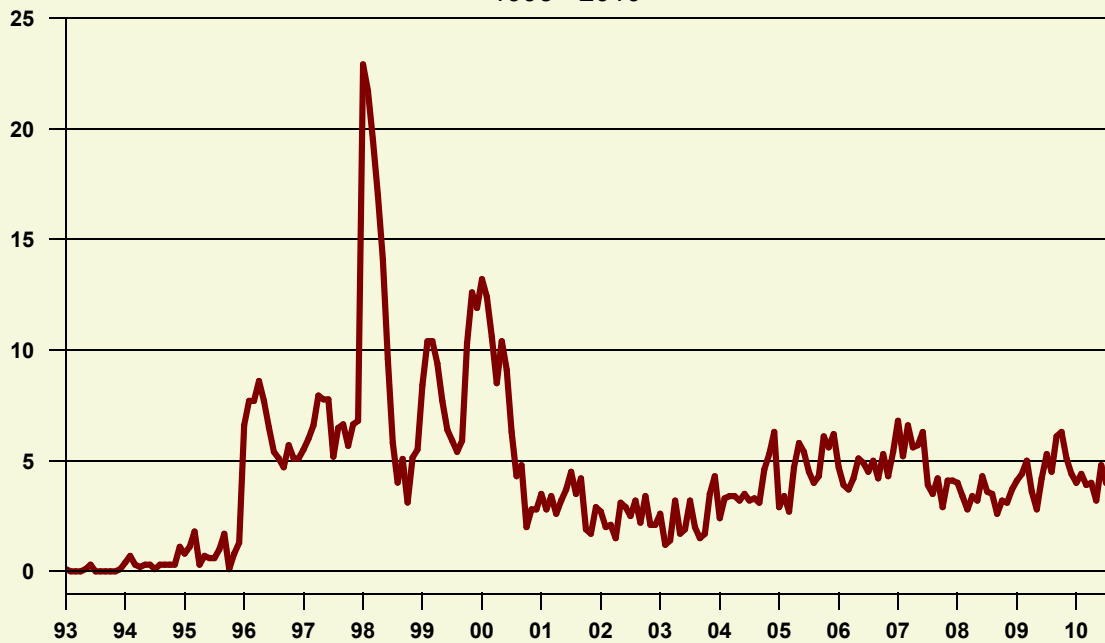
GRAPH 10
UNFURNISHED APARTMENT VACANCIES, CHEYENNE

Monthly Totals
1993 - 2010



GRAPH 11
SAMPLED APARTMENTS - PERCENT VACANT, CHEYENNE

Monthly Totals
1993 - 2010



Commercial Property Vacancies

By the end of the third quarter, there were no less than 74 retail properties available for sale or lease within Laramie County. This was an increase of 12.1 percent from 2nd quarter 2010 when there were 66 properties available. The total available square footage, however, decreased by 14.6 or by 55,172 square feet from the 2nd quarter of this year. Total available retail space stood at 321,469 square feet at the end of the quarter and of this total 270,849 square feet were vacant. The overall vacancy rate for retail properties dropped to 6.8 percent during the 3rd quarter of this year as compared to 8.1 percent during the 2nd quarter and 8.7 percent in the 1st quarter of 2010.

Over the course of the 3rd quarter, the number of available warehouse properties fell marginally (-5.6%), but the amount of footage dropped significantly (-20.0%) or by 151,000 square feet. Most of this decrease was due to the sale of a 141,000 sq. ft. vacant property in September 2010. There were 51 properties available at the end of the 3rd quarter as compared to 54 by the end of the second quarter. Total available square footage available stood at 605,041 by the end of this quarter as compared to 755,892 in the second quarter of 2010. The warehouse vacancy rate responded to the drop in available square footage by falling from 15.5 percent at the end of the 2nd quarter to 10.5 by the end of the 3rd quarter. The average lease rate, as expected, moved inversely with the vacancy rate and registered an increase of 7.5 percent. The average rate stood at \$5.99 per square foot by the end of the quarter versus \$5.57 last quarter.

There was also positive momentum in commercial office properties during the 3rd quarter. The number of available properties (77) declined by 12.5 percent from 2nd quarter 2010. The available footage dropped by 9.0 percent (46,759 sq. ft.) and ended the quarter at a total of 473,770 square feet. The vacancy rate averaged 20.8 percent for this class of property during the 3rd quarter of 2010 as compared to 22.8 percent during the second quarter of this year. The average lease rate, on the other hand, decreased from \$12.18 per square foot in the 2nd quarter to \$11.53 per square foot in this quarter, a decrease of 5.3 percent.

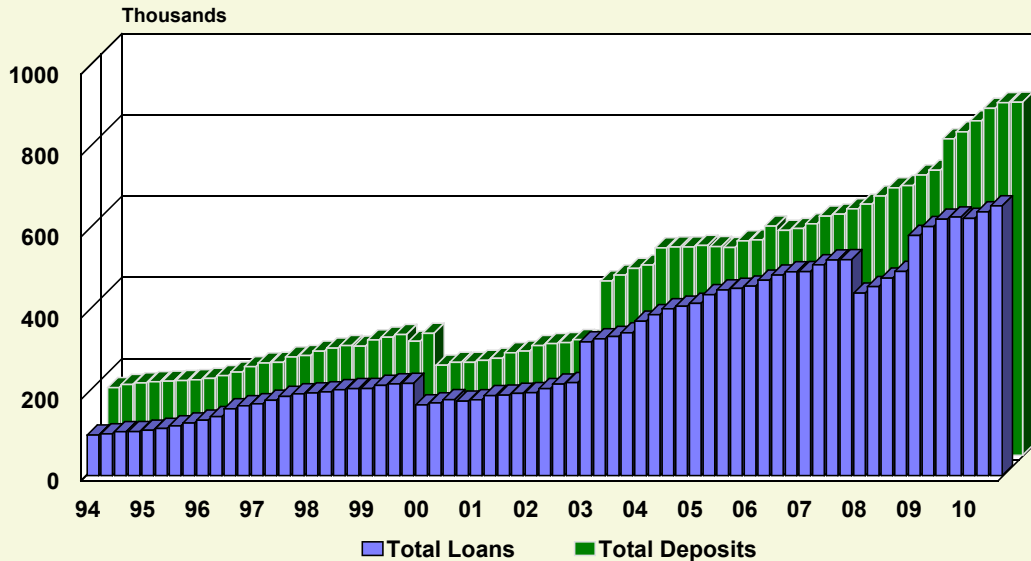
For additional details on commercial properties please refer to the Data Center's website: (www.wyomingeconomicdata.com) and click on Commercial Property Opportunities.

FINANCES

Credit Union statistics for the current quarter continued their strong upward march with all five series posting solid single-digit gains with net income up a stunning 74 percent from third quarter 2009. Graph 12 presents long-term loan and deposit statistics for local credit unions and shows an almost unbroken string of gains since 1994.

GRAPH 12
TOTAL LOANS AND DEPOSITS
 Cheyenne Area Credit Unions

1994 - 2010

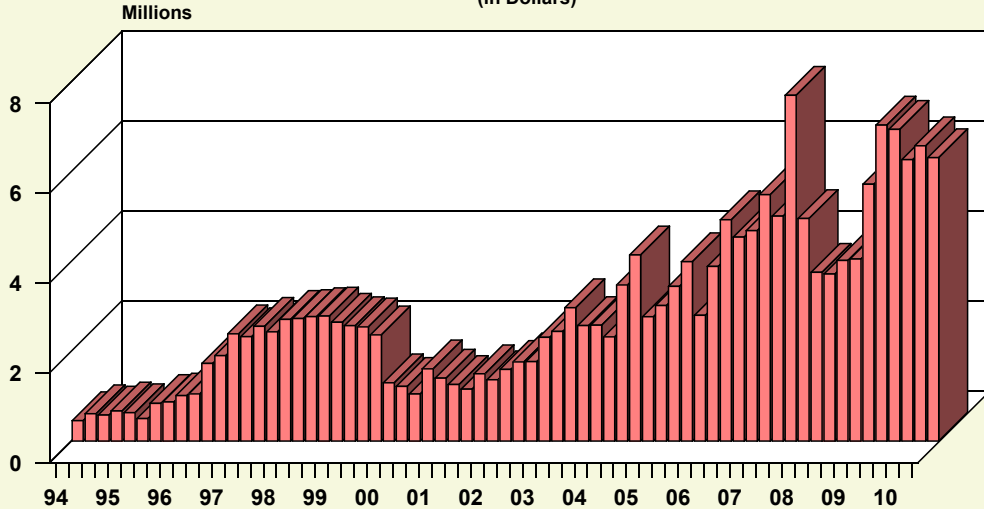


a) As of January 1, 2000, one Credit Union discontinued reporting their statistics.
 b) Beginning in 2003, the data reflects two additional credit unions

The dollar value of delinquencies declined in both the 2nd and 3rd quarters after surging in 2009. This indicator still ran 7.5 percent higher than 2009's quarterly average. Hopefully, the current trend suggested consumers were getting a better handle on their household debt. Graph 13 presents historical delinquency statistics.

