



LARAMIE COUNTY  
ECONOMIC INDICATORS  
SECOND QUARTER 2023



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## Preface

Hard copies of this publication are no longer available. This publication and past publications are available in PDF format on our website: [www.wyomingeconomicdata.com](http://www.wyomingeconomicdata.com).

Sign up for notification of publication releases at [www.wyomingeconomicdata.com](http://www.wyomingeconomicdata.com) or send us an email at [staff@wyomingeconomicdata.com](mailto:staff@wyomingeconomicdata.com).

WCBEA@LCCC sincerely appreciates past and continuing cooperation of the entities listed in our data sources throughout the report. This report would not be possible without the financial support of the Cheyenne-Laramie County Economic Development Joint Powers Board and Cheyenne LEADS.

## Economic Indicators Analysis

# Economic Indicators for the Second Quarter 2023

## Overview

Laramie County's economic indicators were mixed in the second quarter of 2023. High interest rates, used to combat high inflation, have cooled off the housing sector and eaten into banking profits. However, the unemployment rate stayed low, hovering around 3 percent during the quarter, down a full percentage point from the first quarter of 2023. Bankruptcies matched last year's quarterly total. Retail sales were up slightly from one year ago. Tourism figures, like hotel occupancy and museum visitor counts, were generally positive over the last year. Tax collections and receipts are higher than last year. The economy in Laramie County, overall, is doing fine, but certain sectors are worse off this year.

Oil production and prices are both down from last year. Construction permits for single family homes were down over the last year. Home prices in Cheyenne are marginally higher than the second quarter of 2022, but the number of homes sold decreased. Home prices in rural Laramie County fell from this time last year. Credit unions have seen an increase in deposits, but have seen a rise in delinquent payments, causing net incomes to drop.

Laramie County labor data for the second quarter of 2023 were positive over the year and mixed over the quarter. Local Area Unemployment Statistics (LAUS) data showed a slight decrease in employment over the quarter and an increase over the year. Current Employment Statistics (CES) data showed an increase in the number of jobs in Laramie County over the quarter and over the year. Over the year, LAUS data showed an increase of 641 workers (+1.3%) while the CES data indicated an increase of 367 jobs (+0.8%) from the second quarter of 2022 to the second quarter of 2023. From the first quarter of 2023 to the second quarter of 2023, LAUS data reported a decrease of 81 workers (-0.2%) and CES data indicated an increase of 1,000 jobs during the same time period (+2.1%). It is important to keep in mind the difference between the LAUS data and the CES data.<sup>1</sup> LAUS data are based on a survey of households and CES data are based on a survey of employers. The LAUS data indicated more Laramie County **residents** were working. The CES data reflect a count of **jobs**, not workers, and showed an increase in the number of jobs in the county.

The number of unemployed workers decreased over the year and over the quarter. The number of unemployed workers decreased from 1,503 in the second quarter of 2022 to 1,498 in the second quarter of 2023 (-0.3%). The number decreased from 2,025 in the first quarter of 2023 to 1,498 in the second quarter of 2023 (-26%). Correspondingly, the average monthly unemployment rate also fell over the year and over the quarter, decreasing from 3.1 percent in the second quarter of 2022 to 3.0 percent in the

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<sup>1</sup> For more information regarding the LAUS methodology, please see <https://doe.state.wy.us/lmi/laus/toc.htm>, Brief Explanation of the LAUS methodology (posted on 05/15/2017). For more information regarding the CES methodology, please see <https://www.bls.gov/sae/sample.htm>.

second quarter of 2023 and decreased from an average monthly rate of 4.0 percent in the first quarter of 2023 to 3.0 percent in the second quarter of 2023.

The general level of economic activity in Laramie County – as measured by retail sales – increased 1.2 percent from one year ago. Both total tax collections and tax receipts by local governments increased over the last year – tax collections rose 7.7 percent and tax receipts rose 7.9 percent from the second quarter of 2022 to the second quarter of 2023.

Oil activity and prices in Laramie County declined from last year and from last quarter. From the second quarter of 2022 to the second quarter of 2023, oil production was down 7.8 percent and oil prices fell 32.2 percent. Over the quarter, oil production fell 9.5 percent and prices fell 3.1 percent. From the first quarter of 2023 to the second quarter of 2023, oil prices decreased from \$76.08 to \$73.76 per barrel (-3.1%). Over the year, prices fell from \$108.72 in the second quarter of 2022 to \$73.76 in the second quarter of 2023 (-32.2%).

Single family construction in Cheyenne decreased over the year and increased over the quarter. The number of single-family building permits decreased from 62 in the second quarter of 2022 to 28 in the second quarter of 2023 (-54.8%). Over the quarter, the number of permits increased from 12 to 28 (+133.3%). Outside Cheyenne, single-family building permits also decreased over the year and increased over the quarter. The number fell from 66 in the second quarter of 2022 to 27 in the second quarter of 2023 (-59.1%). Over the quarter, the number increased from 20 in the first quarter of 2023 to 27 in the second quarter of 2023 (+35%).

We are continuing to see housing prices cool off in the second quarter of 2023. In the city, the average sales price rose slightly from \$372,979 in the second quarter of 2022 to \$382,520 in the second quarter of 2023 (+2.6%). Over the quarter, housing prices increased 9.2 percent. In the county, the year-over-year average sales price for homes fell by 11.6 percent, from \$618,053 in the second quarter of 2022 to \$546,496 in the second quarter of 2023. Over the quarter, prices dropped 5.7 percent. With interest rates staying high, we should see this trend continue as interest rates continue to rise to help combat inflation.

This report contains detailed information and analysis on a wide range of economic indicators for the Greater Cheyenne area. Please feel free to contact the [WCBEA@LCCC](mailto:WCBEA@LCCC) with any questions.

## Labor Market

Laramie County labor data for the first quarter of 2023 were positive over the year and mixed over the quarter. Local Area Unemployment Statistics (LAUS) data showed a slight decrease in employment over the quarter and an increase over the year. Current Employment Statistics (CES) data showed an increase in the number of jobs in Laramie County over the quarter and over the year. Over the year, LAUS data showed an increase of 641 workers (+1.3%) while the CES data indicated an increase of 367 jobs (+0.8%) from the second quarter of 2022 to the second quarter of 2023. From the first quarter of 2023 to the second quarter of 2023, LAUS data reported a decrease of 81 workers (-0.2%) and CES data indicated an increase of 1,000 jobs during the same time period (+2.1%). It is important to keep in mind the difference between the LAUS data and the CES data.<sup>2</sup> LAUS data are based on a survey of households and CES data are based on a survey of employers. The LAUS data indicated more Laramie County **residents** were working. The CES data reflect a count of **jobs**, not workers, and showed an increase in the number of jobs in the county.

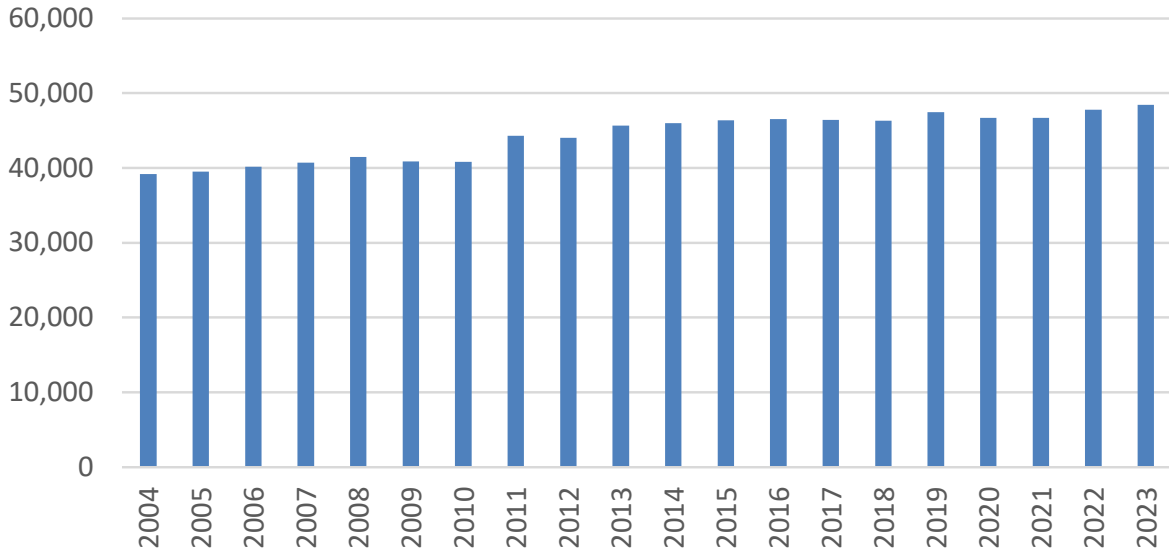
The number of unemployed workers decreased over the year and over the quarter. The number of unemployed workers decreased from 1,503 in the second quarter of 2022 to 1,498 in the second quarter of 2023 (-0.3%). The number decreased from 2,025 in the first quarter of 2023 to 1,498 in the second quarter of 2023 (-26.0%). Correspondingly, the average monthly unemployment rate also fell over the year and over the quarter, decreasing from 3.1 percent in the second quarter of 2022 to 3.0 percent in the second quarter of 2023 and decreased from an average monthly rate of 4.0 percent in the first quarter of 2023 to 3.0 percent in the second quarter of 2023.

Initial unemployment claims rose slightly from last year, from a monthly average of 40 in the second quarter of 2022 to a monthly average of 41 in the second quarter of 2023(+2.5%). Initial unemployment claims fell during the quarter, decreasing from a monthly average of 66 in the first quarter of 2023 to 41 in the second quarter of 2023(-37.9%). The number of help wanted ads decreased over the year and increased over the quarter. The number of ads fell from a monthly average of 595 in the second quarter of 2022 to 341 in the second quarter of 2023(-42.7%). The number of help wanted ads rose over the last quarter, from a monthly average of 299 in the first quarter of 2023 to 341 in the second quarter of 2023(+14.1%). See Table 1 below for additional details.

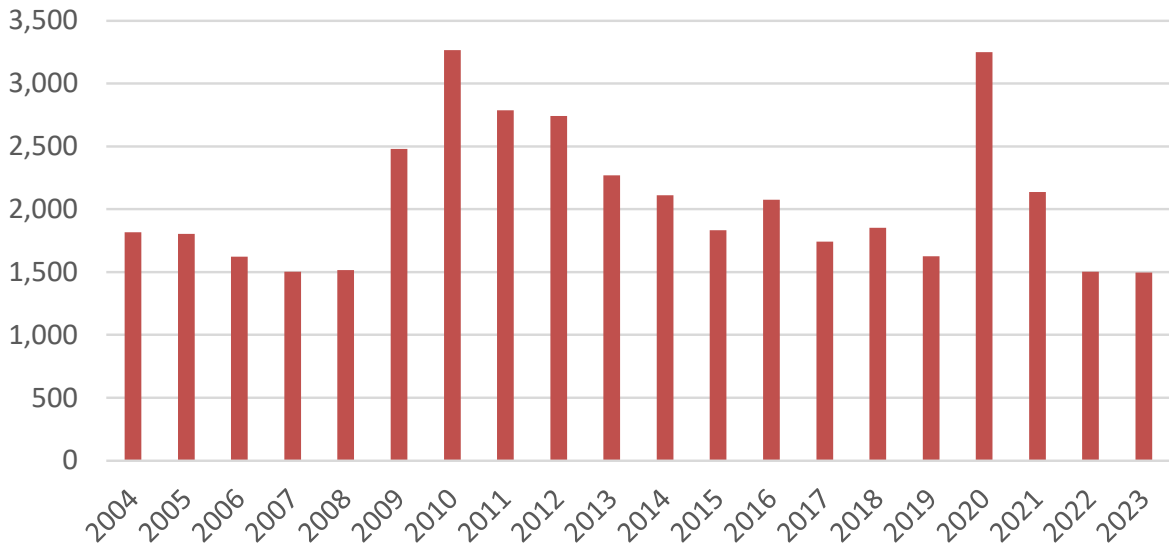
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<sup>2</sup> For more information regarding the LAUS methodology, please see <https://doe.state.wy.us/lmi/laus/toc.htm>, Brief Explanation of the LAUS methodology (posted on 05/15/2017). For more information regarding the CES methodology, please see <https://www.bls.gov/sae/sample.htm>.

