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## Preface

Hard copies of this publication are no longer available. This publication and past publications are available in PDF format on our website: [www.wyomingeconomicdata.com](http://www.wyomingeconomicdata.com).

Sign up for notification of publication releases at [www.wyomingeconomicdata.com](http://www.wyomingeconomicdata.com) or send us an email at [staff@wyomingeconomicdata.com](mailto:staff@wyomingeconomicdata.com).

WCBEA@LCCC sincerely appreciates past and continuing cooperation of the entities listed in our data sources throughout the report. This report would not be possible without the financial support of the Cheyenne-Laramie County Economic Development Joint Powers Board and Cheyenne LEADS.

## Economic Indicators Analysis

# Economic Indicators for the First Quarter 2021

## Overview

Some of Laramie County's economic indicators started recovering to 2019 levels in the first quarter of 2021 while other areas continued to struggle. Mask restrictions were lifted on vaccinated residents, allowing places like bars and restaurants to return to more normal practices. Oil prices rebounded during the quarter. Labor numbers were mixed. Unemployment rates in both the city and the county rose over the quarter and initial unemployment claims stayed constant. Retail sales were down over the quarter, but up over the year. Hotel vacancies and rates are both down from this time last year. Commercial air service resumed in November 2020, but enplanement numbers are down from the first quarter of 2020. Construction permits and values were both up over the year. Credit union and banking deposits both increased over the year.

Laramie County labor data for the first quarter of 2021 were mixed for the quarter and the year. Local Area Unemployment Statistics (LAUS) data showed an increase in employment, but Current Employment Statistics (CES) data showed a decrease in the number of jobs in Laramie County over the year. The LAUS data indicated an increase of 985 jobs (+2.1%) while the CES data indicated a decrease of 1,167 jobs (-2.5%) from the first quarter of 2020 to the first quarter of 2021. From the fourth quarter of 2020 to the first quarter of 2021, LAUS data reported an increase of 2,008 jobs (+4.3%), but CES data indicated a decrease of 334 jobs during the same time period (-0.7%). It is important to keep in mind the difference between the LAUS data and the CES data.<sup>1</sup> LAUS data are based on a survey of households and CES data are based on a survey of employers. The LAUS data indicated more Laramie County **residents** were working. The CES data reflect a count of **jobs** not workers and showed a decrease in the number of jobs in the county.

The number of unemployed workers increased over the year and over the quarter. The number of unemployed workers increased from 1,948 in the first quarter of 2020 to 2,733 in the first quarter of 2021 (+40.2%) and the number increased from 2,215 in the fourth quarter of 2020 to 2,733 in the first quarter of 2021 (+23.4%). Correspondingly, the average monthly unemployment rate also rose over the year and over the quarter, increasing from 4.0 percent in the first quarter of 2020 to 5.4 percent in the first quarter of 2021 and increased from an average monthly rate of 4.6 percent in the fourth quarter of 2020 to 5.4 percent in the first quarter of 2021.

The general level of economic activity in Laramie County – as measured by retail sales – increased 2.9 percent from one year ago. Both total tax collections and tax receipts by local governments decreased

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<sup>1</sup> For more information regarding the LAUS methodology, please see <https://doe.state.wy.us/lmi/laus/toc.htm>, Brief Explanation of the LAUS methodology (posted on 05/15/2017). For more information regarding the CES methodology, please see <https://www.bls.gov/sae/sample.htm>.

slightly over the last year – tax collections fell by 0.4 percent and tax receipts fell by 0.3 percent from the first quarter of 2020 to the first quarter of 2021.

Oil activity in Laramie County was down from last year in Laramie County – oil production was down 26 percent, yet the number of active wells increased 3.1 percent – and production was down over the quarter. Production decreased by almost 100,000 barrels per month(-10.7%), but the number of active wells increased by 2(+0.4%). Oil prices increased over the quarter and over the year. From the fourth quarter of 2020 to the first quarter of 2021, oil prices increase from \$42.45 to \$57.79(+36.1%). Over the year, prices moved from \$45.76 in the first quarter of 2020 to \$57.79 in the first quarter of 2021(+26.3%).

Residential construction in Cheyenne and Laramie County improved over the quarter and the year. The number of single-family building permits decreased slightly over the year, from a monthly average of 63 in the first quarter of 2020 to 62 in the first quarter of 2021(-1.5%). Over the quarter, the number improved from 47 to 62(+31.9%). Outside Cheyenne, single-family building permits increased over the quarter and the year. The number more than doubled from 44 in the first quarter of 2020 to 92 in the first quarter of 2021(+109%). Over the quarter, the number increased from 55 in the fourth quarter of 2020 to 92 in the first quarter of 2021(+67.3%).

Annual real estate sales prices continued to climb in the first quarter of 2021. In the city, the average sales price rose from \$284,545 in the first quarter of 2020 to \$306,013 in the first quarter of 2021 (+7.5%). In the county, the year-over-year the average sales price for homes rose by 6.0 percent, from \$429,832 in the first quarter of 2020 to \$455,833 in the first quarter of 2021.

This report contains detailed information and analysis on a wide range of economic indicators for the Greater Cheyenne area. Please feel free to contact the [WCBEA@LCCC](mailto:WCBEA@LCCC) with any questions.

## Labor Market

From the first quarter of 2020 to the first quarter of 2021, the Local Area Unemployment Statistics (LAUS) data indicated an increase in the labor force and employment, but the Current Employment Statistics (CES) data indicated a decrease in the number of jobs in Laramie County. The LAUS data showed an increase in the labor force of 1,770 (+3.6%) and an increase of 985 jobs (+2.1%) while the CES data indicated a loss of 1,167 jobs (-2.5%) over the year. From the fourth quarter of 2020 to the first quarter of 2021, LAUS data reported an increase in the labor force of 2,526 (+5.2%) and a gain of 2,008 jobs (+4.3%), while CES data indicated a decrease of 334 jobs during the same time period (-0.7%). It is important to keep in mind the difference between the LAUS data and the CES data.<sup>2</sup> LAUS data are based on a survey of households and CES data are based on a survey of employers. The LAUS data indicated that more Laramie County **residents** were working. The CES data reflect a count of **jobs** not workers and showed a decrease in the number of jobs in the county.

The number of unemployed workers increased sharply over the last year, from 1,948 in the first quarter of 2020 to 2,733 in the first quarter of 2021(+40.2%). The number of unemployed workers increased over the last quarter, from 2,215 in the fourth quarter of 2020 to 2,733 in the first quarter of 2021(+23.4%).

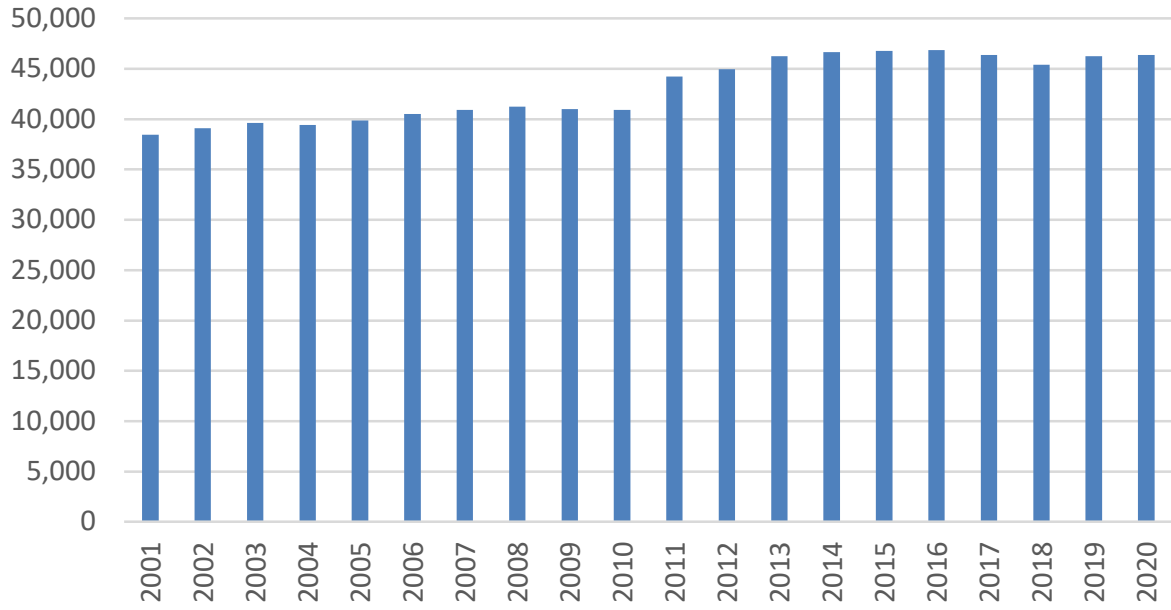
The average monthly unemployment rate increased over the last year, moving from 4.0 percent in the first quarter of 2020 to 5.4 percent in the first quarter of 2021. The unemployment rate rose over the last quarter, from an average monthly rate of 4.6 percent in the fourth quarter of 2020 to 5.4 percent in the first quarter of 2021.

Initial unemployment claims were up sharply the last year, from a monthly average of 73 in the first quarter of 2020 to a monthly average of 160 in the first quarter of 2021(+119%). Initial unemployment claims increased by 1 over the last quarter, from 159 in the fourth quarter of 2020 to 160 in the first quarter of 2021(+0.6%). The number of help wanted ads rose over the quarter and the year. The number of ads rose from a monthly average of 338 in the first quarter of 2020 to 379 in the first quarter of 2021 (+12.1%). The number of help wanted ads rose over the last quarter, from a monthly average of 307 in the fourth quarter of 2020 to 379 in the first quarter of 2021(+23.4%). See Table 1 below for additional details.

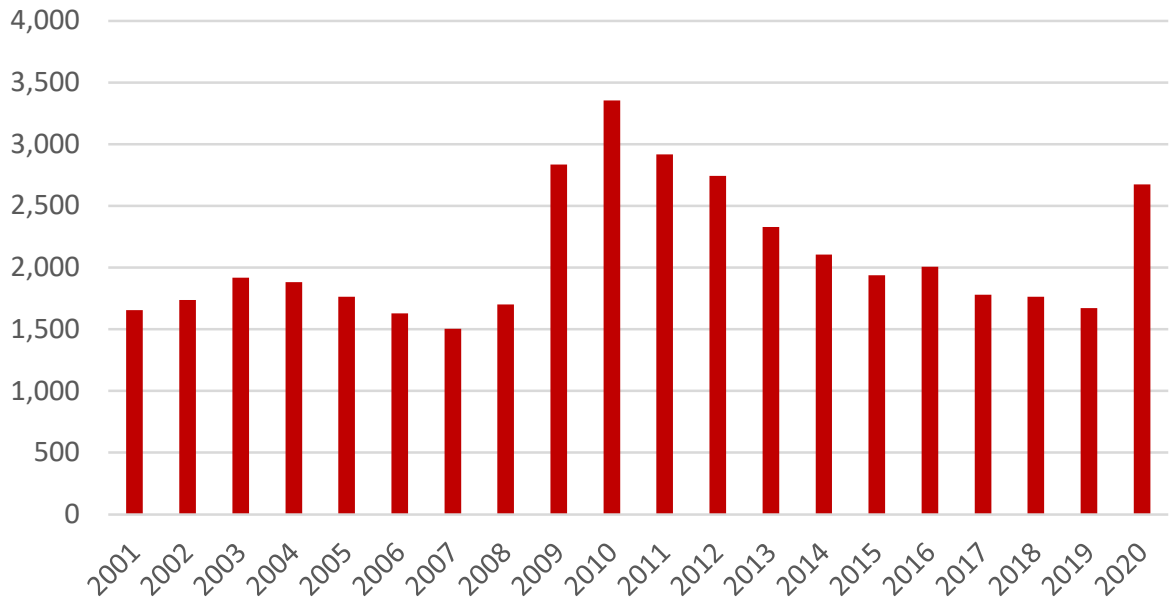
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<sup>2 2</sup> For more information regarding the LAUS methodology, please see <https://doe.state.wy.us/lmi/laus/toc.htm>, Brief Explanation of the LAUS methodology (posted on 05/15/2017). For more information regarding the CES methodology, please see <https://www.bls.gov/sae/sample.htm>.