GRAPH 13
DELINQUENCIES
 Cheyenne Area Credit Unions

1994 - 2010
 (in Dollars)

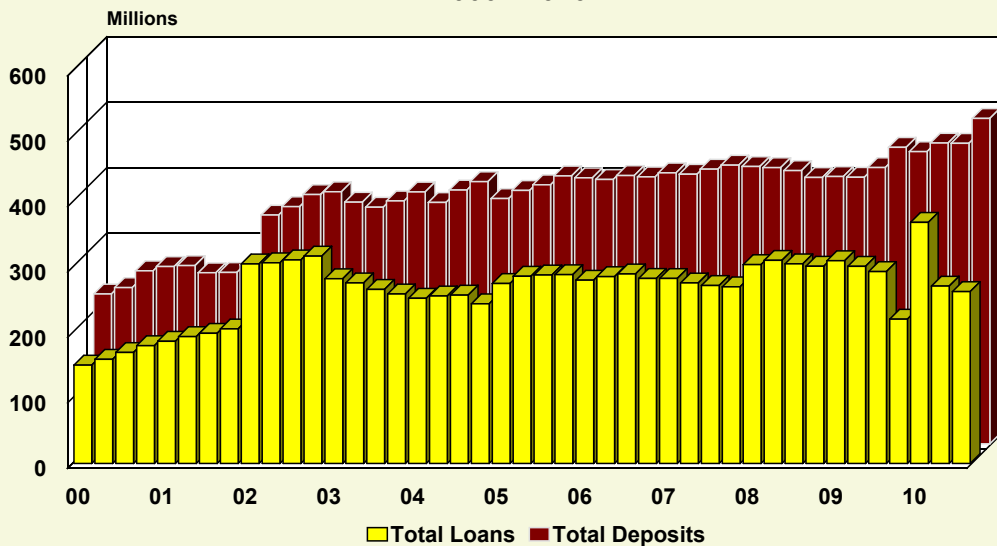


a) As of January 1, 2000, one Credit Union discontinued reporting their statistics.
 b) Beginning in 2003, the data reflects two additional credit unions

We lost one reporting bank this quarter and consequently the banking statistics presented in Table 3 are smaller in terms of absolute numbers. Bank deposits during the 3rd quarter grew slightly faster than credit union deposits but bank loans fell 10 percent versus a 5 percent increase credit union loans. Net income decreased 20 percent from this time one year ago while credit union income grew 5 percent. However, from two years ago, bank income did much better than their competitors. Graph 14 presents bank loans and deposits.

GRAPH 14
TOTAL LOANS AND DEPOSITS
 Cheyenne Area Banks

2000 - 2010



TOURISM

Tourism activity, after providing conflicting signals for the first half of 2010, appeared fairly robust during the 3rd quarter. Hotel and motel numbers were positive, especially the occupancy rate which increased 20 percent over third quarter 2009. Average room rates eked out a meager gain of 0.6 percent from one year ago with the average 3rd quarter room rate at \$81.74 per night. This rate remained 4.8 percent behind the comparable 3rd 2008 figure however.

Lodging tax receipts, despite month-to-month volatility over the course of 2010 to date, remained well ahead of 2009 levels. Monthly receipts through September averaged \$96,202 as compared to \$88,207 in 2009, an increase of 9.1 percent. The recent strong performance of this indicator can be seen in Graph 14 below.

The Table 5 presents visitation rates at various local venues for the interested reader.

GRAPH 14 LODGING TAX RECEIPTS, LARAMIE COUNTY

Monthly Totals
1993 - 2010

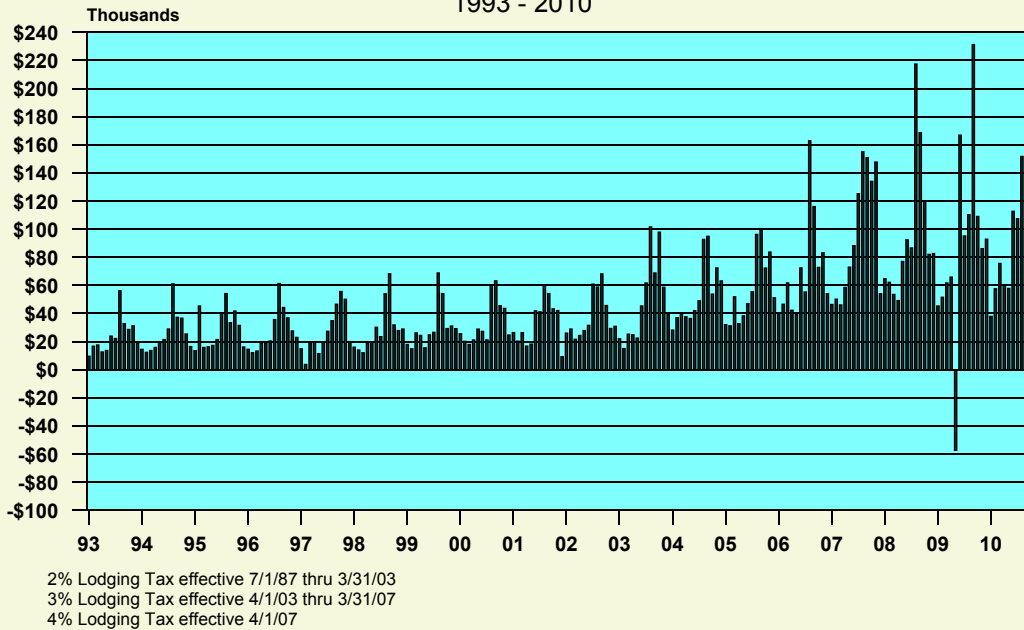


TABLE 1

| | A 3Q08 | B 3Q09 | C 2Q10 | D 3Q10 | PERCENTAGE CHANGE A TO D | PERCENTAGE CHANGE B TO D | PERCENTAGE CHANGE C TO D |
|--|-----------|-----------|-----------|-----------|--------------------------------|--------------------------------|--------------------------------|
| EMPLOYMENT* | | | | | | | |
| Total Civilian Labor Force (LAUS) | 42,602 | 43,390 | 43,234 | 43,202 | 1.41 | -0.43 | -0.07 |
| Total Employment (LAUS) | 41,007 | 40,562 | 40,152 | 40,161 | -2.06 | -0.99 | 0.02 |
| Total Employment (CES) | 45,367 | 44,367 | 43,967 | 43,700 | -3.67 | -1.50 | -0.61 |
| Total Unemployment (LAUS) | 1,595 | 2,828 | 3,082 | 3,042 | 90.70 | 7.54 | -1.31 |
| Unemployment Rate (LAUS) | 3.7% | 6.5% | 7.1% | 7.0% | 88.08 | 7.99 | -1.24 |
| Initial Unemployment Claims | 45 | 89 | 98 | 88 | 95.56 | -1.49 | -10.20 |
| Help Wanted Ads | 131 | 44 | 47 | 58 | -55.93 | 31.63 | 23.29 |
| GENERAL BUSINESS ACTIVITY | | | | | | | |
| Auto Registrations New & Used | 3,164 | 3,075 | 2,821 | 3,161 | -0.11 | 2.80 | 12.03 |
| Enplanements - Cheyenne Airport | 1,254 | 1,096 | 904 | 2,033 | 62.09 | 85.41 | 124.85 |
| Total Retail Sales (\$000) | 269,799 | 244,257 | 227,356 | 249,840 | -7.40 | 2.29 | 9.89 |
| Bankruptcies | 23 | 28 | 34 | 29 | 26.47 | 3.61 | -14.85 |
| CONSTRUCTION | | | | | | | |
| Single Fam Bldg Permits - Chey | 40 | 43 | 55 | 64 | 60.00 | 48.84 | 16.36 |
| Single Fam Bldg Permits - LarCo | 15 | 18 | 20 | 13 | -13.33 | -27.78 | -35.00 |
| Total Bldg Permits - (Chey) (a) | 144 | 122 | 132 | 148 | 2.78 | 20.71 | 11.87 |
| Septic Permits - (Rural) | 18 | 12 | 16 | 12 | -32.73 | 2.78 | -21.28 |
| Value of Authorized Construction (\$000) | 31,288 | 14,029 | 5,691 | 6,049 | -80.67 | -56.88 | 6.30 |
| Residential (\$000) | 2,110 | 2,600 | 2,881 | 3,303 | 56.57 | 27.06 | 14.65 |

* Labor statistics are compiled from two major sources: Current Population Survey (CPS) and Current Employment Statistics (CES). Local Area Unemployment Statistics (LAUS) are estimated based on CPS data which is collected through household surveys which individuals are reported as employed, unemployed or not in the labor force. This data includes employment for both agriculture and nonagricultural industries. CES data is based on establishment records compiled through monthly surveys of nonfarm employers. Individuals who worked in more than one establishment, full or part-time, are counted each time their names appear on payrolls.

(a) Data includes building and non-building.

Note: Retail Sales (\$000) are a total of figures for three months.

All other figures reported under Employment and General Business Activity are the monthly average for the quarter.

Single Family Building Permits are a total of the figures for three months.

All other construction figures are the monthly average for the quarter.

