



LARAMIE COUNTY
ECONOMIC INDICATORS
FIRST QUARTER 2026



Dan McIntosh

Wyoming Center for Business and Economic Analysis at LCCC

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Communications

WCBEA Phone: 307.778.1151
Editor email: DMcIntosh@lccc.wy.edu
Website: www.wyomingeconomicdata.com
Mailing Address: Wyoming Center for Business and Economic Analysis @ LCCC
1400 E College Drive
Cheyenne, WY 82007

EditorDan McIntosh

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Preface

Hard copies of this publication are no longer available. This publication and past publications are available in PDF format on our website: www.wyomingeconomicdata.com.

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WCBEA@LCCC sincerely appreciates past and continuing cooperation of the entities listed in our data sources throughout the report. This report would not be possible without the financial support of the Cheyenne-Laramie County Economic Development Joint Powers Board and Cheyenne LEADS.

Economic Indicators Analysis

Economic Indicators for the First Quarter of 2026

Overview

Laramie County's economic indicators were mixed in the first quarter of 2026, with real strength in several sectors set against a softening labor market. Unemployment ticked up and now sits just above 4 percent. Retail sales were up sharply from last year, as were tax collections. Within retail sales, 12 sectors saw increases over the year and 2 sectors saw decreases. Interest rates have remained high, but construction picked up and housing prices rose over last year's prices. Although county construction permits for single-family homes rose over the last year, both inside and outside Cheyenne, home prices in Cheyenne are higher than a year ago, as are rural Laramie County prices. This suggests demand is still exceeding supply.

Oil prices were essentially flat over the quarter but spiked considerably at the beginning of March. Oil production continued to fall and remained low through March despite the jump in prices. Tourism figures were mixed. Overall, the economy is performing well, but not every sector is moving in the same direction. The picture looks like Q1 a year ago, though there are early signs of slowing.

Credit unions have seen delinquent payments come down over the last year, though net income is also lower than a year ago. Laramie County labor data for the first quarter of 2026 were negative over the year and over the quarter. Local Area Unemployment Statistics (LAUS) data showed a decrease in employment over the year and over the quarter. Current Employment Statistics (CES) data showed a decrease in the number of jobs in Laramie County over the year and over the quarter. Over the year, LAUS data showed a decrease of 938 workers (-1.98%) while the CES data indicated a decrease of 700 jobs (-1.43%) from the first quarter of 2025 to the first quarter of 2026. From the fourth quarter of 2025 to the first quarter of 2026, LAUS data reported a 505 decrease in workers (-1.08%) and CES data indicated a decrease of 1,066 jobs during the same time period (-2.16%). It is important to keep in mind the difference between the LAUS data and the CES data.¹ LAUS data are based on a survey of households and CES data are based on a survey of employers. The LAUS data indicated fewer Laramie County residents were working in the last year. The CES data reflect a count of jobs, not workers, and showed a decrease in the number of jobs in the county in the last year. Both LAUS and CES data showed a decline for the quarter.

The number of unemployed workers increased over the year and over the quarter. The number of unemployed workers increased from 1,934 in the first quarter of 2025 to 1,992 in the first quarter of 2026 (+3.02%). The number increased from 1,811 in the fourth quarter of 2025 to 1,992 in the first quarter of 2026 (+10.01%). Correspondingly, the average monthly unemployment rate rose over the year and over the quarter, increasing from 3.9 percent in the first quarter of 2025 to 4.1 percent in the first quarter of 2026 and the average monthly rate moved up from 3.7 percent in the fourth quarter of 2025 to 4.1 percent in the first quarter of 2026.

¹ For more information regarding the LAUS methodology, please see <https://doe.state.wy.us/lmi/laus/toc.htm>, Brief Explanation of the LAUS methodology (posted on 05/15/2017). For more information regarding the CES methodology, please see <https://www.bls.gov/sae/sample.htm>.

The general level of economic activity in Laramie County, as measured by retail sales, increased 16.76 percent from one year ago. Both total tax collections and tax receipts by local governments increased over the last year – tax collections rose 18.24 percent and tax receipts rose 18.39 percent from the first quarter of 2025 to the first quarter of 2026.

Oil activity in Laramie County was down from last year and last quarter on the production side, while prices held about steady. From the first quarter of 2025 to the first quarter of 2026, oil production was down 24.09 percent and oil prices edged up 0.19 percent. Over the quarter, oil production fell 8.36 percent and prices rose. From the fourth quarter of 2025 to the first quarter of 2026, oil prices increased from \$59.64 to \$71.98 per barrel (+20.69%). Over the year, prices moved from \$71.84 in the first quarter of 2025 to \$71.98 in the first quarter of 2026 (+0.19%).

Outside Cheyenne, single-family building permits increased over the year but decreased over the quarter. The number rose from 26 in the first quarter of 2025 to 37 in the first quarter of 2026 (+42.3%). Over the quarter, the number decreased from 43 in the fourth quarter of 2025 to 37 in the first quarter of 2026 (-14.0%).

While the housing market is doing well, we are seeing some signs of cooling. The average number of houses sold dropped (-9.9%) over the quarter, as did the average number of units for sale in the city (-18.6%), though rural inventory rose (+12.3%). Housing prices rose over the year in the first quarter of 2026. In the city, the average sales price rose from \$376,120 in the first quarter of 2025 to \$389,266 in the first quarter of 2026 (+3.5%). Over the quarter, city prices eased slightly, coming down 1.1%. In rural Laramie County, the year-over-year average sales price for homes rose 10.4 percent, from \$622,769 in the first quarter of 2025 to \$687,532 in the first quarter of 2026. Over the quarter, rural prices continued to climb with a 4.6 percent increase. We likely won't see a drop in interest rates at least through the summer with such market and economic uncertainty, so it will be interesting to see whether housing activity holds up or buyers wait out interest rates to see if they drop.

This report contains detailed information and analysis on a wide range of economic indicators for the Greater Cheyenne area. Please feel free to contact the WCBEA@LCCC with any questions.

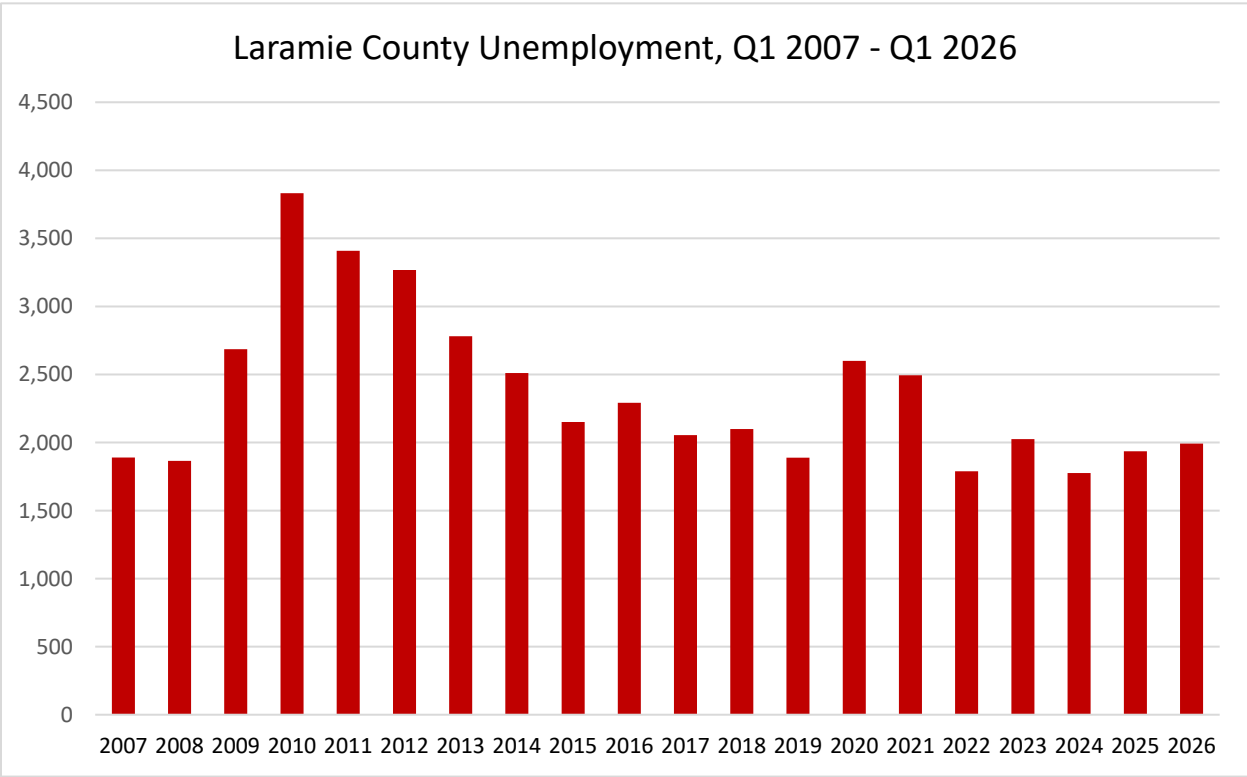
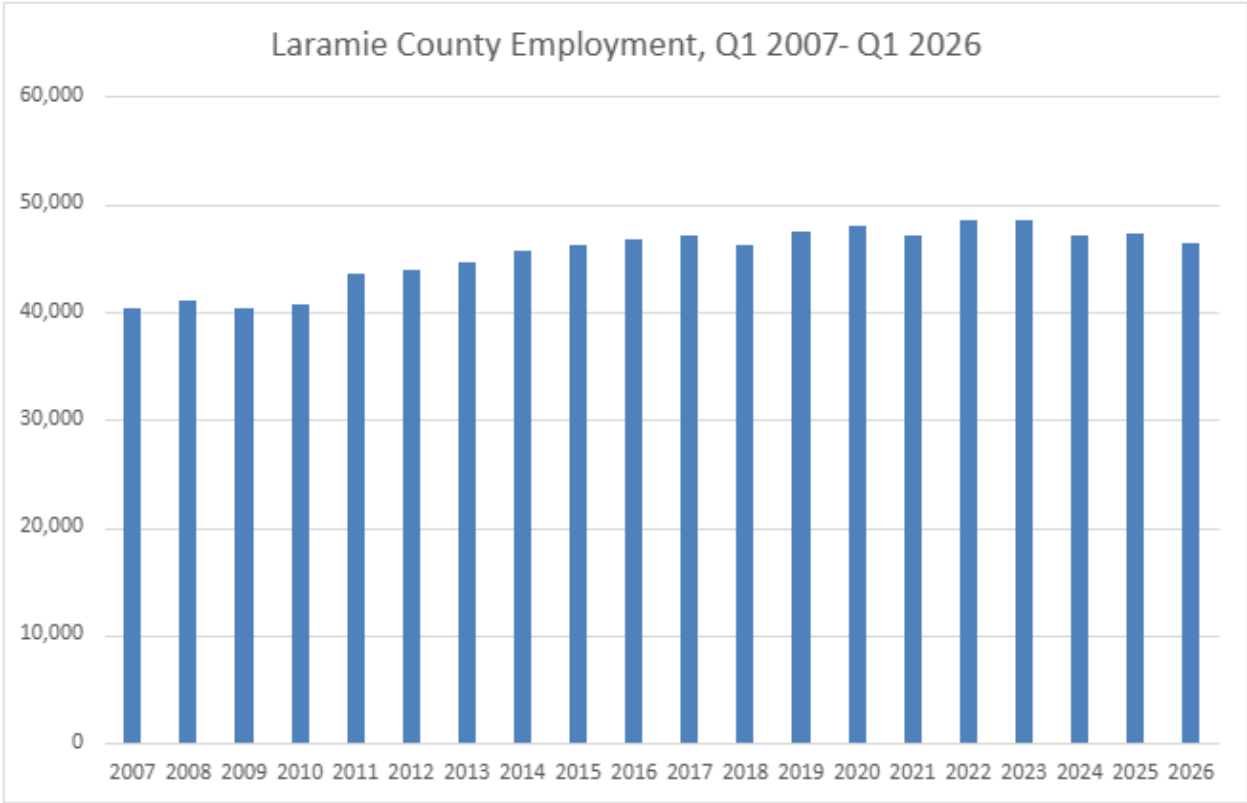
Labor Market

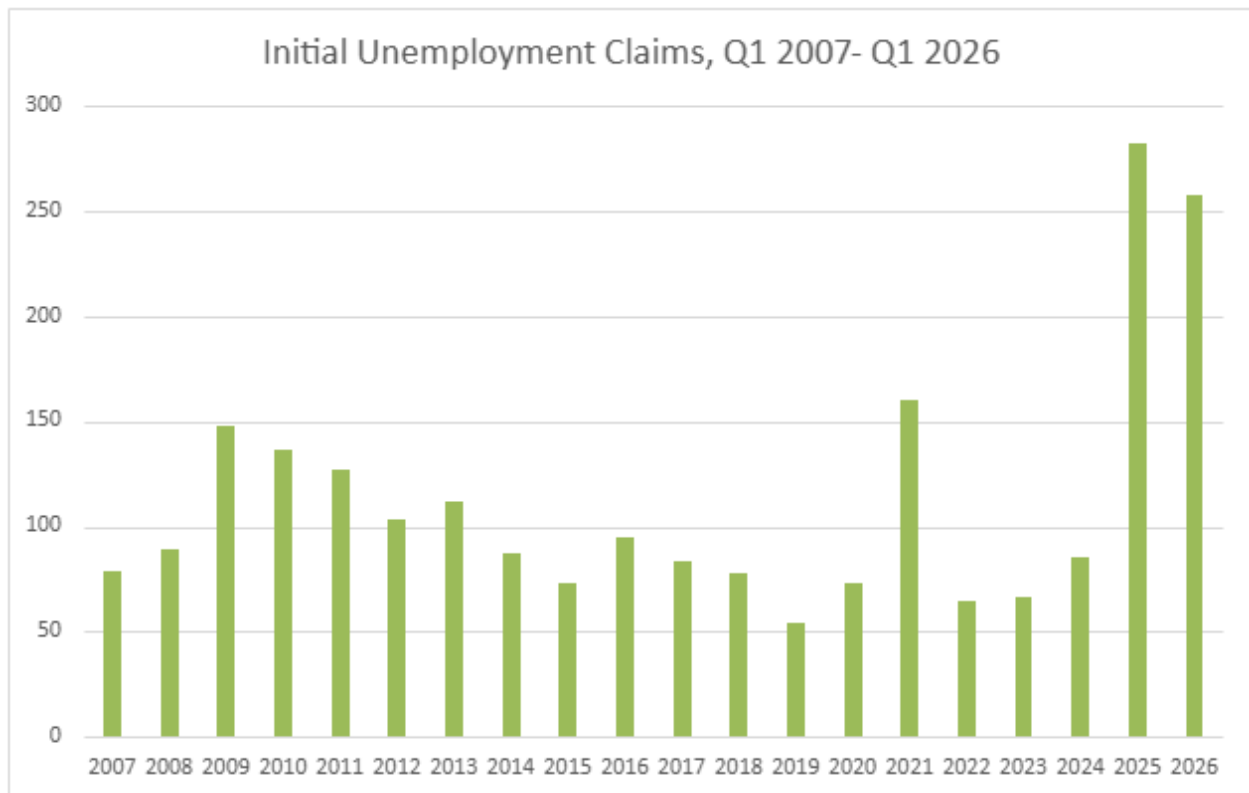
Laramie County labor data for the first quarter of 2026 were negative over the year and over the quarter. Local Area Unemployment Statistics (LAUS) data showed a decrease in employment over the year and over the quarter. Current Employment Statistics (CES) data showed a decrease in the number of jobs in Laramie County over the year and over the quarter. Over the year, LAUS data showed a decrease of 938 workers (-1.98%) while the CES data indicated a decrease of 700 jobs (-1.43%) from the first quarter of 2025 to the first quarter of 2026. From the fourth quarter of 2025 to the first quarter of 2026, LAUS data reported a 505 decrease in workers (-1.08%) and CES data indicated a decrease of 1,066 jobs during the same time period (-2.16%). It is important to keep in mind the difference between the LAUS data and the CES data.² LAUS data are based on a survey of households and CES data are based on a survey of employers. The LAUS data indicated fewer Laramie County residents were working in the last year. The CES data reflect a count of jobs, not workers, and showed a decrease in the number of jobs in the county over the last year. Both LAUS and CES data showed a decline for the quarter.