### Laramie County Employment, 2001-2020

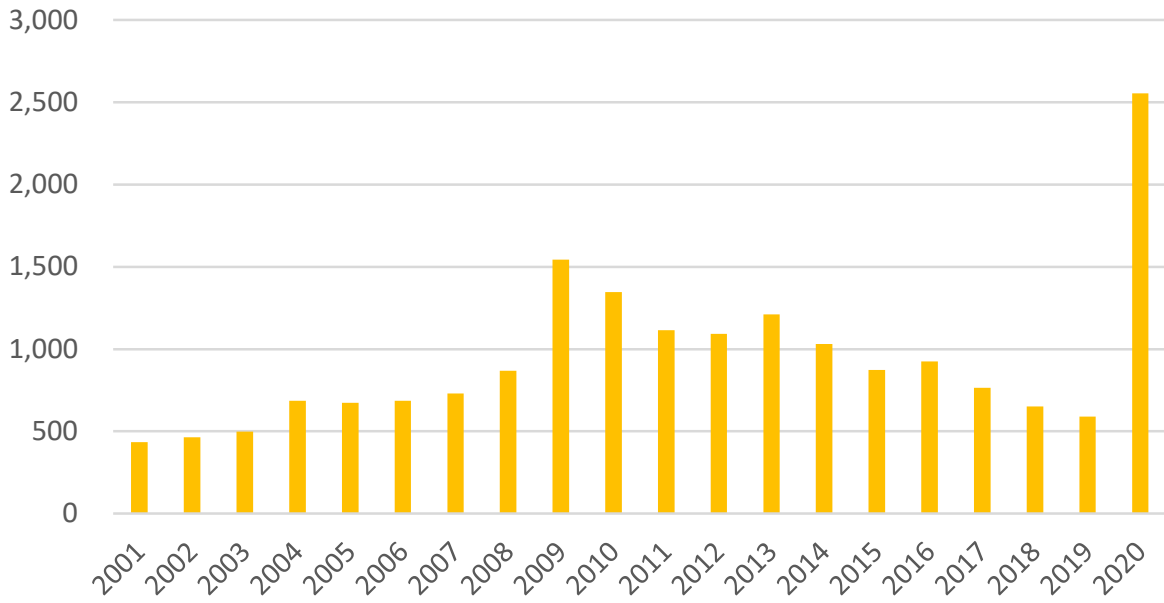


### Laramie County Unemployment, 2001-2020

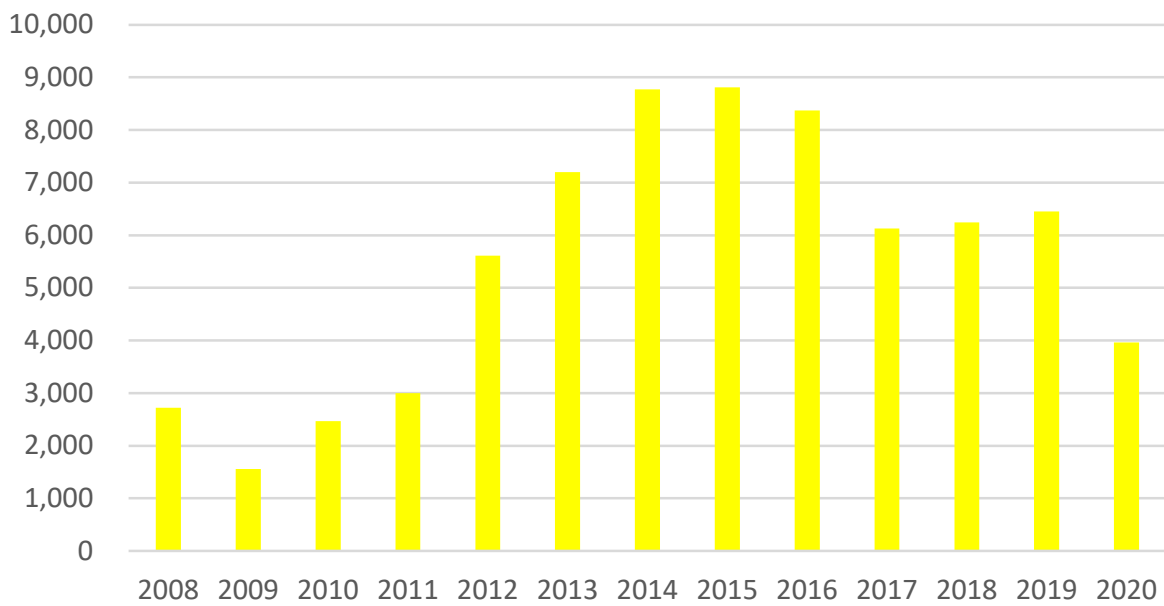




### Initial Unemployment Claims, 2001-2020



### Wyoming at Work Ads, 2008-2020



**Table 1  
Labor Market \***

	1Q 2019	1Q 2020	4Q 2020	1Q 2021	2 Year % Chg 1Q/2019 - 1Q/2021	1 Year % Chg 1Q/2020 - 1Q/2021	Qtrly % Chg 4Q/2020 - 1Q/2021
Avg Monthly Civilian Labor Force (LAUS)	48,080	49,184	48,428	50,954	5.98	3.60	5.22
Avg Monthly Employment (LAUS)	46,262	47,236	46,213	48,221	4.23	2.09	4.35
Avg Monthly Employment (CES)	46,433	46,700	45,867	45,533	-1.94	-2.50	-0.73
Avg Monthly Unemployment (LAUS)	1,819	1,948	2,215	2,733	50.25	40.30	23.39
Avg Monthly Unemployment Rate (LAUS)	3.8	4.0	4.6	5.4	42.11	35.00	17.39
Avg Monthly Initial Unemployment Claims (LAUS)	54	73	159	160	196.30	119.18	0.63
Avg Monthly Help Wanted Ads	714	338	307	379	-46.92	12.13	23.45

\* Labor Market statistics are compiled from two major sources: Current Population Survey (CPS) and Current Employment Statistics (CES). Local Area Unemployment Statistics (LAUS) are estimated based on CPS data which is collected through household surveys which individuals are reported as employed, unemployed or not in the labor force. This data includes employment for both agriculture and nonagricultural industries. CES data is based on establishment records compiled through monthly surveys of nonfarm employers. Individuals who worked in more than one establishment, full or part-time, are counted each time their names appear on payrolls.

(a) Wyoming Department of Workforce Services data has replaced Wyoming Tribune Eagle ads.

Figures reported are the monthly average for the quarter.

## General Business Activity

Table 2 provides some basic indicators of the level of economic activity in Laramie County.

Estimated retail sales for the first quarter of 2021 were \$369,097,000. This represented an increase of 2.9 percent from one year ago and a decrease of 5.6 percent from the fourth quarter of 2020. Detailed information about retail sales by subsector is available in Table 3A in the Government Finances section of this report.

Average monthly enplanements – defined as commercial passenger boardings – decreased over the last year, from a monthly average of 921 in the first quarter of 2020 to a monthly average of 407 in the first quarter of 2021 (-55.8%). From the fourth quarter of 2020 to the first quarter of 2021, the number of enplanements increased from a monthly average of 225 to 407(+80.9%).

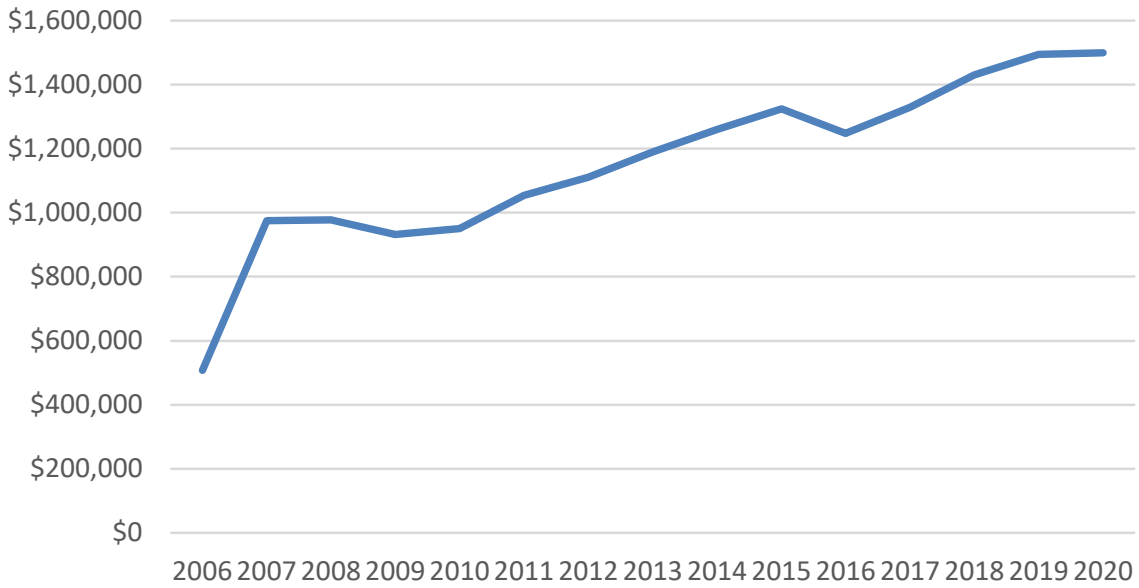
Average monthly auto registrations increased over the year, from 2,784 in the first quarter of 2020 to 2,938 in the first quarter of 2021(+5.5%). Auto registrations decreased over the quarter, from 3,225 in the fourth quarter of 2020 to 2,938 in the first quarter of 2021(-8.9%).

Bankruptcies stayed constant over the last year, from a monthly average of 9 in the first quarter of 2020 to 9 in the first quarter of 2021. The average monthly number of bankruptcies increased slightly over the last quarter, from 8 in the fourth quarter of 2020 to 9 in the first quarter of 2021.

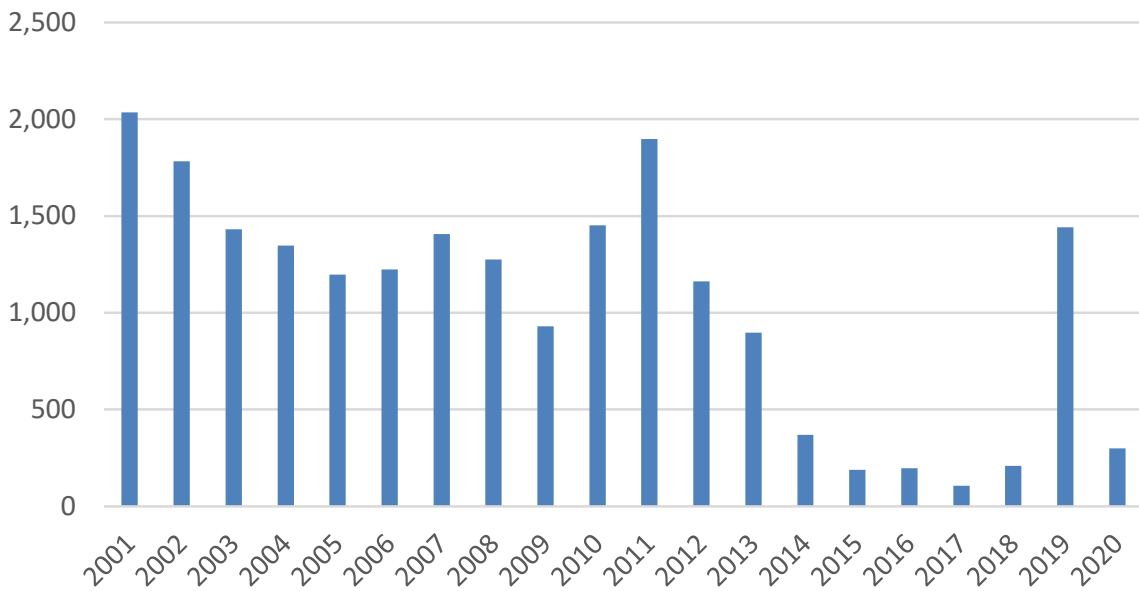
Table 2A provides information on the oil sector and oil activity in Laramie County. National oil prices are up over the quarter and over the year. Prices rose from an average of \$45.76 per barrel in the first quarter of 2020 to \$57.79 per barrel in the first quarter of 2021(+26.3%). Oil prices rose over the quarter, from about \$42.45 to \$57.79 per barrel (+36.1%). Oil production is still down from last year and over the quarter. From the first quarter of 2020 to the first quarter of 2021, production fell from nearly 1 million barrels per month to just under 740,000 barrels per month(-26%). From the fourth quarter of 2020 to the first quarter of 2021, production fell, from just under 830,000 barrels per month just under 740,000 barrels per month(-10.7%).

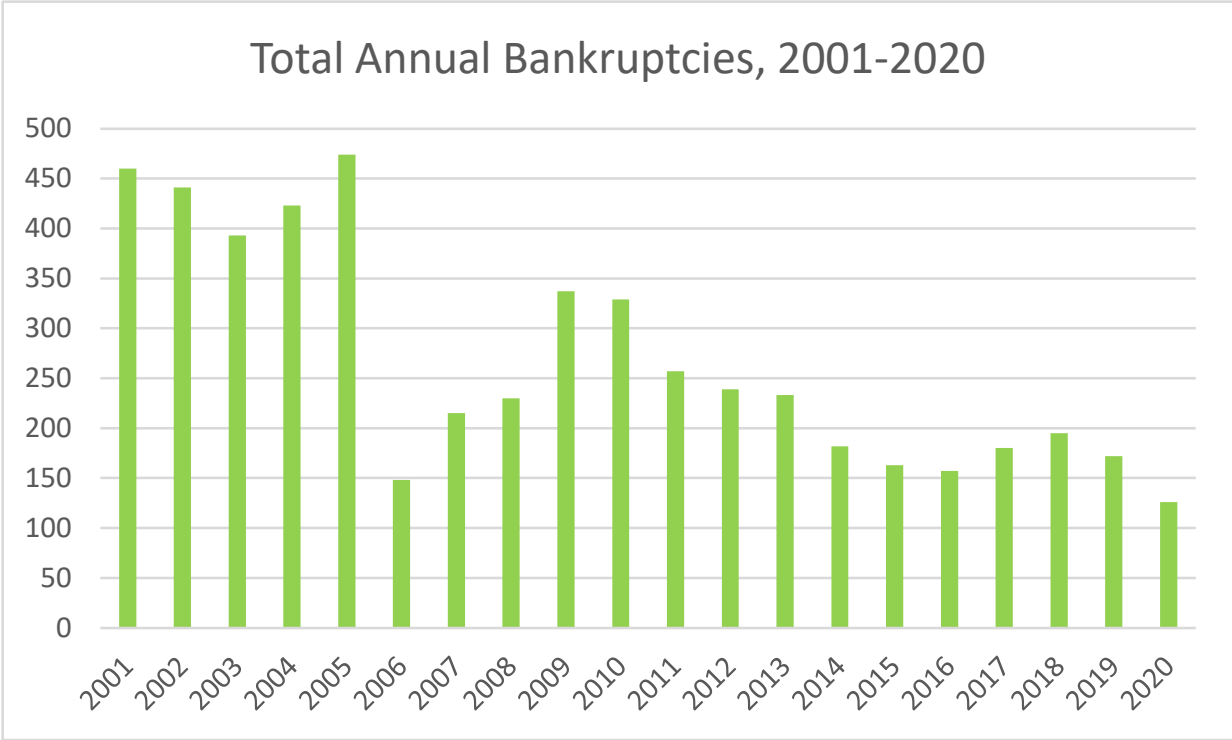
The number of active wells in the county rose slightly over the last year and quarter. The number of active wells increased from a monthly average of 450 in the first quarter of 2020 to 464 in the first quarter of 2021(+3.1%). The number of active wells rose slightly over the quarter, from 462 in the fourth quarter of 2020 to 464 in the first quarter of 2021(+0.4%)

### Laramie County Retail Sales(in 000s), 2006-2020



### Average Monthly Enplanements, 2001-2020





**Table 2**  
**General Business Activity**

	1Q 2019	1Q 2020	4Q 2020	1Q 2021	2 Year % Chg 1Q/2019 - 1Q/2021	1 Year % Chg 1Q/2020 - 1Q/2021	Qtrly % Chg 4Q/2020 - 1Q/2021
Total Retail Sales (\$000)	\$319,628	\$358,535	\$390,833	\$369,097	15.48	2.95	-5.56
Avg Monthly Enplanements - Cheyenne Regional Airport	1,059	921	225	407	-61.57	-55.81	80.89
Avg Monthly Auto Registrations New & Used	2,598	2,784	3,225	2,938	13.09	5.53	-8.90
Avg Monthly Bankruptcies	10	9	8	9	-10.00	0.00	12.50

Sources: Retail sales from WCBEA analysis of Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity, by Tax Type and Total Distribution by Minor Class and by County.  
Other data sources include: WCBEA from Cheyenne Regional Airport, Laramie County Clerk, U.S. Clerk of Bankruptcy Court.

**Table 2A  
Oil Activity**

	1Q 2019	1Q 2020	4Q 2020	1Q 2021	2 Year % Chg 1Q/2019 - 1Q/2021	1 Year % Chg 1Q/2020 - 1Q/2021	Qtrly % Chg 4Q/2020 - 1Q/2021
Avg Monthly Oil Production (Barrels)	1,074,496	999,159	827,797	739,517	-31.18	-25.99	-10.66
Avg Monthly Oil Prices, Per Barrel (\$)	\$ 54.83	\$ 45.76	\$ 42.45	\$ 57.79	5.40	26.29	36.14
Avg Monthly Active Wells	396	450	462	464	17.17	3.11	0.43
Avg Monthly Applications for Permit to Drill <sup>1</sup>	331	59	37	54	-83.69	-8.47	45.95

Notes: <sup>1</sup>Historical data are not reported for Applications for Permit to Drill prior to the third quarter of 2016 due to recent changes in the permit rules. Prior to February 2016, permits were active for a period of 1 year. Since February 2016, permits are active for a period of 2 years.