TABLE 1A

| Housing Profile Laramie County 2009 Authorized Construction by Permit | | | | | |
|--|-----|-----------------|-----------------------|------------------|----------------|
| MONTH | SFU | DUPLEX UNITS | TRI & FOUR PLEX | MULTI- FAMILY | TOTAL UNITS |
| January | 15 | 0 | 0 | 0 | 15 |
| February | 14 | 0 | 0 | 0 | 14 |
| March | 16 | 0 | 0 | 0 | 16 |
| April | 9 | 0 | 0 | 0 | 9 |
| May | 19 | 0 | 0 | 0 | 19 |
| June | 38 | 0 | 0 | 0 | 38 |
| July | 21 | 0 | 0 | 0 | 21 |
| August | 17 | 0 | 0 | 0 | 17 |
| September | 23 | 2 | 0 | 216 | 241 |
| October | 20 | 0 | 0 | 0 | 20 |
| November | 13 | 0 | 0 | 0 | 13 |
| December | 24 | 0 | 0 | 0 | 24 |
| Year to Date | 229 | 2 | 0 | 216 | 447 |

| Housing Profile Laramie County 2010 Authorized Construction by Permit | | | | | |
|--|-----|-----------------|-----------------------|------------------|----------------|
| MONTH | SFU | DUPLEX UNITS | TRI & FOUR PLEX | MULTI- FAMILY | TOTAL UNITS |
| January | 29 | 0 | 0 | 0 | 29 |
| February | 35 | 0 | 0 | 0 | 35 |
| March | 38 | 0 | 0 | 0 | 38 |
| April | 38 | 0 | 0 | 0 | 38 |
| May | 18 | 0 | 0 | 0 | 18 |
| June | 19 | 0 | 0 | 0 | 19 |
| July | 30 | 0 | 0 | 0 | 30 |
| August | 18 | 0 | 0 | 0 | 18 |
| September | 29 | 0 | 0 | 0 | 29 |
| October | 0 | | | | 0 |
| November | 0 | | | | 0 |
| December | 0 | | | | 0 |
| Year to Date | 254 | 0 | 0 | 0 | 254 |

TABLE 2

| | A 3Q08 | B 3Q09 | C 2Q10 | D 3Q10 | PERCENTAGE CHANGE A TO D | PERCENTAGE CHANGE B TO D | PERCENTAGE CHANGE C TO D |
|---|-----------|-----------|-----------|-----------|--------------------------------|--------------------------------|--------------------------------|
| HOUSING (a) | | | | | | | |
| City Residential Units For Sale | 716 | 462 | 527 | 522 | -27.1 | 13.1 | -0.9 |
| Rural Residential Units For Sale | 235 | 184 | 172 | 180 | -23.5 | -2.0 | 4.7 |
| Avg. Total Residentials Sold | 141 | 137 | 108 | 86 | -39.1 | -37.6 | -20.4 |
| Avg. City Residential Sale Price (\$) | 181,167 | 172,091 | 187,226 | 189,250 | 4.5 | 10.0 | 1.1 |
| Avg. Rural Residential Sale Price (\$) | 273,889 | 254,217 | 279,497 | 258,196 | -5.7 | 1.6 | -7.6 |
| Residential Avg. Days on Market (b) | 79 | 82 | 59 | 73 | -7.4 | -10.6 | 25.0 |
| VACANCIES (c) | | | | | | | |
| Furnished Apartments | 5 | 2 | 2 | 3 | -32.4 | 70.4 | 24.3 |
| Unfurnished Apartments | 45 | 59 | 65 | 65 | 45.8 | 10.3 | -0.5 |
| Homes and Duplexes | 29 | 30 | 24 | 29 | -0.6 | -3.4 | 21.4 |
| Mobile Homes | 8 | 6 | 8 | 6 | -26.3 | 11.4 | -21.2 |
| Sampled Apartments % Vacancy (Large Complexes Only) (d) | 25.9 | -22.4 | 2.5 | 3.3% | 5.3% | 4.0% | 4.1% |

- (a) Cheyenne Board of Realtors data is no longer accurate for Laramie County. Data presented below is not from the Board of Realtors but has been filtered to present only Cheyenne and Laramie County market conditions.
- (b) As of January 2006, average days on the market were calculated by the total days on the market from listing date to the date the property went under contract. Before that time the average was calculated using the total days on the market from the listing date until actual closing.
- (c) Source: Wyoming Center for Business & Economic Analysis, Inc.
- (d) Average Sample Sizes: 3Q08 829
3Q09 869
2Q10 873
3Q10 876

n/a = not available

Note: Each figure reported is an average of the figures for the three months.

TABLE 3

| | A 3Q08 | B 3Q09 | C 2Q10 | D 3Q10 | PERCENTAGE CHANGE A TO D | PERCENTAGE CHANGE B TO D | PERCENTAGE CHANGE C TO D |
|--|-------------------|-------------------|-------------------|-------------------|---|---|---|
| FINANCIAL ACTIVITY | | | | | | | |
| 4%, 1%, & Lodging Tax Collections (\$000) | 22,287 | 19,347 | 17,916 | 20,118 | -9.73 | 3.99 | 12.30 |
| Actual Receipts to County Entities (\$000) (a) | 9,315 | 8,193 | 7,616 | 7,955 | -64.30 | -58.88 | 4.46 |
| 1% Sales & Use Tax Receipts (\$000) | 4,299 | 3,802 | 3,491 | 3,882 | -58.33 | -52.62 | 11.19 |
| Lodging Tax Receipts | 472,582 | 436,501 | 230,330 | 464,437 | -1.72 | 6.40 | 101.64 |
| 1% Special Purpose Tax Receipts (\$000) | 27 | 3,732 | 3,489 | 3,881 | 143.7 | 4.02 | 11.25 |
| Retail Sales - Eating and Drinking Places (\$000) | 41,157 | 39,846 | 34,675 | 39,464 | -4.11 | -0.96 | 13.81 |
| CREDIT UNION DATA | | | | | | | |
| Deposits (\$000) | 663,801 | 795,958 | 867,633 | 868,886 | 30.90 | 9.16 | 0.14 |
| Total Loans (\$000) | 571,739 | 630,990 | 648,936 | 663,704 | 16.09 | 5.18 | 2.28 |
| Net Income Y-T-D (\$) | 6,122,550 | 2,795,697 | 2,962,761 | 4,860,846 | -20.61 | 73.87 | 64.06 |
| Delinquencies (\$) | 3,718,261 | 7,036,006 | 6,574,227 | 6,310,129 | 69.71 | -10.32 | -4.02 |
| Memberships | 89,665 | 93,485 | 96,773 | 97,743 | 9.01 | 4.55 | 1.00 |
| BANKING DATA | | | | | | | |
| Deposits (\$000) | 593,873 | 656,956 | 686,126 | 497,679 | -16.20 | -24.24 | -27.47 |
| Total Loans (\$000) | 411,095 | 390,061 | 361,064 | 262,790 | -36.08 | -32.63 | -27.22 |
| Net Income Y-T-D (\$000) | 5,810 | 5,130 | 3,355 | 3,211 | -44.73 | -37.41 | -4.30 |

(a) This total includes the 4% Sales and 4% Use Tax, the 1% Sales and 1% Use Tax, the Out of State Use Tax, and the Out of State Sales Tax. As of July 1, 1993, the state sales and use tax levy was changed from 3% to 4%. The percentage of sales & use tax collections distributed to counties is 31%.

TABLE 4

| | A 3Q08 | B 3Q09 | C 2Q10 | D 3Q10 | PERCENTAGE CHANGE A TO D | PERCENTAGE CHANGE B TO D | PERCENTAGE CHANGE C TO D |
|--|-------------------|-------------------|-------------------|-------------------|---|---|---|
| UTILITIES | | | | | | | |
| Commercial Electric Power ('000,000) Kwh | 51 | 51 | 48 | 53 | 3.60 | 4.48 | 10.63 |
| Residential Gas Usage ('000) Mcf | 61 | 59 | 185 | 56 | -7.79 | -4.30 | -69.53 |
| Metered Taps - Water (CBPU) | 21,857 | 22,024 | 22,100 | 22,251 | 1.81 | 1.03 | 0.68 |
| Metered Taps - Water (SCW & SD) | 3,294 | 3,301 | 3,304 | 3,304 | 0.30 | 0.09 | 0.00 |
| HUMAN SERVICES | | | | | | | |
| Total Emergency Room Visits | 2,977 | 3,314 | 3,274 | 3,453 | 15.99 | 4.18 | 5.47 |
| Safehouse - # of People Sheltered | 30 | 29 | 24 | 39 | 30.00 | 36.05 | 62.50 |
| Comea Shelter - Nights Lodging | 1,365 | 1,655 | 1,566 | 1,634 | 19.71 | -1.29 | 4.36 |
| DPASS - AFDC Distributions | 92 | 153 | 120 | 109 | 18.12 | -28.98 | -9.70 |
| SCHOOL ENROLLMENTS | | | | | | | |
| Laramie County District #1 | 12,936 | 12,693 | 13,204 | 13,126 | 1.47 | 3.41 | -0.59 |
| Laramie County District #2 | 841 | 875 | 852 | 920 | 9.33 | 5.09 | 7.92 |
| Private Schools | 432 | 474 | 474 | 392 | -9.26 | -17.30 | -17.30 |
| Home Schooling | 406 | 347 | 347 | 324 | -20.20 | -6.63 | -6.63 |
| Total School Enrollment | 14,615 | 14,389 | 14,877 | 14,438 | -1.21 | 0.34 | -2.95 |
| LCCC Enrollment - FTE (Lar Co Sites) | 2,837 | 3,038 | 629 | N/A | N/A | N/A | N/A |
| LCCC Enrollment - Headcount (Lar Co Sites) | 4,546 | 5,269 | 1,815 | N/A | N/A | N/A | N/A |

CPBU - Cheyenne Board of Public Utilities
 SCW&SD - South Cheyenne Water & Sewer District

Note: Each figure reported is an average of the figures for three months.