The number of unemployed workers increased over the year and over the quarter. The number of unemployed workers increased from 1,934 in the first quarter of 2025 to 1,992 in the first quarter of 2026 (+3.02%). The number increased from 1,811 in the fourth quarter of 2025 to 1,992 in the first quarter of 2026 (+10.01%). Correspondingly, the average monthly unemployment rate rose over the year and over the quarter, increasing from 3.9 percent in the first quarter of 2025 to 4.1 percent in the first quarter of 2026. From the fourth quarter of 2025 to the first quarter of 2026 the unemployment rate increased from 3.7 percent to 4.1 percent.

Initial unemployment claims eased from last year as well as last quarter, though they remain elevated by historical standards. Initial unemployment claims decreased from a monthly average of 282 in the first quarter of 2025 to a monthly average of 258 in the first quarter of 2026 (-8.51%). Initial unemployment claims also decreased during the quarter, from a monthly average of 291 in the fourth quarter of 2025 to 258 in the first quarter of 2026 (-11.44%). The number of help wanted ads were not available for the last year. See Table 1 below for additional details.

² For more information regarding the LAUS methodology, please see <https://doe.state.wy.us/lmi/laus/toc.htm>, Brief Explanation of the LAUS methodology (posted on 05/15/2017). For more information regarding the CES methodology, please see <https://www.bls.gov/sae/sample.htm>.





**Table 1
Labor Market ***

	1Q 2024	1Q 2025	4Q 2025	1Q 2026	2 Year % Chg 1Q/2024 - 1Q/2026	1 Year % Chg 1Q/2025 - 1Q/2026	Qtrly % Chg 4Q/2025 - 1Q/2026
Avg Monthly Civilian Labor Force (LAUS)	48,731	49,136	48,637	48,317	-0.85	-1.67	-0.66
Avg Monthly Employment (LAUS)	47,079	47,259	46,826	46,321	-1.61	-1.98	-1.08
Avg Monthly Employment (CES)	47,867	48,967	49,333	48,267	0.83	-1.43	-2.16
Avg Monthly Unemployment (LAUS)	1,775	1,934	1,811	1,992	12.24	3.02	10.01
Avg Monthly Unemployment Rate (LAUS)	3.6	3.9	3.7	4.1	14.81	5.98	11.71
Avg Monthly Initial Unemployment Claims (LAUS)	85	282	291	258	203.53	-8.51	-11.44

* Labor Market statistics are compiled from two major sources: Current Population Survey (CPS) and Current Employment Statistics (CES). Local Area Unemployment Statistics (LAUS) are estimated based on CPS data which is collected through household surveys which individuals are reported as employed, unemployed or not in the labor force. This data includes employment for both agriculture and nonagricultural industries. CES data is based on establishment records compiled through monthly surveys of nonfarm employers. Individuals who worked in more than one establishment, full or part-time, are counted each time their names appear on payrolls.

Figures reported are the monthly average for the quarter.

General Business Activity

Table 2 provides some basic indicators of the level of economic activity in Laramie County.

Estimated retail sales for the first quarter of 2026 were \$498,991,000. This represented an increase of 16.76 percent from one year ago and a decrease of 12.24 percent from the fourth quarter of 2025. Detailed information about retail sales by subsector is available in Table 3A in the Government Finances section of this report.

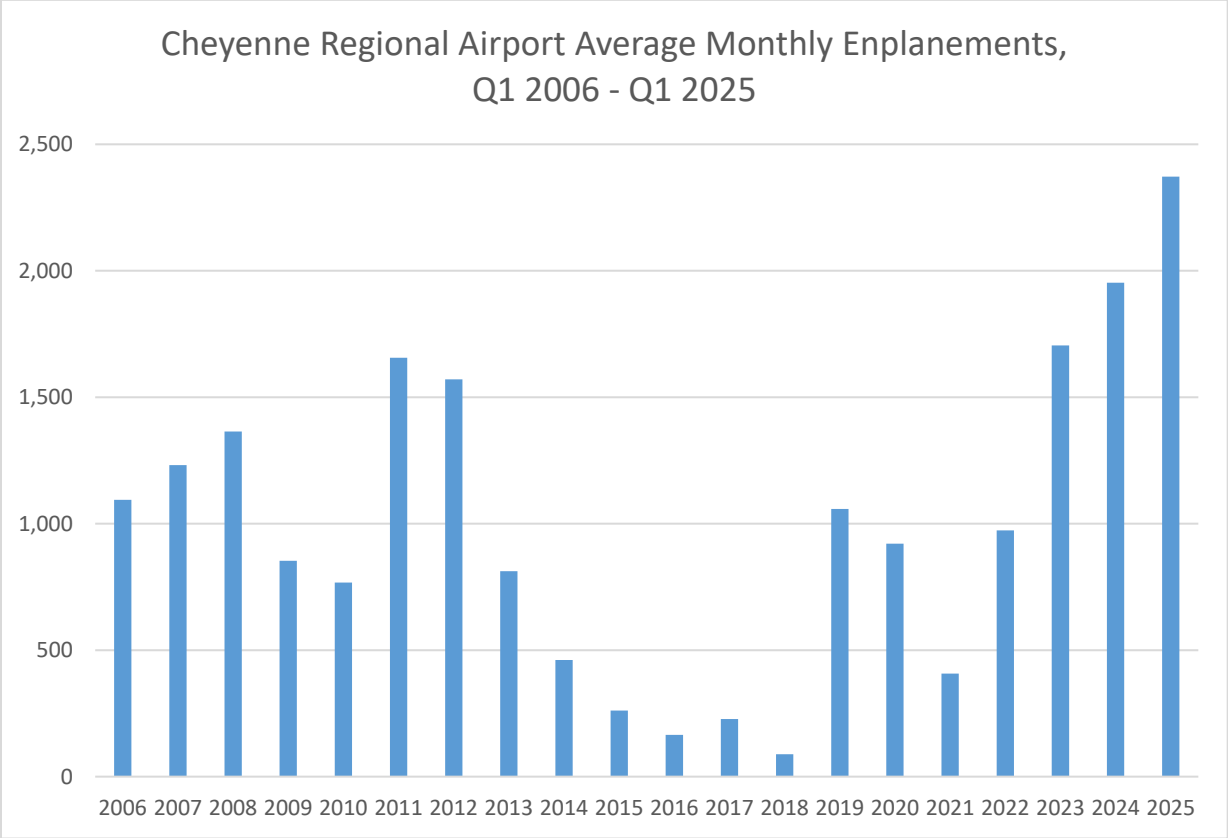
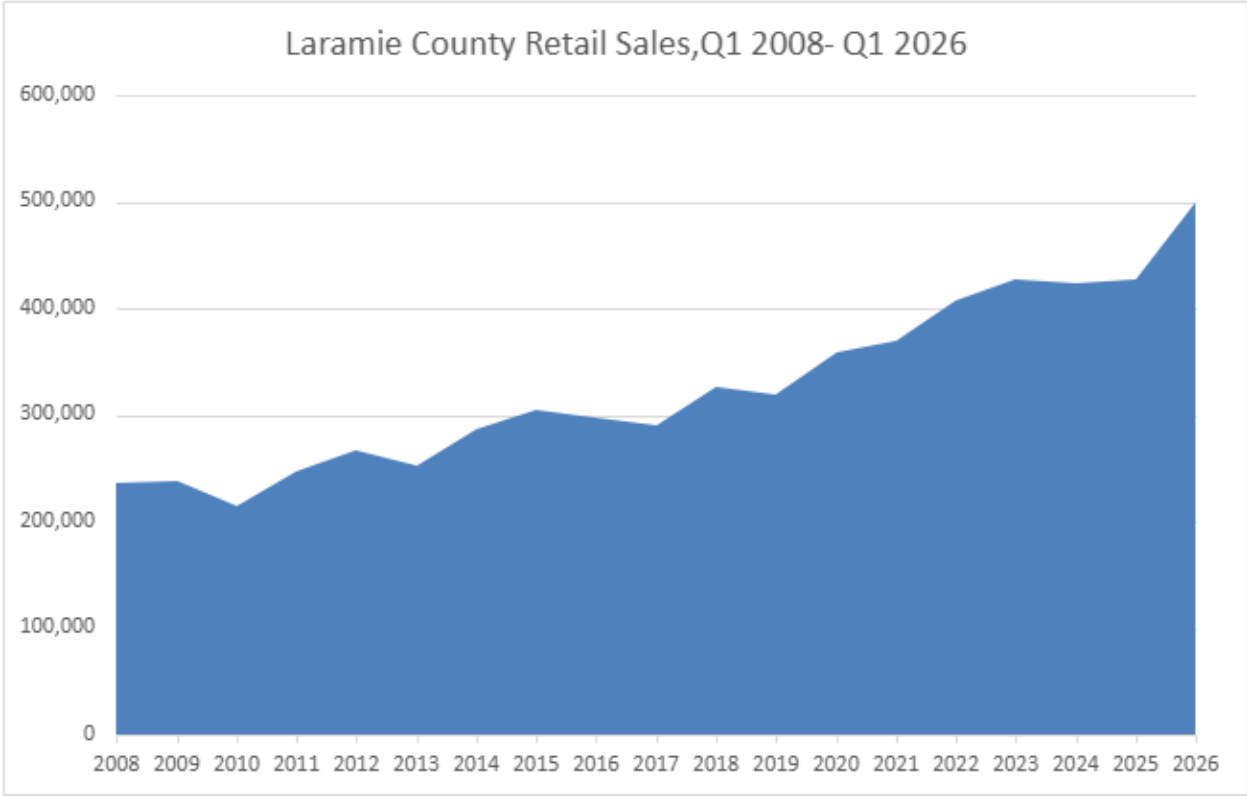
Average monthly enplanements, defined as commercial passenger boardings, were not yet available for the first quarter of 2026 at the time of publication. This figure will be updated once the data are received from the Cheyenne Regional Airport.

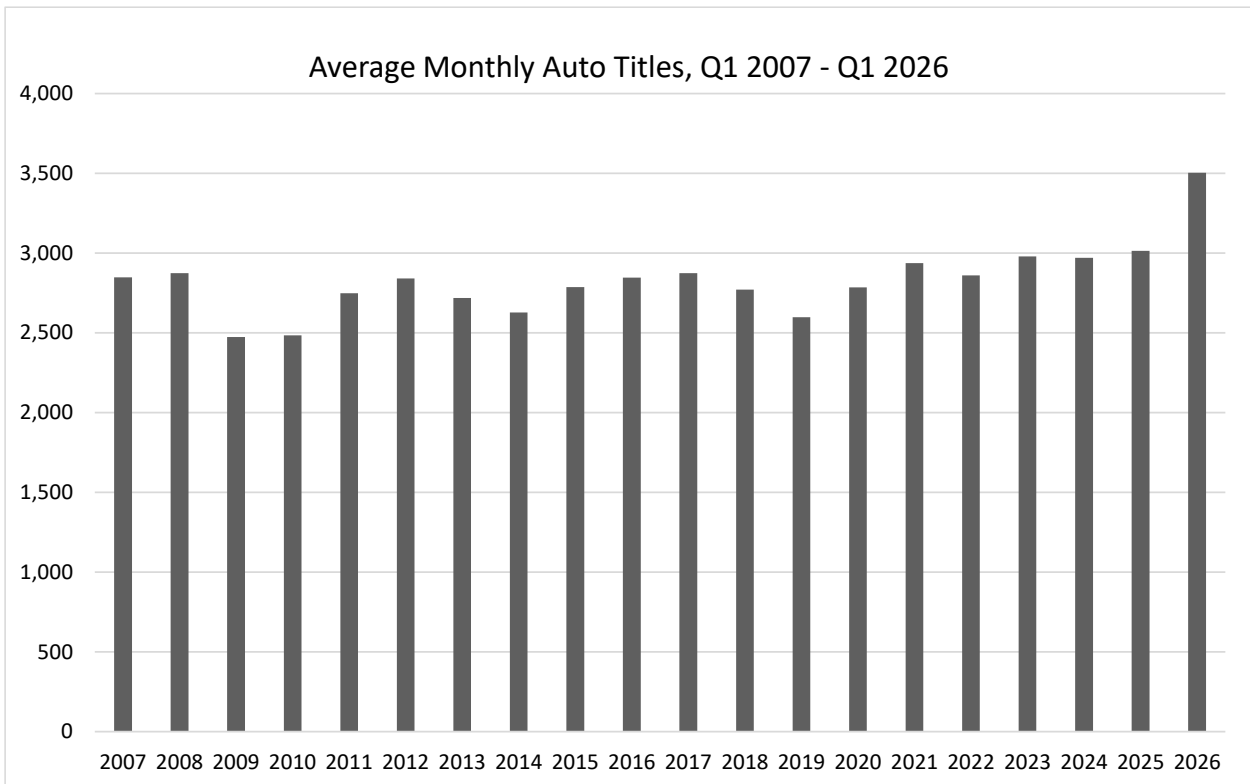
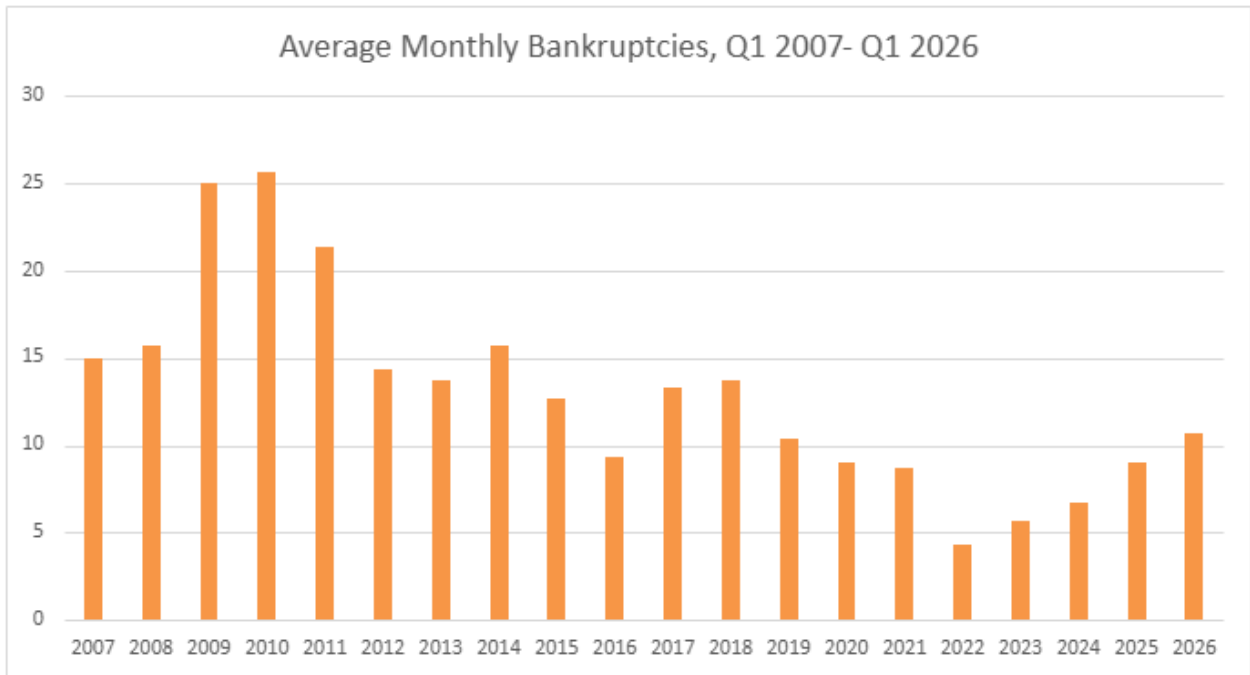
Average monthly auto registrations increased over the year, from 3,015 in the first quarter of 2025 to 3,504 in the first quarter of 2026 (+16.24%). Auto registrations decreased slightly over the quarter, from 3,535 in the fourth quarter of 2025 to 3,504 in the first quarter of 2026 (-0.88%).