Sources: Wyoming Oil and Gas Conservation Commission and Cushing, OK, West Texas Intermediate crude oil spot price.

## Government Finances

Table 3 provides information on tax collections and receipts.

The Wyoming state sales and use tax is 4.0 percent. Local and optional taxes may be assessed if approved by voters. Laramie County imposes a 1.0 percent general purpose optional sales and use tax, and renewed the additional 1.0 percent specific purpose optional sales and use tax effective October 1, 2017. Specific purpose optional sales taxes are designed to raise a specific amount of money for approved projects within the county. Once the monetary threshold is reached to fund the approved projects, the tax is no longer collected. Sales taxes are imposed on retail sales of goods and services subject to taxation. Use taxes are imposed when purchases are made out-of-state and brought into Wyoming for storage, use or consumption. Lodging taxes may be imposed by counties or cities on lodging services defined as overnight accommodations for transient guests (less than 30 continuous days). Lodging services are also subject to sales taxes. The lodging tax in Laramie County is 4.0 percent. (Total tax imposed on lodging services is 10.0 percent.)

A portion (31%) of state sales and use tax collections are distributed to the counties. In Laramie County, these state sales and use tax collections are then distributed to the county as well as the cities of Cheyenne, Burns, Pine Bluffs, and Albin, based on population.

Both total tax collections and tax receipts by local governments fell slightly from the first quarter of 2020 to the first quarter of 2021. Tax collections fell by 0.4 percent and tax receipts fell by 0.3 percent. Both of these indicators also fell sharply over the quarter. Tax collections fell by 22.0 percent and tax receipts fell by 22.2 percent from the fourth quarter of 2020 to the first quarter of 2021.

Lodging tax receipts were down 23.7 percent over the last year, from the first quarter of 2020 to the first quarter of 2021. This downturn is due to the coronavirus shutting down international travel and limiting airplane travel. Following the typical seasonal pattern, lodging receipts decreased 41.8 percent from the fourth quarter of 2020 to the first quarter of 2021.

Table 3A presents Laramie County total taxable sales and estimated retail sales by subsector. Over the last year, total taxable sales fell by 0.4 percent and estimated total retail sales rose by 2.9 percent.

From the first quarter of 2020 to the first quarter of 2021, seven of the fourteen retail subsectors had an increase in sales. Four subsectors are consistently the top contributors, accounting for over 60 percent of retail sales in Laramie County – Automobile Sales, Eating and Drinking Places, Building Material & Garden, and General Merchandise Stores. Of these top four subsectors, all four saw an increase in sales. Building Material and Garden Stores (+19.6%), Automobiles (+5.9%), Eating and Drinking Places (+5.1%), and General Merchandise Stores (+14.4%) increased revenues over the year.

**Table 3  
Government Tax Collections and Receipts**

	1Q 2019	1Q 2020	4Q 2020	1Q 2021	2 Year % Chg 1Q/2019 - 1Q/2021	1 Year % Chg 1Q/2020 - 1Q/2021	Qtrly % Chg 4Q/2020 - 1Q/2021
<b>Tax Collections</b>							
Total Sales and Use Tax Collections 4% State, 1% General Purpose Optional, & Lodging (\$000) <sup>1</sup>	\$ 31,325	\$ 32,202	\$ 41,096	\$ 32,067	2.37	-0.42	-21.97
<b>Tax Receipts</b>							
Total Sales and Use Tax Receipts - 4% State and 1% General Purpose Optional (\$000) <sup>2</sup>	\$ 12,869	\$ 13,922	\$ 17,819	\$ 13,869	7.77	-0.38	-22.17
4% State (\$000)	\$ 6,703	\$ 7,589	\$ 9,745	\$ 7,560	12.79	-0.38	-22.42
1% General Purpose Optional (\$000)	\$ 6,165	\$ 6,333	\$ 8,074	\$ 6,309	2.34	-0.38	-21.86
Lodging Tax Receipts	\$308,705	\$328,887	\$431,326	\$250,800	-18.76	-23.74	-41.85
1% Specific Purpose Optional Tax Receipts (\$000)	\$ 6,159	\$ 6,229	\$ 8,072	\$ 6,296	2.22	1.08	-22.00

<sup>1</sup>Includes the 4% Sales and Use Tax, the 1% Optional Sales and Use Tax, the Out of State Use Tax, and the Out of State Sales Tax. Data represent the total share of collected taxes received by entities within Laramie County including Laramie County, the city of Cheyenne, the town of Burns, the town of Albin and the town of Pine Bluffs.

Source: WCBEA analysis of Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity, by Tax Type and Total Distribution by Minor Class and by County.

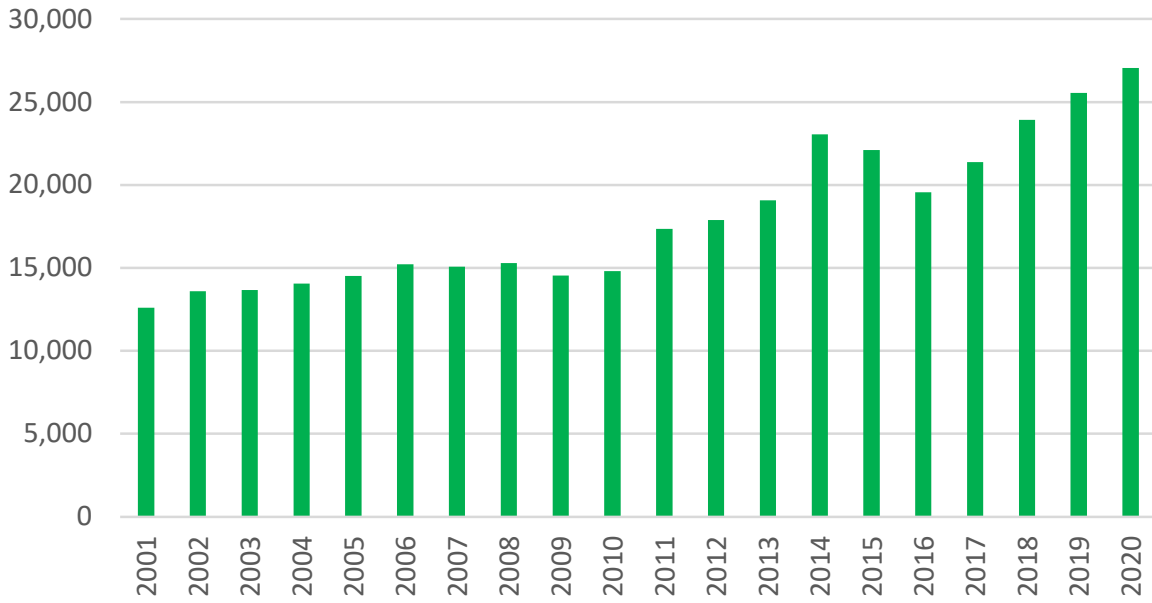
**Table 3A  
Total Taxable Sales and Estimated Retail Sales by Subsector**

	1Q 2019	1Q 2020	4Q 2020	1Q 2021	2 Year % Chg 1Q/2019 - 1Q/2021	1 Year % Chg 1Q/2020 - 1Q/2021	Qtrly % Chg 4Q/2020 - 1Q/2021
<b>Total Taxable Sales (\$000)</b>	\$ 616,522	\$ 633,335	\$ 807,432	\$ 630,894	2.33	-0.39	-21.86
<b>Total Retail Sales (\$000)</b>	\$ 319,627	\$ 358,534	\$ 390,833	\$ 369,097	15.48	2.95	-5.56
Auto Dealers and Parts	\$ 23,860	\$ 22,610	\$ 24,409	\$ 22,000	-7.80	-2.70	-9.87
Gasoline Stations	\$ 19,168	\$ 15,916	\$ 14,947	\$ 15,056	-21.45	-5.40	0.73
Home Furniture and Furnishings	\$ 10,055	\$ 8,783	\$ 9,335	\$ 8,913	-11.36	1.48	-4.52
Electronic and Appliance Stores	\$ (6,973)	\$ 23,655	\$ 13,391	\$ 12,668	-281.67	-46.45	-5.40
Building Material & Garden	\$ 48,970	\$ 53,541	\$ 73,650	\$ 64,011	30.71	19.56	-13.09
Grocery and Food Stores	\$ 6,019	\$ 6,113	\$ 4,864	\$ 5,891	-2.13	-3.63	21.11
Liquor Stores	\$ 4,805	\$ 5,326	\$ 6,073	\$ 5,864	22.04	10.10	-3.44
Clothing and Shoe Stores	\$ 13,581	\$ 14,093	\$ 12,679	\$ 13,664	0.61	-3.04	7.77
Department Stores	\$ 9,946	\$ 9,713	\$ 9,166	\$ 9,237	-7.13	-4.90	0.77
General Merchandise Stores	\$ 39,924	\$ 38,281	\$ 39,500	\$ 43,802	9.71	14.42	10.89
Miscellaneous Retail	\$ 29,267	\$ 26,478	\$ 25,694	\$ 31,071	6.16	17.35	20.93
Lodging Services	\$ 10,690	\$ 11,256	\$ 12,145	\$ 7,329	-31.44	-34.89	-39.65
Eating and Drinking Places	\$ 50,480	\$ 51,050	\$ 54,477	\$ 53,639	6.26	5.07	-1.54
Automobile Sales	\$ 60,531	\$ 71,714	\$ 90,497	\$ 75,947	25.47	5.90	-16.08

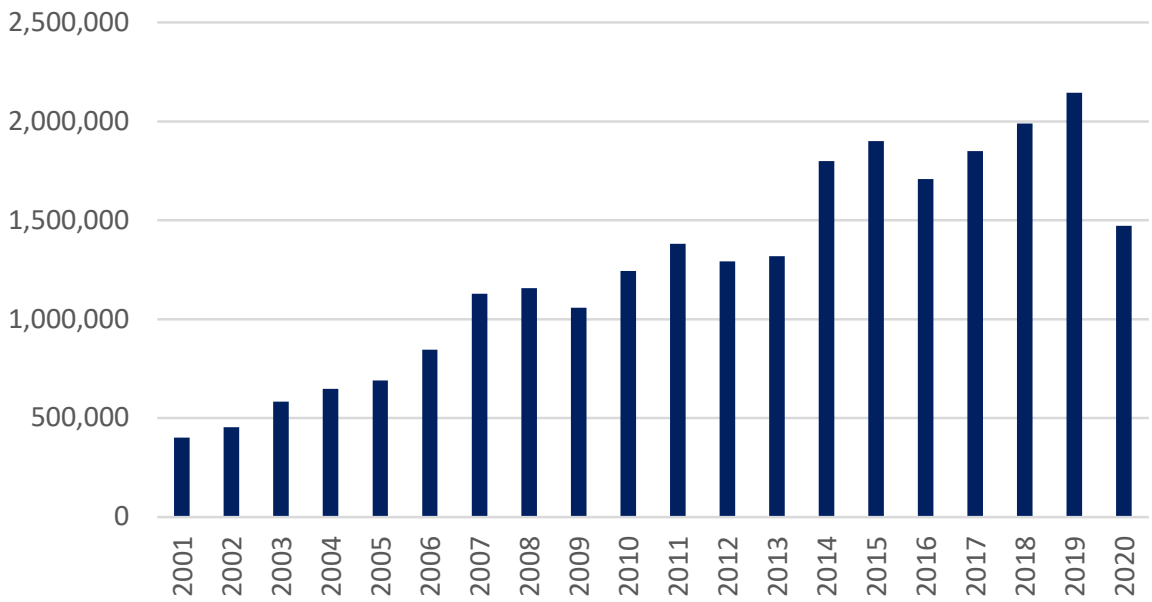
Source: WCBEA analysis from Wyoming Department of Revenue.



### General Purpose Tax Receipts, 2001-2020



### Lodging Tax Receipts, 2001-2020



## Financial Sector

Table 4 provides information on credit unions and commercial banks in Laramie County.

WCBEA reports data from the National Credit Union Administration for credit unions that are headquartered in Cheyenne, Wyoming. The data available for each credit union summarize the financial activity of multiple credit union branches/locations, if more than one location exists.

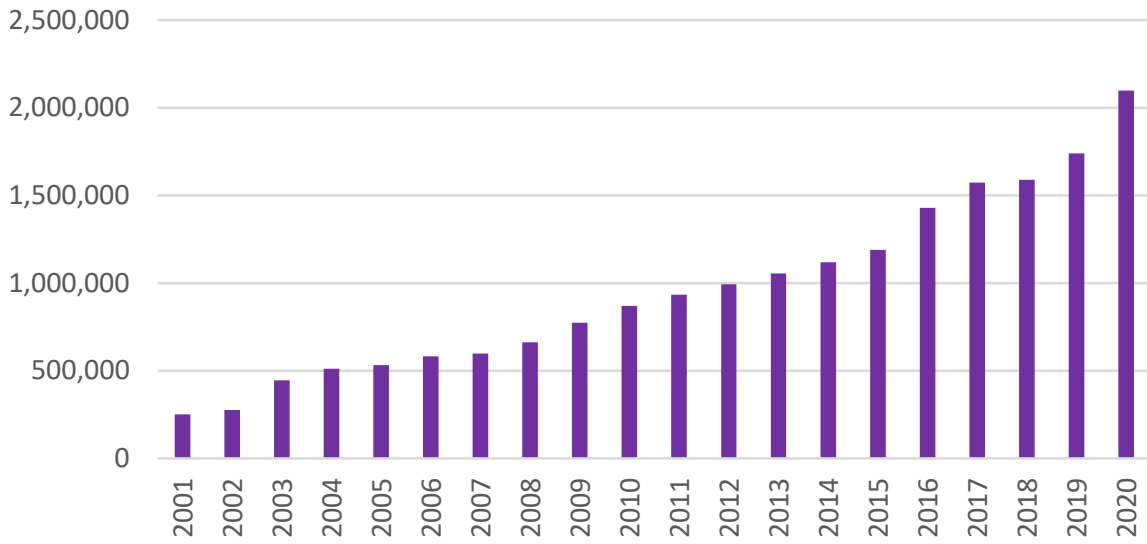
Deposits to and loans from Laramie County credit unions increased from the first quarter of 2020 to the first quarter of 2021. Credit union deposits grew by 21.6 percent over the last year and 9.2 percent from the fourth quarter of 2020 to the first quarter of 2021. The value of loans made by Laramie County credit unions increased by 19.9 percent over the year and increased by 5.9 percent from the fourth quarter of 2020 to the first quarter of 2021. The total value of loans made by Laramie County credit unions that were delinquent in repayment decreased 20.8 percent over the year and decreased by 24.4 percent from the fourth quarter of 2020 to the first quarter of 2021.