TABLE 5

| | A 3Q08 | B 3Q09 | C 2Q10 | D 3Q10 | PERCENTAGE CHANGE A TO D | PERCENTAGE CHANGE B TO D | PERCENTAGE CHANGE C TO D |
|------------------------------|-----------|-----------|-----------|-----------|--------------------------------|--------------------------------|--------------------------------|
| TOURISM | | | | | | | |
| Available Rooms | 67,345 | 70,380 | 69,605 | 70,349 | 4.46 | -0.04 | 1.07 |
| Nights Occupied | 49,831 | 49,080 | 46,922 | 59,028 | 18.46 | 20.27 | 25.80 |
| Occupancy Rate (%) | 74.0 | 69.7 | 67.4 | 83.9 | 13.33 | 20.33 | 24.43 |
| Average Room Rate | \$85.83 | \$81.26 | \$66.48 | \$81.74 | -4.77 | 0.58 | 22.94 |
| CACVB Visitor Walk-in Count | 7,759 | 9,363 | 4,113 | 9,029 | 16.37 | -3.57 | 119.55 |
| Trolley Ridership | 1,850 | 1,494 | 1,085 | 1,917 | 3.58 | 28.32 | 76.65 |
| Pine Bluffs Info Center | 12,593 | 13,093 | 7,737 | 13,782 | 9.44 | 5.26 | 78.14 |
| I-25 State Visitor Center | 12,887 | 12,450 | 7,421 | 14,360 | 11.43 | 15.34 | 93.50 |
| Old West Museum Paid Visitor | 5,377 | 6,107 | 1,812 | 4,912 | -8.66 | -19.57 | 171.06 |

TABLE 6

| | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC | AVG | YEAR |
|-----------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------|
| EMPLOYMENT* | | | | | | | | | | | | | | |
| Total Civilian Labor Force (LAUS) | 42,314 | 42,496 | 42,675 | 42,225 | 42,271 | 42,994 | 43,958 | 43,465 | 42,747 | 43,143 | 43,203 | 42,966 | 42,871 | 2009 |
| | 42,963 | 42,794 | 42,928 | 43,027 | 43,550 | 43,126 | 43,671 | 43,202 | 42,734 | | | | 43,111 | 2010 |
| Total Employment (LAUS) | 39,459 | 39,836 | 40,042 | 40,061 | 39,827 | 40,206 | 41,153 | 40,644 | 39,888 | 40,001 | 40,111 | 39,560 | 40,066 | 2009 |
| | 39,048 | 39,143 | 39,436 | 39,879 | 40,535 | 40,043 | 40,663 | 40,092 | 39,727 | | | | 39,841 | 2010 |
| Total Employment (CES) | 43,600 | 43,600 | 44,000 | 43,600 | 44,600 | 44,600 | 44,500 | 44,200 | 44,400 | 44,100 | 44,000 | 43,900 | 44,125 | 2009 |
| | 42,800 | 43,100 | 43,300 | 43,400 | 44,200 | 44,300 | 43,900 | 43,600 | 43,600 | | | | 43,578 | 2010 |
| Total Unemployment (LAUS) | 2,855 | 2,660 | 2,633 | 2,164 | 2,444 | 2,788 | 2,805 | 2,821 | 2,859 | 3,142 | 3,092 | 3,406 | 2,806 | 2009 |
| | 3,915 | 3,651 | 3,492 | 3,148 | 3,015 | 3,083 | 3,008 | 3,110 | 3,007 | | | | 3,270 | 2010 |
| Unemployment Rate (LAUS) | 6.7% | 6.3% | 6.2% | 5.1% | 5.8% | 6.5% | 6.4% | 6.5% | 6.7% | 7.3% | 7.2% | 7.9% | 6.5% | 2009 |
| | 9.1% | 8.5% | 8.1% | 7.3% | 6.9% | 7.1% | 6.9% | 7.2% | 7.0% | | | | 7.6% | 2010 |
| Initial Unemployment Claims | 205 | 118 | 121 | 82 | 112 | 128 | 129 | 67 | 72 | 174 | 111 | 224 | 129 | 2009 |
| | 177 | 121 | 111 | 91 | 109 | 94 | 69 | 85 | 110 | | | | 107 | 2010 |
| Help Wanted Ads | 45 | 46 | 54 | 52 | 65 | 52 | 33 | 52 | 47 | 46 | 32 | 39 | 47 | 2009 |
| | 28 | 39 | 39 | 39 | 54 | 48 | 45 | 69 | 60 | | | | 47 | 2010 |
| GENERAL BUSINESS ACTIVITY | | | | | | | | | | | | | | |
| Auto Registrations | 2,207 | 2,424 | 2,789 | 2,725 | 2,794 | 3,131 | 2,988 | 3,010 | 3,226 | 2,408 | 2,418 | 2,325 | 2,704 | 2009 |
| | 2,079 | 2,413 | 2,959 | 3,057 | 2,088 | 3,319 | 2,983 | 3,383 | 3,116 | | | | 2,822 | 2010 |
| Enplanements - Chey. Airport | 915 | 795 | 850 | 927 | 988 | 855 | 1,019 | 1,047 | 1,223 | 889 | 799 | 848 | 930 | 2009 |
| | 857 | 734 | 712 | 755 | 1,009 | 948 | 1,580 | 2,351 | 2,167 | | | | 1,235 | 2010 |
| Retail Sales (\$) | 81,260,900 | 85,930,600 | 70,638,400 | 65,314,000 | 69,633,400 | 70,526,600 | 86,983,400 | 75,335,400 | 81,938,500 | 75,686,900 | 84,638,000 | 84,225,500 | 77,675,967 | 2009 |
| | 70,412,400 | 77,384,600 | 67,734,100 | 64,936,200 | 76,761,200 | 85,658,900 | 85,658,900 | 85,658,900 | 85,658,900 | | | | 76,969,756 | 2010 |
| Bankruptcies | 19 | 22 | 34 | 31 | 36 | 40 | 21 | 32 | 30 | 29 | 16 | 27 | 28 | 2009 |
| | 17 | 27 | 33 | 37 | 32 | 32 | 25 | 31 | 30 | | | | 29 | 2010 |

* Labor statistics are compiled from two major sources: Current Population Survey (CPS) and Current Employment Statistics (CES). Local Area Unemployment Statistics (LAUS) are estimated based on CPS data which is collected through household surveys which individuals are reported as employed, unemployed or not in the labor force. This data includes employment for both agriculture and nonagricultural industries. CES data is based on establishment records compiled through monthly surveys of nonfarm employers. Individuals who worked in more than one establishment, full or part-time, are counted each time their names appear on payrolls.

TABLE 7

| | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC | AVG | YEAR |
|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|-----------|-----------|-----------|-----------|------|
| HOUSING | | | | | | | | | | | | | | |
| Total Residential Units for Sale | 726 | 750 | 769 | 760 | 728 | 759 | 766 | 736 | 703 | 663 | 647 | 625 | 719 | 2009 |
| | 509 | 571 | 625 | 651 | 707 | 739 | 736 | 689 | 682 | | | | 657 | 2010 |
| Total Residential Units Sold | 67 | 74 | 108 | 106 | 113 | 155 | 161 | 120 | 131 | 134 | 133 | 89 | 116 | 2009 |
| | 48 | 95 | 99 | 106 | 106 | 111 | 81 | 80 | 96 | | | | 91 | 2010 |
| Average Residential Sold Price (city) | 148,290 | 159,875 | 168,819 | 169,262 | 169,084 | 169,480 | 172,689 | 171,817 | 171,768 | 172,956 | 172,597 | 172,211 | 168,237 | 2009 |
| | 159,157 | 192,030 | 166,649 | 197,183 | 178,587 | 185,909 | 188,612 | 195,193 | 183,945 | | | | 183,029 | 2010 |
| Furnished Apartments | 5 | 7 | 6 | 6 | 5 | 2 | 3 | 2 | 1 | 3 | 2 | 3 | 4 | 2009 |
| | 4 | 2 | 1 | 2 | 3 | 3 | 3 | 3 | 3 | | | | 3 | 2010 |
| Unfurnished Apartments | 76 | 73 | 64 | 60 | 58 | 65 | 69 | 52 | 56 | 52 | 53 | 60 | 61 | 2009 |
| | 60 | 56 | 61 | 61 | 61 | 75 | 69 | 63 | 64 | | | | 63 | 2010 |
| Homes & Duplexes | 42 | 45 | 33 | 30 | 27 | 21 | 29 | 32 | 29 | 36 | 34 | 29 | 32 | 2009 |
| | 29 | 22 | 24 | 22 | 28 | 22 | 31 | 27 | 28 | | | | 26 | 2010 |
| Mobile Homes | 11 | 5 | 7 | 4 | 5 | 3 | 4 | 6 | 7 | 7 | 6 | 6 | 6 | 2009 |
| | 8 | 7 | 6 | 9 | 8 | 7 | 6 | 6 | 7 | | | | 7 | 2010 |
| Sampled Apartments % Vacant | 4.1% | 4.4% | 5.0% | 3.6% | 2.8% | 4.2% | 5.3% | 4.5% | 6.1% | 6.3% | 5.1% | 4.4% | 4.6% | 2009 |
| | 4.0% | 4.4% | 3.9% | 4.0% | 3.2% | 4.8% | 4.0% | 3.8% | 4.6% | | | | 4.1% | 2010 |
| CONSTRUCTION | | | | | | | | | | | | | | |
| Single Family Bldg. Permits (Cheyenne) | 11 | 11 | 12 | 6 | 16 | 29 | 15 | 13 | 15 | 15 | 8 | 22 | 14 | 2009 |
| | 24 | 27 | 28 | 32 | 10 | 13 | 28 | 13 | 23 | | | | 22 | 2010 |
| Single Family Bldg. Permits (Laramie County) | 4 | 3 | 4 | 3 | 3 | 9 | 6 | 4 | 8 | 5 | 5 | 2 | 5 | 2009 |
| | 5 | 8 | 10 | 6 | 8 | 6 | 2 | 5 | 6 | | | | 6 | 2010 |
| Septic Permits - Rural | 12 | 5 | 11 | 8 | 10 | 11 | 13 | 10 | 13 | 7 | 6 | 6 | 9 | 2009 |
| | 4 | 2 | 10 | 8 | 21 | 18 | 14 | 10 | 13 | | | | 11 | 2010 |
| Total Building Permits | 122 | 101 | 98 | 102 | 131 | 152 | 116 | 125 | 126 | 132 | 89 | 108 | 117 | 2009 |
| | 88 | 117 | 153 | 152 | 120 | 124 | 130 | 150 | 163 | | | | 133 | 2010 |
| Value of Authorized Const (\$000) | 5,465,622 | 7,114,095 | 5,100,763 | 1,933,045 | 8,125,762 | 6,434,715 | 6,518,073 | 3,420,525 | 32,148,862 | 5,931,856 | 7,705,695 | 5,601,683 | 7,958,391 | 2009 |
| | 6,487,065 | 6,021,209 | 5,874,732 | 6,654,231 | 5,187,932 | 5,230,015 | 5,720,754 | 7,639,145 | 4,787,914 | | | | 5,955,889 | 2010 |
| Residential (\$000) | 1,516,537 | 1,807,564 | 1,885,885 | 1,014,657 | 2,791,287 | 4,341,035 | 2,599,540 | 2,359,017 | 2,840,005 | 2,152,278 | 1,226,998 | 3,543,027 | 2,339,819 | 2009 |
| | 4,110,572 | 3,554,584 | 4,306,958 | 4,524,975 | 1,792,987 | 2,325,417 | 4,238,088 | 2,095,282 | 3,575,838 | | | | 3,391,633 | 2010 |

Note: Data is not seasonally adjusted. Single family building permits for Cheyenne includes new residences and new townhouses.