### Laramie County Employment, Q2 2004 - Q2 2023

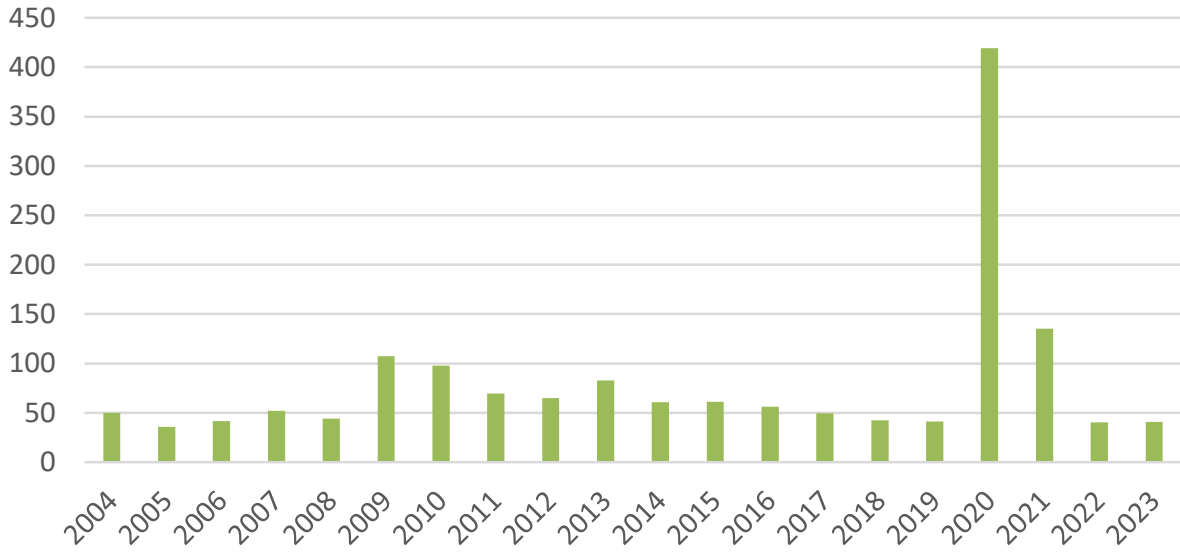


### Laramie County Unemployment, Q2 2004 - Q2 2023

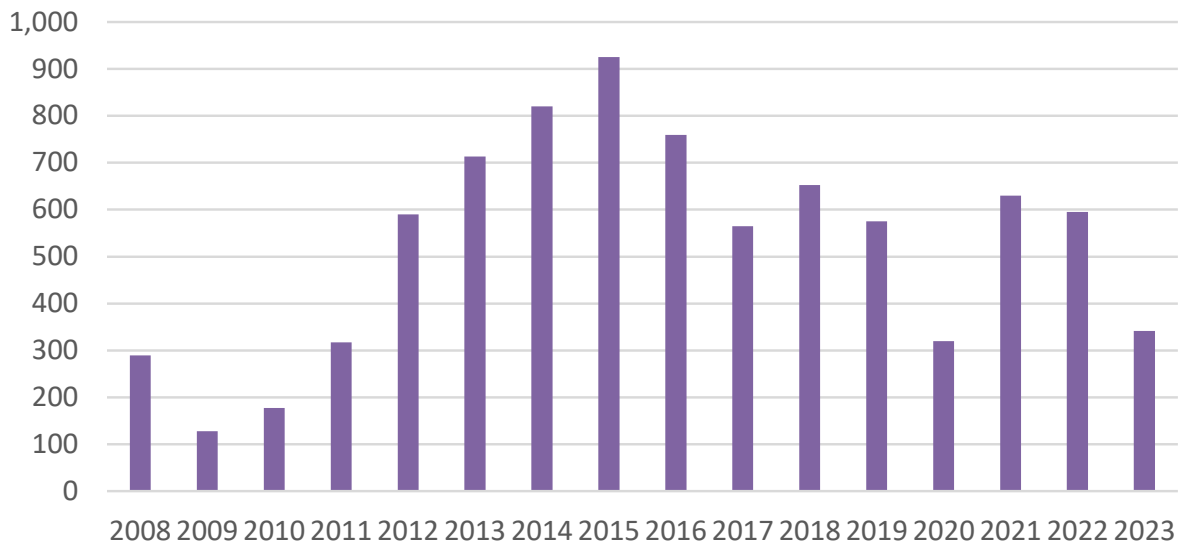




### Initial Unemployment Claims, Q2 2004 - Q2 2023



### Wyoming at Work Ads, Q2 2008 - Q2 2023



**Table 1  
Labor Market \***

	2Q 2021	2Q 2022	1Q 2023	2Q 2023	2 Year % Chg 2Q/2021 - 2Q/2023	1 Year % Chg 2Q/2022 - 2Q/2023	Qtrly % Chg 1Q/2023 - 2Q/2023
Avg Monthly Civilian Labor Force (LAUS)	48,857	49,257	50,523	49,915	2.17	1.34	-1.20
Avg Monthly Employment (LAUS)	46,720	47,776	48,498	48,417	3.63	1.34	-0.17
Avg Monthly Employment (CES)	46,767	47,700	47,067	48,067	2.78	0.77	2.12
Avg Monthly Unemployment (LAUS)	2,137	1,503	2,025	1,498	-29.90	-0.33	-26.02
Avg Monthly Unemployment Rate (LAUS)	4.4	3.1	4.0	3.0	-31.82	-3.23	-25.00
Avg Monthly Initial Unemployment Claims (LAUS)	135	40	66	41	-69.63	2.50	-37.88
Avg Monthly Help Wanted Ads	630	595	299	341	-45.87	-42.69	14.05

\* Labor Market statistics are compiled from two major sources: Current Population Survey (CPS) and Current Employment Statistics (CES). Local Area Unemployment Statistics (LAUS) are estimated based on CPS data which is collected through household surveys which individuals are reported as employed, unemployed or not in the labor force. This data includes employment for both agriculture and nonagricultural industries. CES data is based on establishment records compiled through monthly surveys of nonfarm employers. Individuals who worked in more than one establishment, full or part-time, are counted each time their names appear on payrolls.

(a) Wyoming Department of Workforce Services data has replaced Wyoming Tribune Eagle ads.

## General Business Activity

Table 2 provides some basic indicators of the level of economic activity in Laramie County.

Estimated retail sales for the second quarter of 2023 were \$448,668,000. This represented an increase of 1.2 percent from one year ago and an increase of 4.9 percent from the first quarter of 2023. Detailed information about retail sales by subsector is available in Table 3A in the Government Finances section of this report.

Average monthly enplanements – defined as commercial passenger boardings – dropped to 0 during the quarter as the airport continued runway renovations. Passenger boardings should pick back up in September when the renovations are finished.

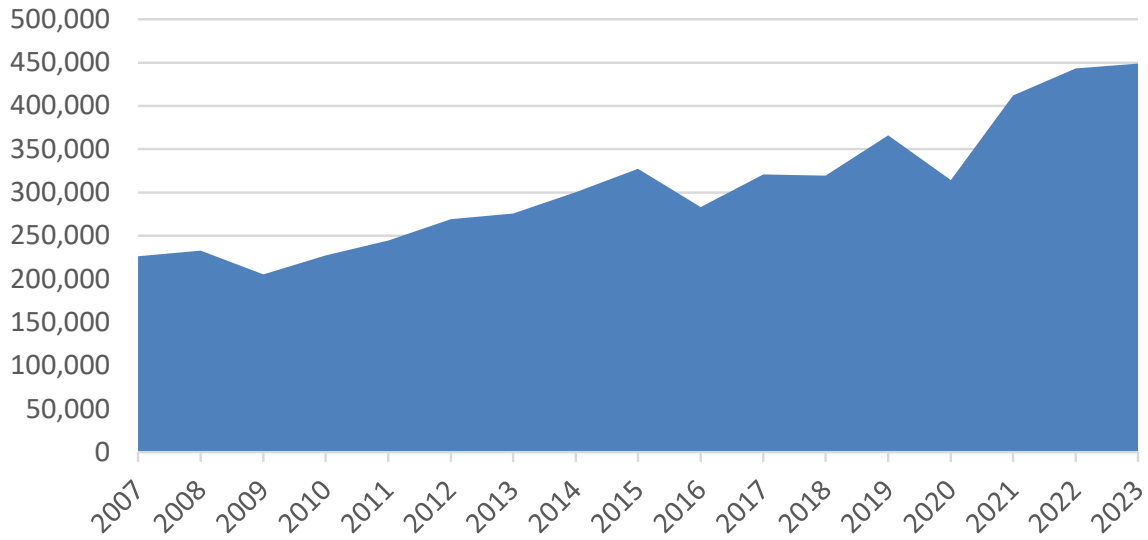
Average monthly auto registrations decreased over the year, from 3,319 in the second quarter of 2022 to 3,225 in the second quarter of 2023 (-2.8%). Auto registrations increased over the quarter, from 2,979 in the first quarter of 2023 to 3,225 in the second quarter of 2023(+8.3%).

Bankruptcies were stable over the last year and rose over the quarter. The average monthly number of bankruptcies stayed even at 11 from the second quarter of 2022 to the second quarter of 2023. The average rose over the quarter, from 6 in the first quarter of 2023 to 11 in the second quarter of 2023.

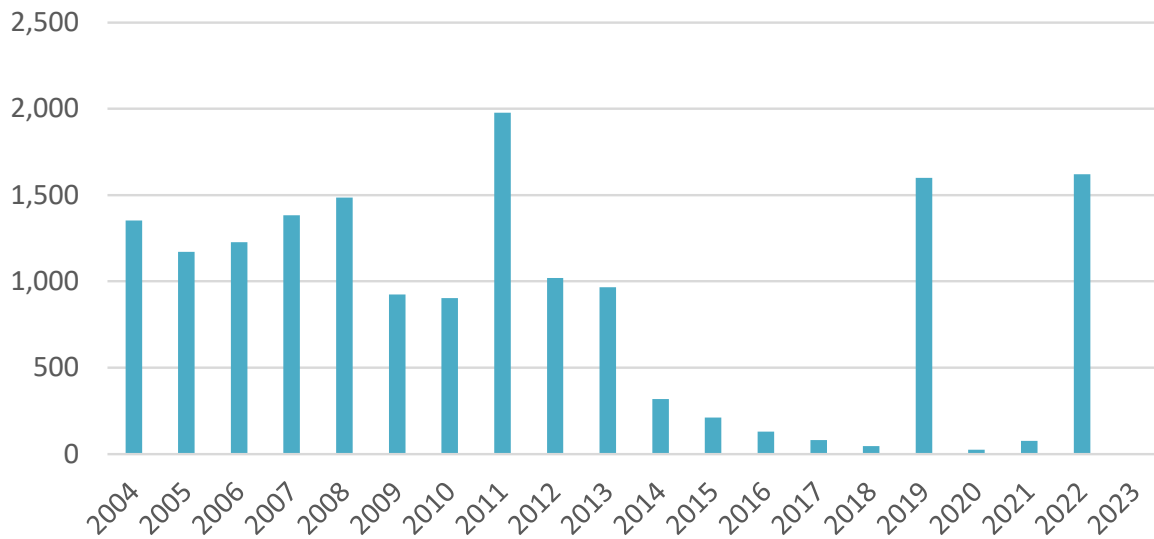
Table 2A provides information on the oil sector and oil activity in Laramie County. National oil prices were down over the quarter and over the year. Prices fell from an average of \$108.72 per barrel in the second quarter of 2022 to \$73.76 per barrel in the second quarter of 2023(-32.2%). Oil prices fell over the quarter, from \$76.08 to \$73.76 per barrel(-3.1%). Oil production is down from last year and from last quarter. From the second quarter of 2022 to the second quarter of 2023, production fell from 735,991 barrels per month to 678,746 barrels per month(-7.8%). From the first quarter of 2023 to the second quarter of 2023, production fell from 749,838 barrels per month to 678,746 barrels per month(-9.5%).

The number of active wells in the county rose over the last year and fell slightly over the quarter. The number of active wells increased from a monthly average of 479 in the second quarter of 2022 to 503 in the second quarter of 2023(+5.0%). The number of active wells decreased slightly over the quarter, moving from 504 wells in the first quarter of 2023 to 503 wells in the second quarter of 2023(-0.2%).

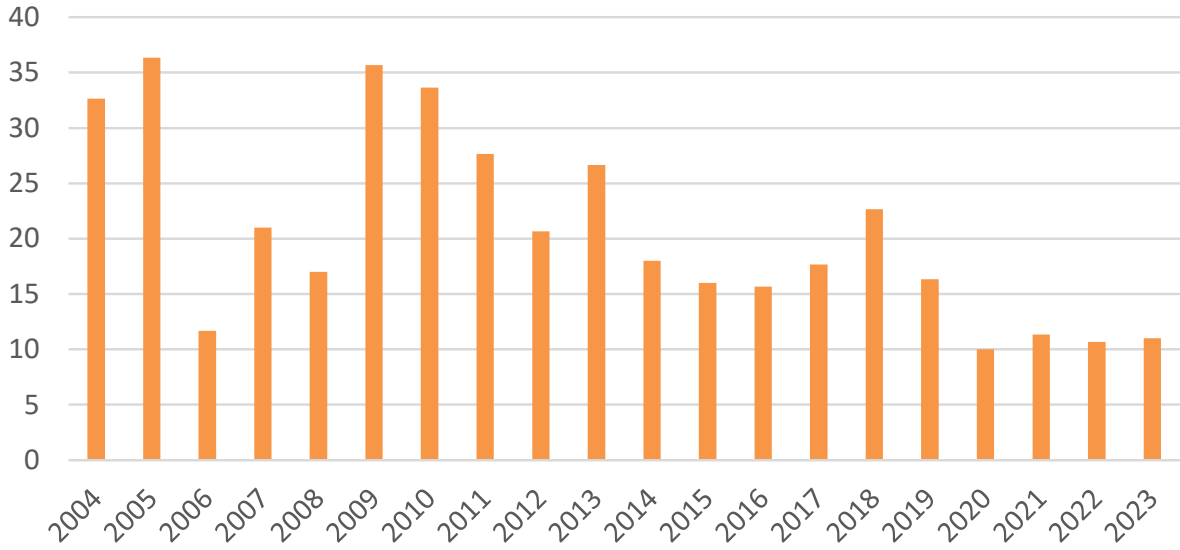
Laramie County Retail Sales,  
Q2 2007 - Q2 2023



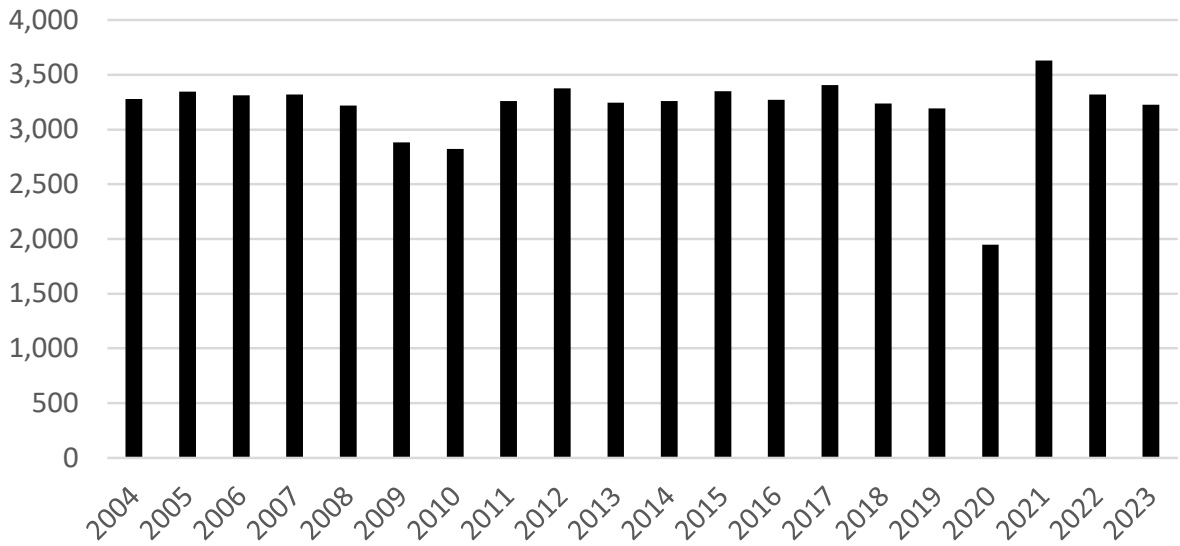
Cheyenne Regional Airport Average Monthly  
Enplanements, Q2 2004 - Q2 2023



Average Monthly Bankruptcies,  
Q2 2004 - Q2 2023



Average Monthly Auto Titles,  
Q2 2004 - Q2 2023



**Table 2**  
**General Business Activity**

	2Q 2021	2Q 2022	1Q 2023	2Q 2023	2 Year % Chg 2Q/2021 - 2Q/2023	1 Year % Chg 2Q/2022 - 2Q/2023	Qtrly % Chg 1Q/2023 - 2Q/2023
Total Retail Sales (\$000)	\$ 412,326	\$ 443,224	\$ 427,824	\$ 448,668	8.81	1.23	4.87
Avg Monthly Enplanements - Cheyenne Regional Airport	75	1,620	1,705	0	-100.00	-100.00	-100.00
Avg Monthly Auto Registrations New & Used	3,632	3,319	2,979	3,225	-11.21	-2.83	8.26
Avg Monthly Bankruptcies	11	11	6	11	0.00	0.00	83.33

Sources: Retail sales from WCBEA analysis of Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity, by Tax Type and Total Distribution by Minor Class and by County.  
Other data sources include: WCBEA from Cheyenne Regional Airport, Laramie County Clerk, U.S. Clerk of Bankruptcy Court.