Data on total deposits in all FDIC-insured institutions (commercial banks) in Laramie County are available only on an annual basis and were updated for the Third Quarter 2020 Economic Indicators report. Total deposits in commercial banks were up 25.8 percent since 2017, up 16.4 percent since 2018, and up 17.7 percent over the last year.

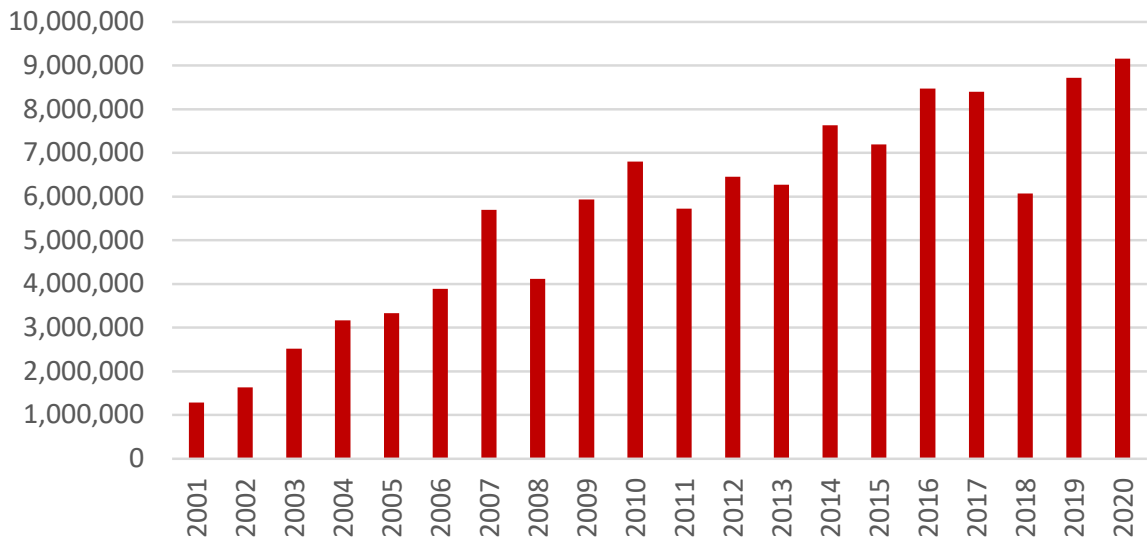
Table 4B shows commercial banks, their total deposits, and their market share. This table is updated annually. The largest bank in Laramie County is Wells Fargo Bank with \$501,038,000 in deposits representing a 23.2 percent market share. Wells Fargo Bank's deposits rose almost 135,000,000 in the last year. Nearly every bank increased the size of their deposits over the last year. The five largest banks together have a 62.5 percent share of the market. That is, these five largest banks taken together hold 62.5 percent of all deposits in Laramie County commercial banks.

In July 2020, we began tracking data on commercial banks chartered in Wyoming and operating in Laramie County to help approximate the health of financial institutions outside of credit unions. While this data omits larger banks, like Wells Fargo and Bank of the West, it gives a better idea of Wyoming-specific commercial banks and how they are operating in Laramie County. That information is gathered in Table 4A.

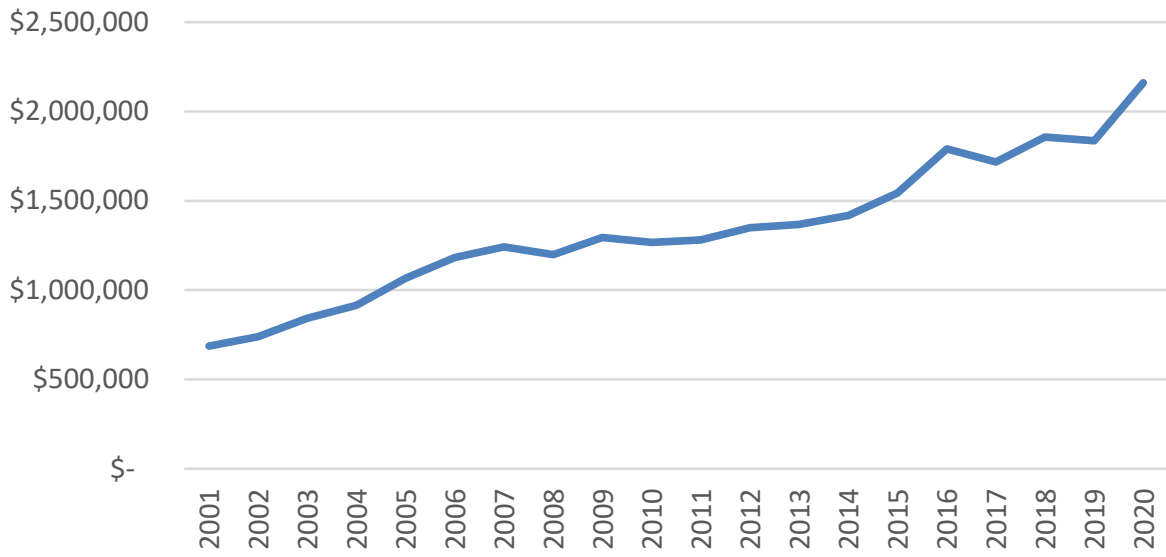
Total Deposits(in 000s), Cheyenne Area Credit Unions, 2001-2020



Total Delinquencies, Cheyenne Area Credit Unions, 2001-2020



Total Deposits(in 000s) in Laramie County Banks,  
2001-2020



**Table 4  
BANKING**

	1Q 2019	1Q 2020	4Q 2020	1Q 2021	2 Year % Chg 1Q/2019 - 1Q/2021	1 Year % Chg 1Q/2020 - 1Q/2021	Qtrly % Chg 4Q/2020 - 1Q/2021
<b>Credit Union Data</b>							
Deposits (\$000)	\$ 1,660,206	\$ 1,967,378	\$ 2,189,861	\$ 2,391,881	44.07	21.58	9.23
Loans (\$000)	\$ 1,974,024	\$ 2,230,321	\$ 2,525,211	\$ 2,673,240	35.42	19.86	5.86
Net Income YTD (\$)	\$ 3,732,794	\$ 4,412,249	\$16,598,136	\$ 3,776,035	1.16	-14.42	-77.25
Delinquencies (\$)	\$ 5,845,626	\$ 9,466,183	\$ 9,915,948	\$ 7,499,848	28.30	-20.77	-24.37
Memberships	146,026	158,405	164,975	168,304	15.26	6.25	2.02
	FY 2017	FY 2018	FY 2019	FY 2020	3 Year % Chg FY 2017 - FY 2020	2 Year % Chg FY 2018 - FY 2020	1 Year % Chg FY 2019 - FY 2020
<b>Banking Data</b>							
Deposits (\$000) <sup>1</sup>	\$ 1,717,499	\$ 1,855,700	\$ 1,835,079	\$ 2,159,853	25.76	16.39	17.70

Sources: WCBEA from National Credit Union Administration data and Federal Deposit Insurance Corporation.

Notes: <sup>1</sup>Federal Deposit Insurance Corporation (FDIC) Survey of Deposits (SOD). Data are available on an annual basis and represent deposits on June 30 of each year.

**Table 4A  
Commercial Banking**

	1Q 2019	1Q 2020	4Q 2020	1Q 2021	2 Year % Chg 1Q/2019 - 1Q/2021	1 Year % Chg 1Q/2020 - 1Q/2021	Qtrly % Chg 4Q/2020 - 1Q/2021
<b>Commercial Banks</b>							
Earning Assets (\$000)	\$1,108,206	\$1,160,327	\$1,393,377	\$1,450,503	30.89	25.01	4.10
Deposits (\$000)	\$1,048,061	\$1,087,117	\$1,362,258	\$1,416,477	35.15	30.30	3.98
Net Income YTD (\$000)	\$ 5,556	\$ 4,170	\$ 24,138	\$ 7,288	31.17	74.77	-69.81

Source: Federal Financial Institutions Examination Council

**Table 4A**  
**BANKING DEPOSIT MARKET SHARE**  
**LARAMIE COUNTY INSTITUTIONS**  
**as of June 30, 2020**

Institution Name	State (Hqtrd)	No. of Branches Inside of Laramie County	Deposits in Laramie County (000s)	Institution Market Share	Cumulative Market Share
Wells Fargo Bank, National Association	SD	2	\$ 501,038	23.2%	23.2%
ANB Bank	CO	2	\$ 255,186	11.8%	35.0%
First Interstate Bank	MT	2	\$ 238,289	11.0%	46.0%
Wyoming Bank & Trust	WY	2	\$ 202,293	9.4%	55.4%
Jonah Bank of Wyoming	WY	2	\$ 154,416	7.1%	62.6%
Western States Bank	WY	2	\$ 153,172	7.1%	69.7%
Bank of the West	CA	3	\$ 140,901	6.5%	76.2%
U.S. Bank National Association	OH	2	\$ 110,738	5.1%	81.3%
Platte Valley Bank	WY	2	\$ 80,589	3.7%	85.0%
Pinnacle Bank - Wyoming	WY	2	\$ 62,618	2.9%	87.9%
FirsTier Bank	NE	1	\$ 61,965	2.9%	90.8%
Banner Capital Bank	NE	1	\$ 51,001	2.4%	93.2%
First State Bank	NE	2	\$ 45,569	2.1%	95.3%
Cheyenne State Bank	WY	1	\$ 38,131	1.8%	97.0%
Points West Community Bank	CO	1	\$ 33,937	1.6%	98.6%
Farmers State Bank	WY	1	\$ 24,950	1.2%	99.8%
Central Bank and Trust	WY	1	\$ 5,060	0.2%	100.0%
All Institutions			\$ 2,159,853	100.0%	

Source: FDIC Deposit Market Share Report. 2020 data represent 17 institutions and 29 branch banks.

Note: Banking data reflect deposits as of June 30, 2020.

## Residential and Commercial Construction

Tables 5 and 5A present data for new residential and commercial construction in Laramie County and the city of Cheyenne.

In Cheyenne, the number of single-family residential building permits issued increased sharply over the quarter and year. The number of permits increased from 30 in the first quarter of 2020 to 62 in the first quarter of 2021(+106.7%). The number of permits issued over the quarter increased from 44 in the fourth quarter of 2020 to 62 in the first quarter of 2021(+40.9%).

Outside Cheyenne, the number of single-family residential building permits issued increased sharply over the year and the quarter. The number of permits issued rose from 42 in the first quarter of 2020 to 85 in the first quarter of 2021(+102.4%). The number of permits issued increased from 53 in the fourth quarter of 2020 to 85 in the first quarter of 2021 (+60.4%).

In Cheyenne, a new Microsoft data center accounted for 250 million of the 268 million dollars in construction. In the county, a new supercomputer and fire station accounted for over 70 percent of the total authorized construction in the county.

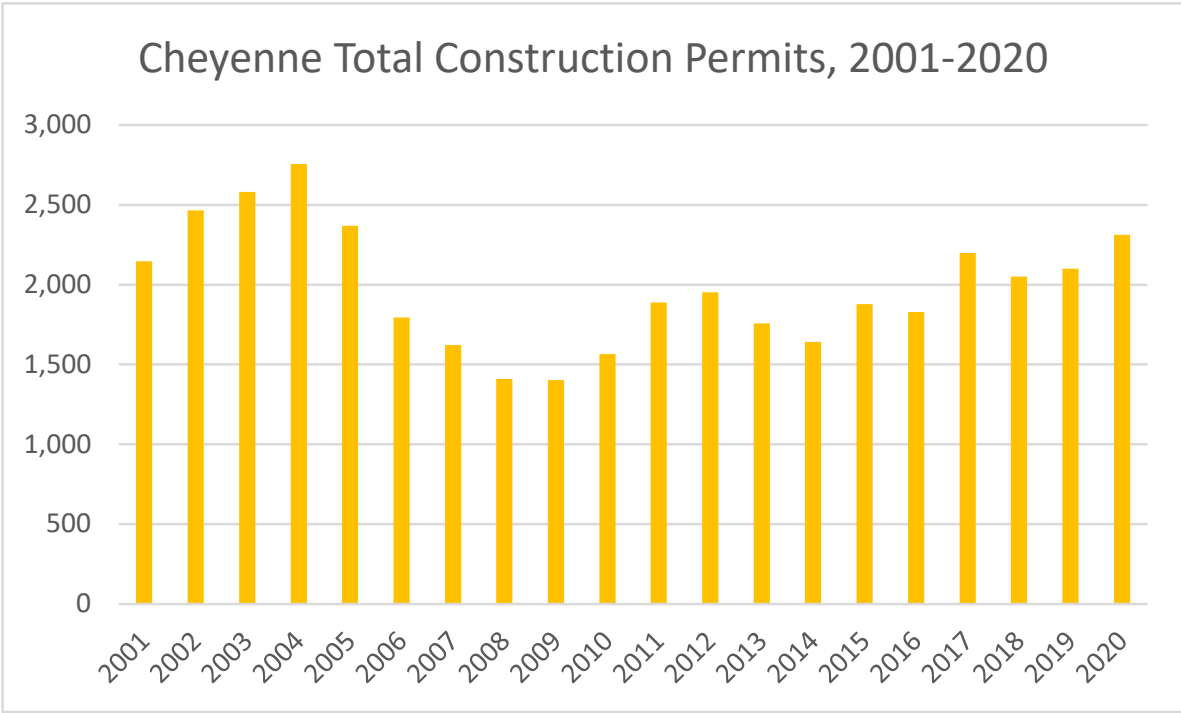
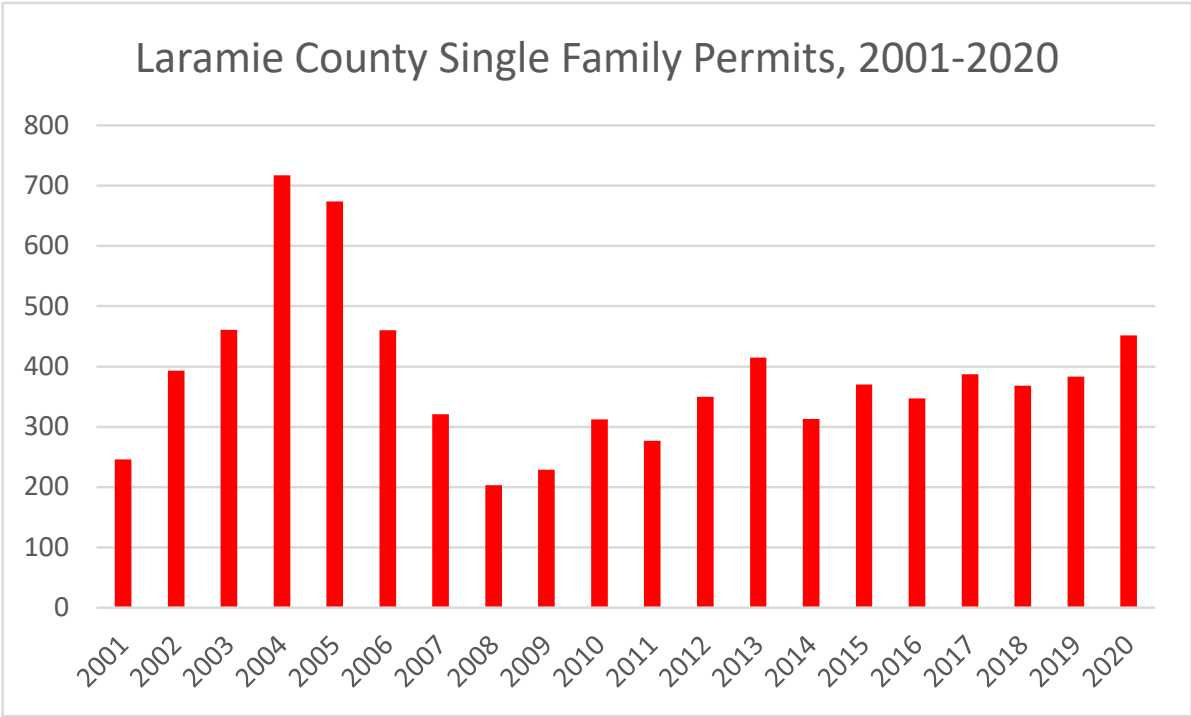
**Table 5  
Construction**