Bankruptcies increased over the last year and over the quarter. The average monthly number of bankruptcies rose from a monthly average of 8 during the first quarter of 2025 to a monthly average of 13 in the first quarter of 2026. The average increased from 9 to 13 over the quarter.

Table 2A provides information on the oil sector and oil activity in Laramie County. National oil prices were about flat over the year and up over the quarter. Prices moved from an average of \$71.84 per barrel in the first quarter of 2025 to \$71.98 per barrel in the first quarter of 2026 (+0.19%). Oil prices increased over the quarter, from \$59.64 to \$71.98 per barrel (+20.69%). Oil production is down from last year and down from last quarter. From the first quarter of 2025 to the first quarter of 2026, production fell from 666,258 barrels per month to 505,732 barrels per month (-24.09%). From the fourth quarter of 2025 to the first quarter of 2026, production fell from 551,864 barrels per month to 505,732 barrels per month (-8.36%).

The number of active wells in the county fell over the last year as well as for the quarter. The number of active wells decreased from a monthly average of 576 in the first quarter of 2025 to 562 in the first quarter of 2026 (-2.43%). The number of active wells decreased over the quarter, moving from 565 wells in the fourth quarter of 2025 to 562 wells in the first quarter of 2026 (-0.53%).





Sources: Retail sales from WCBEA analysis of Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity, by Tax Type and Total Distribution by Minor Class and by County. Other data sources include: WCBEA from Cheyenne Regional Airport, Laramie County Clerk, U.S. Clerk of Bankruptcy Court.

Table 2
General Business Activity

	1Q 2024	1Q 2025	4Q 2025	1Q 2026	2 Year % Chg 1Q/2024 - 1Q/2026	1 Year % Chg 1Q/2025 - 1Q/2026	Qtrly % Chg 4Q/2025 - 1Q/2026
Total Retail Sales (\$000)	\$423,699	\$427,366	\$568,600	\$498,991	17.77	16.76	-12.24
Avg Monthly Enplanements - Cheyenne Regional Airport	1,953	2,418	2,372	TBD	-100.00	-100.00	-100.00
Avg Monthly Auto Registrations New & Used	2,970	3,015	3,535	3,504	17.99	16.24	-0.88
Avg Monthly Bankruptcies	7	8	9	13	85.71	62.50	44.44

Table 2A
Oil Activity

	1Q 2024	1Q 2025	4Q 2025	1Q 2026	2 Year % Chg 1Q/2024 - 1Q/2026	1 Year % Chg 1Q/2025 - 1Q/2026	Qtrly % Chg 4Q/2025 - 1Q/2026
Avg Monthly Oil Production (Barrels)	1,032,297	666,258	551,864	505,732	-51.01	-24.09	-8.36
Avg Monthly Oil Prices, Per Barrel (\$)	\$ 77.56	\$ 71.84	\$ 59.64	\$ 71.98	-7.20	0.19	20.69
Avg Monthly Active Wells	587	576	565	562	-4.26	-2.43	-0.53
Avg Monthly Applications for Permit to Drill ¹	6	11	7	6	0.00	-45.45	-14.29

Notes: ¹Historical data are not reported for Applications for Permit to Drill prior to the third quarter of 2016 due to recent changes in the permit rules. Prior to February 2016, permits were active for a period of 1 year. Since February 2016, permits are active for a period of 2 years.

Sources: Wyoming Oil and Gas Conservation Commission and Cushing, OK, West Texas Intermediate crude oil spot price.

Government Finances

Table 3 provides information on tax collections and receipts.

The Wyoming state sales and use tax is 4.0 percent. Local and optional taxes may be assessed if approved by voters. Laramie County imposes a 1.0 percent general purpose optional sales and use tax, and renewed the additional 1.0 percent specific purpose optional sales and use tax effective April 1, 2022. Specific purpose optional sales taxes are designed to raise a specific amount of money for approved projects within the county. Once the monetary threshold is reached to fund the approved projects, the tax is no longer collected. Sales taxes are imposed on retail sales of goods and services subject to taxation. Use taxes are imposed when purchases are made out-of-state and brought into Wyoming for storage, use or consumption. Lodging taxes may be imposed by counties or cities on lodging services defined as overnight accommodations for transient guests (less than 30 continuous days). Lodging services are also subject to sales taxes. The lodging tax in Laramie County is 4.0 percent. (Total tax imposed on lodging services is 10.0 percent.)

A portion (31%) of state sales and use tax collections are distributed to the counties. In Laramie County, these state sales and use tax collections are then distributed to the county as well as the cities of Cheyenne, Burns, Pine Bluffs, and Albin, based on population.

Both total tax collections and tax receipts by local governments rose from the first quarter of 2025 to the first quarter of 2026. Tax collections rose by 18.24 percent and tax receipts rose by 18.39 percent. Both indicators decreased over the quarter, however. Tax collections decreased by 6.5 percent and tax receipts decreased by 4.7 percent from the fourth quarter of 2025 to the first quarter of 2026.

Lodging tax receipts were up 23.52 percent over the last year. Following the typical seasonal pattern, lodging receipts dropped 31.32 percent from the fourth quarter of 2025 to the first quarter of 2026.

Table 3A presents Laramie County total taxable sales and estimated retail sales by subsector. Over the last year, total taxable sales increased 18.13 percent and estimated total retail sales increased by 16.76 percent.

From the first quarter of 2025 to the first quarter of 2026, 12 of the 14 retail subsectors saw an increase in sales. Four subsectors are consistently the top contributors, accounting for over 64 percent of retail sales in Laramie County – Automobile Sales, Eating and Drinking Places, Building Material & Garden, and General Merchandise Stores. All four of those subsectors saw an increase in sales: Automobile Sales (+17.28%), Building Material & Garden (+14.12%), Eating and Drinking Places (+7.22%), and General Merchandise Stores (+23.29%).

**Table 3
Government Tax Collections and Receipts**

	1Q 2024	1Q 2025	4Q 2025	1Q 2026	2 Year % Chg 1Q/2024 - 1Q/2026	1 Year % Chg 1Q/2025 - 1Q/2026	Qtrly % Chg 4Q/2025 - 1Q/2026
Tax Collections							
Total Sales and Use Tax Collections 4% State, 1% General Purpose Optional, & Lodging (\$000) ¹	\$ 41,318	\$ 40,921	\$ 51,746	\$ 48,384	17.10	18.24	-6.50
Tax Receipts							
Total Sales and Use Tax Receipts - 4% State and 1% General Purpose Optional (\$000) ²	\$ 17,692	\$ 17,561	\$ 21,814	\$ 20,790	17.51	18.39	-4.70
4% State (\$000)	\$ 9,628	\$ 9,565	\$ 11,898	\$ 11,344	17.82	18.60	-4.66
1% General Purpose Optional (\$000)	\$ 8,064	\$ 7,996	\$ 9,916	\$ 9,446	17.13	18.13	-4.74
Lodging Tax Receipts	\$ 225,639	\$ 211,040	\$ 379,542	\$ 260,680	15.53	23.52	-31.32
1% Specific Purpose Optional Tax Receipts (\$000)	\$ 8,077	\$ 7,997	\$ 9,916	\$ 9,447	16.97	18.14	-4.73

¹Includes the 4% Sales and Use Tax, the 1% Optional Sales and Use Tax, the Out of State Use Tax, and the Out of State Sales Tax. Data represent the total share of collected taxes received by entities within Laramie County including Laramie County, the city of Cheyenne, the town of Burns, the town of Albin and the town of Pine Bluffs.

Source: WCBEA analysis of Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity, by Tax Type and Total Distribution by Minor Class and by County.

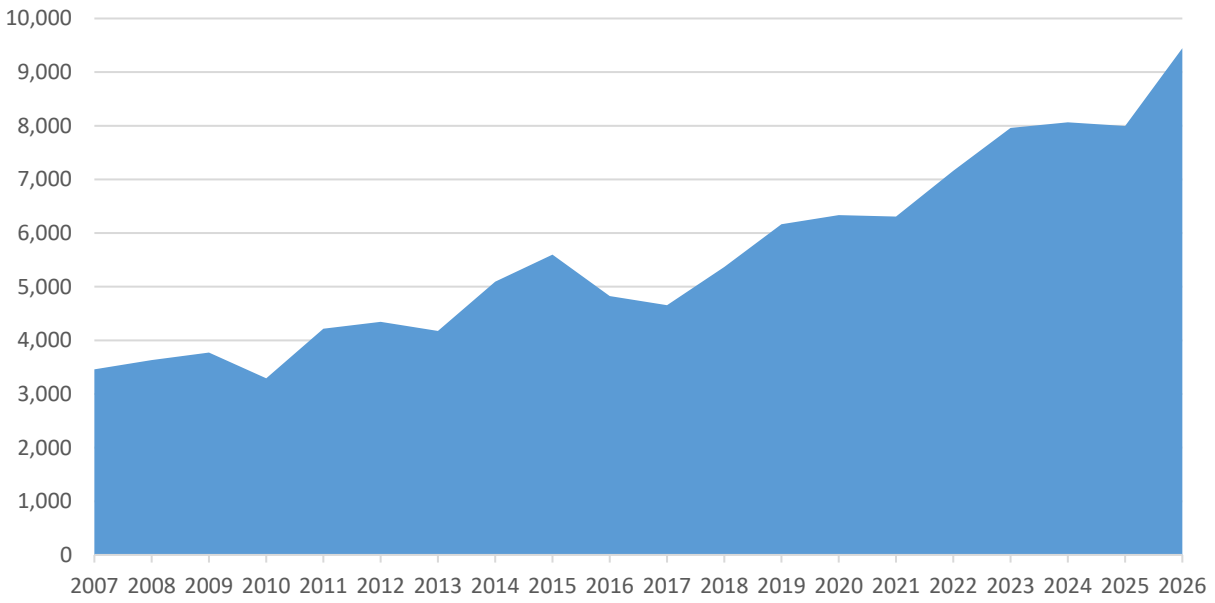
**Table 3A
Total Taxable Sales and Estimated Retail Sales by Subsector**

	1Q 2024	1Q 2025	4Q 2025	1Q 2026	2 Year % Chg 1Q/2024 - 1Q/2026	1 Year % Chg 1Q/2025 - 1Q/2026	Qtrly % Chg 4Q/2025 - 1Q/2026
Total Taxable Sales (\$000)	\$ 806,378	\$ 799,607	\$ 991,598	\$ 944,568	17.14	18.13	-4.74
Total Retail Sales (\$000)	\$ 423,699	\$ 427,366	\$ 568,600	\$ 498,991	17.77	16.76	-12.24
Auto Dealers and Parts	\$ 24,137	\$ 24,553	\$ 29,946	\$ 23,166	-4.02	-5.65	-22.64
Gasoline Stations	\$ 19,128	\$ 16,619	\$ 20,527	\$ 19,496	1.92	17.31	-5.02
Home Furniture and Furnishings	\$ 11,294	\$ 8,991	\$ 8,692	\$ 10,114	-10.45	12.48	16.36
Electronic and Appliance Stores	\$ 25,024	\$ 18,455	\$ 39,881	\$ 30,727	22.79	66.50	-22.95
Building Material & Garden	\$ 74,535	\$ 88,224	\$ 123,694	\$ 100,681	35.08	14.12	-18.60
Grocery and Food Stores	\$ 6,393	\$ 6,470	\$ 6,213	\$ 6,393	0.00	-1.18	2.90
Liquor Stores	\$ 7,214	\$ 6,554	\$ 7,062	\$ 6,582	-8.76	0.42	-6.80
Clothing and Shoe Stores	\$ 15,506	\$ 15,252	\$ 16,342	\$ 17,010	9.70	11.52	4.08
Department Stores	\$ 10,092	\$ 9,172	\$ 8,587	\$ 9,909	-1.82	8.03	15.39
General Merchandise Stores	\$ 48,393	\$ 42,981	\$ 56,182	\$ 52,992	9.50	23.29	-5.68
Miscellaneous Retail	\$ 27,933	\$ 29,339	\$ 42,440	\$ 37,245	33.34	26.95	-12.24
Lodging Services	\$ 12,329	\$ 12,139	\$ 17,954	\$ 17,112	38.79	40.97	-4.69
Eating and Drinking Places	\$ 66,003	\$ 66,931	\$ 76,682	\$ 71,767	8.73	7.22	-6.41
Automobile Sales	\$ 75,712	\$ 81,687	\$ 114,400	\$ 95,799	26.53	17.28	-16.26