TABLE 8

| | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC | AVG | YEAR |
|--|---------|---------|---------|---------|---------|--------|--------|---------|---------|---------|---------|---------|--------|------|
| UTILITIES | | | | | | | | | | | | | | |
| Commercial Electric Power (Kwh) ('0,000) | 4,924 | 5,007 | 4,601 | 4,705 | 4,709 | 4,724 | 4,912 | 5,259 | 5,046 | 4,775 | 4,824 | 4,786 | 4,856 | 2009 |
| | 5,026 | 4,785 | 4,691 | 4,749 | 4,699 | 4,923 | 5,237 | 5,371 | 5,290 | | | | 4,975 | 2010 |
| | 3,834 | 3,421 | 2,898 | 2,821 | 1,740 | 973 | 622 | 558 | 589 | 1,597 | 2,567 | 3,545 | 2,097 | 2009 |
| Residential Gas Usage (Mcf) ('000) | 4,228 | 3,728 | 3,439 | 2,570 | 1,970 | 1,017 | 614 | 511 | 568 | | | | 2,072 | 2010 |
| | 21,790 | 21,779 | 21,813 | 21,849 | 21,864 | 21,971 | 22,021 | 22,001 | 22,051 | 22,028 | 21,993 | 21,984 | 21,929 | 2009 |
| Metered Water Taps (CBPU) | 21,959 | 22,001 | 22,018 | 22,043 | 22,053 | 22,205 | 22,224 | 22,264 | 22,266 | | | | 22,115 | 2010 |
| | 3,297 | 3,297 | 3,298 | 3,298 | 3,299 | 3,301 | 3,301 | 3,301 | 3,301 | 3,301 | 3,301 | 3,301 | 3,300 | 2009 |
| Metered Water Taps (SCW & SD) | 3,302 | 3,302 | 3,304 | 3,304 | 3,304 | 3,304 | 3,304 | 3,304 | 3,304 | | | | 3,304 | 2010 |
| HUMAN SERVICES | | | | | | | | | | | | | | |
| Total Emergency Room Visits | 3,099 | 2,867 | 3,097 | 2,972 | 3,254 | 3,218 | 3,309 | 3,325 | 3,309 | 3,575 | 2,914 | 2,809 | 3,146 | 2009 |
| | 3,188 | 2,935 | 3,166 | 3,072 | 3,454 | 3,296 | 3,537 | 3,514 | 3,308 | | | | 3,274 | 2010 |
| Safehouse - Number of People Sheltered | 17 | 14 | 19 | 29 | 26 | 28 | 37 | 28 | 21 | 35 | 22 | 26 | 25 | 2009 |
| | 27 | 19 | 21 | 21 | 31 | 20 | 35 | 53 | 29 | | | | 28 | 2010 |
| Comea Shelter - Total Nights Lodging | 1,240 | 1,036 | 1,167 | 1,518 | 1,748 | 1,736 | 1,914 | 1,670 | 1,382 | 1,562 | 1,418 | 1,370 | 1,480 | 2009 |
| | 1,154 | 1,573 | 1,704 | 1,497 | 1,633 | 1,567 | 1,812 | 1,661 | 1,429 | | | | 1,559 | 2010 |
| SCHOOL ENROLLMENTS | | | | | | | | | | | | | | |
| Laramie County District #1 | 12,537 | 12,537 | 12,537 | 12,537 | 12,537 | - | - | 12,693 | 12,693 | 12,693 | 12,693 | 12,693 | 12,615 | 2009 |
| | 13,204 | 13,204 | 13,204 | 13,204 | 13,204 | - | - | 13,126 | 13,126 | | | | 13,182 | 2010 |
| Laramie County District #2 | 837 | 837 | 837 | 836 | 836 | - | - | 879 | 871 | 878 | 871 | 881 | 856 | 2009 |
| | 871 | 861 | 860 | 852 | 852 | - | - | 914 | 925 | | | | 876 | 2010 |
| Total School Enrollment | 14,212 | 14,212 | 14,212 | 14,211 | 14,211 | - | - | 14,393 | 14,385 | 14,392 | 14,385 | 14,395 | 14,301 | 2009 |
| | 14,896 | 14,886 | 14,885 | 14,877 | 14,877 | - | - | 14,432 | 14,443 | | | | 14,757 | 2010 |
| LCCC Enrollment - FTE (Lar Co Sites) | 2838.58 | 2830.41 | 2830.41 | 2830.41 | 2830.41 | 558.34 | 558.34 | 3037.75 | 3037.75 | 3037.75 | 3037.75 | 3037.75 | 2,539 | 2009 |
| | 3340.24 | 3340.24 | 3340.24 | 3340.24 | 3340.24 | 628.92 | 628.92 | N/A | N/A | | | | 2,566 | 2010 |
| LCCC Enrollment - Headcount (Lar Co Sites) | 4,859 | 4,817 | 4,817 | 4,817 | 4,817 | 1,636 | 1,636 | 5,269 | 5,269 | 5,269 | 5,269 | 5,269 | 4,479 | 2009 |
| | 5,717 | 5,717 | 5,717 | 5,717 | 5,717 | 1,815 | 1,815 | N/A | N/A | | | | 4,602 | 2010 |

Note: Data is not seasonally adjusted.