**Table 2A**  
**Oil Activity**

	2Q 2021	2Q 2022	1Q 2023	2Q 2023	2 Year % Chg 2Q/2021 - 2Q/2023	1 Year % Chg 2Q/2022 - 2Q/2023	Qtrly % Chg 1Q/2023 - 2Q/2023
Avg Monthly Oil Production (Barrels)	729,608	735,991	749,838	678,746	-6.97	-7.78	-9.48
Avg Monthly Oil Prices, Per Barrel (\$)	\$ 66.09	\$ 108.72	\$ 76.08	\$ 73.76	11.61	-32.16	-3.05
Avg Monthly Active Wells	466	479	504	503	7.94	5.01	-0.20
Avg Monthly Applications for Permit to Drill <sup>1</sup>	48	30	32	23	-52.08	-23.33	-28.13

Notes: <sup>1</sup>Historical data are not reported for Applications for Permit to Drill prior to the third quarter of 2016 due to recent changes in the permit rules. Prior to February 2016, permits were active for a period of 1 year. Since February 2016, permits are active for a period of 2 years.

Sources: Wyoming Oil and Gas Conservation Commission and Cushing, OK, West Texas Intermediate crude oil spot price.

## Government Finances

Table 3 provides information on tax collections and receipts.

The Wyoming state sales and use tax is 4.0 percent. Local and optional taxes may be assessed if approved by voters. Laramie County imposes a 1.0 percent general purpose optional sales and use tax, and renewed the additional 1.0 percent specific purpose optional sales and use tax effective April 1, 2022. Specific purpose optional sales taxes are designed to raise a specific amount of money for approved projects within the county. Once the monetary threshold is reached to fund the approved projects, the tax is no longer collected. Sales taxes are imposed on retail sales of goods and services subject to taxation. Use taxes are imposed when purchases are made out-of-state and brought into Wyoming for storage, use or consumption. Lodging taxes may be imposed by counties or cities on lodging services defined as overnight accommodations for transient guests (less than 30 continuous days). Lodging services are also subject to sales taxes. The lodging tax in Laramie County is 4.0 percent. (Total tax imposed on lodging services is 10.0 percent.)

A portion (31%) of state sales and use tax collections are distributed to the counties. In Laramie County, these state sales and use tax collections are then distributed to the county as well as the cities of Cheyenne, Burns, Pine Bluffs, and Albin, based on population.

Both total tax collections and tax receipts by local governments rose from the second quarter of 2022 to the second quarter of 2023. Tax collections rose by 7.7 percent and tax receipts rose by 7.9 percent. Both of these indicators also rose over the quarter. Tax collections rose by 5.5 percent and tax receipts rose by 5.0 percent from the first quarter of 2023 to the second quarter of 2023.

Lodging tax receipts were down 7.4 percent over the last year. Following the typical seasonal pattern, lodging receipts rose 46.0 percent from the first quarter of 2023 to the second quarter of 2023.

Table 3A presents Laramie County total taxable sales and estimated retail sales by subsector. Over the last year, total taxable sales rose 7.9 percent and estimated total retail sales rose by 1.2 percent.

From the second quarter of 2022 to the second quarter of 2023, 7 of the 14 retail subsectors had a decrease in sales. Four subsectors are consistently the top contributors, accounting for over 60 percent of retail sales in Laramie County – Automobile Sales, Eating and Drinking Places, Building Material & Garden, and General Merchandise Stores. Of these top four subsectors, three saw an increase in sales. General Merchandise(+13.6%), Automobile Sales(+3.8%), and Eating and Drinking Places (+7.3%), increased revenues over the year. Building Material & Garden stores(-10.6%) saw a decrease in revenue over the year.

**Table 3  
Government Tax Collections and Receipts**

	2Q 2021	2Q 2022	1Q 2023	2Q 2023	2 Year % Chg 2Q/2021 - 2Q/2023	1 Year % Chg 2Q/2022 - 2Q/2023	Qtrly % Chg 1Q/2023 - 2Q/2023
<b>Tax Collections</b>							
Total Sales and Use Tax Collections 4% State, 1% General Purpose Optional, & Lodging (\$000) <sup>1</sup>	\$ 35,232	\$ 39,885	\$ 40,696	\$ 42,949	21.90	7.68	5.54
<b>Tax Receipts</b>							
Total Sales and Use Tax Receipts - 4% State and 1% General Purpose Optional (\$000) <sup>2</sup>	\$ 15,161	\$ 17,009	\$ 17,481	\$ 18,352	21.05	7.90	4.98
4% State (\$000)	\$ 8,256	\$ 9,270	\$ 9,522	\$ 10,003	21.16	7.91	5.05
1% General Purpose Optional (\$000)	\$ 6,905	\$ 7,739	\$ 7,959	\$ 8,349	20.91	7.88	4.90
Lodging Tax Receipts	\$ 409,996	\$ 564,352	\$ 357,937	\$ 522,716	27.49	-7.38	46.04
1% Specific Purpose Optional Tax Receipts (\$000)	\$ 6,998	\$ 4,750	\$ 7,910	\$ 8,327	18.99	75.31	5.27

<sup>1</sup>Includes the 4% Sales and Use Tax, the 1% Optional Sales and Use Tax, the Out of State Use Tax, and the Out of State Sales Tax. Data represent the total share of collected taxes received by entities within Laramie County including Laramie County, the city of Cheyenne, the town of Burns, the town of Albin and the town of Pine Bluffs.

Source: WCBEA analysis of Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity, by Tax Type and Total Distribution by Minor Class and by County.

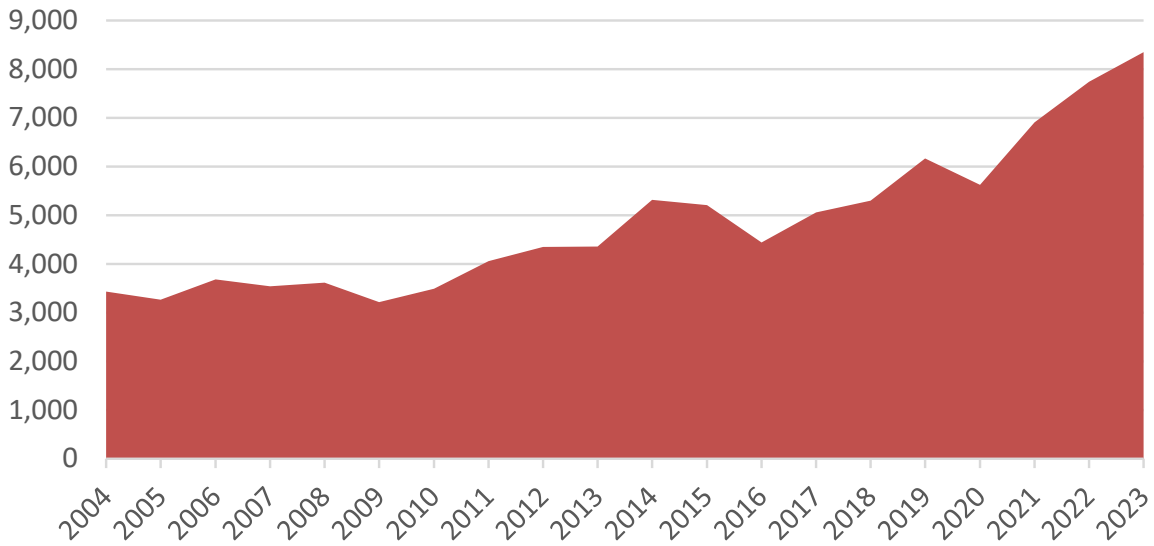
**Table 3A  
Government Collections and Receipts**

	2Q 2021	2Q 2022	1Q 2023	2Q 2023	2 Year % Chg 2Q/2021 - 2Q/2023	1 Year % Chg 2Q/2022 - 2Q/2023	Qtrly % Chg 1Q/2023 - 2Q/2023
<b>Total Taxable Sales (\$000)</b>	690,515	773,869	795,915	834,863	20.90	7.88	4.89
<b>Total Retail Sales (\$000)</b>	412,326	443,224	427,824	448,668	8.81	1.23	4.87
Auto Dealers and Parts	25,874	27,654	25,442	28,211	9.03	2.01	10.88
Gasoline Stations	16,392	20,301	19,954	20,019	22.13	-1.39	0.33
Home Furniture and Furnishings	9,995	9,335	8,585	8,890	-11.06	-4.77	3.55
Electronic and Appliance Stores	-4,821	20,552	20,779	25,275	-624.27	22.98	21.64
Building Material & Garden	86,871	99,438	68,578	88,930	2.37	-10.57	29.68
Grocery and Food Stores	5,136	5,317	6,533	5,756	12.07	8.26	-11.89
Liquor Stores	5,898	6,430	6,582	6,598	11.87	2.61	0.24
Clothing and Shoe Stores	14,384	13,853	15,204	13,584	-5.56	-1.94	-10.66
Department Stores	8,427	9,015	10,522	8,235	-2.28	-8.65	-21.74
General Merchandise Stores	41,953	41,666	68,918	47,341	12.84	13.62	-31.31
Miscellaneous Retail	36,412	27,240	27,220	26,754	-26.52	-1.78	-1.71
Lodging Services	15,740	18,802	11,439	17,741	12.71	-5.64	55.09
Eating and Drinking Places	59,643	63,336	62,698	67,965	13.95	7.31	8.40
Automobile Sales	90,417	80,278	75,363	83,362	-7.80	3.84	10.61

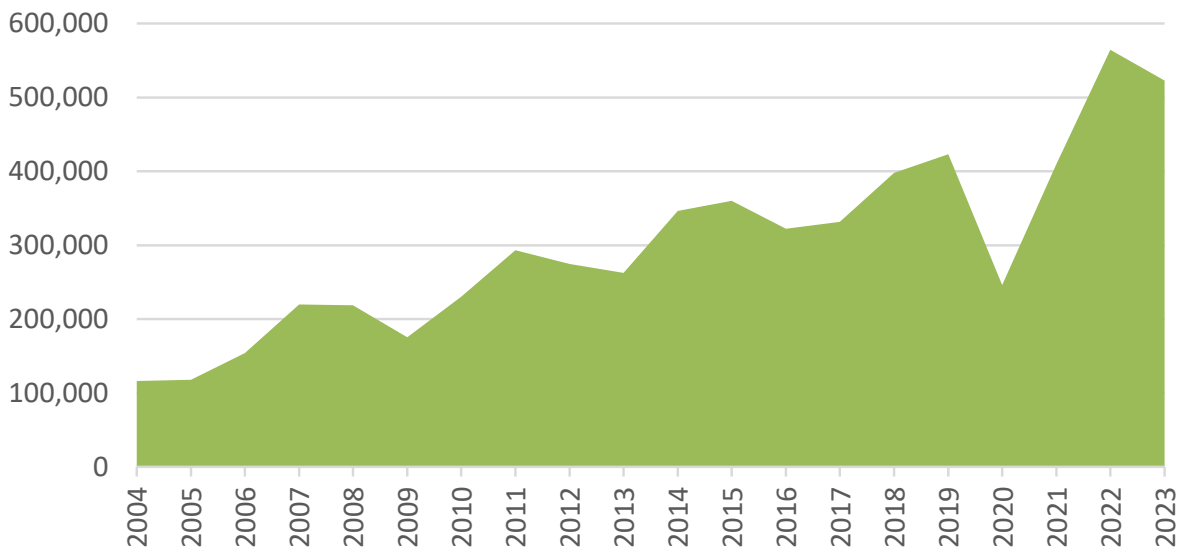
Source: WCBEA analysis from Wyoming Department of Revenue.



General Purpose Tax Receipts,  
Q2 2004 - Q2 2023



Lodging Tax Receipts,  
Q2 2004 - Q2 2023



## Financial Sector

Table 4 provides information on credit unions and commercial banks in Laramie County.

WCBEA reports data from the National Credit Union Administration for credit unions that are headquartered in Cheyenne, Wyoming. The data available for each credit union summarize the financial activity of multiple credit union branches/locations, if more than one location exists.

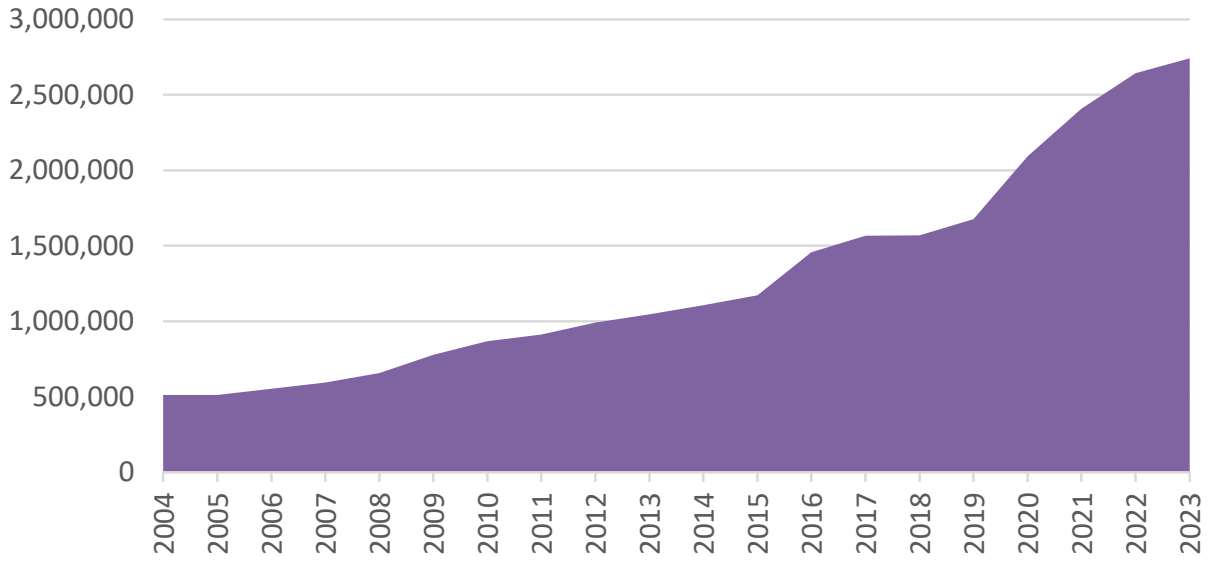
Deposits to and loans from Laramie County credit unions increased from the second quarter of 2022 to the second quarter of 2023. Credit union deposits grew by 9.7 percent over the last year and 0.8 percent from the first quarter of 2023 to the second quarter of 2023. The value of loans made by Laramie County credit unions increased by 2.8 percent over the year and increased 0.2 percent over the quarter. The total value of loans made by Laramie County credit unions that were delinquent in repayment increased 79.7 percent over the year and increased 23.9 percent over the quarter. The rise in delinquent payments is putting a damper on net incomes, which have fallen 38.5 percent from this time last year.