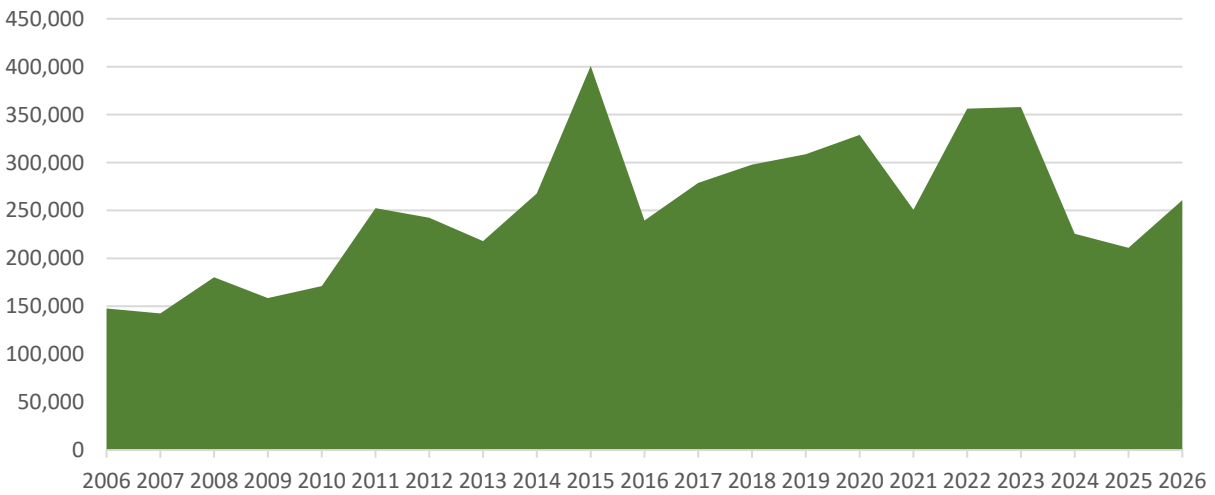
Source: WCBEA analysis from Wyoming Department of Revenue.

Note: 3Q electronic and appliance store numbers reflect a net repayment of repayment of overpayment in tax collections.

General Purpose Tax Receipts,
Q1 2007 - Q1 2026



Lodging Tax Receipts,
Q2 2006 - Q2 2025



Financial Sector

Table 4 provides information on credit unions and commercial banks in Laramie County.

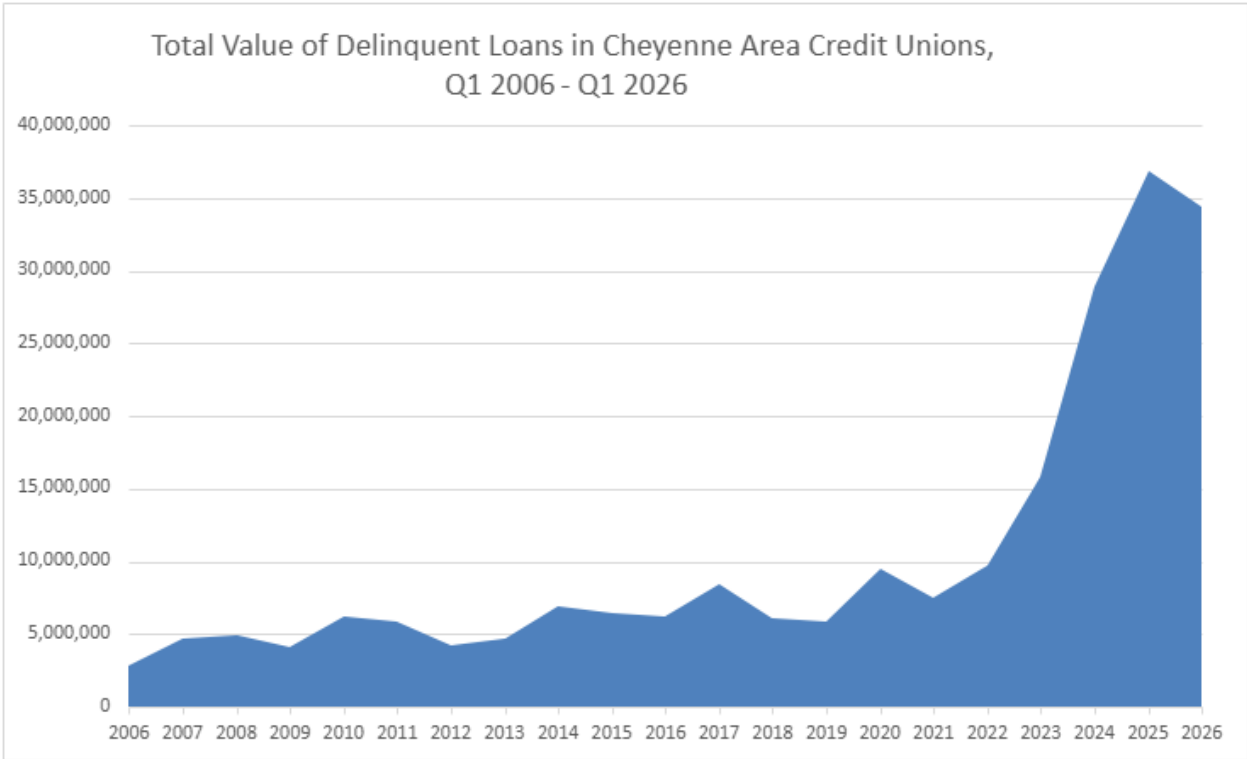
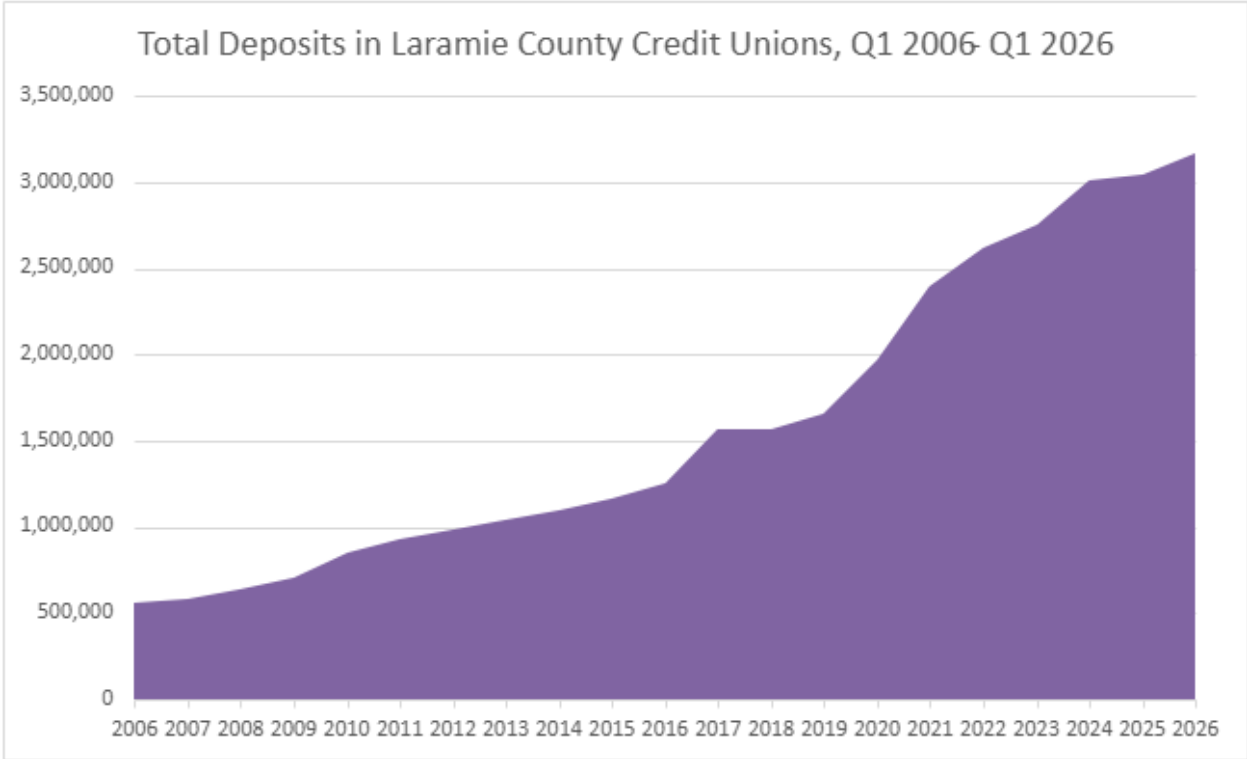
WCBEA reports data from the National Credit Union Administration for credit unions that are headquartered in Cheyenne, Wyoming. The data available for each credit union summarizes the financial activity of multiple credit union branches/locations, if more than one location exists.

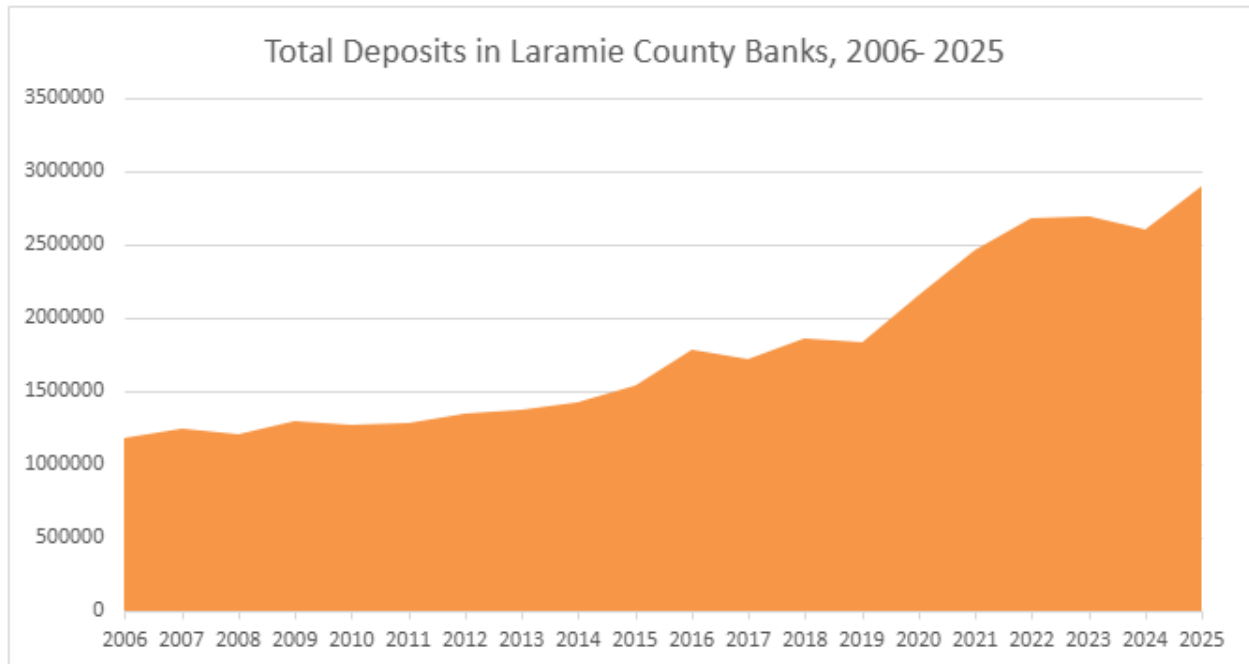
Deposits to and loans from Laramie County credit unions increased from the first quarter of 2025 to the first quarter of 2026. Credit union deposits grew by 4.02 percent over the last year and increased 1.59 percent from the fourth quarter of 2025 to the first quarter of 2026. The value of loans made by Laramie County credit unions increased by 5.74 percent over the year and increased 2.83 percent over the quarter. The total value of loans made by Laramie County credit unions that were delinquent in repayment decreased 6.81 percent over the year and decreased 12.15 percent over the quarter.

Data on total deposits in all FDIC-insured institutions (commercial banks) in Laramie County are available on an annual basis (June 30, 2025).

In July 2020, we began tracking data on commercial banks chartered in Wyoming and operating in Laramie County to help approximate the health of financial institutions outside of credit unions. While this data omits larger banks, like Wells Fargo and US Bank, it gives a better idea of Wyoming-specific commercial banks and how they operate in Laramie County. That information is gathered in Table 4A. We're still awaiting figures from one institution for the first quarter of 2026. Based on prior quarters, that bank's deposits typically aren't large enough to bring the Q1 2026 total up to its Q1 2025 level, so we don't expect the missing data to change the overall comparison once it arrives.

Table 4B shows commercial banks, their total deposits, and their market share. This table is updated annually for June 30th. The largest bank in Laramie County is now U.S. Bank with \$605,087,000 in deposits, representing a 20.9 percent market share. The five largest banks together have a 61.8 percent share of the market. That is, these five largest banks taken together hold 61.8 percent of all deposits in Laramie County commercial banks.





**Table 4
BANKING**

	1Q 2024	1Q 2025	4Q 2025	1Q 2026	2 Year % Chg 1Q/2024 - 1Q/2026	1 Year % Chg 1Q/2025 - 1Q/2026	Qtrly % Chg 4Q/2025 - 1Q/2026
Credit Union Data							
Deposits (\$000)	\$ 3,009,134	\$ 3,048,764	\$ 3,121,726	\$ 3,171,301	5.39	4.02	1.59
Loans (\$000)	\$ 3,534,366	\$ 3,574,926	\$ 3,676,283	\$ 3,780,166	6.95	5.74	2.83
Net Income YTD (\$)	\$ 4,675,930	\$ 8,257,413	\$29,869,162	\$ 5,609,990	19.98	-32.06	-81.22
Delinquencies (\$)	\$28,865,070	\$36,921,418	\$39,165,179	\$34,408,032	19.20	-6.81	-12.15
Memberships	228,995	227,665	233,364	234,805	2.54	3.14	0.62
	FY 2022	FY 2023	FY 2024	FY 2025	3 Year % Chg FY 2022 - FY 2025	2 Year % Chg FY 2023 - FY 2025	1 Year % Chg FY 2024 - FY 2025
Banking Data							
Deposits (\$000) ¹	\$ 2,687,908	\$ 2,698,049	\$ 2,605,648	\$ 2,899,380	7.87	7.46	11.27

Sources: WCBEA from National Credit Union Administration data and Federal Deposit Insurance Corporation.