TABLE 9

| | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC | AVG | YEAR |
|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------|
| TAXES | | | | | | | | | | | | | | |
| 4%, 1%, & Lodging Tax Collections | 6,855,597 | 6,711,504 | 5,706,048 | 5,748,907 | 5,124,251 | 5,562,399 | 6,699,216 | 5,998,337 | 6,649,449 | 5,728,647 | 7,074,880 | 6,445,824 | 6,192,088 | 2009 |
| | 5,450,422 | 6,323,638 | 5,476,284 | 5,431,003 | 5,804,014 | 6,680,589 | 5,704,782 | 7,907,381 | 6,506,316 | | | | 6,142,714 | 2010 |
| Wholesale and Retail Sales and Use Tax Collections | 3,941,069 | 3,717,995 | 2,901,712 | 2,904,282 | 2,534,431 | 2,598,152 | 3,446,636 | 2,824,497 | 2,696,615 | 2,727,567 | 3,537,237 | 3,314,813 | 3,095,417 | 2009 |
| | 2,762,476 | 3,276,317 | 2,645,930 | 2,714,193 | 2,758,270 | 3,301,486 | 2,409,833 | 4,081,923 | 2,853,425 | | | | 2,978,206 | 2010 |
| Actual Receipts to County Entities | 2,922,873 | 2,849,929 | 2,408,540 | 2,435,155 | 2,228,917 | 2,315,991 | 2,913,599 | 2,522,379 | 2,757,181 | 2,413,832 | 3,013,805 | 2,735,114 | 2,626,443 | 2009 |
| | 2,332,458 | 2,628,031 | 2,322,624 | 2,309,070 | 2,476,086 | 2,830,478 | 2,403,763 | 2,838,063 | 2,713,561 | | | | 2,539,348 | 2010 |
| 1% Sales and Use Tax Receipts | 1,342,912 | 1,316,118 | 1,113,454 | 1,123,485 | 1,022,888 | 1,064,308 | 1,376,508 | 1,160,294 | 1,264,933 | 1,108,263 | 1,382,362 | 1,253,673 | 1,210,767 | 2009 |
| | 1,068,117 | 1,156,859 | 1,067,172 | 1,058,979 | 1,135,120 | 1,297,206 | 1,104,874 | 1,532,053 | 1,244,911 | | | | 1,185,032 | 2010 |
| Lodging Tax Receipts | 45,343 | 51,530 | 61,739 | 65,863 | (57,279) | 166,826 | 95,078 | 110,222 | 231,200 | 109,023 | 86,125 | 92,815 | 88,207 | 2009 |
| | 37,933 | 57,561 | 75,556 | 59,895 | 57,750 | 112,685 | 107,351 | 151,684 | 205,402 | | | | 96,202 | 2010 |
| TOURISM | | | | | | | | | | | | | | |
| Available Rooms | 70,029 | 63,252 | 70,029 | 67,770 | 70,029 | 67,770 | 71,145 | 71,145 | 68,850 | 71,145 | 68,850 | 71,145 | 69,263 | 2009 |
| | 71,145 | 64,260 | 71,145 | 68,850 | 71,145 | 68,820 | 71,114 | 71,114 | 68,820 | | | | 69,601 | 2010 |
| Nights Occupied | 31,597 | 28,158 | 31,523 | 35,583 | 41,527 | 47,214 | 52,963 | 48,511 | 45,767 | 42,648 | 28,591 | 25,688 | 38,314 | 2009 |
| | 27,896 | 30,677 | 33,828 | 38,008 | 47,902 | 54,857 | 58,826 | 62,252 | 56,006 | | | | 45,584 | 2010 |
| Occupancy Percentage | 45.1 | 44.5 | 45.0 | 52.5 | 59.3 | 69.7 | 74.4 | 68.2 | 66.5 | 59.9 | 41.5 | 36.1 | 55.2 | 2009 |
| | 39.2 | 47.7 | 47.5 | 55.2 | 67.3 | 79.7 | 82.7 | 87.5 | 81.4 | | | | 65.4 | 2010 |
| Average Room Rate (\$) | 65.42 | 67.37 | 63.79 | 63.27 | 64.44 | 72.80 | 98.90 | 73.31 | 71.58 | 67.90 | 64.48 | 64.60 | 69.82 | 2009 |
| | 64.59 | 66.72 | 63.70 | 63.01 | 64.95 | 71.49 | 98.09 | 75.33 | 71.79 | | | | 71.07 | 2010 |
| CACVB Visitor Walk-In Count | 1,219 | 1,079 | 1,752 | 1,455 | 5,025 | 7,625 | 14,133 | 8,238 | 5,719 | 2,640 | 2,570 | 2,479 | 4,495 | 2009 |
| | 1,216 | 1,343 | 2,063 | 1,672 | 3,552 | 7,114 | 12,647 | 7,987 | 6,454 | | | | 4,894 | 2010 |
| Trolley Ridership | 253 | 248 | 69 | 172 | 1,894 | 2,093 | 1,962 | 1,526 | 993 | 1,204 | 83 | 4,270 | 1,231 | 2009 |
| | 144 | 244 | 272 | 350 | 1,278 | 1,627 | 2,312 | 2,024 | 1,414 | | | | 1,074 | 2010 |
| Pine Bluffs Information Center | closed | closed | closed | 3,967 | 8,685 | 13,203 | 16,133 | 13,363 | 9,784 | 6,611 | 3,941 | 2,973 | 8,740 | 2009 |
| | 2,828 | 1,897 | 3,051 | 3,900 | 5,432 | 13,878 | 17,128 | 14,071 | 10,147 | | | | 8,037 | 2010 |
| Wyoming State Museum | 1,393 | 1,529 | 1,441 | 1,405 | 2,495 | 3,153 | 3,692 | 2,458 | 1,360 | 1,676 | 803 | 979 | 1,865 | 2009 |
| | 1,205 | 1,147 | 1,835 | 1,941 | 2,833 | 3,053 | 4,571 | 2,793 | 1,837 | | | | 2,357 | 2010 |
| I-25 State Visitor Center | 2,134 | 1,811 | 2,682 | 3,539 | 7,408 | 11,845 | 17,449 | 11,591 | 8,310 | 3,516 | 2,214 | 1,588 | 6,174 | 2009 |
| | 1,763 | 1,414 | 1,982 | 3,813 | 7,326 | 11,124 | 18,768 | 13,256 | 11,055 | | | | 7,833 | 2010 |
| Old West Museum | 503 | 571 | 1,799 | 1,241 | 1,853 | 3,556 | 12,653 | 2,665 | 3,002 | 1,977 | 1,115 | 795 | 2,644 | 2009 |
| Paid Visitor | 340 | 392 | 1,125 | 822 | 1,683 | 2,931 | 9,503 | 3,302 | 1,930 | | | | 2,448 | 2010 |

CHEYENNE/LARAMIE COUNTY PROFILE

| ITEMS | MOST RECENT PERIOD | | PREVIOUS PERIOD | | % CHANGE IN VALUE |
|---|--------------------|----------|-----------------|----------|-------------------|
| | YEAR | VALUE | YEAR | VALUE | |
| Demography | | | | | |
| Total Population – Cheyenne ¹ | 2009 | 57,618 | 2008 | 57,048 | 1.0% |
| Total Population – Laramie County | 2009 | 88,854 | 2008 | 87,759 | 1.24% |
| Total Male Population | 2008 | 43,990 | 2007 | 43,200 | 1.83% |
| Total Female Population | 2008 | 43,552 | 2007 | 42,641 | 2.14% |
| % of Population – Under 20 Years Old | 2008 | 28.8% | 2007 | 27.9% | 3.19% |
| % of Population – 65 Years & Older | 2008 | 12.0% | 2007 | 11.8% | 1.69% |
| Median Age | 2008 | 35.8 | 2007 | 36.1 | -0.83% |
| % of Population – White Alone (Non-Hispanic) | 2008 | 85.7% | 2007 | 81.4% | 5.28% |
| % of Population – Native American Alone | 2008 | 1.8% | 2007 | 2.1% | -14.29% |
| % of Population – Hispanic or Latino | 2008 | 11.7% | 2007 | 11.3% | 3.54% |
| Households – County | 2008 | 33,025 | 2007 | 33,640 | -1.83% |
| Average Household Size – County | 2008 | 2.6 | 2007 | 2.5 | 4.00% |
| Households – City | 2007 | 22,929 | 2000 | 23,782 | -3.59% |
| % of Households (HH) Headed by Married Couples | 2008 | 47.8% | 2007 | 50.4% | -5.16% |
| % of HH Headed by Single Female (w/own children <18 yrs.) | 2008 | 11.0% | 2007 | 11.1% | -0.90% |
| Weather & Geography | | | | | |
| Total Area (sq. miles) ¹ | 2000 | 2,688 | - | - | |
| Total Area (sq. miles) ¹¹ – Cheyenne | 2008 | 24.6 | 2007 | 24.4 | 0.99% |
| Water Area (sq. miles) | 2000 | 1.6 | - | - | |
| Mean Elevation (ft.) | 2000 | 6,100 | - | - | |
| Normal Mean Temperature (F) – Cheyenne ² | 1949-06 | 45.9 | 1971-00 | 44.9 | 2.23% |
| Average Annual Precipitation (inches) - Cheyenne ² | 1949-06 | 14.6 | 1971-00 | 15.5 | -5.50% |
| Average Wind Speed (mph) | 1996-06 | 12.4 | 1992-02 | 12.6 | -1.59% |
| Crime & Law Enforcement | | | | | |
| Crimes ³ | 2008 | 3,327 | 2007 | 3,233 | 2.91% |
| Crimes per 100,000 Persons | 2008 | 2,912.5 | 2007 | 2,795.9 | 4.17% |
| Homicides per 100,000 Persons | 2008 | 2.6 | 2007 | 1.7 | 54.49% |
| Rapes per 100,000 Persons | 2008 | 25.4 | 2007 | 29.4 | -13.65% |
| Robberies per 100,000 Persons | 2008 | 26.3 | 2007 | 13.8 | 90.31% |
| Aggravated Assaults per 100,000 Persons | 2008 | 107.7 | 2007 | 93.4 | 15.29% |
| Burglaries per 100,000 Persons | 2008 | 360.7 | 2007 | 330.4 | 9.16% |
| Larcenies and Thefts per 100,000 Persons | 2008 | 2,263.8 | 2007 | 2,227.7 | 1.62% |
| Motor Vehicle Thefts per 100,000 Persons | 2008 | 126.1 | 2007 | 101.2 | 24.57% |
| Education | | | | | |
| % of Pop. (25 yrs. & older) with High School Diploma ¹ | 2008 | 91.0% | 2007 | 90.2% | 0.89% |
| % of Pop. (25 yrs. & older) with Bachelor's Degree | 2008 | 24.1% | 2007 | 24.2% | -0.41% |
| Pupil-Teacher Ratio in LCSD #1 ⁴ | 2006-07 | 10.38 | 2005-06 | 10.36 | 0.19% |
| Pupil-Teacher Ratio in LCSD #2 | 2006-07 | 7.46 | 2005-06 | 6.53 | 14.24% |
| Expenditures Per Pupil in LCSD #1 (\$) | 2008-09 | \$13,813 | 2007-08 | \$13,175 | 4.84% |
| Expenditures Per Pupil in LCSD #2 (\$) | 2008-09 | \$20,353 | 2007-08 | \$19,564 | 4.03% |
| LCSD #1 Enrollment Fall Semester | 2009 | 13,205 | 2008 | 12,933 | 2.10% |
| LCSD #2 Enrollment Fall Semester | 2009 | 872 | 2008 | 841 | 3.69% |
| Total School Enrollments Laramie County Fall Semester | 2009 | 14,395 | 2008 | 14,611 | -1.48% |
| % of Students in Private Schools | 2009 | 3.3% | 2008 | 3.0% | 11.15% |
| % of Students Home-Schooled | 2009 | 2.8% | 2008 | 2.4% | 18.99% |
| ACT Average Composite Score (range 1-36) LCSD #1 | 2008-09 | 20.6 | 2007-08 | 21.4 | -3.74% |
| ACT Average Composite Score (range 1-36) LCSD #2 | 2008-09 | 20.1 | 2007-08 | 20.4 | -1.47% |
| LCSD #1 Graduation Rate ⁵ | 2007-08 | 56.6% | 2006-07 | 74.3% | -23.82% |