Data on total deposits in all FDIC-insured institutions (commercial banks) in Laramie County are available only on an annual basis and were updated for Third Quarter 2022 Economic Indicators report. Total deposits in commercial banks were up 46.5 percent from 2019, up 24.5 percent from 2020, and up 8.9 percent over the last year.

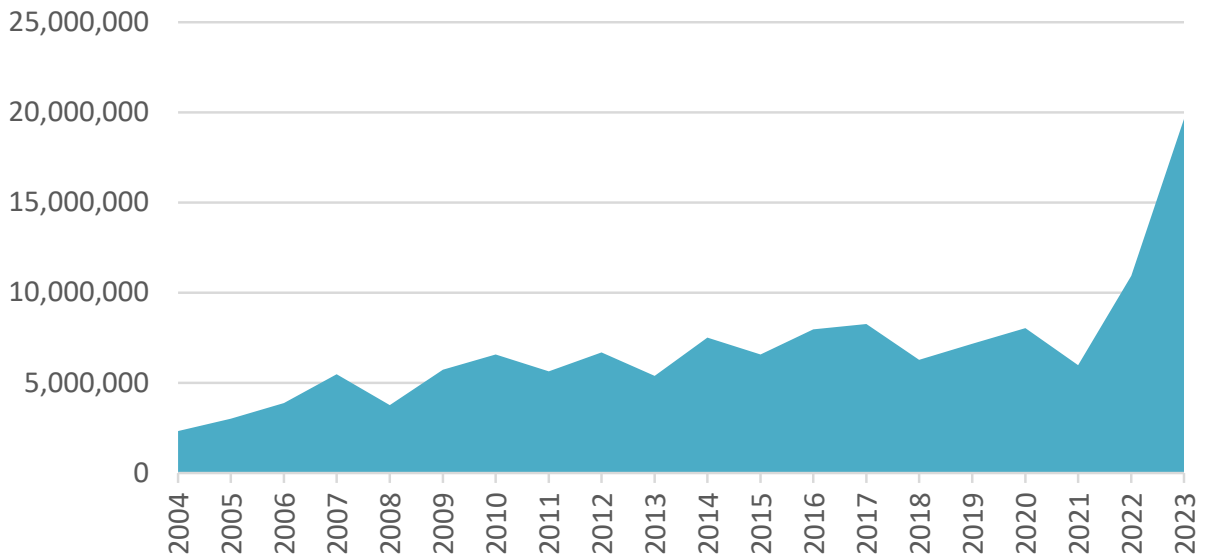
Table 4B shows commercial banks, their total deposits, and their market share. This table is updated annually. The largest bank in Laramie County is Wells Fargo Bank with \$453,737,000 in deposits, representing a 16.9 percent market share. Wells Fargo Bank's deposits fell over 100,000,000 in the last year. US Bank more than doubled their deposits over the last year. The five largest banks together have a 63.5 percent share of the market. That is, these five largest banks taken together hold 63.5 percent of all deposits in Laramie County commercial banks.

In July 2020, we began tracking data on commercial banks chartered in Wyoming and operating in Laramie County to help approximate the health of financial institutions outside of credit unions. While this data omits larger banks, like Wells Fargo and US Bank, it gives a better idea of Wyoming-specific commercial banks and how they are operating in Laramie County. That information is gathered in Table 4A.

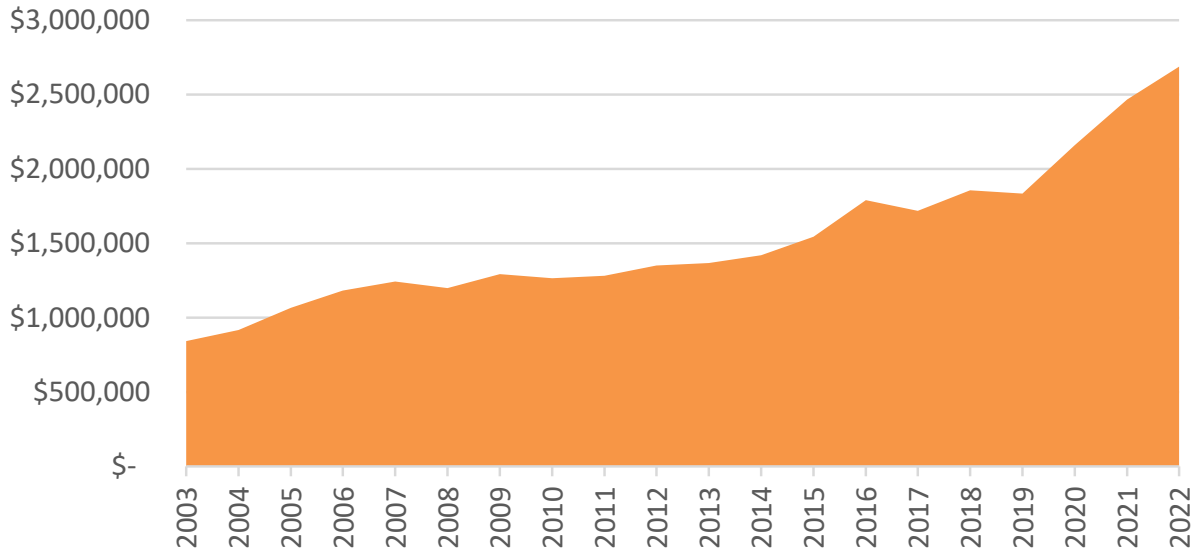
Total Deposits in Cheyenne Area Credit Unions,  
Q2 2004 - Q2 2023



Total Value of Delinquent Loans in Cheyenne Area  
Credit Unions, Q2 2004 - Q2 2023



## Total Deposits in Laramie County Banks, 2003-2022



**Table 4  
BANKING**

	2Q 2021	2Q 2022	1Q 2023	2Q 2023	2 Year % Chg 2Q/2021 - 2Q/2023	1 Year % Chg 2Q/2022 - 2Q/2023	Qtrly % Chg 1Q/2023 - 2Q/2023
<b>Credit Union Data</b>							
Deposits (\$000)	\$ 2,092,318	\$ 2,408,670	\$ 2,621,952	\$ 2,643,301	26.33	9.74	0.81
Loans (\$000)	\$ 2,702,194	\$ 3,158,765	\$ 3,240,779	\$ 3,246,584	20.15	2.78	0.18
Net Income YTD (\$)	\$ 10,379,086	\$ 10,578,404	\$ 2,390,863	\$ 6,510,619	-37.27	-38.45	172.31
Delinquencies (\$)	\$ 5,982,758	\$ 10,930,472	\$ 15,852,170	\$ 19,643,669	228.34	79.71	23.92
Memberships	172,769	197,758	208,309	206,081	19.28	4.21	-1.07
	FY 2019	FY 2020	FY 2021	FY 2022	3 Year % Chg FY 2019 - FY 2022	2 Year % Chg FY 2020 - FY 2022	1 Year % Chg FY 2021 - FY 2022
<b>Banking Data</b>							
Deposits (\$000) <sup>1</sup>	\$ 1,835,079	\$ 2,159,853	\$ 2,467,450	\$ 2,687,908	46.47	24.45	8.93

Sources: WCBEA from National Credit Union Administration data and Federal Deposit Insurance Corporation.

Notes: <sup>1</sup>Federal Deposit Insurance Corporation (FDIC) Survey of Deposits (SOD). Data are available on an annual basis and represent deposits on June 30 of each year.

**Table 4A  
Commercial Banking**

	2Q 2021	2Q 2022	1Q 2023	2Q 2023	2 Year % Chg 2Q/2021 - 2Q/2023	1 Year % Chg 2Q/2022 - 2Q/2023	Qtrly % Chg 1Q/2023 - 2Q/2023
<b>Commercial Banks</b>							
Earning Assets (\$000)	\$ 927,766	\$1,031,118	\$1,069,284	\$1,042,167	12.33	1.07	-2.54
Deposits (\$000)	\$ 909,727	\$1,008,998	\$1,014,500	\$ 963,054	5.86	-4.55	-5.07
Net Income YTD (\$000)	\$ 11,038	\$ 6,548	\$ 3,654	\$ 7,755	-29.74	18.43	112.23

Source: Federal Financial Institutions Examination Council

**Table 4B**  
**BANKING DEPOSIT MARKET SHARE**  
**LARAMIE COUNTY INSTITUTIONS**  
**as of June 30, 2022**

Institution Name	State (Hqtrd)	No. of Branches Inside of Laramie County	Deposits in Laramie County (000s)	Institution Market Share	Cumulative Market Share
Wells Fargo Bank, National Association	SD	2	\$ 453,737	16.9%	16.9%
US Bank National Association	OH	2	\$ 370,390	13.8%	30.7%
ANB Bank	CO	2	\$ 326,739	12.2%	42.8%
First Interstate Bank	MT	2	\$ 285,564	10.6%	53.4%
Wyoming Bank & Trust	WY	2	\$ 269,320	10.0%	63.5%
Jonah Bank of Wyoming	WY	2	\$ 188,824	7.0%	70.5%
Firstier Bank	NE	2	\$ 123,782	4.6%	75.1%
Bank of the West	CA	2	\$ 122,452	4.6%	79.6%
Pinnacle Bank - Wyoming	WY	2	\$ 89,719	3.3%	83.0%
Banner Capital Bank	NE	1	\$ 87,344	3.2%	86.2%
Platte Valley Bank	WY	2	\$ 85,954	3.2%	89.4%
First National Bank of Omaha	NE	2	\$ 74,585	2.8%	92.2%
Riverstone Bank	NE	2	\$ 62,991	2.3%	94.5%
Points West Community Bank	CO	1	\$ 42,175	1.6%	96.1%
Cheyenne State Bank	WY	1	\$ 42,079	1.6%	97.7%
Farmers State Bank	WY	1	\$ 29,564	1.1%	98.8%
JP Morgan Chase Bank, National Association	OH	1	\$ 24,618	0.9%	99.7%
Central Bank and Trust	WY	1	\$ 8,071	0.3%	100.0%
All Institutions			\$ 2,687,908	100.0%	

Source: FDIC Deposit Market Share Report. 2022 data represent 18 institutions and 30 branch banks.

Note: Banking data reflect deposits as of June 30, 2022.

## Residential and Commercial Construction

Tables 5 and 5A present data for new residential and commercial construction in Laramie County and the city of Cheyenne.

In Cheyenne, the number of single-family residential building permits issued decreased over the year and increased over the quarter. The number of permits decreased from 62 in the second quarter of 2022 to 28 in the second quarter of 2023(-54.8%). The number of permits issued over the quarter increased from 12 in the first quarter of 2023 to 28 in the second quarter of 2023(+133%).

Outside Cheyenne, the number of single-family residential building permits issued decreased over the year and increased over the quarter. The number of permits issued fell from 66 in the second quarter of 2022 to 27 in the second quarter of 2023(-59.1%). The number of permits issued increased from 20 in the first quarter of 2023 to 27 in the second quarter of 2023(+35%). The number of single-family homes being built in the county and city combined are down from years past largely due to increased interest rates, leading to a cooling housing market.

In Cheyenne, the major construction projects included the new Les Schwab Tire Center, new Adore Me Spa, and new Wyoming Horse Racing venue. In the county, we saw a couple new storage facilities, a new transmission line for solar power, and a new crude oil terminal at Roaring Forks.