Notes: ¹Federal Deposit Insurance Corporation (FDIC) Survey of Deposits (SOD). Data are available on an annual basis and represent deposits on June 30 of each year.

**Table 4A
Commercial Banking**

	1Q 2024	1Q 2025	4Q 2025	1Q 2026	2 Year % Chg 1Q/2024 - 1Q/2026	1 Year % Chg 1Q/2025 - 1Q/2026	Qtrly % Chg 4Q/2025 - 1Q/2026
Commercial Banks							
Earning Assets (\$000)	\$ 1,039,071	\$ 1,068,411	\$ 776,443	\$ 768,934	-26.00	-28.03	-0.97
Deposits (\$000)	\$ 983,823	\$ 1,012,124	\$ 738,782	\$ 732,146	-25.58	-27.66	-0.90
Net Income YTD (\$000)	\$ 3,295	\$ 4,172	\$ 13,752	\$ 3,869	17.42	-7.26	-71.87

Source: Federal Financial Institutions Examination Council

**Table 4B
BANKING DEPOSIT MARKET SHARE
LARAMIE COUNTY INSTITUTIONS
as of June 30, 2025**

Institution Name	State (Hqtrd)	No. of Branches Inside of Laramie County	Deposits in Laramie County (000s)	Institution Market Share	Cumulative Market Share
U.S. Bank National Association	OH	2	\$ 605,087	20.9%	13.7%
ANB Bank	CO	2	\$ 339,905	11.7%	27.1%
Wells Fargo Bank, National Association	SD	2	\$ 312,739	10.8%	39.0%
Wyoming Bank & Trust	WY	2	\$ 281,790	9.7%	49.4%
First Interstate Bank	MT	2	\$ 253,403	8.7%	58.8%
Jonah Bank of Wyoming	WY	2	\$ 208,914	7.2%	66.8%
FirsTier Bank	NE	2	\$ 182,829	6.3%	72.9%
Platte Valley Bank	WY	2	\$ 104,396	3.6%	77.7%
Banner Capital Bank	NE	1	\$ 101,095	3.5%	81.4%
Pinnacle Bank - Wyoming	WY	2	\$ 94,740	3.3%	84.9%
BMO Bank National Association	IL	2	\$ 92,957	3.2%	88.4%
First National Bank of Omaha	NE	3	\$ 89,846	3.1%	91.6%
Riverstone Bank	NE	2	\$ 74,697	2.6%	94.0%
JPMorgan Chase Bank, National Association	OH	2	\$ 58,890	2.0%	95.8%
Points West Community Bank	CO	1	\$ 36,420	1.3%	97.4%
Farmers State Bank	WY	1	\$ 28,572	1.0%	98.8%
Cheyenne State Bank	WY	1	\$ 26,150	0.9%	99.7%
Central Bank and Trust	WY	1	\$ 6,850	0.2%	100.0%
All Institutions		32	\$ 2,899,280	100.0%	

Source: FDIC Deposit Market Share Report. 2025 data represent 18 institutions and 32 branch banks.

Note: Banking data reflect deposits as of June 30, 2025.

Residential and Commercial Construction

Tables 5 and 5A present data for new residential and commercial construction in Laramie County and the city of Cheyenne.

In Cheyenne, the number of single-family residential building permits issued increased over the year and over the quarter. The number of permits increased from 39 in the first quarter of 2025 to 43 in the first quarter of 2026 (+10.26%). The number of permits issued over the quarter increased from 32 in the fourth quarter of 2025 to 43 in the first quarter of 2026 (+34.38%).

Outside Cheyenne, the number of single-family residential building permits issued increased over the year but decreased over the quarter. The number of permits issued rose from 26 in the first quarter of 2025 to 37 in the first quarter of 2026 (+42.31%). The number of permits issued decreased from 43 in the fourth quarter of 2025 to 37 in the first quarter of 2026 (-13.95%).

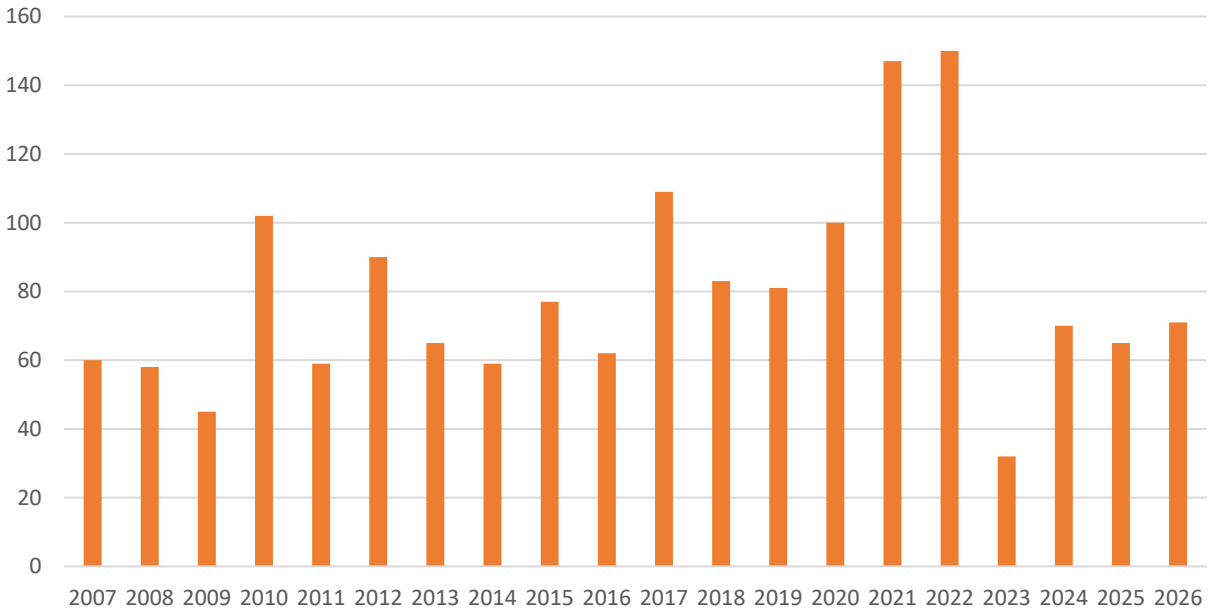
**Table 5
Construction**

	1Q 2024	1Q 2025	4Q 2025	1Q 2026	2 Year % Chg 1Q/2024 - 1Q/2026	1 Year % Chg 1Q/2025 - 1Q/2026	Qtrly % Chg 4Q/2025 - 1Q/2026
Construction							
Total Single-Family Bldg Permits - City	48	39	32	43	-10.42	10.26	34.38
Total Single-Family Bldg Permits - Rural	25	26	43	37	48.00	42.31	-13.95
Avg Monthly Building permits (All Construction) - City ¹	233	245	280	311	33.33	26.80	10.82
Avg Monthly Septic Permits - Rural	16	NA	24	NA	-	-	-
Avg Monthly Value of Authorized Construction - City (\$000)	\$ 264,063	\$ 33,991	\$ 641,343	\$ 139,727	-47.09	311.07	-78.21
Avg Monthly Value New Residential Construction - City (\$000)	\$ 3,974	\$ 3,647	\$ 1,478	\$ 2,648	-33.38	-27.40	79.09

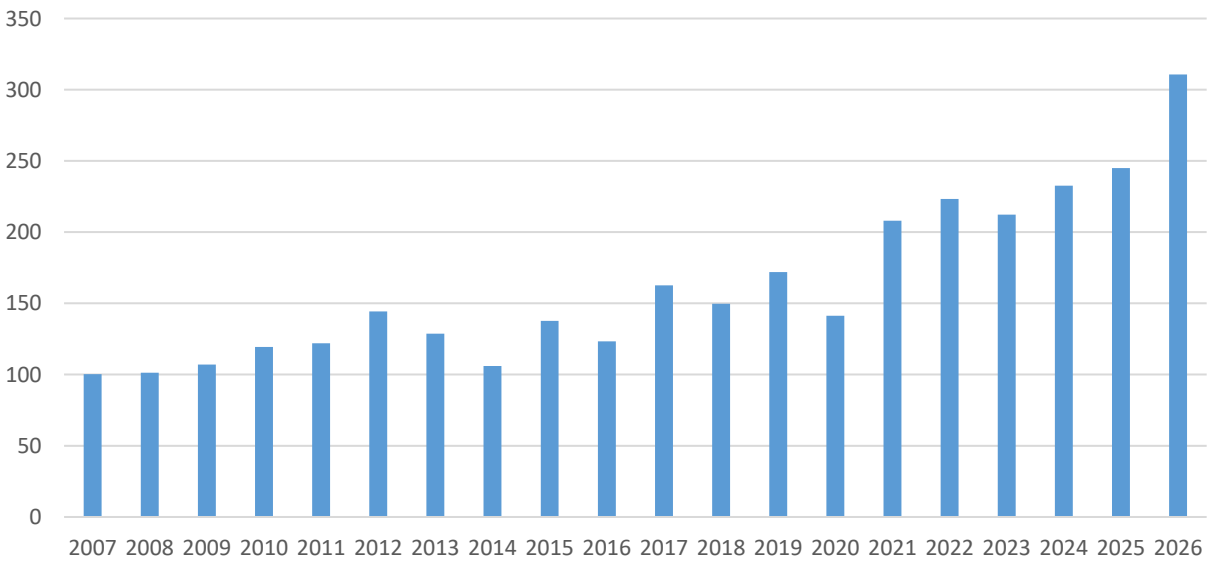
Table 5A
New Residential Construction
 Number of Permitted Units
Laramie County - City and Rural

2021													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	44	56	47	47	32	44	37	36	39	47	39	38	506
Manufactured	3	1	3	1	1	3	3	1	10	1	2	1	30
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	0	0	0	0	0	0	0	0	0	0	0	0	0
Multi-family	0	0	0	0	0	0	0	96	0	0	0	0	96
Total	47	57	50	48	33	47	40	133	49	48	41	39	632
2022													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	38	64	48	41	48	39	28	12	20	17	8	9	372
Manufactured	0	0	2	2	5	3	2	4	8	11	0	0	37
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	0	40	0	0	0	0	16	88	0	0	0	0	144
Multi-family	0	0	0	0	0	0	84	112	24	48	0	0	268
Total	38	104	50	43	53	42	130	216	52	76	8	9	821
2023													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	5	14	13	20	21	14	16	10	11	14	9	19	166
Manufactured	1	0	6	3	0	0	0	0	0	0	0	0	10
Duplex	0	0	0	0	0	0	0	0	0	3	2	0	5
Tri & Four Plex	0	0	32	0	0	0	0	0	0	8	20	0	60
Multi-family	0	0	0	0	0	0	0	0	0	0	8	0	8
Total	6	14	51	23	21	14	16	10	11	25	39	19	249
2024													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	13	26	31	38	46	30	20	27	25	20	13	26	315
Manufactured	0	0	0	0	0	0	0	0	0	0	0	0	0
Duplex	0	0	0	0	4	0	0	0	0	0	0	0	4
Tri & Four Plex	4	4	4	8	0	4	4	0	0	0	0	0	28
Multi-family	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	17	30	35	46	50	34	24	27	25	20	13	26	347
2025													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	17	25	23	27	18	50	25	36	34	23	14	27	319
Manufactured	0	0	0	0	0	0	0	0	6	5	4	2	17
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	0	0	0	0	0	0	0	0	0	0	0	0	0
Multi-family	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	17	25	23	27	18	50	25	36	40	28	18	29	336
2026													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	33	20	18	24									95
Manufactured	1	4	4	4									13
Duplex	0	0	0	0									0
Tri & Four Plex	0	0	0	0									0
Multi-family	0	0	0	0									0
Total	34	24	22	28	0	0	0	0	0	0	0	0	108

Laramie County Single Family Permits,
Q1 2007 - Q1 2026



Cheyenne Monthly Average Construction Permits,
Q1 2007 - Q1 2026



Commercial Property Vacancies

By the end of the first quarter of 2026, there were 103 active properties on the local commercial real estate market, a 24.1 percent increase from the fourth quarter of 2025 and a 106 percent increase from one year ago. The active market was made up of 46 office spaces, 31 retail spaces, and 26 warehouse spaces. Office listings made up the largest share of the active market.

At the end of the first quarter of 2026, there were 26 warehouse units available for sale and/or lease, with total available square footage of 460,351 square feet. The average lease rate for available warehouse space was \$12.31 per square foot.

There were 31 retail properties available for sale and/or lease at the end of the first quarter of 2026, with total available retail space of 212,168 square feet. The average lease rate for available retail space was \$15.67 per square foot. Mall-by-mall vacancy detail was not included in the updated commercial property data for this quarter.

There were 46 available office properties at the end of the first quarter of 2026, with total vacant office space of 536,288 square feet. The average lease rate for available office space was \$16.35 per square foot. Discussion of changes in the commercial building market over the first quarter of 2026 (www.wyomingeconomicdata.com) and click on Commercial Property Opportunities.