	1Q 2019	1Q 2020	4Q 2020	1Q 2021	2 Year % Chg 1Q/2019 - 1Q/2021	1 Year % Chg 1Q/2020 - 1Q/2021	Qtrly % Chg 4Q/2020 - 1Q/2021
<b>Construction</b>							
Total Single-Family Bldg Permits - City	33	30	44	62	87.88	106.67	40.91
Total Single-Family Bldg Permits - Rural	48	42	53	85	77.08	102.38	60.38
Avg Monthly Building permits (All Construction) - City <sup>1</sup>	172	145	221	208	20.93	43.45	-5.88
Avg Monthly Septic Permits - Rural	12	21	29	20	66.67	-4.76	-31.03
Avg Monthly Value of Authorized Construction - City (\$000)	\$ 9,669	\$ 8,066	\$ 11,037	\$ 97,055	903.77	1103.26	779.36
Avg Monthly Value New Residential Construction - City (\$000)	\$ 2,343	\$ 4,316	\$ 3,673	\$ 5,306	126.46	22.94	44.46



Table 5A  
**New Residential Construction**  
 Number of Permitted Units  
**Laramie County - City and Rural**

2016													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	17	13	32	34	36	37	37	32	23	42	26	26	355
Manufactured	0	0	2	1	1	1	2	0	0	0	0	0	7
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	4	0	0	0	0	0	0	0	0	5	6	0	15
Multi-family	0	0	0	0	93	0	0	0	0	0	0	0	93
<b>Total</b>	<b>21</b>	<b>13</b>	<b>34</b>	<b>35</b>	<b>130</b>	<b>38</b>	<b>39</b>	<b>32</b>	<b>23</b>	<b>47</b>	<b>32</b>	<b>26</b>	<b>470</b>
2017													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	35	34	40	38	34	28	34	28	20	43	32	21	387
Manufactured	1	0	0	2	0	0	0	2	2	2	8	1	18
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	0	0	0	12	6	36	12	0	0	0	0	16	82
Multi-family	0	0	0	0	0	0	0	0	40	0	62	0	102
<b>Total</b>	<b>36</b>	<b>34</b>	<b>40</b>	<b>52</b>	<b>40</b>	<b>64</b>	<b>46</b>	<b>30</b>	<b>62</b>	<b>45</b>	<b>102</b>	<b>38</b>	<b>589</b>
2018													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	20	19	44	31	62	32	24	22	28	30	28	28	368
Manufactured	0	0	0	0	1	0	0	10	0	1	2	0	14
Duplex	0	0	0	0	0	0	0	0	8	0	0	0	8
Tri & Four Plex	0	9	0	0	0	24	0	12	15	24	4	0	88
Multi-family	12	0	0	0	0	0	0	0	25	57	72	0	166
<b>Total</b>	<b>32</b>	<b>28</b>	<b>44</b>	<b>31</b>	<b>63</b>	<b>56</b>	<b>24</b>	<b>44</b>	<b>76</b>	<b>112</b>	<b>106</b>	<b>28</b>	<b>644</b>
2019													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	19	32	30	30	45	33	29	51	30	33	29	22	383
Manufactured	1	0	3	2	3	0	0	0	0	0	0	0	9
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	0	0	0	0	0	0	0	0	16	8	0	0	24
Multi-family	0	0	0	6	0	0	0	0	16	0	0	0	22
<b>Total</b>	<b>20</b>	<b>32</b>	<b>33</b>	<b>38</b>	<b>48</b>	<b>33</b>	<b>29</b>	<b>51</b>	<b>62</b>	<b>41</b>	<b>29</b>	<b>22</b>	<b>438</b>
2020													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	35	27	38	30	36	35	51	35	68	27	35	35	452
Manufactured	2	0	0	1	4	6	1	2	1	2	0	0	19
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	0	16	0	0	0	0	0	0	0	0	0	0	16
Multi-family	16	0	0	0	0	0	0	0	0	0	0	60	76
<b>Total</b>	<b>53</b>	<b>43</b>	<b>38</b>	<b>31</b>	<b>40</b>	<b>41</b>	<b>52</b>	<b>37</b>	<b>69</b>	<b>29</b>	<b>35</b>	<b>95</b>	<b>563</b>
2021													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	44	56	47	-	-	-	-	-	-	-	-	-	147
Manufactured	3	1	3	-	-	-	-	-	-	-	-	-	7
Duplex	0	0	0	-	-	-	-	-	-	-	-	-	0
Tri & Four Plex	0	0	0	-	-	-	-	-	-	-	-	-	0
Multi-family	0	0	0	-	-	-	-	-	-	-	-	-	0
<b>Total</b>	<b>47</b>	<b>57</b>	<b>50</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>154</b>



## Commercial Property Vacancies

By the end of the first quarter of 2021, there were 95 active properties on the local commercial real estate market, a 15.9 percent decrease from the fourth quarter of 2020, and a 4.0 percent decrease from one year ago. During the quarter, the number of available properties decreased in all three major categories: Warehouse spaces, office spaces, and retail spaces. The number of warehouse spaces decreased from 23 to 20, the number of office spaces decreased from 42 to 35, and the number of retail spaces decreased from 48 to 40.

From the fourth quarter of 2020 to the first quarter of 2021, the number of available warehousing units for sale and/or lease decreased 13.0 percent (-3 units), the total available square footage decreased 35.5 percent, and the overall vacancy rate improved, decreasing from 11.4 percent to 7.4 percent. The average lease rate decreased from \$8.57/sf to \$8.36/sf at the end of the first quarter. Total vacant square footage ended the quarter at 414,847 sf as compared to 643,145 sf at the end of the fourth quarter of 2020. The sharp decrease is due to a number of units at APW Wyott being leased, decreasing the available square footage from over 200,000 sf to under 50,000 sf.

The number of available retail properties for sale and/or lease decreased 16.7 percent (-8 units) over the quarter, and the overall retail vacancy rate decreased slightly from 11.1 percent to 10.2 percent in the first quarter of 2021. Vacancy in the Frontier Mall increased from 15.0 percent during the fourth quarter of 2020 to 17.3 percent in the first quarter of 2021. There were 20 vacancies, including the Dillard's West location which is listed separately based on its size. Vacancy at the Cheyenne Shopping Plaza and other shopping centers saw no new changes in vacancies. The total amount of vacant retail space ended the quarter at 413,042 sf, decreasing from 451,081 sf at the end of the fourth quarter of 2020.

The number of available office properties decreased 16.7 percent over the quarter and the total square footage decreased 6.8 percent over the quarter. The vacancy rate for office properties decreased to 9.2, down percent from 9.9 percent in the fourth quarter of 2020 and is up from one year ago when it stood at 6.6 percent at the end of the first quarter of 2020. Total vacant office space by the quarter's end had decreased to 200,183 sf from 214,915 sf in the fourth quarter of 2020.

The number of medical spaces available for sale or lease during the first quarter of 2021 stayed constant at 3 spaces and the vacancy rate stayed at 2.4 percent.

NOTE: For a complete listing of available commercial properties in the Greater Cheyenne area and discussion of changes in the commercial building market over the first quarter of 2021, please see the Wyoming Center for Economic Analysis @ LCCC's homepage ([www.wyomingeconomicdata.com](http://www.wyomingeconomicdata.com)) and click on Commercial Property Opportunities.

Table 6. Commercial Property for Sale and Lease, Cheyenne, 2018-2021

Summary Table Commercial Property For Sale and Lease						
Updated: 03/31/2021						
Property Type	# Properties	Square Footage	Avg Lease Rate	Min/Max Rate	Vacancy Rate	
<b>Second Quarter 2018</b>						
Warehouse	27	461,361	\$7.68	4.50 - 14.50	8.1%	
Retail	60	573,636	\$13.77	6.00 - 23.50	14.1%	
Office Space	40	315,683	\$15.13	7.80 - 23.60	14.5%	
<b>Thrd Quarter 2018</b>						
Warehouse	34	532,596	\$7.67	4.50 - 12.75	9.4%	
Retail	68	590,744	\$12.75	6.00 - 23.50	14.5%	
Office Space	40	300,933	\$14.65	7.80 - 21.50	13.8%	
<b>Fourth Quarter 2018</b>						
Warehouse	26	479,393	\$8.46	4.50 - 12.75	8.4%	
Retail	76	675,179	\$12.96	6.00 - 23.50	16.6%	
Office Space	40	298,603	\$15.54	10.00 - 27.43	13.7%	
<b>First Quarter 2019</b>						
Warehouse	23	451,421	\$7.33	4.50 - 12.75	8.0%	
Retail	63	561,916	\$13.21	6.00 - 23.50	13.8%	
Office Space	34	210,885	\$14.16	10.00 - 18.50	9.7%	
<b>Second Quarter 2019</b>						
Warehouse	19	392,028	\$6.24	4.50 - 8.00	6.9%	
Retail	52	511,569	\$13.26	6.00 - 23.50	12.6%	
Office Space	34	184,319	\$14.23	10.00 - 18.50	8.5%	
<b>Thrd Quarter 2019</b>						
Warehouse	16	332,094	\$6.85	4.50 - 8.50	5.8%	
Retail	52	434,220	\$13.51	6.00 - 23.50	10.7%	
Office Space	34	156,252	\$14.57	10.00 - 18.50	7.2%	
<b>Fourth Quarter 2019</b>						
Warehouse	21	383,516	\$6.99	4.50 - 8.50	6.8%	
Retail	47	339,957	\$15.08	12.00 - 23.50	8.4%	
Office Space	31	148,153	\$13.25	10.00 - 16.00	6.8%	
<b>First Quarter 2020</b>						
Warehouse	18	371,335	\$7.60	6.25 - 8.50	6.6%	
Retail	48	372,156	\$15.57	12.00 - 23.50	9.1%	
Office Space	33	144,786	\$13.15	10.00 - 16.00	6.6%	
<b>Second Quarter 2020</b>						
Warehouse	22	543,134	\$7.52	6.25-8.50	9.6%	
Retail	57	392,572	\$15.50	8.00 - 23.50	9.7%	
Office Space	34	140,960	\$12.86	7.00 - 16.00	6.5%	
<b>Thrd Quarter 2020</b>						
Warehouse	19	587,978	\$7.60	6.25 - 8.50	10.4%	
Retail	58	447,840	\$14.78	8.00 - 23.50	11.0%	
Office Space	35	166,962	\$15.35	11.00 - 21.00	7.7%	
<b>Fourth Quarter 2020</b>						
Warehouse	23	643,145	\$8.57	6.75 - 12.00	11.4%	
Retail	48	451,081	\$14.75	4.99 - 23.50	11.1%	
Office Space	42	214,915	\$14.07	8.00 - 21.00	9.9%	
<b>First Quarter 2021</b>						
Warehouse	20	414,847	\$8.36	5.00 - 12.00	7.4%	
Retail	40	413,042	\$15.50	4.99 - 23.50	10.2%	
Office Space	35	200,183	\$14.35	7.00 - 21.00	9.2%	

Source: WCBEA from Laramie County Assessor property database.

## Residential Housing Market

Table 7 provides data on the local residential housing market, both city and rural areas.

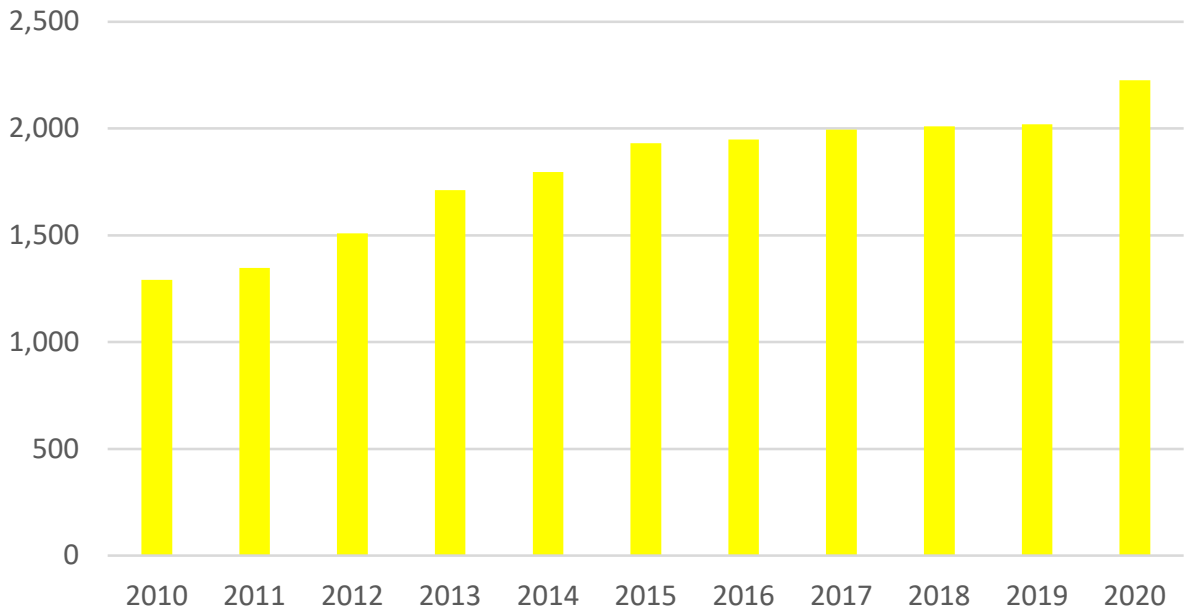
The Cheyenne Board of Realtors reported a 48.5 percent decrease in the supply of homes for sale in the city of Cheyenne and a 57.7 percent decrease in the supply of homes for sale in the rural part of Laramie County from the first quarter of 2020 to the first quarter of 2021. Over the last year, the supply of homes for sale decreased in the city of Cheyenne, from a monthly average of 130 units for sale in the first quarter of 2020 to a monthly average of 67 units for sale in the first quarter of 2021. In rural Laramie County, there was a decrease in the supply of homes for sale over the last year, from a monthly average of 71 in the first quarter of 2020 to a monthly average of 30 in the first quarter of 2021.