**Table 5  
Construction**

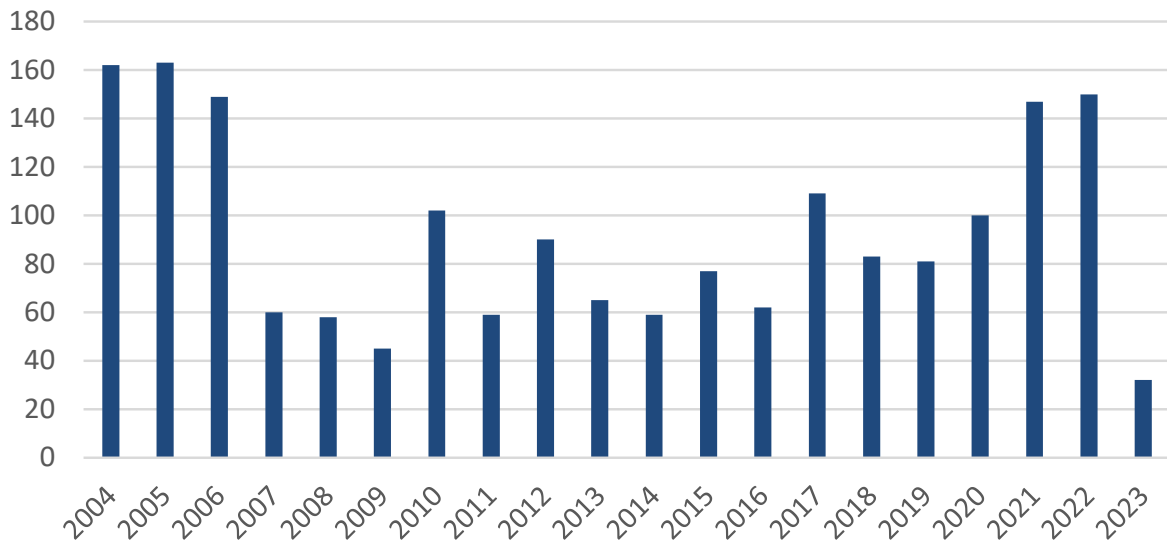
	2Q 2021	2Q 2022	1Q 2023	2Q 2023	2 Year % Chg 2Q/2021 - 2Q/2023	1 Year % Chg 2Q/2022 - 2Q/2023	Qtrly % Chg 1Q/2023 - 2Q/2023
<b>Construction</b>							
Total Single-Family Bldg Permits - City	50	62	12	28	-44.00	-54.84	133.33
Total Single-Family Bldg Permits - Rural	73	66	20	27	-63.01	-59.09	35.00
Avg Monthly Building permits (All Construction) - City <sup>1</sup>	247	223	212	238	-3.64	6.73	12.26
Avg Monthly Septic Permits - Rural	31	26	16	18	-41.94	-30.77	12.50
Avg Monthly Value of Authorized Construction - City (\$000)	\$ 88,424	\$ 20,581	\$ 15,946	\$ 12,347	-86.04	-40.01	-22.57
Avg Monthly Value New Residential Construction - City (\$000)	\$ 4,812	\$ 5,992	\$ 1,062	\$ 2,494	-48.17	-58.38	134.84



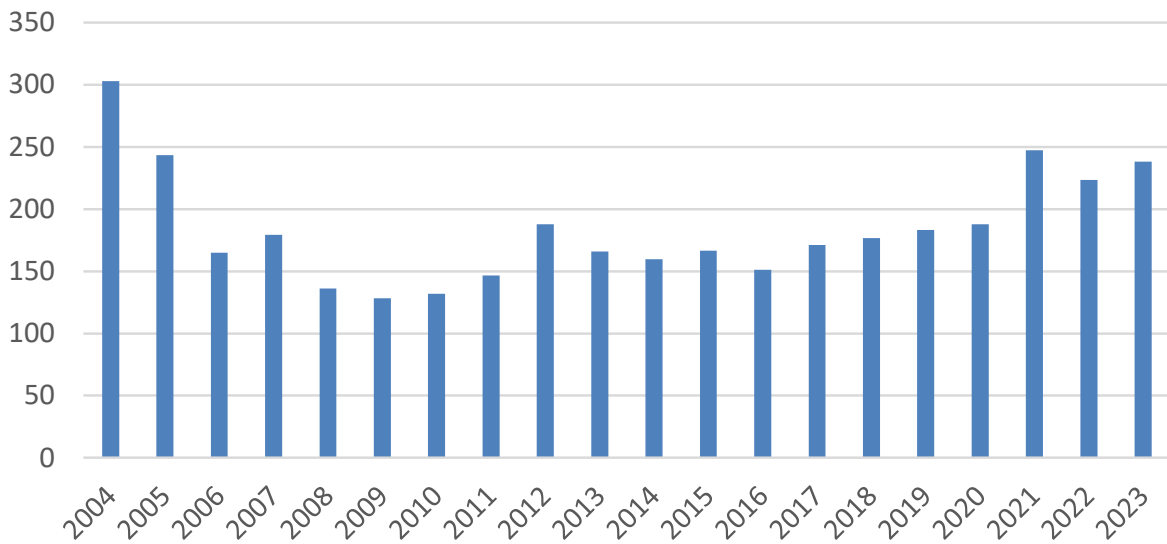
Table 5A  
**New Residential Construction**  
 Number of Permitted Units  
 Laramie County - City and Rural

2018													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	20	19	44	31	62	32	24	22	28	30	28	28	368
Manufactured	0	0	0	0	1	0	0	10	0	1	2	0	14
Duplex	0	0	0	0	0	0	0	0	8	0	0	0	8
Tri & Four Plex	0	9	0	0	0	24	0	12	15	24	4	0	88
Multi-family	12	0	0	0	0	0	0	0	25	57	72	0	166
<b>Total</b>	<b>32</b>	<b>28</b>	<b>44</b>	<b>31</b>	<b>63</b>	<b>56</b>	<b>24</b>	<b>44</b>	<b>76</b>	<b>112</b>	<b>106</b>	<b>28</b>	<b>644</b>
2019													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	19	32	30	30	45	33	29	51	30	33	29	22	383
Manufactured	1	0	3	2	3	0	0	0	0	0	0	0	9
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	0	0	0	0	0	0	0	0	16	8	0	0	24
Multi-family	0	0	0	6	0	0	0	0	16	0	0	0	22
<b>Total</b>	<b>20</b>	<b>32</b>	<b>33</b>	<b>38</b>	<b>48</b>	<b>33</b>	<b>29</b>	<b>51</b>	<b>62</b>	<b>41</b>	<b>29</b>	<b>22</b>	<b>438</b>
2020													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	35	27	38	30	36	35	51	35	68	27	35	35	452
Manufactured	2	0	0	1	4	6	1	2	1	2	0	0	19
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	0	16	0	0	0	0	0	0	0	0	0	0	16
Multi-family	16	0	0	0	0	0	0	0	0	0	0	60	76
<b>Total</b>	<b>53</b>	<b>43</b>	<b>38</b>	<b>31</b>	<b>40</b>	<b>41</b>	<b>52</b>	<b>37</b>	<b>69</b>	<b>29</b>	<b>35</b>	<b>95</b>	<b>563</b>
2021													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	44	56	47	47	32	44	37	36	39	47	39	38	506
Manufactured	3	1	3	1	1	3	3	1	10	1	2	1	30
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	0	0	0	0	0	0	0	0	0	0	0	0	0
Multi-family	0	0	0	0	0	0	0	96	0	0	0	0	96
<b>Total</b>	<b>47</b>	<b>57</b>	<b>50</b>	<b>48</b>	<b>33</b>	<b>47</b>	<b>40</b>	<b>133</b>	<b>49</b>	<b>48</b>	<b>41</b>	<b>39</b>	<b>632</b>
2022													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	38	64	48	41	48	39	28	12	20	17	8	9	372
Manufactured	0	0	2	2	5	3	2	4	8	11	0	0	37
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	0	40	0	0	0	0	16	88	0	0	0	0	144
Multi-family	0	0	0	0	0	0	84	112	24	48	0	0	268
<b>Total</b>	<b>38</b>	<b>104</b>	<b>50</b>	<b>43</b>	<b>53</b>	<b>42</b>	<b>130</b>	<b>216</b>	<b>52</b>	<b>76</b>	<b>8</b>	<b>9</b>	<b>821</b>
2023													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	5	14	13	20	21	14	-	-	-	-	-	-	87
Manufactured	1	0	6	3	0	0	-	-	-	-	-	-	10
Duplex	0	0	0	0	0	0	-	-	-	-	-	-	0
Tri & Four Plex	0	0	32	0	0	0	-	-	-	-	-	-	32
Multi-family	0	0	0	0	0	0	-	-	-	-	-	-	0
<b>Total</b>	<b>6</b>	<b>14</b>	<b>51</b>	<b>23</b>	<b>21</b>	<b>14</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>129</b>

Laramie County Single Family Permits,  
Q2 2004 - Q2 2023



Cheyenne Average Monthly Construction  
Permits, Q2 2004 - Q2 2023



## Commercial Property Vacancies

By the end of the second quarter of 2023, there were 89 active properties on the local commercial real estate market, a 12.7 percent increase from the first quarter of 2023 and a 29.0 percent increase from one year ago. During the quarter, the number of all types of spaces (Office, Retail, and Warehouse) increased. The number of office spaces increased from 21 to 29, the number of retail spaces increased from 38 to 41, and the number of warehouses increased from 18 to 19.

From the first quarter of 2023 to the second quarter of 2023, the number of available warehousing units for sale and/or lease increased 5.5 percent (+1 unit), but the total available square footage decreased 36.3 percent due to two large (over 50,000 sf) warehouses leaving the market. The average lease rate decreased slightly to \$10.73/sf at the end of the second quarter. Total vacant square footage ended the quarter at 256,015 sf, down from 401,810 sf at the end of the first quarter of 2023. The square footage of available warehouse space tends to fluctuate more than office or retail space due to the large size of the properties.

The number of available retail properties for sale and/or lease increased 7.9 percent (+3 units) over the quarter and the total available square footage decreased 5.5 percent. The total amount of vacant retail space ended the quarter at 274,169 sf, decreasing from 289,998 sf at the end of the first quarter of 2023. This discrepancy was caused by a large space (the former Dillard's) in the mall being filled by an appliance/mattress store. Vacancy in the Frontier Mall decreased from 22.7 percent during the first quarter of 2023 to 10.3 percent in the second quarter of 2023. There were 16 vacancies, including the Frontier Nine Theatres which was listed separately based on its size. The Holiday Home Plaza on Nationway had no vacancies. The Cheyenne Shopping Plaza on east Lincolnway had two vacancies. The Dell Range Marketplace had one vacancy. The Rue Terre Mall had two vacancies and a third vacant space will open up in the future with Bed, Bath, and Beyond leaving.

The number of available office properties increased 38.1 percent (+8 units) over the quarter and the total square footage increased 32.7 percent over the quarter. Total vacant office space by the quarter's end increased to 194,533 sf from 146,635 sf in the first quarter of 2023.

The number of medical spaces available for sale or lease during the first quarter of 2023 decreased from 2 to 1.

NOTE: For a complete listing of available commercial properties in the Greater Cheyenne area and discussion of changes in the commercial building market over the first quarter of 2023, please see the Wyoming Center for Economic Analysis @ LCCC's homepage ([www.wyomingeconomicdata.com](http://www.wyomingeconomicdata.com)) and click on Commercial Property Opportunities.

Table 6. Commercial Property for Sale and Lease, Cheyenne, 2020-2023

<b>Summary Table</b>				
<b>Commercial Property for Sale or Lease</b>				
<b>Updated: 06/30/2023</b>				
<b>Property Type</b>	<b># Properties</b>	<b>Square Footage</b>	<b>Avg Lease Rate</b>	<b>Min/Max Rate</b>
<b>Third Quarter 2020</b>				
Warehouse	19	587,978	\$7.60	6.25 - 8.50
Retail	58	447,840	\$14.78	8.00 - 23.50
Office Space	35	166,962	\$15.35	11.00 - 21.00
<b>Fourth Quarter 2020</b>				
Warehouse	23	643,145	\$8.57	6.75 - 12.00
Retail	48	451,081	\$14.75	4.99 - 23.50
Office Space	42	214,915	\$14.07	8.00 - 21.00
<b>First Quarter 2021</b>				
Warehouse	20	414,847	\$8.36	5.00 - 12.00
Retail	40	413,042	\$15.50	4.99 - 23.50
Office Space	35	200,183	\$14.35	7.00 - 21.00
<b>Second Quarter 2021</b>				
Warehouse	25	474,551	\$8.60	5.00 - 12.00
Retail	43	430,832	\$13.08	6.95 - 22.00
Office Space	30	243,400	\$14.55	12.00 - 18.00
<b>Third Quarter 2021</b>				
Warehouse	21	452,740	\$8.82	6.95 - 12.00
Retail	38	358,900	\$13.93	7.95 - 19.00
Office Space	31	229,380	\$14.51	12.00 - 19.00
<b>Fourth Quarter 2021</b>				
Warehouse	21	532,031	\$10.92	8.50 - 12.00
Retail	30	303,918	\$13.89	7.95 - 19.00
Office Space	32	182,278	\$13.97	10.20 - 19.00
<b>First Quarter 2022</b>				
Warehouse	15	466,936	\$10.70	8.50 - 12.00
Retail	24	287,618	\$13.65	7.95 - 22.00
Office Space	26	146,744	\$13.87	9.00 - 19.00
<b>Second Quarter 2022</b>				
Warehouse	10	252,781	\$12.00	12.00 - 12.00
Retail	34	248,521	\$16.50	9.00 - 22.00
Office Space	25	165,624	\$15.30	9.95 - 20.00
<b>Third Quarter 2022</b>				
Warehouse	11	172,300	\$12.00	12.00 - 12.00
Retail	36	234,466	\$15.26	8.00 - 22.00
Office Space	26	204,371	\$15.68	9.95 - 19.00
<b>Fourth Quarter 2022</b>				
Warehouse	14	328,371	\$8.71	5.00 - 12.00
Retail	40	287,955	\$12.78	8.00 - 22.00
Office Space	28	200,992	\$16.75	9.95 - 22.00
<b>First Quarter 2023</b>				
Warehouse	18	401,810	\$10.89	7.50-17.50
Retail	38	289,998	\$13.71	8.00 - 22.00
Office Space	21	146,635	\$14.73	9.95 - 19.00
<b>Second Quarter 2023</b>				
Warehouse	19	256,015	\$10.73	6.00 - 17.00
Retail	41	274,169	\$17.32	8.00 - 30.00
Office Space	29	194,533	\$15.52	9.95 - 19.50

Source: WCBEA from Laramie County Assessor property database.

## Residential Housing Market

Table 7 provides data on the local residential housing market, both city and rural areas.

The housing market in Cheyenne and Laramie County is offering more homes and seeing housing prices cool off. The Cheyenne Board of Realtors reported a 25.9 percent increase in the supply of homes for sale in the city of Cheyenne and a 162 percent increase in the supply of homes for sale in the rural part of Laramie County from the second quarter of 2022 to the second quarter of 2023. Over the last year, the supply of homes for sale increased in the city of Cheyenne, from a monthly average of 139 units for sale in the second quarter of 2022 to a monthly average of 175 units for sale in the second quarter of 2023. In rural Laramie County, there was a sharp increase in the supply of homes for sale over the last year, from a monthly average of 51 in the second quarter of 2022 to a monthly average of 134 in the second quarter of 2023.