Table 6. Commercial Property for Sale and Lease, Cheyenne, 2022-2025

Summary Table Commercial Property for Sale or Lease Updated: 3/31/2026				
Property Type	# Properties	Square Footage	Avg Lease Rate	Min/Max Rate
Second Quarter 2023				
Warehouse	19	256,015	\$10.73	6.00 - 17.00
Retail	41	274,169	\$17.32	8.00 - 30.00
Office Space	29	194,533	\$15.52	9.95 - 19.50
Third Quarter 2023				
Warehouse	22	262,344	\$10.47	6.00 - 17.50
Retail	39	238,262	\$16.95	9.00 - 24.00
Office Space	29	262,066	\$14.42	4.17 - 18.50
Fourth Quarter 2023				
Warehouse	24	239,557	\$11.62	7.50 - 17.50
Retail	42	288,039	\$17.73	9.00 - 32.00
Office Space	31	275,222	\$14.98	4.17 - 19.00
First Quarter 2024				
Warehouse	24	257,023	\$11.49	7.00 - 17.50
Retail	39	296,650	\$15.81	6.00 - 24.00
Office Space	35	241,488	\$17.14	12.00 - 24.50
Second Quarter 2024				
Warehouse	21	292,612	\$11.35	4.00 - 17.50
Retail	31	229,551	\$18.06	9.20 - 28.00
Office Space	32	253,197	\$15.28	11.00 - 19.50
Third Quarter 2024				
Warehouse	25	390,512	\$11.61	4.00 - 17.50
Retail	28	192,613	\$17.50	9.50 - 28.00
Office Space	23	132,544	\$15.31	11.00 - 18.00
Fourth Quarter 2024				
Warehouse	17	485,334	\$12.38	4.00 - 17.50
Retail	27	268,607	\$18.38	9.50 - 28.00
Office Space	17	121,166	\$16.22	12.95 - 18.00
First Quarter 2025				
Warehouse	13	406,913	\$9.70	4.00 - 17.00
Retail	20	130,129	\$18.88	9.50 - 28.00
Office Space	17	109,769	\$16.19	12.95 - 18.50
Second Quarter 2025				
Warehouse	13	248,320	\$10.08	4.00 - 17.00
Retail	22	158,413	\$18.61	9.50 - 28.00
Office Space	19	109,963	\$16.26	12.95 - 18.50
Third Quarter 2025				
Warehouse	23	418,134	\$12.54	4.00 - 19.25
Retail	30	207,860	\$19.96	9.50 - 36.00
Office Space	35	244,767	\$16.73	12.00 - 25.00
Fourth Quarter 2025				
Warehouse	18	352,629	\$10.71	4.00 - 16.25
Retail	31	188,730	\$19.41	10.00 - 36.00
Office Space	34	261,746	\$16.21	5 - 32.00
First Quarter 2026				
Warehouse	26	460,351	\$12.31	4.00 - 18.00
Retail	31	212,168	\$15.67	9.50 - 36.00
Office Space	46	536,288	\$16.35	5 - 32.00

Source: WCBEA from Laramie County Assessor property database.

Residential Housing Market

Table 7 provides data on the local residential housing market, both city and rural areas.

The housing market in Cheyenne and Laramie County is still doing well but is showing signs of slowing down, with the average number of days on the market extending to over a month in the city (39 days) and in the rural part of the county (53 days). The average number of houses sold dropped (-9.9%) over the quarter, as did the average number of units for sale in the city (-18.6%), while the average number of units for sale in the county rose (+12.3%).

The Cheyenne Board of Realtors reported an 8.5 percent decrease in the supply of homes for sale in the city of Cheyenne and a 31.9 percent increase in the supply of homes for sale in the rural part of Laramie County from the first quarter of 2025 to the first quarter of 2026. Over the last year, the supply of homes for sale decreased in the city of Cheyenne, from a monthly average of 153 units for sale in the first quarter of 2025 to a monthly average of 140 units for sale in the first quarter of 2026. In rural Laramie County, there was an increase in the supply of homes for sale over the last year, from a monthly average of 69 in the first quarter of 2025 to a monthly average of 91 in the first quarter of 2026.

The average sales price for homes in the city of Cheyenne rose over the year but decreased over the quarter. The average sales price was \$389,266 during the first quarter of 2026, up from \$376,120 in the first quarter of 2025 (+3.5%) but lower than the \$393,565 in the fourth quarter of 2025 (-1.1%).

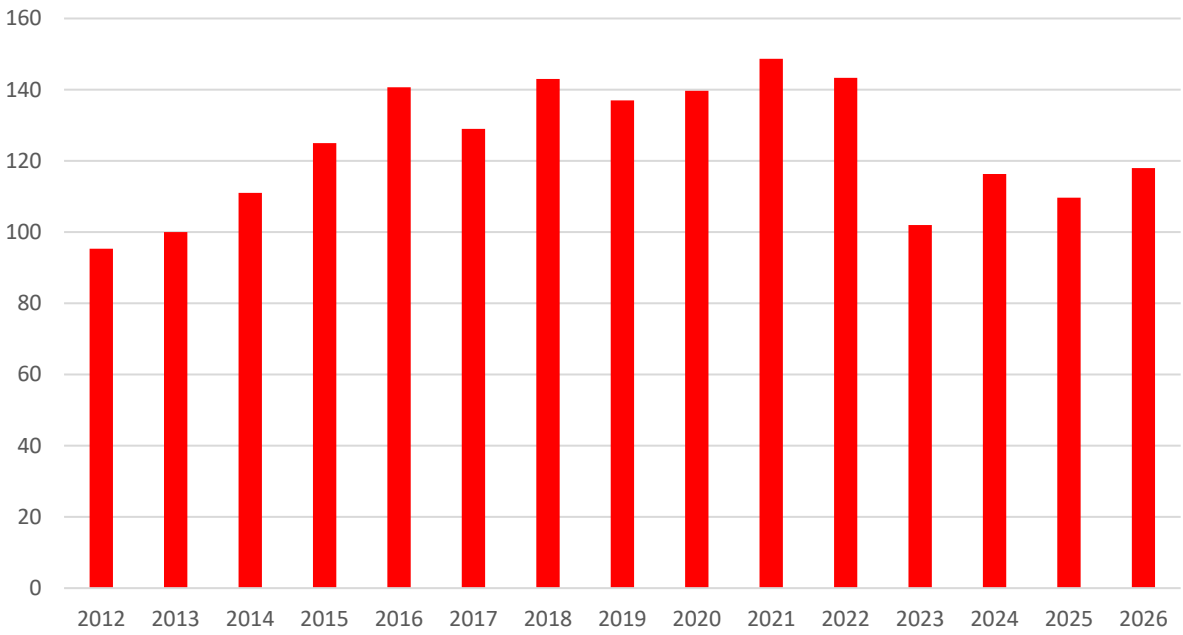
The average sales price for homes in rural Laramie County increased over the year and over the quarter. The average sales price was \$687,532, up from \$622,769 in the first quarter of 2025 (+10.4%) and up from \$657,032 in the fourth quarter of 2025 (+4.6%).

Table 7
Residential Housing Market

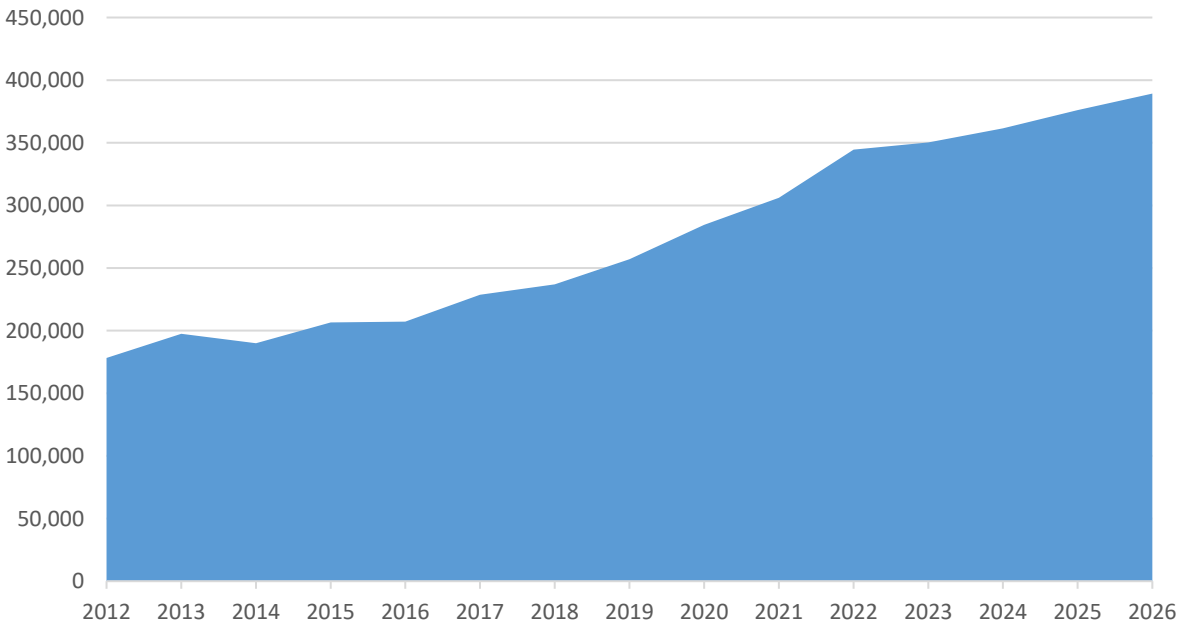
	1Q 2024	1Q 2025	4Q 2025	1Q 2026	2 Year % Chg 1Q/2024 - 1Q/2026	1 Year % Chg 1Q/2025 - 1Q/2026	Qtrly % Chg 4Q/2025 - 1Q/2026
Cheyenne Board of Realtors							
Avg Monthly Residentials Sold	116	110	131	118	1.7	7.3	-9.9
City							
Avg Monthly Units For Sale	147	153	172	140	-4.8	-8.5	-18.6
Avg Sale Price (\$)	\$ 361,518	\$ 376,120	\$ 393,565	\$ 389,266	7.7	3.5	-1.1
Avg Days on Market	42	48	30	39	-7.1	-18.8	30.0
Rural							
Avg Monthly Units For Sale	93	69	81	91	-2.2	31.9	12.3
Avg Sale Price (\$)	\$ 593,362	\$ 622,769	\$ 657,032	\$ 687,532	15.9	10.4	4.6
Avg Days on Market	61	46	59	53	-13.1	15.2	-10.2
Vacancies⁵							
Sampled Apartments Vacancy Rate	1.5%	2.4%	1.6%	2.0%	33.3	-16.7	25.0

Note: Each figure reported is an average of the figures for the three months, unless otherwise indicated.

Average Monthly Residentials Sold,
Q1 2012 - Q1 2026

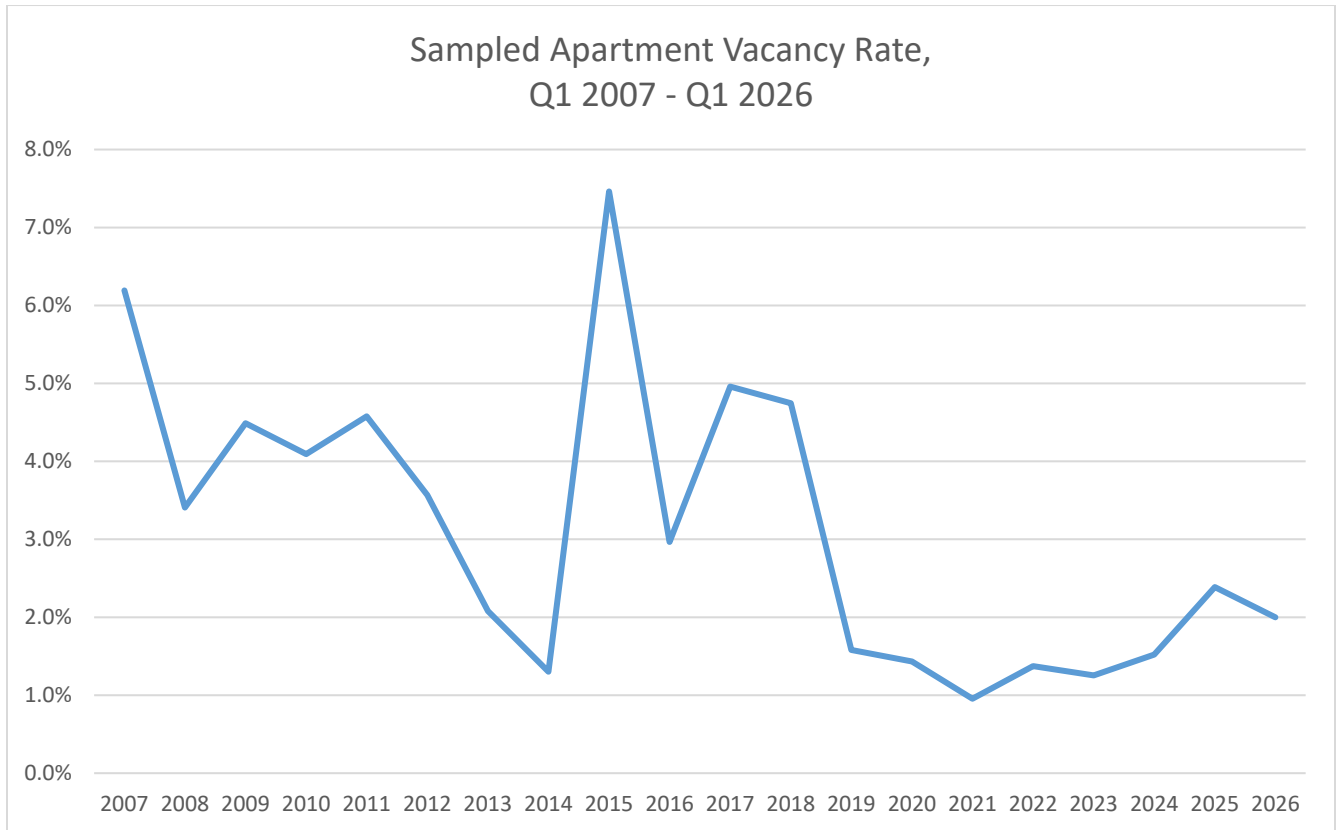


Cheyenne Average Home Price,
Q1 2012 - Q1 2026



Apartment Vacancies

The vacancy rate in sampled apartments decreased over the year but increased over the quarter. From the first quarter of 2025 to the first quarter of 2026, the vacancy rate decreased from 2.4 percent to 2.0 percent. From the fourth quarter of 2025 to the first quarter of 2026, the vacancy rate increased from 1.6 percent to 2.0 percent.



Demographics and Tourism

The following tables provide data on current demographic and tourism trends within Laramie County. Table 8 presents information on human and social services and school enrollments in Laramie County and Table 9 presents tourism indicators.

Safehouse figures for the first quarter of 2026 were incomplete at the time of publication. Only January data were available, so a quarterly average could not yet be calculated. This section will be updated once the remaining monthly figures are received.

The number of Temporary Assistance for Needy Families (TANF) distributions decreased over the year and over the quarter. The number decreased from 88 in the first quarter of 2025 to 68 in the first quarter of 2026 (-22.7%). The number decreased from 73 in the fourth quarter of 2025 to 68 in the first quarter of 2026 (-6.8%).

Local tourism numbers were mixed over the last year. The Cheyenne Visitor Center saw their numbers increase from an average of 2,721 in the first quarter of 2025 to 3,755 in the first quarter of 2026 (+38.0%). Trolley ridership counts went down from last year (-21.7%). The I-25 visitor center saw a large increase over the year (+75.3%), while the Old West Museum (-6.7%) and the Wyoming State Museum (-36.9%) both declined. Occupancy rates at local hotels increased from 49.2 percent in the first quarter of 2025 to 54.0 percent in the first quarter of 2026. Average room rates increased by 4.2 percent from \$98.15 in the first quarter of 2025 to \$102.25 in the first quarter of 2026, though they fell 2.5 percent over the quarter.