The average sales price for homes in the city of Cheyenne fell 2.6 percent over the last quarter and rose 7.5 percent over the year. The average sales price was \$306,013 during the first quarter of 2021, up from \$284,545 in the first quarter of 2020 and down from \$314,088 in the fourth quarter of 2020.

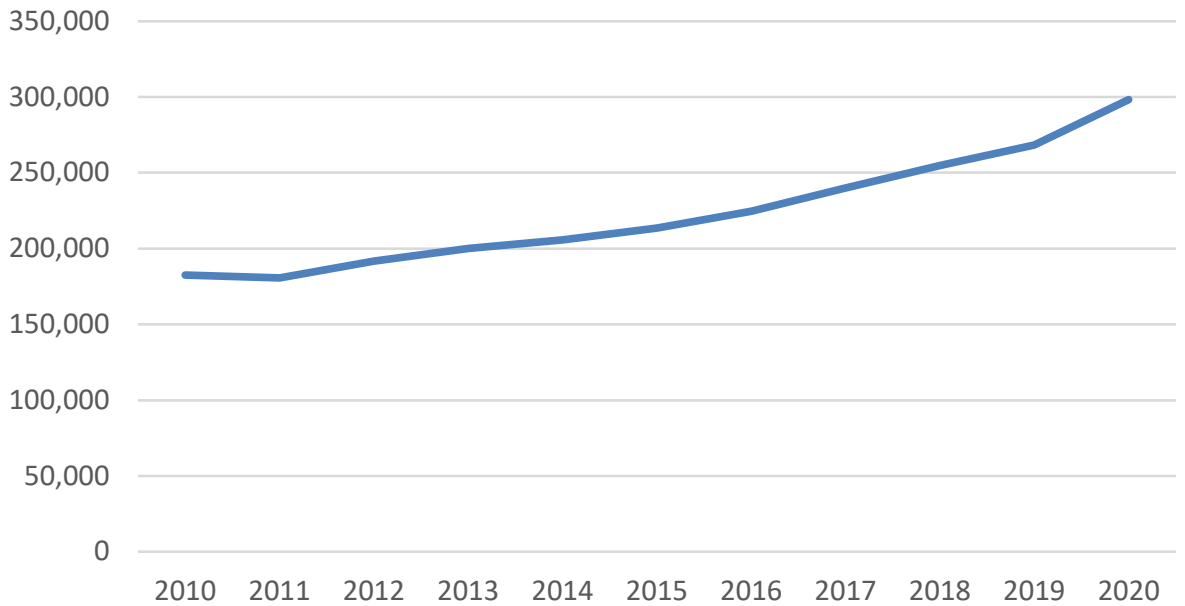
The average sales price for homes in rural Laramie County decreased over the quarter, but rose over the year. The average sales price was \$455,833, up from \$429,832 in the first quarter of 2020 and down from \$476,545 in the fourth quarter of 2020.

The condo and townhouse market has also tightened. The number of townhouses and condominiums available for sale fell over the quarter and over the year. From the fourth quarter of 2020 to the first quarter of 2021, the average monthly townhouses and condos for sale fell from 9 to 7(-22.2%). Year-over-year, the number of townhouses and condos for sale fell from 22 to 7(-68.1%). The average sales price for townhouses and condos rose over the quarter (+5.6%) and over the year (+19.5%).

### Total Residential Units Sold, 2010-2020



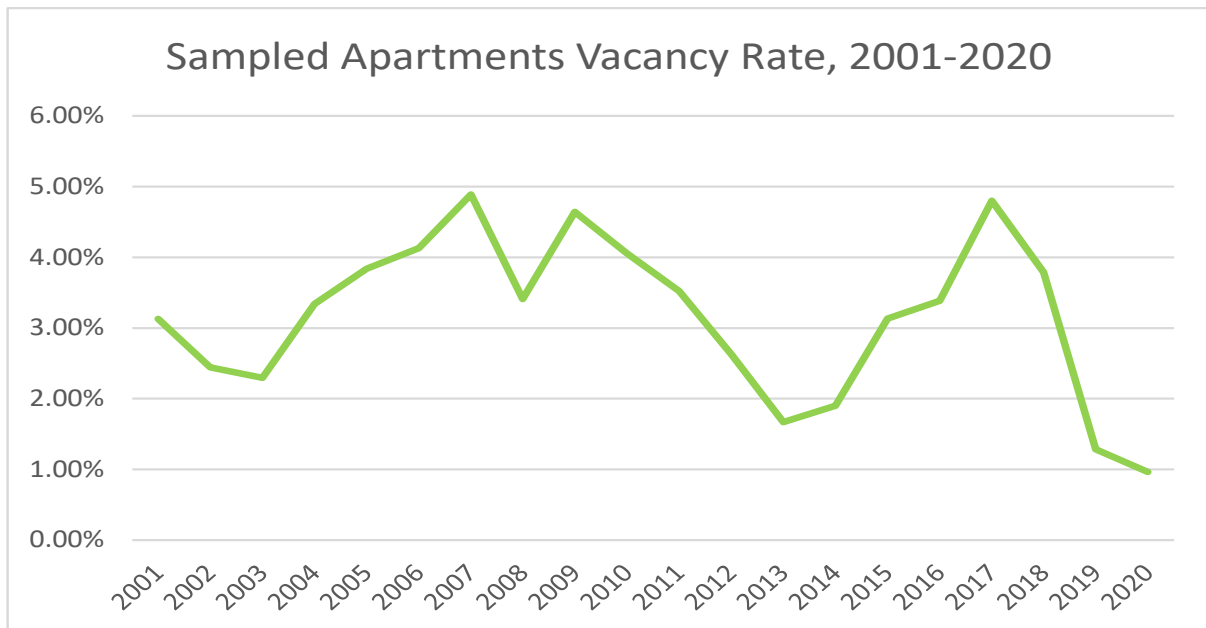
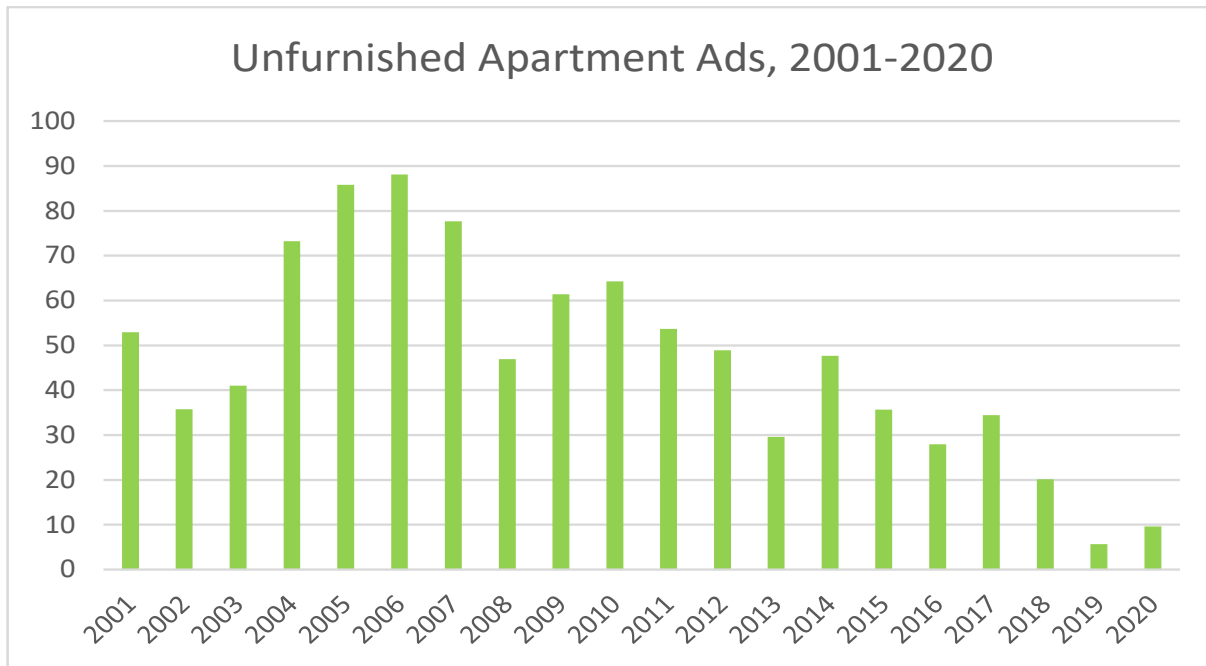
### Cheyenne Average Home Price, 2010-2020



## Apartment Vacancies

The vacancy rate in sampled apartments rose slightly over the quarter and fell over the year. It rose from 0.6 percent in the fourth quarter of 2020 to 1.0 percent in the first quarter of 2021. This vacancy rate fell from 1.4 percent in the first quarter of 2020 to 1.0 percent in the first quarter of 2021.

Table 7 below presents the above data.



**Table 7  
Residential Housing Market**

	1Q 2019	1Q 2020	4Q 2020	1Q 2021	2 Year % Chg 1Q/2019 - 1Q/2021	1 Year % Chg 1Q/2020 - 1Q/2021	Qtrly % Chg 4Q/2020 - 1Q/2021
<b>Cheyenne Board of Realtors</b>							
Avg Monthly Residentials Sold	137	140	208	149	8.8	6.4	-28.4
<b>City</b>							
Avg Monthly Units For Sale	140	130	114	67	-52.1	-48.5	-41.2
Avg Sale Price (\$)	\$256,962	\$284,545	\$314,088	\$306,013	19.1	7.5	-2.6
Avg Days on Market	46	33	30	28	-39.1	-15.2	-6.7
<b>Rural</b>							
Avg Monthly Units For Sale	55	71	44	30	-45.5	-57.7	-31.8
Avg Sale Price (\$)	\$413,223	\$429,832	\$476,565	\$455,833	10.3	6.0	-4.4
Avg Days on Market	65	55	28	32	-50.8	-41.8	14.3
<b>Vacancies<sup>5</sup></b>							
Avg Monthly Furnished Apartments	0	0	0	0	-	-	-
Avg Monthly Unfurnished Apartments	8	10	6	1	-87.5	-90.0	-83.3
Avg Monthly Homes and Duplexes	4	3	2	1	-75.0	-66.7	-50.0
Avg Monthly Mobile Homes	2	1	1	1	-50.0	0.0	0.0
Sampled Apartments Vacancy Rate	1.6%	1.4%	0.6%	1.0%	-37.5	-28.6	66.7
Avg Monthly Sample Sizes	1,117	1,117	1,117	1117	0.0	0.0	0.0



## Demographics and Tourism

The following tables provide data on current demographic and tourism trends within Laramie County. Table 8 presents information on human and social services and school enrollments in Laramie County and Table 9 presents tourism indicators.

The average number of people sheltered at the safehouse fell over the last quarter, from a monthly average of 48 people staying there in the fourth quarter of 2020 to a monthly average of 38 people staying there in the first quarter of 2021(-20.8%). This number is also down from a monthly average of 50 a year ago (-24.0%).

There was a decline in Temporary Assistance for Needy Families (TANF) distributions over the quarter and year. The number decreased from 94 to 81 (-13.8%) over the year and from the fourth quarter of 2020 to the first quarter of 2021, the number of distributions fell from a monthly average of 86 to 81(-5.8%).

Local tourism numbers were negative over the last year. Every museum and visitor center saw their number of visitors decrease from last year. Occupancy rates at local hotels decreased from 49.7 percent in the first quarter of 2020 to 47.4 percent in the first quarter of 2021. These figures are low because the coronavirus led to restrictions on gatherings in some public areas and put a damper on traveling.

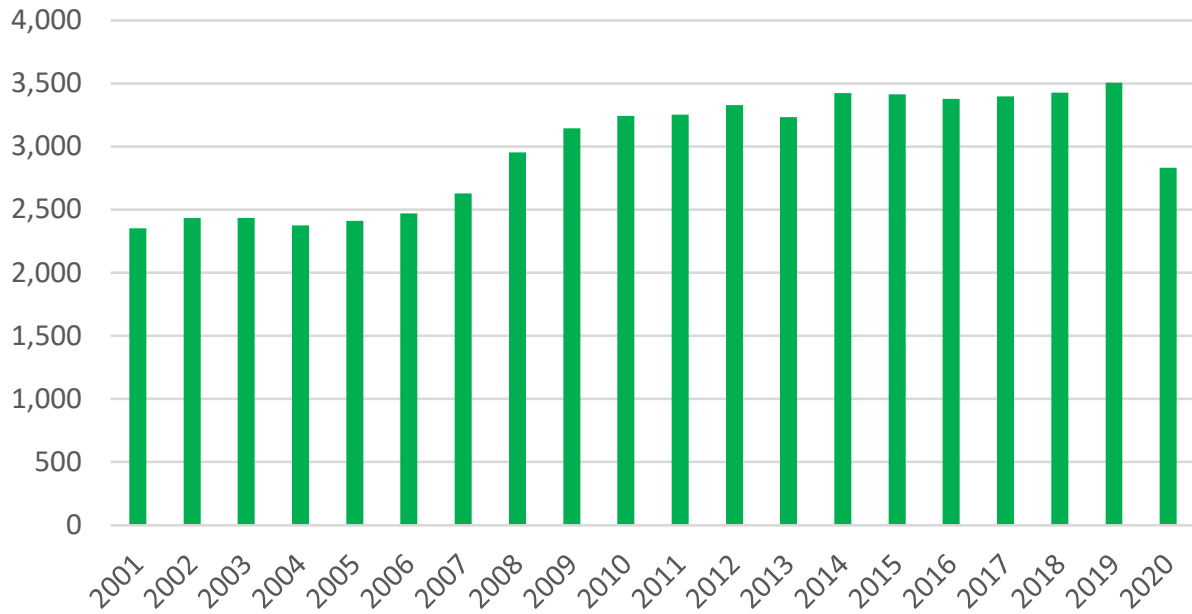
**Table 8  
Demographics**

	1Q 2019	1Q 2020	4Q 2020	1Q 2021	2 Year % Chg 1Q/2019 - 1Q/2021	1 Year % Chg 1Q/2020 - 1Q/2021	Qtrly % Chg 4Q/2020 - 1Q/2021
<b>Human Services</b>							
Emergency Room Visits	3,575	3,369	2,805	2,662	-25.5	-21.0	-5.1
Safehouse - # Sheltered	40	50	48	38	-5.0	-24.0	-20.8
DFS/TANF Distributions	101	94	86	81	-19.8	-13.8	-5.8
<b>School Enrollments</b>							
Laramie County School District #1	13,761	13,832	13,602	13,518	-1.8	-2.3	-0.6
Laramie County School District #2	1,030	1,041	1,034	1,031	0.1	-1.0	-0.3
Private Schools <sup>1</sup>	346	423	332	332	-4.0	-21.5	0.0
Home Schooling	314	384	570	570	81.5	48.4	0.0
Poder Academy	244	268	266	259	6.1	-3.4	-2.6
Total School Enrollment <sup>2</sup>	15,695	15,948	15,804	15,710	0.1	-1.5	-0.6
LCCC Enrollment - FTE (Laramie County Sites)	2,644	2,626	2,553	N/A	-	-	-
LCCC Enrollment - Headcount (Laramie County)	4,701	4,774	3,270	N/A	-	-	-