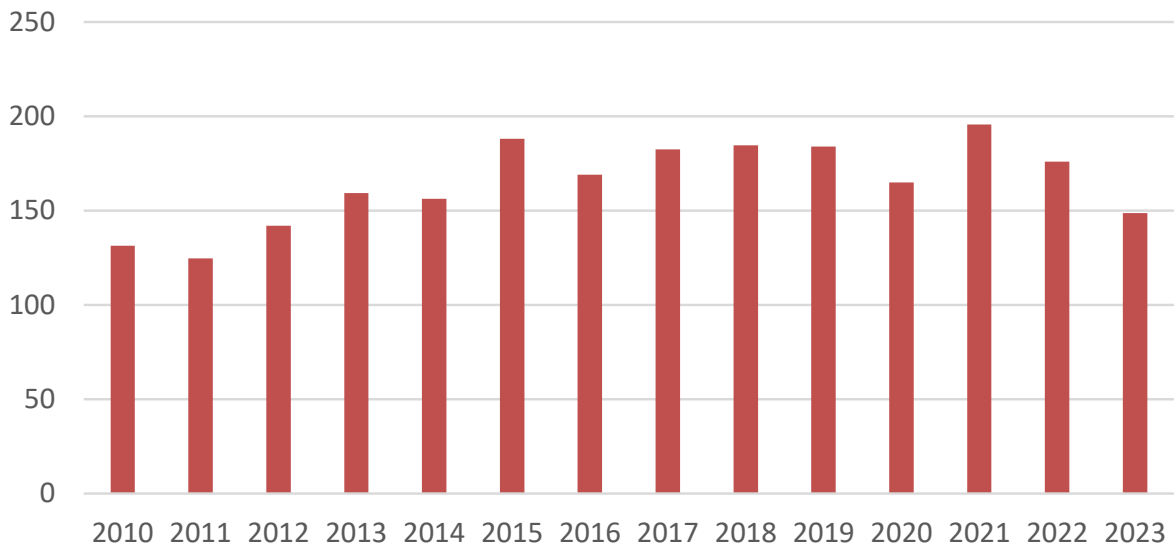
The average sales price for homes in the city of Cheyenne rose over the year and over the quarter. The average sales price was \$382,520 during the second quarter of 2023, up from \$372,979 in the second quarter of 2022(+2.6%) and up from \$350,255 in the first quarter of 2023(+9.2%).

The average sales price for homes in rural Laramie County decreased over the year and over the quarter. The average sales price was \$546,496, down from \$618,053 in the second quarter of 2022(-11.6%) and down from \$579,681 in the first quarter of 2023(-5.7%).

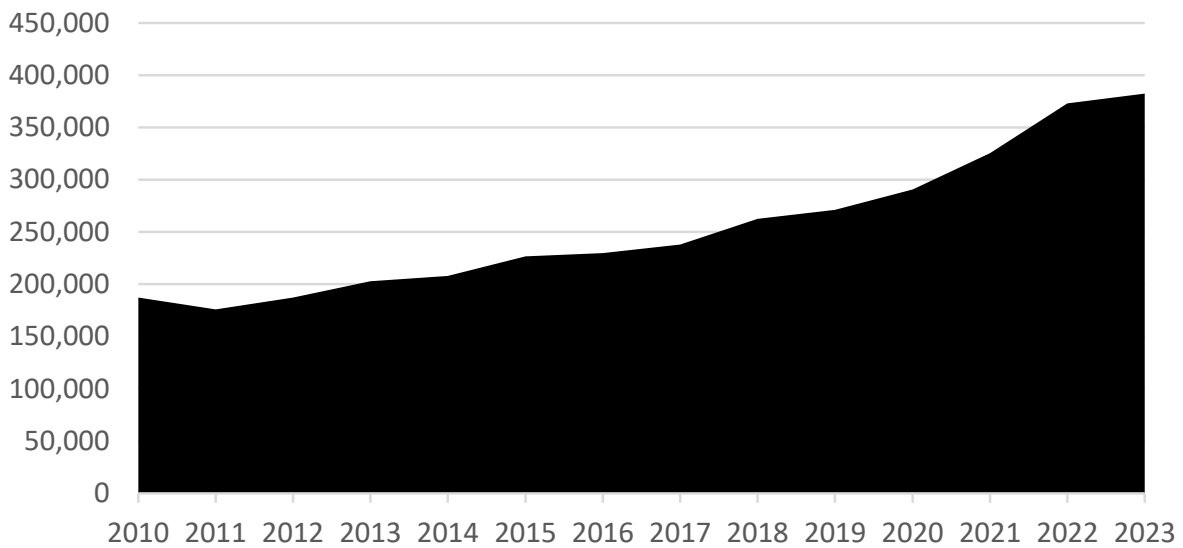
The number of townhouses and condominiums available for sale increased over the year and over the quarter. From the second quarter of 2022 to the second quarter of 2023, the average number of condos and townhouses for sale increased from 17 to 32. From the first quarter of 2023 to the second quarter of 2023, the average number of townhouses and condos for sale increased from 26 to 32.

The average sales price for townhouses and condos increased over the year and over the quarter. From the second quarter of 2022 to the second quarter of 2023, the average sales price increased from \$319,879 to \$321,122(+0.4%). From the first quarter of 2023 to the second quarter of 2023, the average sales price increased from \$305,770 to \$321,122(+5.0%).

Average Monthly Residentials Sold,  
Q2 2010 - Q2 2023



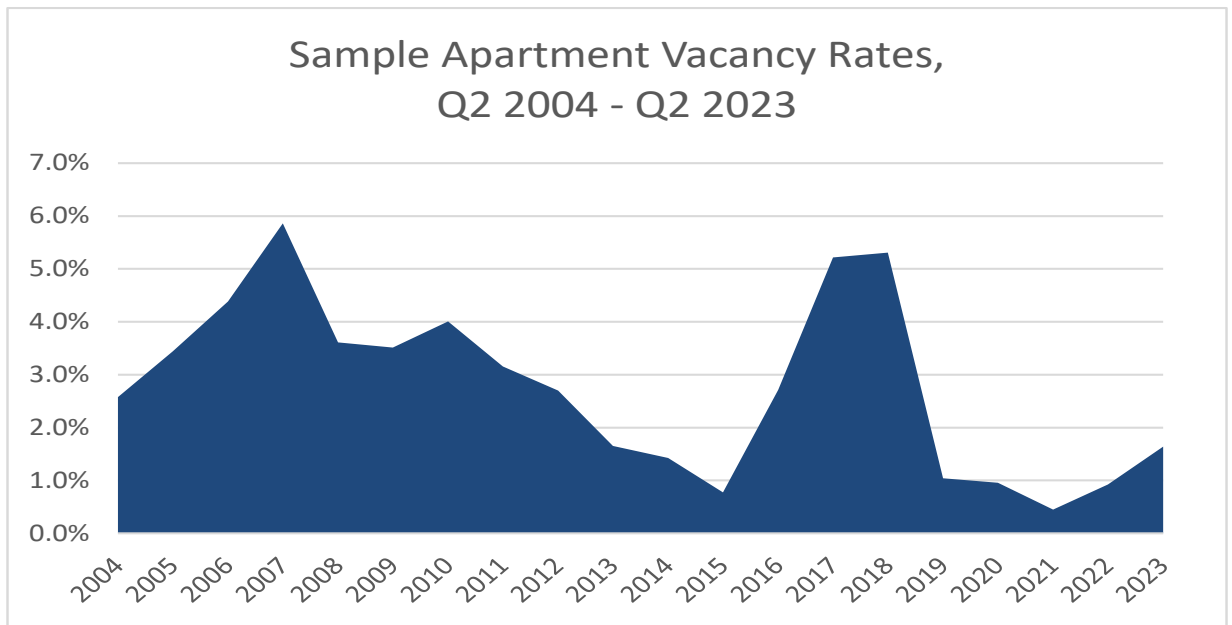
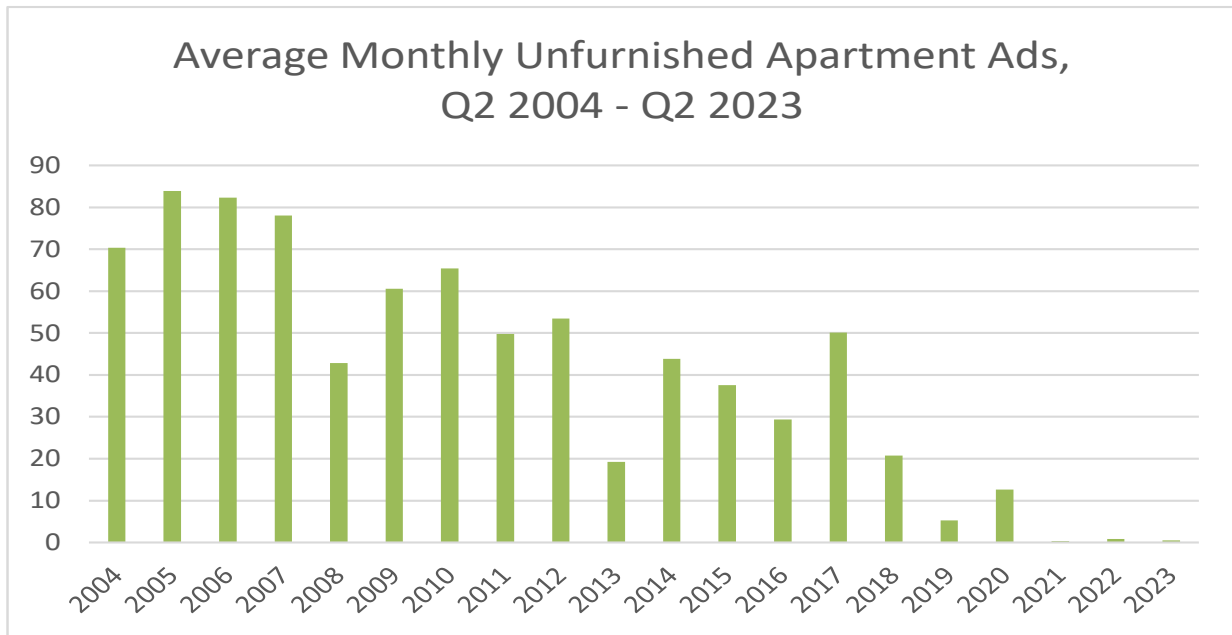
Cheyenne Average Home Price,  
Q2 2010 - Q2 2023



## Apartment Vacancies

The vacancy rate in sampled apartments rose over the year and over the quarter. From the second quarter of 2022 to the second quarter of 2023, the vacancy rate fell rose from 0.9 percent to 1.6 percent. From the first quarter of 2023 to the second quarter of 2023, the vacancy rate rose from 1.3 percent to 1.6 percent.

Table 7 below presents the above data.



**Table 7  
Residential Housing Market**

	2Q 2021	2Q 2022	1Q 2023	2Q 2023	2 Year % Chg 2Q/2021 - 2Q/2023	1 Year % Chg 2Q/2022 - 2Q/2023	Qtrly % Chg 1Q/2023 - 2Q/2023
<b>Cheyenne Board of Realtors</b>							
Avg Monthly Residentials Sold	196	176	102	149	-24.0	-15.3	46.1
<b>City</b>							
Avg Monthly Units For Sale	72	139	163	175	143.1	25.9	7.4
Avg Sale Price (\$)	\$325,283	\$372,979	\$350,255	\$382,520	17.6	2.6	9.2
Avg Days on Market <sup>4</sup>	16	12	42	32	100.0	166.7	-23.8
<b>Rural</b>							
Avg Monthly Units For Sale	31	51	124	134	332.3	162.7	8.1
Avg Sale Price (\$)	\$514,042	\$618,053	\$579,681	\$546,496	6.3	-11.6	-5.7
Avg Days on Market	27	30	58	60	122.2	100.0	3.4
<b>Vacancies<sup>5</sup></b>							
Avg Monthly Furnished Apartments	0	1	0	0	-	-	-
Avg Monthly Unfurnished Apartments	0	1	0	1	-	-	-
Avg Monthly Homes and Duplexes	0	0	0	0	-	-	-
Avg Monthly Mobile Homes	1	1	1	1	0.0	0.0	0.0
Sampled Apartments Vacancy Rate <sup>6</sup>	0.4%	0.9%	1.3%	1.6%	300.0	77.8	23.1



## Demographics and Tourism

The following tables provide data on current demographic and tourism trends within Laramie County. Table 8 presents information on human and social services and school enrollments in Laramie County and Table 9 presents tourism indicators.

The average number of people sheltered at the safehouse rose over the year and fell over the quarter. From the second quarter of 2022 to the second quarter of 2023, the monthly average number of people sheltered increased from 46 to 56(+21.7%). Over the quarter, the monthly average decreased from 62 to 56(-9.7%).

The number of Temporary Assistance for Needy Families (TANF) distributions increased over the year and fell over the quarter. The number rose from 81 in the second quarter of 2022 to 90 in the second quarter 2023(+11.1%).

Local tourism numbers were mixed, but generally positive, over the last year. The Cheyenne Visitor Center saw their numbers increase from an average of 4,941 in the second quarter of 2022 to 5,304 in the second quarter of 2023(+7.4%). Trolley ridership counts(+24.1%) and I-25 visitor center counts(+6.9%) both improved over last year's numbers. The Pine Bluffs information center(-5.5%) and Old West Museum(-3.9%) saw decreases in the number of visitors. Occupancy rates at local hotels increased from 66.1 percent in the second quarter of 2022 to 69.9 percent in the second quarter of 2023.