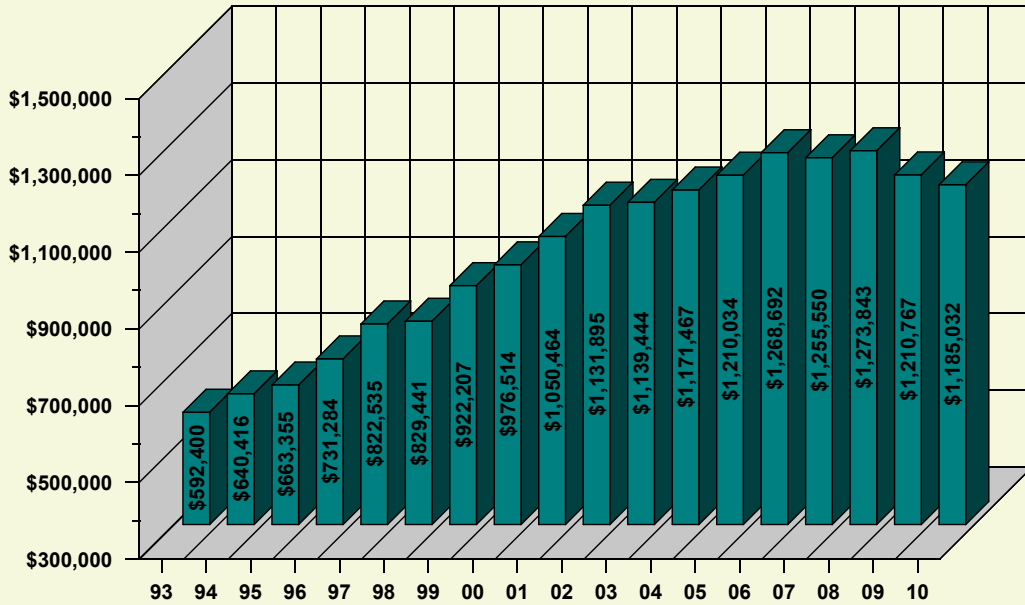
| ITEMS | MOST RECENT PERIOD | | PREVIOUS PERIOD | | % CHANGE IN VALUE |
|--|--------------------|-----------|-----------------|-----------|-------------------|
| | YEAR | VALUE | YEAR | VALUE | |
| Average Student Age at LCCC (Fall Semester) | 2009 | 27 | 2008 | 27 | 0.00% |
| 3 – Year Graduation Rate at LCCC | 2009 | 25.3% | 2008 | 25.0% | 1.20% |
| 3 – Year Rate of Transfer from LCCC | 2009 | 24.9% | 2008 | 49.0% | -49.18% |
| Fall Semester Full-time Equivalent (FTE) Enrollment at Laramie County Community College ⁷ | 2009 | 3,021 | 2008 | 2,837 | 6.49% |
| Housing | | | | | |
| Average Rent for 2-3 Bedroom House (\$)⁸ | 2Q09 | \$892 | 2Q08 | \$899 | -0.78% |
| Average Rent for 2 Bedroom Apartment (\$) | 2Q09 | \$587 | 2Q08 | \$601 | -2.33% |
| Average Rent for 2-3 Bedroom Mobile Home (\$) | 2Q09 | \$576 | 2Q08 | \$559 | 3.04% |
| Average Sales Price – Cheyenne | 2009 | \$168,237 | 2008 | \$173,476 | -3.0% |
| Average Sales Price – Close-in Rural | 2009 | \$252,674 | 2008 | \$253,321 | -0.3% |
| Laramie County's Economy | | | | | |
| Median Household Income ¹ | 2008 | \$56,820 | 2007 | \$52,521 | 8.19% |
| Mean Household Income | 2007 | \$72,279 | 2006 | \$60,322 | 19.82% |
| Per Capita Personal Income (\$)⁹ | 2006 | \$39,647 | 2005 | \$36,922 | 7.38% |
| Average Wage per Job | 2007 | \$37,206 | 2006 | \$36,433 | 2.12% |
| Average Annual Pay (\$)¹⁰ | 2007 | \$35,074 | 2006 | \$35,308 | -0.66% |
| Employment & Labor | | | | | |
| Employment ¹² | 2009 | 44,525 | 2008 | 45,108 | -1.29% |
| Unemployment Rate ¹³ | 2009 | 6.1% | 2008 | 3.9% | 56.41% |
| Total Non-farm Jobs⁹ | 2007 | 60,893 | 2006 | 59,169 | 2.91% |
| % of Jobs in Farming | 2007 | 1.39% | 2006 | 1.49% | -6.86% |
| % of Jobs in Mining | 2007 | N/A | 2006 | 0.42% | N/A |
| % of Jobs in Government | 2007 | 27.10% | 2006 | 27.42% | -1.20% |
| % of Jobs in Construction | 2007 | 6.80% | 2006 | 7.22% | -5.74% |
| % of Jobs in Manufacturing | 2007 | 2.91% | 2006 | 2.98% | -2.40% |
| % of Jobs in Trans. and Ware. | 2007 | 5.94% | 2006 | 5.34% | 11.09% |
| % of Jobs in FIRE | 2007 | 8.15% | 2006 | 8.05% | 1.25% |
| % of Jobs in Services | 2007 | 30.92% | 2006 | 30.65% | 0.88% |
| % of Jobs in Retail Trade | 2007 | 12.19% | 2006 | 12.27% | -0.61% |
| % of Jobs in Wholesale | 2007 | 1.68% | 2006 | 1.69% | -0.62% |
| Employed Workforce Demographics¹ | | | | | |
| % of Workforce Age 16-19 ¹ | 2008 | 5.3% | 2007 | 6.2% | -13.53% |
| % of Workforce Age 20-44 | 2008 | 53.9% | 2007 | 53.9% | 0.07% |
| % of Workforce Age 45+ | 2008 | 40.7% | 2007 | 39.9% | 2.00% |
| % of Workforce Male | 2008 | 55.7% | 2007 | 53.5% | 4.00% |
| % of Workforce Female | 2008 | 44.3% | 2007 | 46.5% | -4.61% |
| CPI | | | | | |
| U.S. CPI | 2009 | 214.5 | 2008 | 215.3 | -0.37% |
| Annual Inflation Rate – Cheyenne | 2Q09 | 0.2% | 2Q08 | 6.9% | -97.10% |

Sources:

- 1 U.S. Census Bureau
- 2 Western Regional Climate Center
- 3 Wyoming Division of Criminal Investigation
- 4 Laramie County School Districts #1 and #2
- 5 Wyoming Department of Education
- 6 Office of Institutional Analysis, University of Wyoming
- 7 Laramie County Community College
- 8 State of Wyoming, Dept. of Admin. & Info., Economic Analysis Division
- 9 U.S. Commerce Department, Bureau of Economic Analysis
- 10 U.S. Department of Labor, Bureau of Labor Statistics
- 11 City of Cheyenne
- 12 Wyoming Department of Employment, CES Data
- 13 Wyoming Department of Employment, LAUS Data

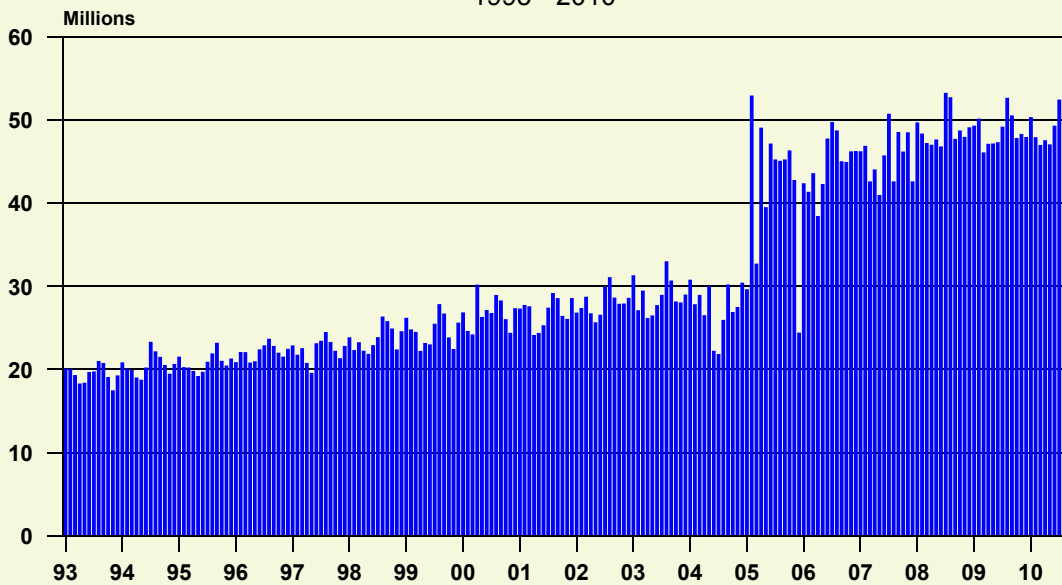
GRAPH 15
LARAMIE COUNTY 1% OPTIONAL
SALES AND USE TAX RECEIPTS