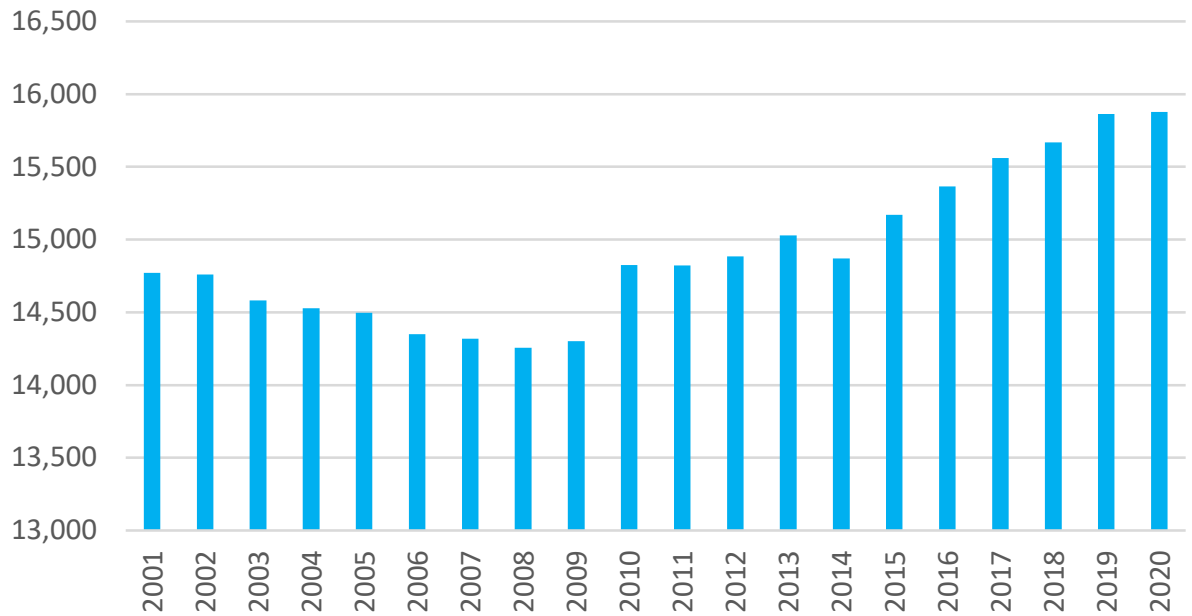
**Table 9  
Tourism**

	1Q 2019	1Q 2020	4Q 2020	1Q 2021	2 Year % Chg 1Q/2019 - 1Q/2021	1 Year % Chg 1Q/2020 - 1Q/2021	Qtrly % Chg 4Q/2020 - 1Q/2021
<b>Avg Monthly Accomodations Data</b>							
Available Rooms	80,790	80,790	78,568	77,330	-4.28	-4.28	-1.58
Nights Occupied	45,808	40,113	38,086	36,622	-20.05	-8.70	-3.84
Occupancy Rate (%)	56.7%	49.7%	48.5%	47.4%	-16.48	-4.62	-2.30
Average Room Rate	\$ 84.54	\$ 80.09	\$ 78.47	\$ 75.78	-10.36	-5.38	-3.43
<b>Avg Monthly Visitor Data</b>							
Visit Cheyenne Walk-in Count	2,109	2,455	848	838	-60.27	-65.87	-1.18
Trolley Ridership	295	482	352	N/A	-	-	-
Wyoming State Museum	2,513	1,145	1,859	1,683	-33.03	46.99	-9.47
I-25 State Visitor Center	3,006	2,587	1,703	N/A	-	-	-
Old West Museum Paid Visitor	797	499	339	410	-48.56	-17.84	20.94

### Average Monthly ER Visits, 2001-2020



### Total K-12 School Enrollment, 2001-2020



## Detailed Tables

**Table 10**  
**Employment, Labor Force, and General Business Activity**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
<b>Employment</b>														
Total Civilian Labor Force (LAUS)	48,858	49,166	49,529	50,162	49,664	50,385	49,156	48,701	48,340	47,486	48,929	48,870	49,104	2020
	50,766	50,972	51,125	-	-	-	-	-	-	-	-	-	50,954	2021
Total Employment (LAUS)	46,912	47,167	47,629	45,626	45,730	47,052	46,270	46,194	45,949	45,089	46,740	46,811	46,431	2020
	47,999	48,120	48,544	-	-	-	-	-	-	-	-	-	48,221	2021
Total Employment (CES)	46,400	46,600	47,100	44,200	45,400	46,800	46,100	46,300	46,000	46,100	45,800	45,700	46,042	2020
	45,300	45,400	45,900	-	-	-	-	-	-	-	-	-	45,533	2021
Total Unemployment (LAUS)	1,946	1,999	1,900	4,536	3,934	3,333	2,886	2,507	2,391	2,397	2,189	2,059	2,673	2020
	2,767	2,852	2,581	-	-	-	-	-	-	-	-	-	2,733	2021
Unemployment Rate (LAUS)	4.0	4.1	3.8	9.0	7.9	6.6	5.9	5.1	4.9	5.0	4.5	4.2	5.4	2020
	5.5	5.6	5.0	-	-	-	-	-	-	-	-	-	5.4	2021
Initial Unemployment Claims	68	96	56	672	345	241	378	121	101	130	183	164	213	2020
	201	167	113	-	-	-	-	-	-	-	-	-	160	2021
Help Wanted Ads	424	276	315	235	338	387	348	335	385	325	379	217	330	2020
	421	258	458	-	-	-	-	-	-	-	-	-	379	2021
<b>General Business Activity</b>														
Auto Registrations	2,526	3,053	2,774	2,467	1,589	1,783	4,486	3,845	3,974	3,795	3,497	2,482	3,023	2020
	3,040	2,891	2,883	-	-	-	-	-	-	-	-	-	2,938	2021
Enplanements - CYS	1,015	901	767	25	25	25	25	25	25	25	209	441	292	2020
	349	414	459	-	-	-	-	-	-	-	-	-	407	2021
Retail Sales (\$)	\$ 137,459,900	\$ 113,155,400	\$ 107,919,300	\$ 95,337,400	\$ 102,939,900	\$ 116,028,400	\$ 155,314,500	\$ 138,988,700	\$ 141,465,500	\$ 144,925,700	\$ 126,525,300	\$ 119,381,700	\$ 124,953,475	2020
	\$ 133,006,500	\$ 121,897,600	\$ 114,192,900	-	-	-	-	-	-	-	-	-	\$ 123,032,333	2021
Bankruptcies	9	8	10	6	15	9	9	15	20	8	11	6	11	2020
	10	6	10	-	-	-	-	-	-	-	-	-	9	2021

\* Labor statistics are compiled from two major sources: Current Population Survey (CPS) and Current Employment Statistics (CES). Local Area Unemployment Statistics (LAUS) are estimated based on CPS data which is collected through household surveys which individuals are reported as employed, unemployed or not in the labor force. This data includes employment for both agriculture and nonagricultural industries. CES data is based on establishment records compiled through monthly surveys of nonfarm employers. Individuals who worked in more than one establishment, full or part-time, are counted each time their names appear on payrolls.

**Table 11  
Housing and Construction**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
<b>Housing</b>														
<b>Real Estate Data</b>														
Total Residential Units for Sale	206	192	272	254	269	309	269	244	240	210	176	115	230	2020
	94	95	120	-	-	-	-	-	-	-	-	-	103	2021
Total Residential Units Sold	113	144	162	143	158	194	220	231	238	214	218	191	186	2020
	133	143	170	-	-	-	-	-	-	-	-	-	149	2021
Average Residential Sold Price (City)	\$285,621	\$270,500	\$297,515	\$286,379	\$290,469	\$294,828	\$313,212	\$305,343	\$292,309	\$319,330	\$313,711	\$309,224	\$298,203	2020
	\$302,287	\$303,619	\$312,134	-	-	-	-	-	-	-	-	-	\$306,013	2021
<b>Rental Data</b>														
Furnished Apartments	0	0	0	0	0	0	1	0	0	0	0	0	0.1	2020
	0	0	0	-	-	-	-	-	-	-	-	-	0.0	2021
Unfurnished Apartments	6	11	13	13	13	12	12	10	10	8	5	4	9.8	2020
	1	1	1	-	-	-	-	-	-	-	-	-	1.0	2021
Homes & Duplexes	1	6	2	1	3	3	2	3	2	1	0	4	2.3	2020
	1	3	0	-	-	-	-	-	-	-	-	-	1.3	2021
Mobile Homes	2	1	1	1	1	1	1	2	1	1	1	1	1.2	2020
	1	1	1	-	-	-	-	-	-	-	-	-	1.0	2021
Sampled Apartments % Vacant	1.4%	1.5%	1.3%	1.1%	0.8%	1.0%	1.2%	0.7%	0.7%	0.4%	0.8%	0.5%	1.0%	2020
	1.0%	1.1%	0.8%	-	-	-	-	-	-	-	-	-	1.0%	2021
<b>Construction</b>														
<b>City</b>														
Single-Family Permits	16	14	28	10	13	14	25	11	38	16	17	11	17.8	2020
	12	28	22	-	-	-	-	-	-	-	-	-	20.7	2021
Total Building Permits	140	150	134	160	165	238	218	209	235	239	236	188	193	2020
	200	212	212	-	-	-	-	-	-	-	-	-	208	2021
Value of Authorized Construction	\$6,983,442	\$7,225,570	\$9,987,603	\$14,197,351	\$11,201,660	\$15,051,990	\$13,360,602	\$21,643,022	\$24,009,294	\$7,040,951	\$8,312,067	\$17,759,220	\$13,064,398	2020
	\$5,947,838	\$18,894,892	\$266,321,295	-	-	-	-	-	-	-	-	-	\$97,054,675	2021
Residential Permit Value	\$4,607,383	\$5,027,411	\$6,443,908	\$2,757,921	\$6,068,457	\$3,438,652	\$6,838,971	\$2,792,865	\$17,163,181	\$3,578,329	\$4,309,187	\$14,409,251	\$6,452,960	2020
	\$3,350,000	\$6,212,542	\$6,357,435	-	-	-	-	-	-	-	-	-	\$5,306,659	2021
<b>Rural</b>														
Single-Family Permits	19	13	10	20	23	21	26	24	30	11	18	24	19.9	2020
	32	28	25	-	-	-	-	-	-	-	-	-	28.3	2021

**Table 12**  
**Human Services and School Enrollments**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
<b>Human Services</b>														
Total Emergency Room Visits	3,761	3,351	2,994	1,912	2,442	2,663	2,861	2,829	2,759	2973	2791	2650	2,832	2020
	2,816	2,431	2,739	-	-	-	-	-	-	-	-	-	2,662	2021
Total CRMC Admissions	1007	844	807	544	759	760	844	830	770	832	770	776	795	2020
	800	665	781	-	-	-	-	-	-	-	-	-	749	2021
Safehouse - Number of People Sheltered	45	51	55	33	35	32	61	29	53	65	47	31	45	2020
	38	37	40	-	-	-	-	-	-	-	-	-	38	2021
TANF Distribution Counts	88	99	96	100	100	98	86	80	81	98	79	81	91	2020
	77	81	86	-	-	-	-	-	-	-	-	-	81	2021
<b>School Enrollments</b>														
Laramie County District #1	13,870	13,828	13,797	N/A	N/A	-	-	13,787	13,587	13,616	13616	13575	13,710	2020
	13,577	13,463	13,513	-	-	-	-	-	-	-	-	-	13,518	2021
Laramie County District #2	1,039	1,041	1,043	1,039	1,035	-	-	1,042	1,044	1,031	1034	1038	1,039	2020
	1,028	1,033	1,033	-	-	-	-	-	-	-	-	-	1,031	2021
Total School Enrollment	15,987	15,943	15,912	N/A	N/A	-	-	16,007	15,808	15,821	15816	15777	15,884	2020
	15,706	15,657	15,707	-	-	-	-	-	-	-	-	-	15,690	2021
LCCC Enrollment - FTE (Laramie County Sites)	2,626	2,626	2,626	2,626	2,626	361	361	2,553	2,553	2,553	2,553	2,553	2,218	2020
	-	-	-	-	-	-	-	-	-	-	-	-	-	2021
LCCC Enrollment - Headcount (Laramie County Sites)	4,774	4,774	4,774	4,774	4,774	870	870	3,270	3,270	3,270	3,270	3,270	3,497	2020
	-	-	-	-	-	-	-	-	-	-	-	-	-	2021

N/A - Not Available

Note: Data are not seasonally adjusted.