**Table 8  
Demographics**

	2Q 2021	2Q 2022	1Q 2023	2Q 2023	2 Year % Chg 2Q/2021 - 2Q/2023	1 Year % Chg 2Q/2022 - 2Q/2023	Qtrly % Chg 1Q/2023 - 2Q/2023
<b>Human Services</b>							
Emergency Room Visits	3,026	3,130	3,054	3,271	8.1	4.5	7.1
Safehouse - # Sheltered	49	46	62	56	14.3	21.7	-9.7
DFS/TANF Distributions	81	81	93	90	11.1	11.1	-3.2
<b>School Enrollments</b>							
Laramie County School District #1	13,325	13,272	13,154	13,038	-2.2	-1.8	-0.9
Laramie County School District #2	1,030	1,044	1,063	1,067	3.6	2.2	0.4
Private Schools <sup>1</sup>	332	344	346	346	4.2	0.6	0.0
Home Schooling	570	452	452	452	-20.7	0.0	0.0
Poder Academy	255	269	285	282	10.6	4.8	-1.1
Total School Enrollment <sup>2</sup>	15,511	15,381	15,300	15,185	-2.1	-1.3	-0.8
LCCC Enrollment - FTE (Laramie County Sites)	1,652	1,791	2,659	1,773	7.3	-1.0	-33.3
LCCC Enrollment - Headcount (Laramie County)	2,298	2,770	3,843	2,562	11.5	-7.5	-33.3

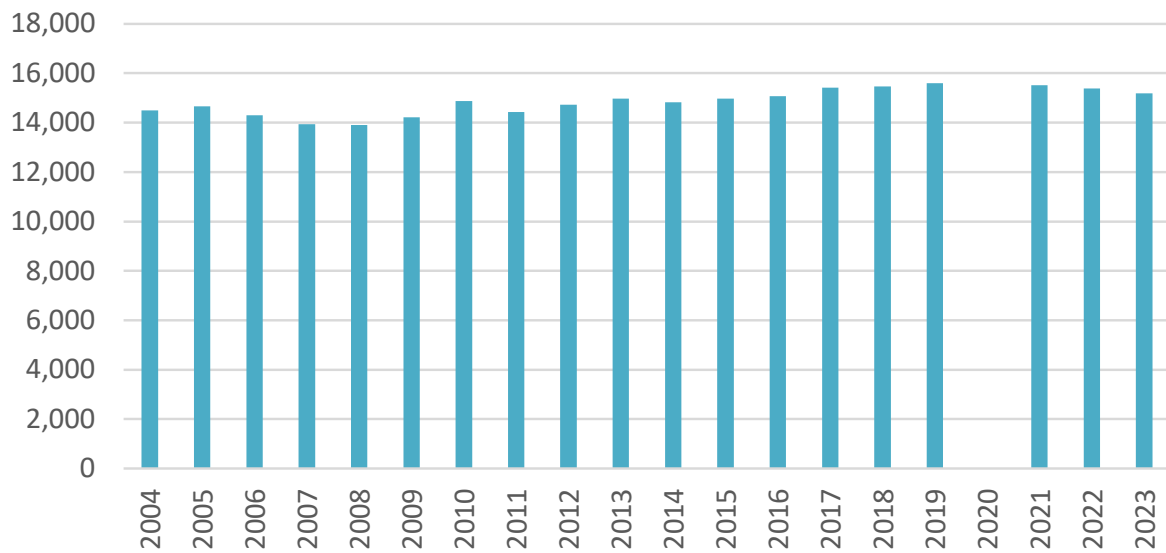
**Table 9  
Tourism**

	2Q 2021	2Q 2022	1Q 2023	2Q 2023	2 Year % Chg 2Q/2021 - 2Q/2023	1 Year % Chg 2Q/2022 - 2Q/2023	Qtrly % Chg 1Q/2023 - 2Q/2023
<b>Avg Monthly Accomodations Data</b>							
Occupancy Rate (%)	60.5%	66.1%	52.3%	69.9%	15.54	5.75	33.65
Average Room Rate	\$ 87.01	\$ 105.63	\$ 93.55	\$ 112.12	28.86	6.14	19.85
<b>Avg Monthly Visitor Data</b>							
Visit Cheyenne Walk-in Count	4,511	4,941	2,754	5,304	17.58	7.35	92.59
Trolley Ridership	349	677	442	840	140.69	24.08	90.05
Pine Bluffs Info Center	4,424	5,830	N/A	5,511	24.57	-5.47	-
I-25 State Visitor Center	9,851	7,950	1,500	8,497	-13.74	6.88	466.47
Old West Museum Paid Visitor	1,536	1,324	502	1,273	-17.12	-3.85	153.59

Average Monthly Emergency Room Visits,  
Q2 2004 - Q2 2023



Total K-12 Enrollment,  
Q2 2004 - Q2 2023



Detailed Tables

**Table 10**  
**Employment, Labor Force, and General Business Activity**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
<b>Employment</b>														
Total Civilian Labor Force (LAUS)	50,508	50,337	50,061	49,626	48,826	49,319	49,235	49,572	49,711	49,143	50,101	49,825	49,689	2022
	50,644	50,394	50,530	49,772	49,675	50,298	-	-	-	-	-	-	50,219	2023
Total Employment (LAUS)	48,657	48,493	48,390	48,099	47,457	47,772	47,829	48,072	48,182	47,431	48,380	48,054	48,068	2022
	48,525	48,426	48,542	48,160	48,290	48,802	-	-	-	-	-	-	48,458	2023
Total Employment (CES)	47,100	47,300	47,300	47,400	47,600	48,100	48,500	48,600	48,200	47,400	47,600	48,000	47,758	2022
	46,900	47,100	47,200	47,300	48,100	48,800	-	-	-	-	-	-	47,567	2023
Total Unemployment (LAUS)	1,851	1,844	1,671	1,527	1,394	1,587	1,406	1,500	1,529	1,712	1,721	1,771	1,626	2022
	2,119	1,968	1,988	1,612	1,385	1,496	-	-	-	-	-	-	1,761	2023
Unemployment Rate (LAUS)	3.7	3.7	3.3	3.1	2.9	3.2	2.9	3.0	3.1	3.5	3.4	3.6	3.3	2022
	4.2	3.9	3.9	3.2	2.8	3.0	-	-	-	-	-	-	3.5	2023
Initial Unemployment Claims	78	60	56	45	40	36	40	50	30	37	69	81	52	2022
	84	60	54	46	43	34	-	-	-	-	-	-	54	2023
Help Wanted Ads	317	484	458	786	545	454	288	447	320	266	281	328	415	2022
	325	252	321	275	485	264	-	-	-	-	-	-	320	2023
<b>General Business Activity</b>														
Auto Registrations	2,716	2,655	3,209	3,180	3,129	3,647	3,330	4,098	3,681	3,701	2,859	3,109	3,276	2022
	2,860	2,740	3,337	3,117	3,260	3,297	-	-	-	-	-	-	3,102	2023
Enplanements - CYS	839	837	1,245	1,475	1,615	1,770	1,725	1,877	1,842	1,934	2,299	2,053	1,626	2022
	1,915	1,209	1,990	0	0	0	-	-	-	-	-	-	852	2023
Retail Sales (\$)	\$ 154,183,100	\$ 121,213,700	\$ 131,849,500	\$ 148,627,700	\$ 142,008,300	\$ 152,587,800	\$ 156,811,500	\$ 176,826,900	\$ 195,072,600	\$ 158,848,200	\$ 145,270,100	\$ 141,844,100	\$ 152,095,292	2022
	\$ 155,912,600	\$ 121,862,300	\$ 150,048,900	\$ 145,793,800	\$ 145,931,500	\$ 156,952,200	-	-	-	-	-	-	\$ 146,083,550	2023
Bankruptcies	5	4	4	14	11	7	8	3	7	10	10	5	7	2022
	5	4	8	15	9	9	-	-	-	-	-	-	8	2023

\* Labor statistics are compiled from two major sources: Current Population Survey (CPS) and Current Employment Statistics (CES). Local Area Unemployment Statistics (LAUS) are estimated based on CPS data which is collected through household surveys which individuals are reported as employed, unemployed or not in the labor force. This data includes employment for both agriculture and nonagricultural industries. CES data is based on establishment records compiled through monthly surveys of nonfarm employers. Individuals who worked in more than one establishment, full or part-time, are counted each time their names appear on payrolls.

**Table 11  
Housing and Construction**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
<b>Housing</b>														
<b>Real Estate Data</b>														
Total Residential Units for Sale	101	68	88	112	212	295	348	377	386	402	378	343	259	2022
	320	297	322	322	355	348	-	-	-	-	-	-	327	2023
Total Residential Units Sold	119	135	176	162	176	190	154	152	172	158	116	90	150	2022
	89	89	128	114	151	181	-	-	-	-	-	-	125	2023
Average Residential Sold Price (City)	\$326,837	\$341,481	\$365,116	\$372,183	\$373,785	\$372,970	\$383,289	\$366,851	\$370,205	\$357,689	\$394,910	\$320,450	\$362,147	2022
	\$361,265	\$342,377	\$347,122	\$365,857	\$373,967	\$407,737	-	-	-	-	-	-	\$366,388	2023
<b>Rental Data</b>														
Furnished Apartments	0	0	0	1	1	0	0	0	1	0	0	0	0.3	2022
	0	0	0	0	0	0	-	-	-	-	-	-	0.0	2023
Unfurnished Apartments	2	3	0	2	1	0	0	0	0	0	1	0	0.8	2022
	0	1	0	1	1	0	-	-	-	-	-	-	0.5	2023
Homes & Duplexes	1	0	0	0	1	0	1	1	1	2	2	1	0.8	2022
	0	0	0	1	1	0	-	-	-	-	-	-	0.3	2023
Mobile Homes	1	1	1	2	1	1	1	2	2	2	2	2	1.5	2022
	2	1	1	1	1	1	-	-	-	-	-	-	1.2	2023
Sampled Apartments % Vacant	1.5%	1.4%	1.2%	1.0%	0.9%	0.9%	0.9%	0.5%	1.6%	1.6%	1.0%	0.9%	1.1%	2022
	0.9%	1.5%	1.3%	1.8%	1.6%	1.5%	-	-	-	-	-	-	1.4%	2023
<b>Construction</b>														
<b>City</b>														
Single-Family Permits	23	54	28	21	28	13	14	5	8	8	6	4	17.7	2022
	3	5	4	11	12	5	-	-	-	-	-	-	6.7	2023
Total Building Permits	202	235	233	208	233	229	195	266	184	259	186	158	216	2022
	215	207	215	217	249	249	-	-	-	-	-	-	225	2023
Value of Authorized Construction	\$10,001,145	\$19,426,611	\$16,014,417	\$38,208,553	\$14,133,352	\$9,400,462	\$28,733,889	\$32,710,283	\$14,610,232	\$36,581,977	\$9,610,463	\$9,152,547	\$19,881,994	2022
	\$10,623,778	\$9,592,247	\$27,620,923	\$11,196,345	\$9,412,689	\$16,432,179	-	-	-	-	-	-	\$14,146,360	2023
Residential Permit Value	\$6,074,157	\$16,130,112	\$6,688,723	\$5,868,385	\$8,387,341	\$3,721,657	\$16,945,498	\$26,693,283	\$4,429,204	\$22,676,798	\$1,739,466	\$909,488	\$10,022,009	2022
	\$680,060	\$1,402,161	\$5,165,261	\$3,171,375	\$3,143,973	\$1,276,753	-	-	-	-	-	-	\$2,473,264	2023
<b>Rural</b>														
Single-Family Permits	15	10	20	20	20	26	14	7	12	9	2	5	13.3	2022
	2	9	9	9	9	9	-	-	-	-	-	-	7.8	2023

**Table 12**  
**Human Services and School Enrollments**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
<b>Human Services</b>														
Total Emergency Room Visits	3,258	2,689	3,015	2,966	3,222	3,202	3,418	3,320	3,188	3262	3529	3362	3,203	<b>2022</b>
	3,125	2,838	3,198	3,238	3,346	3,228	-	-	-	-	-	-	3,162	<b>2023</b>
Total CRMC Admissions	776	681	804	821	860	803	751	802	739	763	808	809	785	<b>2022</b>
	835	694	721	752	938	838	-	-	-	-	-	-	796	<b>2023</b>
Safehouse - Number of People Sheltered	51	53	48	39	43	57	81	66	66	54	63	79	58	<b>2022</b>
	65	65	55	40	68	60	-	-	-	-	-	-	59	<b>2023</b>
TANF Distribution Counts	88	90	84	82	83	79	82	81	77	89	93	97	85	<b>2022</b>
	93	94	91	93	86	90	-	-	-	-	-	-	91	<b>2023</b>
<b>School Enrollments</b>														
Laramie County District #1	13,445	13,418	13,370	13,323	13,221	-	-	13,467	13,358	13,326	13321	13286	13,354	<b>2022</b>
	13,245	13,133	13,083	13,083	12,993	-	-	-	-	-	-	-	13,107	<b>2023</b>
Laramie County District #2	1,053	1,042	1,045	1,044	1,043	-	-	1,069	1,066	1,066	1057	1059	1,054	<b>2022</b>
	1,059	1,068	1,063	1,067	1,066	-	-	-	-	-	-	-	1,065	<b>2023</b>
Total School Enrollment	15,572	15,531	15,480	15,432	15,329	-	-	15,634	15,518	15,485	15475	15437	15,489	<b>2022</b>
	15,392	15,283	15,226	15,230	15,139	-	-	-	-	-	-	-	15,254	<b>2023</b>
LCCC Enrollment - FTE (Laramie County Sites)	2,536	2,536	2,536	2,536	2,536	302	302	2,739	2,739	2,739	2,739	2,739	2,248	<b>2022</b>
	2,659	2,659	2,659	2,659	2,659	-	-	-	-	-	-	-	-	<b>2023</b>
LCCC Enrollment - Headcount (Laramie County Sites)	3,771	3,771	3,771	3,771	3,771	769	769	3,798	3,798	3,798	3,798	3,798	3,282	<b>2022</b>
	3,843	3,843	3,843	3,843	3,843	-	-	-	-	-	-	-	-	<b>2023</b>

N/A - Not Available

Note: Data are not seasonally adjusted.