**Table 8
Demographics**

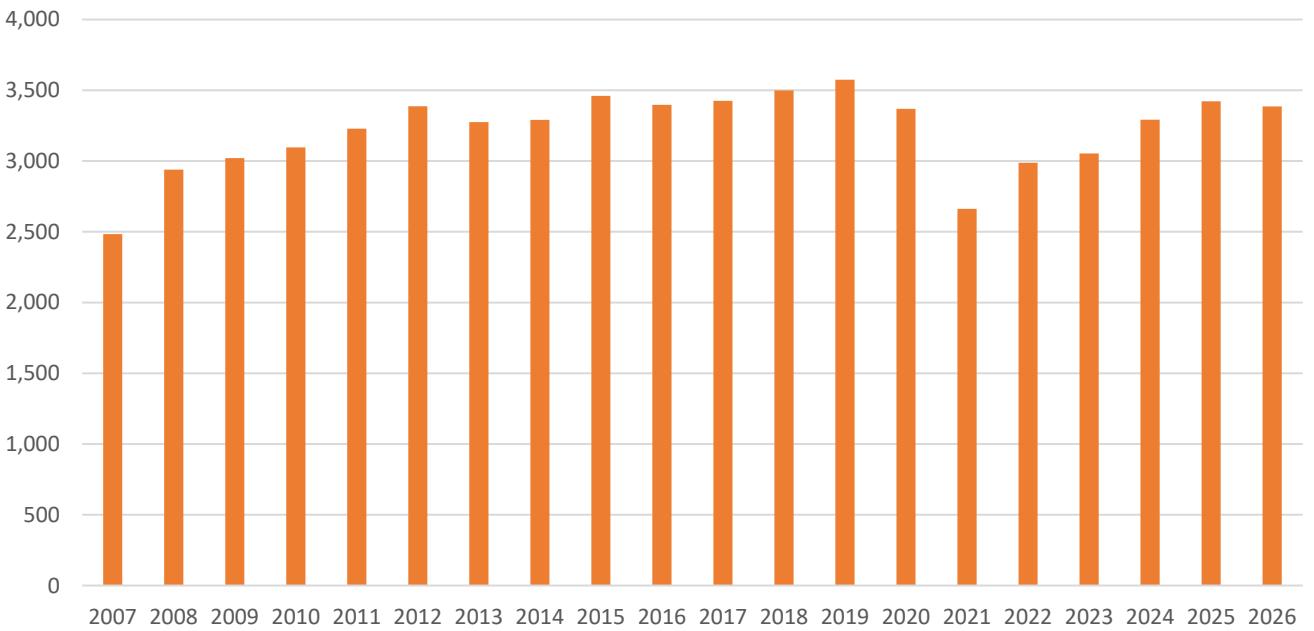
	1Q 2024	1Q 2025	4Q 2025	1Q 2026	2 Year % Chg 1Q/2023 - 1Q/2025	1 Year % Chg 1Q/2024 - 1Q/2025	Qtrly % Chg 4Q/2024 - 1Q/2025
Human Services							
Emergency Room Visits	3,292	3,422	3,386	3,385	2.8	-1.1	0.0
Safehouse - # Sheltered	59	34			-100.0	-100.0	#DIV/0!
DFS/TANF Distributions	87	88	73	68	-21.8	-22.7	-6.8
School Enrollments							
Laramie County School District #1	12,885	12,682	13,226	12,851	-0.3	1.3	-2.8
Laramie County School District #2	1,019	1,029	1,030	1,081	6.1	5.1	5.0
Private Schools ¹	328	305	344	335	2.1	9.8	-2.6
Home Schooling	415	528	650	650	56.6	23.1	0.0
Poder Academy	332	333	345	335	0.9	0.6	-2.9
Total School Enrollment ²	14,980	14,877	15,595	14,787	-1.3	-0.6	-5.2
LCCC Enrollment - FTE (Laramie County Sites)	2,967	3,437	3,437	3,477	17.2	1.2	1.2
LCCC Enrollment - Headcount (Laramie County)	4,131	4,696	4,453	4,811	16.5	2.4	8.0

Note: Each figure reported is the average of the figures for three months.

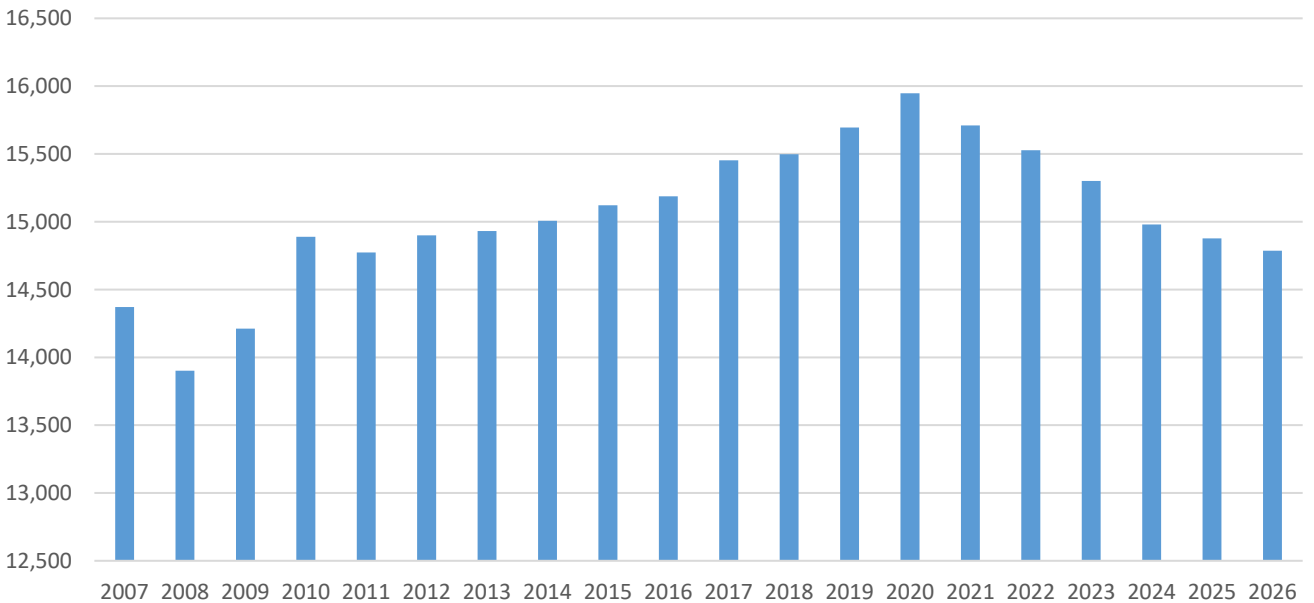
**Table 9
Tourism**

	1Q 2024	1Q 2025	4Q 2025	1Q 2026	2 Year % Chg 1Q/2024 - 1Q/2026	1 Year % Chg 1Q/2025 - 1Q/2026	Qtrly % Chg 4Q/2025 - 1Q/2026
Avg Monthly Accomodations Data							
Occupancy Rate (%)	48.5%	49.2%	53.9%	54.0%	11.41	9.82	0.25
Average Room Rate	\$ 96.93	\$ 98.15	\$ 104.90	\$ 102.25	5.49	4.17	-2.53
Avg Monthly Visitor Data							
Visit Cheyenne Walk-in Count	3,486	2,721	4,328	3,755	7.73	38.01	-13.23
Trolley Ridership	1,465	309	1,977	242	-83.48	-21.68	-87.76
Wyoming State Museum	2,461	3,808	2,745	2,402	-2.41	-36.93	-12.52
I-25 State Visitor Center	1,172	1,244	2,744	1,917	63.59	54.13	-30.12
Old West Museum Paid Visitor	422	535	673	499	18.25	-6.73	-25.89

Average Monthly Emergency Room Visits, Q1 2007 - Q1 2026



Total K-12 Enrollment, Q1 2007 - Q1 2026



Detailed Tables

Table 10
Employment, Labor Force, and General Business Activity

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
Employment														
Total Civilian Labor Force (LAUS)	49,636	49,002	49,098	48,267	47,749	48,091	48,142	47,823	48,133	-	48,939	48,335	48,474	2025
	48,267	48,414	48,269										48,317	2026
Total Employment (LAUS)	47,447	47,188	47,295	46,865	46,207	46,295	46,780	46,448	46,711	-	47,113	46,539	46,808	2025
	46,098	46,395	46,471										46,321	2026
Total Employment (CES)	48,000	48,200	48,600	48,900	49,200	50,400	50,500	50,000	49,800	49,600	49,200	49,200	49,300	2025
	48,100	48,200	48,500	49,200									48,500	2026
Total Unemployment (LAUS)	2,189	1,814	1,803	1,402	1,542	1,796	1,362	1,375	1,436	-	1,826	1,796	1,667	2025
	2,169	2,019	1,789										1,992	2026
Unemployment Rate (LAUS)	4.4	3.7	3.7	2.9	3.2	3.7	2.8	2.9	3.0	-	3.7	3.7	3	2025
	4.5	4.2	3.7										4	2026
Initial Unemployment Claims	370	285	192	213	168	169	178	214	167	259	272	343	236	2025
	309	261	204	229									251	2026
Help Wanted Ads	-	-	-	-	-	-	-	-	-	-	-	-	-	2025
	-	-	-	-	-	-	-	-	-	-	-	-	-	2026
General Business Activity														
Auto Registrations	3,082	2,828	3,134	3,564	3,459	3,708	3,900	3,936	4,100	4,148	3,139	3,319	3,526	2025
	3,392	3,407	3,714	3,449									3,491	2026
Enplanements - CYS	2,386	2,187	2,543	2,544	2,545	2,592	2,842	2,460	2,581	2,594	2,497	2,689	2,538	2025
													#DIV/0!	2026
Retail Sales (\$)	166,985,843	134,956,675	125,423,200	155,285,734	153,576,642	163,295,076	157,525,057	216,449,476	185,175,176	209,588,900	179,330,900	179,680,400	168,939,423	2025
	184,073,100	162,415,700	152,502,000										166,330,267	2026
Bankruptcies	5	8	14	12	12	10	8	8	9	15	4	7	9	2025
	4	12	16	12									11	2026

* Labor statistics are compiled from two major sources: Current Population Survey (CPS) and Current Employment Statistics (CES). Local Area Unemployment Statistics (LAUS) are estimated based on CPS data which is collected through household surveys which individuals are reported as employed, unemployed or not in the labor force. This data includes employment for both agriculture and nonagricultural industries. CES data is based on establishment records compiled through monthly surveys of nonfarm employers. Individuals who worked in more than one establishment, full or part-time, are counted each time their names appear on payrolls.

**Table 11
Housing and Construction**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
Housing														
Real Estate Data														
Total Residential Units for Sale	217	268	296	303	319	373	381	351	357	341	303	256	318	2025
	267	259	267	272										2026
Total Residential Units Sold	84	134	111	162	168	170	143	156	145	150	115	127	141	2025
	111	92	151	128										2026
Average Residential Sold Price (City)	366,203	388,679	373,479	392,740	396,360	403,982	407,518	389,474	418,573	397,326	404,030	379,338	393,001	2025
	383,978	380,217	403,602	425,324										2026
Rental Data														
Sampled Apartments % Vacant	2.7%	2.5%	2.0%	3.0%	1.8%	2.1%	2.6%	2.6%	2.1%	1.5%	1.6%	1.5%	2.4%	2025
	2.0%	2.0%	2.1%	2.1%										2026
Construction														
City														
Single-Family Permits	12	18	9	12	4	6	14	19	16	7	4	8	11.8	2025
	25	9	9	8										2026
Total Building Permits	265	260	210	287	213	142	264	259	277	327	249	265	238	2025
	378	245	309	281										2026
Value of Authorized Construction	\$20,056,564	\$11,258,721	\$88,252,819	\$8,776,317	\$16,693,017	\$12,173,054	\$39,083,736	\$20,799,692	\$23,003,971	\$731,079,260	\$454,415,012	\$738,535,870	\$27,136,740	2025
	\$369,899,956	\$20,875,868	\$28,406,266	\$18,655,634										2026
Residential Permit Value	\$4,022,084	\$4,048,766	\$2,869,320	\$3,091,085	\$990,920	\$5,967,507	\$3,631,284	\$8,619,242	\$3,879,064	\$1,101,105	\$1,239,000	\$2,094,898	\$4,155,026	2025
	\$3,931,759	\$2,335,942	\$1,674,994	\$2,138,018										2026
Rural														
Single-Family Permits	5	7	14	15	14	24	11	17	13	13	10	9	13.3	2025
	8	11	9	16										2026

Table 12
Human Services and School Enrollments

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
Human Services														
Total Emergency Room Visits	3,495	3,215	3,557	3,224	3,501	3,366	3,433	3,334	3,420	3,406	3,266	3,486	3,394	2025
	3,392	3,234	3,530	3,394									3,388	2026
Total CRMC Admissions	793	719	765	663	752	705	761	699	684	697	680	755	727	2025
	735	691	768	749									736	2026
Safehouse - Number of People Sheltered	42	24	36	48	37	29	46	57	50	56	64	61	36	2025
	57												57	2026
TANF Distribution Counts	92	85	87	93	92	84	85	78	74	77	72	70	87	2025
	68	68	68	68									68	2026
School Enrollments														
Laramie County District #1	12,776	12,695	12,577	12,507	12,493	-	-		13,226	13,226	13,226	13,226	12,841	2025
	12,376	12,376	12,376	12,376									12,376	2026
Laramie County District #2	1,030	1,029	1,027	1,017	1,020	-	-		1,030	1,030	1,030	1,030	1,027	2025
	1,081	1,081	1,081	1,081									1,081	2026
Total School Enrollment	14,975	14,889	14,769	14,689	14,678	-	-		15,595	15,595	15,595	15,595	15,098	2025
	14,787	14,787	14,787	14,787									14,787	2026
LCCC Enrollment - FTE (Laramie County Sites)	3,437	3,437	3,437	3,437	3,437	476	476	3,336	3,336	3,336	3,347	3,347	2,814	2025
	3,477	3,477	3,477	3,477									3,477	2026
LCCC Enrollment - Headcount (Laramie County Sites)	4,696	4,696	4,696	4,696	4,696	1,175	1,175	4,439	4,439	4,439	4,460	4,460	3,915	2025
	4,811	4,811	4,811	4,811									4,811	2026

N/A - Not Available

Note: Data are not seasonally adjusted.