**Table 13  
Taxes and Tourism**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
<b>Taxes</b>														
Tax Collections - 4% State, 1% Optional, & Lodging	\$12,231,095	\$10,262,321	\$9,708,795	\$9,426,717	\$9,255,925	\$9,888,378	\$12,161,846	\$12,173,807	\$11,465,672	\$20,529,715	\$10,478,249	\$10,087,864	\$11,472,532	2020
	\$11,517,340	\$10,528,229	\$10,020,972	-	-	-	-	-	-	-	-	-	\$10,688,847	2021
Tax Collections - Wholesale and Retail Sales and Use Tax	\$6,643,787	\$4,805,629	\$4,749,332	\$4,868,803	\$4,946,729	\$5,570,770	\$6,412,971	\$5,694,636	\$5,614,865	\$14,249,273	\$5,135,676	\$5,347,592	\$6,170,005	2020
	\$6,489,730	\$5,385,096	\$5,239,415	-	-	-	-	-	-	-	-	-	\$5,704,747	2021
Tax Receipts to County Entities - 4% State & 1% Optional	\$5,302,867	\$4,441,325	\$4,177,898	\$4,087,721	\$4,004,382	\$4,286,985	\$5,260,466	\$5,252,144	\$4,922,265	\$8,944,174	\$4,526,322	\$4,348,659	\$4,962,934	2020
	\$4,999,134	\$4,557,699	\$4,312,073	-	-	-	-	-	-	-	-	-	\$4,622,969	2021
Tax Receipts - 1% Optional Sales and Use Tax	\$2,412,291	\$2,019,379	\$1,797,553	\$1,860,676	\$1,816,552	\$1,949,750	\$2,416,584	\$2,388,198	\$2,244,987	\$4,039,083	\$2,056,881	\$1,976,278	\$2,248,184	2020
	\$2,275,670	\$2,074,256	\$1,945,773	-	-	-	-	-	-	-	-	-	\$2,098,566	2021
Tax Receipts - Lodging Tax	\$99,664	\$97,363	\$131,860	\$69,643	\$95,338	\$81,315	\$134,587	\$149,320	\$180,938	\$173,276	\$139,502	\$118,548	\$122,613	2020
	\$87,121	\$74,543	\$89,136	-	-	-	-	-	-	-	-	-	\$83,600	2021
<b>Tourism</b>														
Available Rooms	83,483	75,404	83,483	76,860	79,422	76,860	79,422	79,422	76,860	79,422	76,860	79,422	78,910	2020
	79,887	72,184	79,918	-	-	-	-	-	-	-	-	-	77,330	2021
Nights Occupied	39,270	44,298	36,770	26,187	35,656	47,782	52,459	56,980	51,511	48,731	34,368	31,160	42,098	2020
	34,245	31,904	43,717	-	-	-	-	-	-	-	-	-	36,622	2021
Occupancy Percentage	47.0	58.7	44.0	34.1	44.9	62.2	66.1	71.6	67.0	61.4	44.7	39.2	53.4	2020
	42.9	44.2	54.7	-	-	-	-	-	-	-	-	-	47.3	2021
Average Room Rate	\$78.80	\$83.59	\$77.88	\$72.76	\$76.17	\$82.36	\$89.75	\$86.68	\$85.15	\$84.30	\$77.45	\$73.65	\$80.71	2020
	\$74.96	\$75.41	\$76.97	-	-	-	-	-	-	-	-	-	\$75.78	2021
Visit Cheyenne Walk-In Count	1,800	3,661	1,904	0	2	1,263	3,204	2,971	2,533	1,357	668	518	1,657	2020
	462	505	1,546	-	-	-	-	-	-	-	-	-	838	2021
Trolley Ridership	327	1,066	52	0	0	216	637	592	530	308	50	699	373	2020
	-	-	-	-	-	-	-	-	-	-	-	-	-	2021
Wyoming State Museum	344	1,651	1,441	0	0	1,860	2,109	2,340	1,768	1,859	-	-	1,337	2020
	1,683	-	-	-	-	-	-	-	-	-	-	-	1,683	2021
I-25 State Visitor Center	3,097	2,590	2,075	0	0	1,280	6,404	5,105	3,734	1,703	-	-	2,599	2020
	-	-	-	-	-	-	-	-	-	-	-	-	-	2021
Old West Museum Paid Visitor	613	597	286	0	193	980	2	1,165	-	-	-	339	464	2020
	-	270	549	-	-	-	-	-	-	-	-	-	410	2021

## Cheyenne/Laramie County Profile

Items	Most Recent Period		Previous Period		% Change In Value
	Year	Value	Year	Value	
<b>Demography</b>					
Total Population - Cheyenne <sup>1</sup>	2019	64,235	2018	63,957	0.4%
Total Population - Laramie County <sup>1</sup>	2019	99,500	2018	98,976	0.5%
Total Male Population <sup>1</sup>	2019	50,413	2018	50,170	0.5%
Total Female Population <sup>1</sup>	2019	49,087	2018	48,806	0.6%
% of Population - Under 20 Years Old <sup>1</sup>	2019	25.3%	2018	25.5%	-0.8%
% of Population - 65 Years & Older <sup>1</sup>	2019	16.5%	2018	16.0%	3.1%
Median Age <sup>2</sup>	2019	37.4	2018	37.9	-1.3%
% of Population - White Alone (Non-Hispanic) <sup>1</sup>	2019	78.5%	2018	78.5%	0.0%
% of Population - Native American Alone <sup>1</sup>	2019	0.3%	2018	0.3%	0.0%
% of Population - Hispanic or Latino <sup>1</sup>	2019	14.8%	2018	14.8%	0.0%
Households - County <sup>2</sup>	2019	39,678	2018	39,678	0.0%
Average Household Size - County <sup>2</sup>	2019	2.45	2018	2.45	0.0%
Households - Cheyenne <sup>3</sup>	2019	26,635	2018	26,635	0.0%
% of Households (HH) Headed by Married Couples <sup>2</sup>	2019	51.1%	2018	51.1%	0.0%
% of HH Headed by Single Female (w/own children <18 yrs.) <sup>2</sup>	2019	4.7%	2018	4.7%	0.0%
<b>Weather &amp; Geography</b>					
Total Area (sq. miles) <sup>4</sup>	2010	2,686	-	-	-
Total Area (sq. miles) <sup>11</sup> - Cheyenne	2020	32.53	2019	32.53	0.0%
Water Area (sq. miles)	2000	1.6	-	-	-
Elevation (ft.) <sup>5</sup>	2010	6,062	-	-	-
Avg Max Temperature (F) - Cheyenne <sup>5</sup>	1981 - 10	58.6	1971 - 00	58.1	0.9%
Avg Min Temperature (F) - Cheyenne <sup>5</sup>	1981 - 10	33.9	1971 - 00	33.5	1.2%
Average Annual Precipitation (inches) - Cheyenne <sup>5</sup>	1981 - 10	15.9	1971 - 00	15.5	2.8%
Average Daily Wind Speed (mph) <sup>5</sup>	1996 - 08	12.1	1996 - 06	12.4	-2.4%
<b>Crime &amp; Law Enforcement<sup>6</sup></b>					
Crimes	2019	3,498	2018	3,498	0.0%
Crimes per 10,000 Persons	2019	353.3	2018	353.3	0.0%
Homicides per 10,000 Persons	2019	0.2	2018	0.2	0.0%
Rapes per 10,000 Persons	2019	3.3	2018	3.3	0.0%
Robberies per 10,000 Persons	2019	2.3	2018	2.3	0.0%
Aggravated Assaults per 10,000 Persons	2019	15.5	2018	15.5	0.0%
Burglaries per 10,000 Persons	2019	28.4	2018	28.4	0.0%
Larcenies & Thefts per 10,000 Persons	2019	208.6	2018	208.6	0.0%
Motor Vehicle Thefts per 10,000 Persons	2019	21.9	2018	21.9	0.0%
<b>Education</b>					
% of Pop. (25 yrs. & older) with High School Diploma or higher <sup>2</sup>	2019	93.2%	2018	93.2%	0.0%
% of Pop. (25 yrs. & older) with Bachelor's Degree or higher <sup>2</sup>	2019	28.7%	2018	28.7%	0.0%
Student-Teacher Ratio in LCSD #1 <sup>7</sup>	2018-19	14.0	2017-18	14.0	0.0%
Student-Teacher Ratio in LCSD #2 <sup>7</sup>	2018-19	11.3	2017-18	11.3	0.0%
Expenditures Per Pupil in LCSD #1 <sup>7</sup>	2018-19	\$17,078	2017-18	\$17,078	0.0%
Expenditures Per Pupil in LCSD #2 <sup>7</sup>	2018-19	\$24,066	2017-18	\$24,066	0.0%
LCSD #1 Enrollment <sup>8</sup>	2019-20	14,122	2018-19	14,122	0.0%
LCSD #2 Enrollment <sup>8</sup>	2019-20	1,044	2018-19	1,044	0.0%
Total School Enrollments Laramie County <sup>9</sup>	2019-20	15,826	2018-19	15,826	0.0%
% of Students in Private Schools <sup>9</sup>	2019-20	2.2%	2018-19	2.2%	0.0%
% of Students Home-Schooled <sup>9</sup>	2019-20	2.0%	2018-19	2.0%	0.0%
ACT Average Composite Score (range 1-36) LCSD #1 <sup>10</sup>	2019-20	19.7	2018-19	19.7	0.0%
ACT Average Composite Score (range 1-36) LCSD #2 <sup>10</sup>	2019-20	20.0	2018-19	20.0	0.0%
LCSD #1 Graduation Rate <sup>11</sup>	2019-20	81.6%	2018-19	81.6%	0.0%
LCSD #2 Graduation Rate <sup>11</sup>	2019-20	97.1%	2018-19	97.1%	0.0%



Items	Most Recent Period		Previous Period		% Change In Value
	Year	Value	Year	Value	
Full-time Equivalent (FTE) Enrollment at LCCC (Fall Semester) <sup>12</sup>	2019	3,028.0	2018	3,028.0	0.0%
Average Student Age at LCCC (Fall Semester) <sup>12</sup>	2019	23.0	2018	23.0	0.0%
Median Student Age at LCCC (Fall Semester) <sup>12</sup>	2019	20.0	2018	20.0	0.0%
3 - Year Graduation Rate at LCCC <sup>12</sup>	2019	28.0%	2018	28.0%	0.0%
3 - Year Rate of Transfer from LCCC <sup>12</sup>	2019	21.0%	2018	21.0%	0.0%
<b>Housing</b>					
Average Rent for 2-3 Bedroom House (\$) <sup>13</sup>	2Q20	\$1,311	4Q19	\$1,311	0.0%
Average Rent for 2 Bedroom Apartment (\$) <sup>13</sup>	2Q20	\$831	4Q19	\$831	0.0%
Average Rent for 2-3 Bedroom Mobile Home (\$) <sup>13</sup>	2Q20	\$915	4Q19	\$915	0.0%
Average Sales Price - Cheyenne <sup>14</sup>	2020	\$268,334	2019	\$268,334	0.0%
Average Sales Price - Rural Laramie County <sup>14</sup>	2020	\$421,414	2019	\$421,414	0.0%
<b>Laramie County's Economy</b>					
Median Household Income <sup>2</sup>	2019	\$64,306	2018	\$64,306	0.0%
Mean Household Income <sup>2</sup>	2019	\$84,033	2018	\$84,033	0.0%
Per Capita Personal Income (\$) <sup>15</sup>	2019	\$52,039	2018	\$52,039	0.0%
Average Wage per Job <sup>15</sup>	2019	\$54,356	2018	\$54,356	0.0%
Average Annual Pay (\$) <sup>16</sup>	2019	\$47,143	2018	\$47,143	0.0%
<b>Employment &amp; Labor</b>					
Employment <sup>17</sup>	2019	46,800	2018	46,800	0.0%
Unemployment Rate <sup>18</sup>	2019	3.7%	2018	3.7%	0.0%
Total Non-farm Jobs <sup>15</sup>	2019	68,562	2018	68,562	0.0%
<b>Percent of Jobs in Selected Industries</b>					
% of Jobs in Farming	2019	2.0%	2018	2.0%	0.0%
% of Jobs in Mining	2019	1.7%	2018	1.7%	0.0%
% of Jobs in Government	2019	25.7%	2018	25.7%	0.0%
% of Jobs in Construction	2019	6.2%	2018	6.2%	0.0%
% of Jobs in Manufacturing	2019	2.3%	2018	2.3%	n/a
% of Jobs in Trans. & Ware.	2019	6.4%	2018	6.4%	0.0%
% of Jobs in FIRE	2019	12.6%	2018	12.6%	0.0%
% of Jobs in Retail Trade	2019	9.8%	2018	9.8%	0.0%
% of Jobs in Wholesale	2019	1.8%	2018	1.8%	0.0%
<b>Labor Force Demographics<sup>2</sup></b>					
% of Labor Force Age 16-19	2019	4.6%	2018	83.2%	-94.5%
% of Labor Force Age 20-24	2019	8.9%	2018	135.9%	-93.4%
% of Labor Force Age 25-44	2019	44.4%	2018	394.2%	-88.7%
% of Labor Force Age 45-54	2019	19.7%	2018	115.8%	-83.0%
% of Labor Force Age 55-64	2019	16.7%	2018	195.4%	-91.5%
% of Labor Force Age 65-74	2019	4.7%	2018	35.4%	-86.8%
% of Labor Force Age 75 and over	2019	1.1%	2018	5.5%	-80.7%
% of Labor Force Male	2019	55.0%	2018	55.0%	0.0%
% of Labor Force Female	2019	45.0%	2018	45.0%	0.0%
% of Males in Labor Force	2019	83.5%	2018	83.5%	0.0%
% of Females in Labor Force	2019	73.7%	2018	73.7%	0.0%
<b>CPI</b>					
U.S. CPI <sup>19</sup>	2019	251.1	2018	251.1	0.0%
Annual Inflation Rate - Cheyenne <sup>13</sup>	2Q20	1.7%	4Q19	1.7%	0.0%

Sources:

<sup>1</sup>Wyoming Department of Information & Administration, Economic Analysis Division, Population Estimates as of July 1

<sup>2</sup>U.S. Census Bureau, American Community Survey, 1 Year Estimates

<sup>3</sup>U.S. Census Bureau, American Community Survey, 5 Year Estimates

<sup>4</sup>U.S. Census Bureau, State and County QuickFacts

<sup>5</sup>Western Regional Climate Center

<sup>6</sup>Wyoming Division of Criminal Investigation

<sup>7</sup>Wyoming Department of Education Statistical Report Series 3, District Financial Profile

<sup>8</sup>Wyoming Department of Education Statistical Report Series 2, Fall Enrollment Summary by Grade, for Districts and State

<sup>9</sup>WCBEA from Wyoming Department of Education, LCSD#1, LCSD#2 and Cheyenne Area Schools

<sup>10</sup>Wyoming Department of Education, Assessment Reports

<sup>12</sup>Laramie County Community College, Institutional Research Office

<sup>13</sup>Wyoming Department of Administration & Information,

<sup>14</sup>Cheyenne Board of Realtors

<sup>15</sup>U.S. Department of Commerce, Bureau of Economic Analysis  
Note: Non-farm employment data include proprietors

<sup>16</sup>U.S. Department of Labor, Bureau of Labor Statistics

<sup>17</sup>Wyoming Department of Workforce Services, Labor Market Information, CES Data

<sup>18</sup>Wyoming Department of Workforce Services, Labor Market Information, LAUS Data

<sup>19</sup>U.S. Department of Labor, Bureau of Labor Statistics, CPI-U, for all Urban Consumers, U.S. City Average

## Data Sources

### Automobile Registrations:

- Laramie County Clerk

### Banking Data:

- National Credit Union Administration
- Federal Deposit Insurance Corporation (FDIC) Survey of Deposits (SOD).
- FDIC Deposit Market Share Report
- Federal Financial Institutions Examination Center

### Bankruptcies:

- U.S. Clerk of Bankruptcy Court

### Building Permits:

- City of Cheyenne Building Safety Department
- Laramie County Planning & Development

### Employment:

- Wyoming Department of Workforce Services

### Enplanements:

- Cheyenne Regional Airport

### Housing:

- Cheyenne area apartment complexes
- Cheyenne Board of Realtors

### Human Services:

- Cheyenne Police Department
- Wyoming Department of Family Services
- Safehouse Services
- Cheyenne Regional Medical Center

### Oil:

- Wyoming Oil and Gas Commission

### Planning and Development:

- City of Cheyenne Planning Commission
- Laramie County Planning Commission

### Taxes:

- Wyoming Department of Revenue

### Schools:

- Laramie County Community College
- Laramie County School District #1 and #2
- Cheyenne area private schools

### Tourism:

- Visit Cheyenne