**Table 13  
Taxes and Tourism**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
<b>Taxes</b>														
Tax Collections - 4% State, 1% Optional, & Lodging	\$14,256,254	\$10,960,440	\$11,439,869	\$13,743,742	\$12,603,313	\$13,538,374	\$14,920,564	\$15,535,605	\$15,570,034	\$14,137,993	\$13,046,786	\$12,910,737	\$13,555,309	2022
	\$15,008,499	\$12,333,596	\$13,354,343	\$14,809,715	\$14,370,518	\$13,769,060	-	-	-	-	-	-	\$13,940,955	2023
Tax Collections - Wholesale and Retail Sales and Use Tax	\$7,950,672	\$5,669,222	\$5,959,457	\$6,882,464	\$6,797,570	\$6,564,292	\$7,566,791	\$7,511,702	\$8,117,549	\$7,156,885	\$6,417,889	\$6,853,057	\$6,953,963	2022
	\$8,329,519	\$5,875,513	\$7,052,969	\$7,960,286	\$6,494,068	\$6,829,763	-	-	-	-	-	-	\$7,090,353	2023
Tax Receipts to County Entities - 4% State & 1% Optional	\$6,147,695	\$4,700,306	\$4,910,901	\$5,893,284	\$5,384,318	\$5,731,252	\$6,312,842	\$6,374,860	\$6,594,456	\$5,958,973	\$5,533,980	\$5,542,634	\$5,757,125	2022
	\$6,459,698	\$5,290,966	\$5,729,994	\$6,355,725	\$6,143,852	\$5,852,014	-	-	-	-	-	-	\$5,972,042	2023
Tax Receipts - 1% Optional Sales and Use Tax	\$106,944	\$5,515	\$9,745	\$17,038	\$2,152,852	\$2,579,992	\$2,867,998	\$2,903,971	\$3,003,802	\$2,702,361	\$2,519,981	\$2,520,846	\$1,782,587	2022
	\$2,910,690	\$2,397,718	\$2,601,877	\$2,889,545	\$2,775,567	\$2,661,905	-	-	-	-	-	-	\$2,706,217	2023
Tax Receipts - Lodging Tax	\$123,189	\$118,333	\$114,809	\$176,727	\$145,416	\$242,209	\$257,236	\$501,916	\$242,014	\$258,945	\$162,762	\$130,173	\$206,144	2022
	\$108,212	\$119,486	\$130,239	\$159,457	\$165,067	\$198,192	-	-	-	-	-	-	\$146,776	2023
<b>Tourism</b>														
Occupancy Percentage	45.3	51.0	56.7	58.9	67.3	72.2	72.5	68.3	68.7	59.3	49.8	42.9	59.4	2022
	48.6	52.2	56.1	59.8	68.8	81.0	-	-	-	-	-	-	61.1	2023
Average Room Rate	\$85.79	\$92.08	\$91.93	\$93.92	\$103.73	\$119.25	\$187.13	\$116.91	\$106.21	\$98.25	\$91.11	\$86.23	\$106.05	2022
	\$94.61	\$92.61	\$93.44	\$98.76	\$109.84	\$127.76	-	-	-	-	-	-	\$102.84	2023
Visit Cheyenne Walk-In Count	1,669	2,648	3,073	3,501	4,643	6,680	12,962	6,754	5,720	3,936	2,628	2,616	4,736	2022
	2,413	2,283	3,566	3,725	5,734	6,453	-	-	-	-	-	-	4,029	2023
Trolley Ridership	42	398	461	551	867	613	3,928	320	684	524	301	4,184	1,073	2022
	490	227	610	490	1,480	550	-	-	-	-	-	-	641	2023
Wyoming State Museum	1,561	2,125	2,042	2,697	3,036	3,547	4,697	3,125	2,182	3,506	1,988	601	2,592	2022
	1,926	2,483	3,067	2,586	3,782	4,789	-	-	-	-	-	-	3,106	2023
I-25 State Visitor Center	1,388	1,348	2,063	2,576	5,680	15,595	17,250	12,915	12,768	4,338	1,534	1,003	6,538	2022
	1,054	1,341	2,104	2,149	7,631	15,710	-	-	-	-	-	-	4,998	2023
Old West Museum Paid Visitor	339	415	889	787	1,393	1,792	6,217	1,815	1,581	984	555	354	1,427	2022
	366	449	692	716	1,234	1,870	-	-	-	-	-	-	888	2023

## Cheyenne/Laramie County Profile

Items	Most Recent Period		Previous Period		% Change In Value
	Year	Value	Year	Value	
<b>Demography</b>					
Total Population - Cheyenne <sup>1</sup>	2021	65,051	2020	65,161	-0.2%
Total Population - Laramie County <sup>1</sup>	2021	100,863	2020	100,690	0.2%
Total Male Population <sup>1</sup>	2021	51,230	2020	51,418	-0.4%
Total Female Population <sup>1</sup>	2021	49,633	2020	49,272	0.7%
% of Population - Under 18 Years Old <sup>1</sup>	2021	22.7%	2020	23.1%	-1.7%
% of Population - 65 Years & Older <sup>1</sup>	2021	17.0%	2020	16.6%	2.4%
Median Age <sup>2</sup>	2021	37.9	2020	37.6	0.8%
% of Population - White Alone (Non-Hispanic) <sup>1</sup>	2021	77.8%	2020	78.0%	-0.3%
% of Population - Native American Alone <sup>1</sup>	2021	0.6%	2020	0.7%	-14.3%
% of Population - Hispanic or Latino <sup>1</sup>	2021	15.5%	2020	15.5%	0.0%
Households - County <sup>2</sup>	2021	43,728	2020	41,739	4.8%
Average Household Size - County <sup>2</sup>	2021	2.27	2020	2.41	-5.8%
Households - Cheyenne <sup>3</sup>	2021	27,344	2020	27,344	0.0%
% of Households (HH) Headed by Married Couples <sup>2</sup>	2021	48.0%	2020	50.0%	-4.0%
% of HH Headed by Single Female (w/own children <18 yrs.) <sup>2</sup>	2021	5.1%	2020	4.1%	24.4%
<b>Weather &amp; Geography</b>					
Total Area (sq. miles) <sup>4</sup>	2010	2,686	-	-	-
Total Area (sq. miles) <sup>11</sup> - Cheyenne	2022	36.53	2021	34.29	6.5%
Water Area (sq. miles)	2000	1.6	-	-	-
Elevation (ft.) <sup>5</sup>	2010	6,062	-	-	-
Avg Max Temperature (F) - Cheyenne <sup>5</sup>	1991 - 20	59.2	1981 - 10	58.6	1.0%
Avg Min Temperature (F) - Cheyenne <sup>5</sup>	1991 - 20	34.6	1981 - 10	33.9	2.1%
Average Annual Precipitation (inches) - Cheyenne <sup>5</sup>	1991 - 20	15.4	1981 - 10	15.9	-3.3%
Average Daily Wind Speed (mph) <sup>5</sup>	2001-11	11.8	1996 - 06	12.4	-4.8%
<b>Crime &amp; Law Enforcement<sup>6</sup></b>					
Crimes	2021	6,468	2020	3,908	65.5%
Crimes per 10,000 Persons	2021	641.3	2020	388.1	65.2%
Homicides per 10,000 Persons	2021	0.3	2020	0.3	0.0%
Rapes per 10,000 Persons	2021	5.1	2020	4.3	18.6%
Robberies per 10,000 Persons	2021	2.8	2020	2.9	-3.4%
Aggravated Assaults per 10,000 Persons	2021	18.1	2020	25.3	-28.5%
Burglaries per 10,000 Persons	2021	45.1	2020	27.1	66.4%
Larcenies & Thefts per 10,000 Persons	2021	205.2	2020	203.1	1.0%
Motor Vehicle Thefts per 10,000 Persons	2021	53.2	2020	29.7	79.1%
<b>Education</b>					
% of Pop. (25 yrs. & older) with High School Diploma or higher <sup>2</sup>	2021	92.8%	2020	94.1%	-1.4%
% of Pop. (25 yrs. & older) with Bachelor's Degree or higher <sup>2</sup>	2021	30.7%	2020	30.2%	1.7%
Student-Teacher Ratio in LCSD #1 <sup>7</sup>	2021-22	13.6	2020-21	13.2	3.0%
Student-Teacher Ratio in LCSD #2 <sup>7</sup>	2021-22	11.2	2020-21	11.0	1.8%
Expenditures Per Pupil in LCSD #1 <sup>7</sup>	2021-22	\$20,186	2020-21	\$20,061	0.6%
Expenditures Per Pupil in LCSD #2 <sup>7</sup>	2021-22	\$22,531	2020-21	\$23,043	-2.2%
LCSD #1 Enrollment <sup>8</sup>	2021-22	14,010	2020-21	13,840	1.2%
LCSD #2 Enrollment <sup>8</sup>	2021-22	1,066	2020-21	1,045	2.0%
Total School Enrollments Laramie County <sup>9</sup>	2021-22	15,710	2020-21	15,878	-1.1%
% of Students in Private Schools <sup>9</sup>	2021-22	2.2%	2020-21	2.4%	-8.3%
% of Students Home-Schooled <sup>9</sup>	2021-22	3.3%	2020-21	3.0%	10.0%
ACT Average Composite Score (range 1-36) LCSD #1 <sup>10</sup>	2021-22	18.4	2020-21	19.4	-5.2%
ACT Average Composite Score (range 1-36) LCSD #2 <sup>10</sup>	2021-22	18.2	2020-21	18.8	-3.2%
LCSD #1 Graduation Rate <sup>11</sup>	2021-22	80.3%	2020-21	80.3%	0.0%
LCSD #2 Graduation Rate <sup>11</sup>	2021-22	89.0%	2020-21	89.0%	0.0%



Items	Most Recent Period		Previous Period		% Change In Value
	Year	Value	Year	Value	
Full-time Equivalent (FTE) Enrollment at LCCC (Fall Semester) <sup>12</sup>	2022	2,536.0	2021	2,336.0	8.6%
Average Student Age at LCCC (Fall Semester) <sup>12</sup>	2021	23.0	2020	23.0	0.0%
3 -Year Graduation Rate at LCCC <sup>12</sup>	2021	38.4%	2020	27.0%	42.2%
3 -Year Rate of Transfer from LCCC <sup>12</sup>	2021	18.6%	2020	24.0%	-22.5%
<b>Housing</b>					
Average Rent for 2-3 Bedroom House (\$) <sup>13</sup>	2Q22	\$1,587	2Q21	\$1,455	9.1%
Average Rent for 2 Bedroom Apartment (\$) <sup>13</sup>	2Q22	\$1,008	2Q21	\$924	9.1%
Average Rent for 2-3 Bedroom Mobile Home (\$) <sup>13</sup>	2Q22	\$1,152	2Q21	\$979	17.7%
Average Sales Price - Cheyenne <sup>14</sup>	2022	\$362,147	2021	\$331,048	9.4%
Average Sales Price - Rural Laramie County <sup>14</sup>	2022	\$578,303	2021	\$514,793	12.3%
<b>Laramie County's Economy</b>					
Median Household Income <sup>2</sup>	2021	\$71,550	2020	\$69,369	3.1%
Mean Household Income <sup>2</sup>	2021	\$92,058	2020	\$88,451	4.1%
Per Capita Personal Income (\$) <sup>15</sup>	2021	\$58,646	2020	\$54,959	6.7%
Average Wage per Job <sup>15</sup>	2021	\$55,566	2020	\$53,412	4.0%
Average Annual Pay (\$) <sup>16</sup>	2021	\$52,930	2020	\$50,829	4.1%
<b>Employment &amp; Labor</b>					
Employment <sup>17</sup>	2022	46,692	2021	46,692	0.0%
Unemployment Rate <sup>18</sup>	2022	3.9%	2021	3.9%	0.0%
Total Non-farm Jobs <sup>15</sup>	2021	75,024	2020	73,401	2.2%
<b>Percent of Jobs in Selected Industries</b>					
% of Jobs in Farming	2021	1.8%	2020	1.9%	-3.6%
% of Jobs in Mining	2021	0.9%	2020	1.1%	-14.7%
% of Jobs in Government	2021	23.4%	2020	24.1%	-2.9%
% of Jobs in Construction	2021	6.3%	2020	6.2%	1.0%
% of Jobs in Manufacturing	2021	2.0%	2020	2.2%	-8.4%
% of Jobs in Trans. & Ware.	2021	6.6%	2020	6.4%	4.1%
% of Jobs in FIRE	2021	17.4%	2020	17.1%	2.1%
% of Jobs in Retail Trade	2021	8.9%	2020	8.8%	0.7%
% of Jobs in Wholesale	2021	1.7%	2020	1.8%	-2.8%
<b>Labor Force Demographics<sup>2</sup></b>					
% of Labor Force Age 16-19	2021	5.2%	2020	5.6%	-7.7%
% of Labor Force Age 20-24	2021	11.2%	2020	8.8%	27.0%
% of Labor Force Age 25-44	2021	44.4%	2020	43.4%	2.2%
% of Labor Force Age 45-54	2021	20.4%	2020	20.9%	-1.9%
% of Labor Force Age 55-64	2021	14.9%	2020	16.3%	-8.2%
% of Labor Force Age 65-74	2021	3.1%	2020	4.8%	-34.5%
% of Labor Force Age 75 and over	2021	0.8%	2020	0.5%	56.3%
% of Labor Force Male	2021	56.0%	2020	55.3%	1.3%
% of Labor Force Female	2021	44.0%	2020	44.7%	-1.6%
% of Males in Labor Force	2021	87.1%	2020	87.9%	-0.9%
% of Females in Labor Force	2021	73.0%	2020	76.6%	-4.7%
<b>CPI</b>					
U.S. CPI <sup>19</sup>	2022	292.7	2021	271.0	8.0%
Annual Inflation Rate - Cheyenne <sup>13</sup>	2Q22	10.5%	2Q21	7.2%	45.8%

Sources:

<sup>1</sup>Wyoming Department of Information & Administration, Economic Analysis Division, Population Estimates as of July 1

<sup>2</sup>U.S. Census Bureau, American Community Survey, 1 Year Estimates

<sup>3</sup>U.S. Census Bureau, American Community Survey, 5 Year Estimates

<sup>4</sup>U.S. Census Bureau, State and County QuickFacts

<sup>5</sup>Western Regional Climate Center

<sup>6</sup>Wyoming Division of Criminal Investigation

<sup>7</sup>Wyoming Department of Education Statistical Report Series 3, District Financial Profile

<sup>8</sup>Wyoming Department of Education Statistical Report Series 2, Fall Enrollment Summary by Grade, for Districts and State

<sup>9</sup>WCBEA from Wyoming Department of Education, LCSD#1, LCSD#2 and Cheyenne Area Schools

<sup>10</sup>Wyoming Department of Education, Assessment Reports

<sup>12</sup>Laramie County Community College, Institutional Research Office

<sup>13</sup>Wyoming Department of Administration & Information, Economic

<sup>14</sup>Cheyenne Board of Realtors

<sup>15</sup>U.S. Department of Commerce, Bureau of Economic Analysis

Note: Non-farm employment data include proprietors

<sup>16</sup>U.S. Department of Labor, Bureau of Labor Statistics

<sup>17</sup>Wyoming Department of Workforce Services, Labor Market Information, CES Data

<sup>18</sup>Wyoming Department of Workforce Services, Labor Market Information, LAUS Data

<sup>19</sup>U.S. Department of Labor, Bureau of Labor Statistics, CPI-U, for all Urban Consumers, U.S. City Average

## Data Sources

### Automobile Registrations:

- Laramie County Clerk

### Banking Data:

- National Credit Union Administration
- Federal Deposit Insurance Corporation (FDIC) Survey of Deposits (SOD).
- FDIC Deposit Market Share Report
- Federal Financial Institutions Examination Center

### Bankruptcies:

- U.S. Clerk of Bankruptcy Court

### Building Permits:

- City of Cheyenne Building Safety Department
- Laramie County Planning & Development

### Employment:

- Wyoming Department of Workforce Services

### Enplanements:

- Cheyenne Regional Airport

### Housing:

- Cheyenne area apartment complexes
- Cheyenne Board of Realtors

### Human Services:

- Cheyenne Police Department
- Wyoming Department of Family Services
- Safehouse Services
- Cheyenne Regional Medical Center

### Oil:

- Wyoming Oil and Gas Commission

### Planning and Development:

- City of Cheyenne Planning Commission
- Laramie County Planning Commission

### Taxes:

- Wyoming Department of Revenue

### Schools:

- Laramie County Community College
- Laramie County School District #1 and #2
- Cheyenne area private schools

### Tourism:

- Visit Cheyenne