**Table 13
Taxes and Tourism**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
Taxes														
Tax Collections - 4% State, 1% Optional, & Lodging	\$16,999,969	\$12,597,054	\$11,323,715	\$15,644,012	\$13,932,910	\$14,274,637	\$16,325,781	\$16,201,312	\$15,306,531	\$17,717,837	\$16,461,788	\$17,566,814	\$14,733,991	2025
	\$18,940,214	\$14,926,421	\$14,517,522	\$16,959,782									\$16,335,985	2026
Tax Collections - Wholesale and Retail Sales and Use Tax	\$9,466,973	\$6,281,682	\$5,816,332	\$8,088,709	\$6,929,000	\$7,067,341	\$9,568,242	\$7,915,701	\$7,651,578	\$9,378,850	\$8,123,889	\$9,015,859	\$7,642,840	2025
	\$10,496,666	\$7,723,521	\$7,485,823	\$9,240,528									\$8,736,635	2026
Tax Receipts to County Entities - 4% State & 1% Optional	\$7,303,450	\$5,416,343	\$4,841,697	\$6,687,079	\$5,990,524	\$6,078,772	\$6,839,278	\$6,766,623	\$6,437,031	\$7,451,212	\$6,812,781	\$7,549,938	\$6,262,311	2025
	\$8,164,745	\$6,385,412	\$6,239,497	\$7,257,464									\$7,011,780	2026
Tax Receipts - 1% Optional Sales and Use Tax	\$3,328,477	\$2,464,779	\$2,203,894	\$3,039,028	\$2,722,940	\$2,763,051	\$3,119,667	\$3,120,364	\$2,937,408	\$3,395,182	\$3,096,051	\$3,424,730	\$2,855,512	2025
	\$3,707,007	\$2,899,908	\$2,840,364	\$3,294,241									\$3,185,380	2026
Tax Receipts - Lodging Tax	\$80,958	\$65,588	\$64,494	\$98,362	\$69,852	\$108,711	\$186,673	\$202,930	\$152,375	\$185,783	\$106,631	\$87,128	\$114,438	2025
	\$91,809	\$99,665	\$69,206	\$109,111									\$92,448	2026
Tourism														
Occupancy Percentage	46.3	46.9	54.4	58.8	68.0	78.9	74.5	75.1	71.7	63.2	53.6	44.8	63.8	2025
	51.3	54.9	55.9	61.3									55.9	2026
Average Room Rate	\$99.23	\$97.81	\$97.40	\$99.48	\$110.69	\$130.80	\$185.17	\$133.47	\$125.44	\$116.76	\$101.08	\$96.87	\$119.94	2025
	\$98.62	\$106.21	\$101.91	\$107.06									\$103.45	2026
Visit Cheyenne Walk-In Count	1,900	2,566	3,696	3,484	5,210	5,771	11,660	5,927	5,406	4,380	4,868	3,736	5,069	2025
	3,374	3,717	4,175	5,502									4,192	2026
Trolley Ridership	408	394	125	349	2,077	1,438	1,341	1,085	540	405	371	5,154	862	2025
	64	491	171	387									278	2026
Wyoming State Museum	2,097	6,440	2,886	2,837	4,146	4,986	6,330	3,685	2,281	3,274	2,624	2,338	3,965	2025
	1,976	2,255	2,974	5,371									3,144	2026
I-25 State Visitor Center	1,283	1,205	794	1,926	6,002	12,387	14,179	10,811	9,206	4,279	1,920	2,032	6,421	2025
	1,764	1,673	2,315	2,748									2,125	2026
Old West Museum Paid Visitor	321	376	907	801	1,608	2,045	6,554	2,117	1,675	1,118	433	469	1,823	2025
	463	313	721	761										2026

Cheyenne/Laramie County Profile

Items	Most Recent Period		Previous Period		% Change In Value
	Year	Value	Year	Value	
Demography					
Total Population - Cheyenne ¹	2024	65,704	2023	65,168	0.8%
Total Population - Laramie County ¹	2024	101,783	2023	100,984	0.8%
Total Male Population ¹	2024	51,694	2023	51,416	0.5%
Total Female Population ¹	2024	50,089	2023	49,568	1.1%
% of Population - Under 18 Years Old ¹	2024	21.7%	2023	22.1%	-1.9%
% of Population - 65 Years & Older ¹	2024	18.2%	2023	17.8%	1.9%
Median Age ²	2024	38.7	2023	38.5	0.5%
% of Population - White Alone (Non-Hispanic) ¹	2024	77.0%	2023	77.5%	-0.6%
% of Population - Native American Alone ¹	2024	0.6%	2023	0.6%	0.0%
% of Population - Hispanic or Latino ¹	2024	16.3%	2023	15.9%	2.3%
Households - County ²	2024	46,960	2023	44,460	5.6%
Average Household Size - County ²	2024	2.30	2023	2.20	4.5%
Households - Cheyenne ³	2024	29,240	2023	28,956	1.0%
% of Households (HH) Headed by Married Couples ²	2024	49.9%	2023	47.6%	4.9%
% of HH Headed by Single Female (w/own children <18 yrs.) ²	2024	3.8%	2023	4.3%	-10.8%
Weather & Geography					
Total Area (sq. miles) ⁴	2020	2,686	2010	2,686	0.0%
Total Area (sq. miles) ¹¹ - Cheyenne	2023	39.61	2022	36.66	8.0%
Water Area (sq. miles)	2020	1.6	-	-	-
Elevation (ft.) ⁵	2020	6,062	-	-	-
Avg Max Temperature (F) - Cheyenne ⁵	2001-2025	59.8	1975-2000	58.2	2.7%
Avg Min Temperature (F) - Cheyenne ⁵	2001-2025	34.5	1975-2000	33.4	3.3%
Average Annual Precipitation (inches) - Cheyenne ⁵	2001-2025	14.1	1975-2000	15.6	-9.3%
Average Daily Wind Speed (mph) ⁵	2025	11.8	2024	11.2	5.1%
Crime & Law Enforcement⁶					
Crimes	2024	5,801	2023	6,592	-12.0%
Crimes per 10,000 Persons	2024	5,699.4	2023	6,527.8	-12.7%
Homicides per 10,000 Persons	2024	0.3	2023	0.3	0.0%
Rapes per 10,000 Persons	2024	9.5	2023	5.5	72.7%
Robberies per 10,000 Persons	2024	2.0	2023	1.9	5.3%
Aggravated Assaults per 10,000 Persons	2024	18.8	2023	24.4	-23.0%
Burglaries per 10,000 Persons	2024	30.8	2023	32.8	-6.1%
Larcenies & Thefts per 10,000 Persons	2024	171.9	2023	211.5	-18.7%
Motor Vehicle Thefts per 10,000 Persons	2024	15.0	2023	21.0	-28.6%
Education					
% of Pop. (25 yrs. & older) with High School Diploma or higher ²	2024	95.0%	2023	95.3%	-0.3%
% of Pop. (25 yrs. & older) with Bachelor's Degree or higher ²	2024	33.1%	2023	33.4%	-0.9%
Student-Teacher Ratio in LCSD #1 ⁷	2024-25	12.6	2023-24	12.9	-2.5%
Student-Teacher Ratio in LCSD #2 ⁷	2024-25	10.8	2023-24	10.5	2.4%
Operating Expenditures Per Pupil in LCSD #1 ⁷	2024-25	\$19,853	2023-24	\$20,186	-1.6%
Operating Expenditures Per Pupil in LCSD #2 ⁷	2024-25	\$20,345	2023-24	\$21,703	-6.3%
LCSD #1 Enrollment ⁸	2024-25	13,226	2023-24	13,355	-1.0%
LCSD #2 Enrollment ⁸	2024-25	1,030	2023-24	1,054	-2.3%
Total School Enrollments Laramie County ⁹	2024-25	15,595	2023-24	15,026	3.8%
% of Students in Private Schools ⁹	2024-25	2.2%	2023-24	2.1%	4.8%
% of Students Home-Schooled ⁹	2024-25	4.1%	2023-24	3.1%	32.3%
ACT Average Composite Score (range 1-36) LCSD #1 ¹⁰	2024-25	19.3	2023-24	18.6	3.8%
ACT Average Composite Score (range 1-36) LCSD #2 ¹⁰	2024-25	18.6	2023-24	17.9	3.9%
LCSD #1 Graduation Rate ¹¹	2024-25	78.8%	2023-24	79.3%	-0.6%
LCSD #2 Graduation Rate ¹¹	2024-25	89.2%	2023-24	93.5%	-4.6%

Items	Most Recent Period		Previous Period		% Change In Value
	Year	Value	Year	Value	
Full-time Equivalent (FTE) Enrollment at LCCC (Fall Semester) ¹²	2025	3,347.0	2024	3,181.0	5.2%
Average Student Age at LCCC (Fall Semester) ¹²	2025	23	2024	24	-4.2%
3 -Year Graduation Rate at LCCC ¹²	2024	35.0%	2023	35.0%	0.0%
3 - Year Rate of Transfer from LCCC ¹²	2024	21.0%	2023	20.0%	5.0%
Housing					
Average Rent for 2-3 Bedroom House (\$) ¹³	4Q25	\$1,762	4Q24	\$1,676	5.1%
Average Rent for 2 Bedroom Apartment (\$) ¹³	4Q25	\$1,269	4Q24	\$1,199	5.8%
Average Rent for 2-3 Bedroom Mobile Home (\$) ¹³	4Q25	\$1,366	4Q24	\$1,241	10.1%
Average Sales Price - Cheyenne ¹⁴	1Q26	\$389,266	4Q25	\$393,142	-1.0%
Average Sales Price - Rural Laramie County ¹⁴	1Q26	\$687,532	4Q25	\$657,032	4.6%
Laramie County's Economy					
Median Household Income ²	2024	\$83,258	2023	\$75,112	10.8%
Mean Household Income ²	2024	\$95,435	2023	\$91,939	3.8%
Per Capita Personal Income (\$) ¹⁵	2024	\$66,012	2023	\$63,445	4.0%
Average Wage per Job ¹⁵	2024	\$60,944	2023	\$59,783	1.9%
Average Annual Pay (\$) ¹⁶	2024	\$60,961	2023	\$58,726	3.8%
Employment & Labor					
Employment ¹⁷	2024	46,751	2023	47,511	-1.6%
Unemployment Rate ¹⁸	2024	3.4%	2023	3.3%	3.0%
Total Non-farm Jobs ¹⁵	2024	47,511	2023	47,355	0.3%
Percent of Jobs in Selected Industries					
% of Jobs in Farming	2024	0.7%	2023	0.7%	0.3%
% of Jobs in Mining	2024	1.7%	2023	1.4%	16.5%
% of Jobs in Government	2024	28.7%	2023	28.8%	-0.1%
% of Jobs in Construction	2024	7.2%	2023	6.6%	9.1%
% of Jobs in Manufacturing	2024	2.6%	2023	2.7%	-6.5%
% of Jobs in Trans. & Ware.	2024	6.5%	2023	6.5%	-1.1%
% of Jobs in FIRE	2024	3.3%	2023	3.7%	-9.1%
% of Jobs in Retail Trade	2024	11.0%	2023	11.0%	-0.3%
% of Jobs in Wholesale	2024	2.4%	2023	2.4%	-0.3%
Labor Force Demographics¹⁷					
% of Labor Force Age 19 and under	2024	6.6%	2023	6.4%	3.4%
% of Labor Force Age 20-24	2024	9.4%	2023	9.0%	4.3%
% of Labor Force Age 25-34	2024	19.7%	2023	18.5%	6.5%
% of Labor Force Age 35-44	2024	19.5%	2023	18.3%	6.7%
% of Labor Force Age 45-54	2024	15.7%	2023	14.8%	6.3%
% of Labor Force Age 55-64	2024	14.0%	2023	13.3%	4.8%
% of Labor Force Age 65 and over	2024	6.3%	2023	5.8%	8.7%
Non-residents/Unknown ²⁰	2024	8.8%	2023	13.9%	-37.0%
% of Males in Labor Force	2024	51.6%	2023	51.5%	0.3%
% of Females in Labor Force	2024	48.4%	2023	48.5%	-0.3%
CPI					
U.S. CPI ¹⁹	2026	332.4	2025	321.9	3.3%
Annual Inflation Rate - Cheyenne ¹³	4Q25	3.5%	4Q25	4.0%	-12.5%

Sources:

¹Wyoming Department of Information & Administration, Economic Analysis Division, Population Estimates as of July 1

²U.S. Census Bureau, American Community Survey, 1 Year Estimates

³U.S. Census Bureau, American Community Survey, 5 Year Estimates

⁴U.S. Census Bureau, State and County QuickFacts

⁵Western Regional Climate Center

⁶Wyoming Division of Criminal Investigation

⁷Wyoming Department of Education Statistical Report Series 3, District Financial

⁸Wyoming Department of Education Statistical Report Series 2, Fall Enrollment Summary by Grade, for Districts and State

⁹WCBEA from Wyoming Department of Education, LCSD#1, LCSD#2 and Cheyenne Area Schools

¹⁰Wyoming Department of Education, Assessment Reports

¹¹Wyoming Department of Education, District Graduation Rates

¹²Laramie County Community College, Institutional Research Office

¹³Wyoming Department of Administration & Information, Economic

¹⁴Cheyenne Board of Realtors

¹⁵U.S. Department of Commerce, Bureau of Economic Analysis

Note: Non-farm employment data include proprietors

¹⁶U.S. Department of Labor, Bureau of Labor Statistics

¹⁷Wyoming Department of Workforce Services, Labor Market

¹⁸Wyoming Department of Workforce Services, Labor Market Information, LAUS Data

¹⁹U.S. Department of Labor, Bureau of Labor Statistics, CPI-U, for all Urban Consumers, U.S. City Average

Data Sources

Automobile Registrations:

- Laramie County Clerk

Banking Data:

- National Credit Union Administration
- Federal Deposit Insurance Corporation (FDIC) Survey of Deposits (SOD).
- FDIC Deposit Market Share Report
- Federal Financial Institutions Examination Center

Bankruptcies:

- U.S. Clerk of Bankruptcy Court

Building Permits:

- City of Cheyenne Building Safety Department
- Laramie County Planning & Development

Employment:

- Wyoming Department of Workforce Services

Enplanements:

- Cheyenne Regional Airport

Housing:

- Cheyenne area apartment complexes
- Cheyenne Board of Realtors

Human Services:

- Cheyenne Police Department
- Wyoming Department of Family Services
- Safehouse Services
- Cheyenne Regional Medical Center

Oil:

- Wyoming Oil and Gas Commission

Planning and Development:

- City of Cheyenne Planning Commission
- Laramie County Planning Commission

Taxes:

- Wyoming Department of Revenue

Schools:

- Laramie County Community College
- Laramie County School District #1 and #2
- Cheyenne area private schools

Tourism:

- Visit Cheyenne