Monthly Average
 1993 - 2010



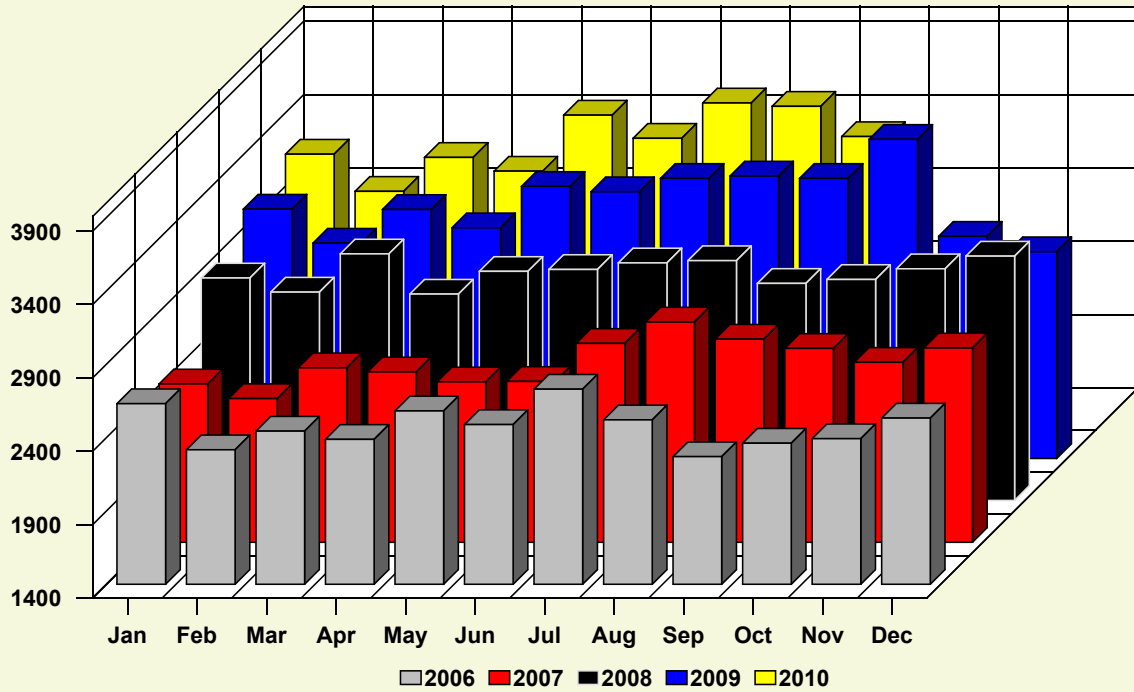
GRAPH 16
COMMERCIAL ELECTRIC POWER SALES, CHEYENNE

Monthly Totals
 1993 - 2010



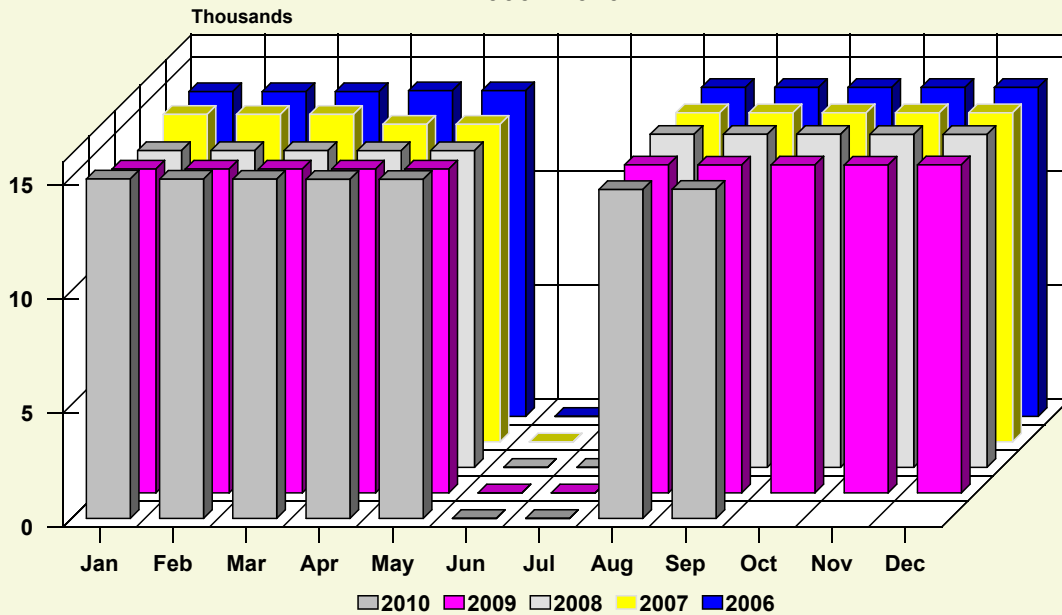
GRAPH 17
TOTAL EMERGENCY ROOM VISITS, CHEYENNE

Monthly Totals
 2006 - 2010

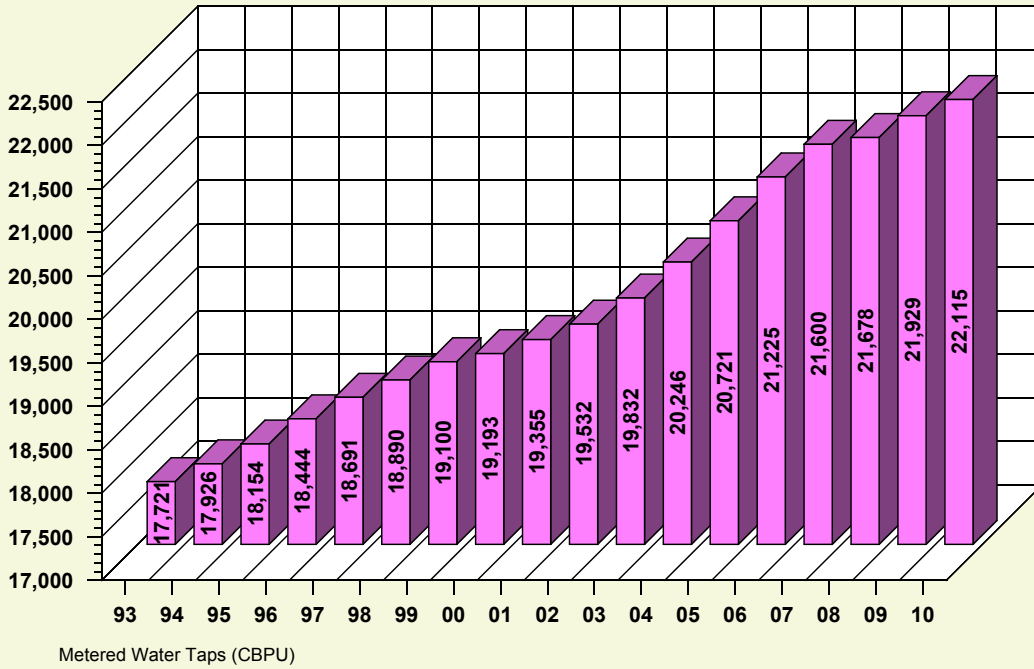


GRAPH 18
LARAMIE COUNTY SCHOOLS

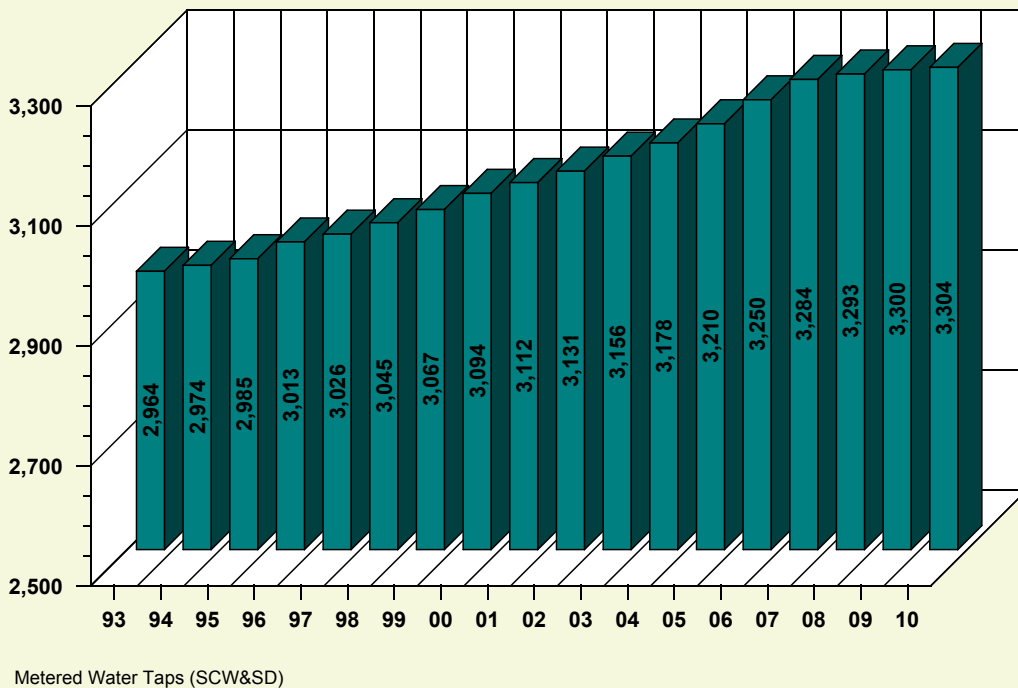
Monthly Totals
 2006 - 2010



GRAPH 19
CHEYENNE METERED WATER TAPS
 Monthly Average
 1993 - 2010



GRAPH 20
SOUTH CHEYENNE METERED WATER TAPS
 Monthly Average
 1993 - 2010



DATA SOURCES

1. Automobile Registrations:
Laramie County Auto Titles Bureau
2. Bankruptcies: U.S. Clerk of Bankruptcy Court
3. Construction, Permits, Valuation, Residential:
City of Cheyenne Building Permits Department
Laramie County Planning & Development Office
4. Employment:
Wyoming Department of Employment
5. Help-Wanted Advertisements:
Wyoming Center for Business & Economic Analysis, Inc.
6. Sales and Use Tax Collections:
Wyoming Department of Revenue; Department of
Administration & Information
7. Utilities, Electrical, and Natural Gas:
Cheyenne Light, Fuel & Power
8. Water Usage - Metered Taps:
Board of Public Utilities
South Cheyenne Sewer & Water District
9. Enplanements: Cheyenne Airport Board
10. Housing:
Wyoming Center for Business & Economic Analysis, Inc.
Cheyenne Board of Realtors
11. Human Services:
Cheyenne Police Department, Cheyenne Regional Medical
Center, Safehouse, Comea Shelter, Department of Family
Services, School Districts No. 1 and No. 2, Private Schools.
12. Financial Data:
Cheyenne Area Credit Unions (9)
Cheyenne Area Banks (6)
13. Tourism:
Cheyenne Area Convention & Visitors Bureau

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