

Economic Indicators for Greater Cheyenne

Third Quarter Data

December 2015

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Table of Contents

Front Matter

| | |
|---|----|
| Preface | ii |
| Economic Indicators for the Third Quarter of 2015 | |
| Overview | 2 |
| Labor Market Performance | 3 |
| General Business Activity | 7 |
| Government Finances | 10 |
| Financial Sector | 12 |
| Residential Construction | 16 |
| Commercial Property Vacancies | 22 |
| Residential Housing Market | 24 |
| Apartment Vacancies | 26 |
| Demographics and Tourism | 29 |
| Cheyenne/Laramie County Profile | 36 |
| Data Sources | 38 |

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The articles appearing in this publication represent the opinions of the author and do not necessarily reflect the views of funding agencies and organizations. Duplication or quotation of material in this publication is welcomed; we request that you credit WCBEA @LCCC.

Preface

Hard copies of this publication are no longer available. This publication and past publications are available in PDF format on our website: www.wyomingeconomicdata.com.

Sign up for our monthly e-newsletter announcing publication releases at www.wyomingeconomicdata.com or send us an email at staff@wyomingeconomicdata.com.

WCBEA @ LCCC sincerely appreciates past and continuing cooperation of the entities listed in our data sources throughout the report. This report would not be possible without the financial support of the Cheyenne-Laramie County Economic Development Joint Powers Board and Cheyenne LEADS.

Economic Indicators Analysis

Economic Indicators for the Third Quarter 2015

Overview

The data for the third quarter of 2015 painted a mixed picture for the economy of Laramie County and the City of Cheyenne. Positive signs were found in the labor market, retail sales, and housing data.

Overall the labor market in Laramie County remained healthy. Over the third quarter total unemployment, the unemployment rate and the number of initial claims for unemployment all fell. The economy is certainly near, if not at, full employment. That said, there were some worrisome signs this quarter. While a single quarter does not constitute a trend, the third quarter data suggested a slight weakening in the labor market as the total employment numbers decreased. Economists have to guard against looking for data that confirms their expectations, but future changes in the labor market warrant close attention.

Retail sales were up again this quarter and the housing market looked healthy with an increase in the number of building permits again this quarter. The sales price of both new and existing homes also increased. Total foreclosures declined, as did the number of negative equity loans.

The obvious threat to the local economy is the likelihood of sustained low energy prices and the impact this is already having on the state economy. Declining state tax revenues and revenue forecasts have set the stage for a challenging budget session at the state Legislature this winter. Whatever the biennial budget that emerges from the legislative session looks like, it will have a significant impact on the economy of Laramie County.

On balance the economy of Greater Cheyenne remains healthy. Future threats to continued economic growth come largely from outside forces including low energy prices and their negative impact on the energy industry, the state of Wyoming and Laramie County.

This report contains detailed information and analysis on a wide range of economic indicators for the Greater Cheyenne area. Please feel free to contact the WCBEA@LCCC with any questions.

Labor Market Performance

Employment growth was relatively flat from third quarter 2014 to third quarter 2015 – Local Area Unemployment Statistics (LAUS) data showed an increase of 393 jobs (0.84 percent) and Current Employment Statistics (CES) data showed an increase of 100 jobs (0.21 percent).

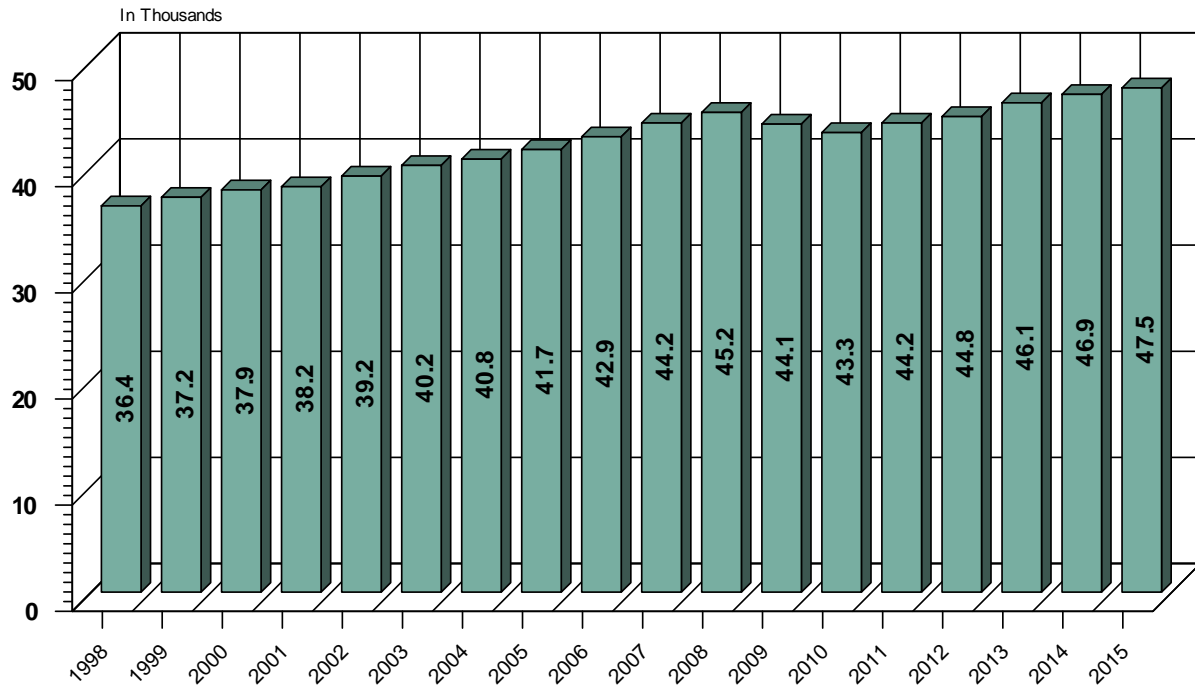
While a single quarter does not constitute a trend, the third quarter labor market data suggested a slight weakening in the Laramie County labor market. From the second to the third quarter of 2015 total employment numbers from both CES and LAUS both showed modest decreases. LAUS data showed a loss of 190 jobs (-0.40 percent) and CES data showed a loss of 100 jobs (-0.21 percent).

While employment fell over the quarter, total unemployment, the unemployment rate, and the number of initial claims for unemployment declined as well. The number of unemployed workers fell by 101 (-5.79 percent), the unemployment rate fell from 3.5 percent to 3.3 percent, and the number of initial unemployment claims fell from 62 to 52 (-15.3 percent). At first glance, the unemployment data appear to run counter to the employment data, however this is not necessarily a contradiction given that the total civilian labor force also decreased from the second to the third quarter of 2015, a decrease of 290 people (-0.59 percent).

Additional evidence of a slight weakening in the labor market is the decrease in the number of help wanted ads, from 925 to 878 (-5.12 percent), from the second to the third quarter of 2015. Some of this may be attributable to higher seasonal demand for workers during the summer and the subsequent decline in the fall.

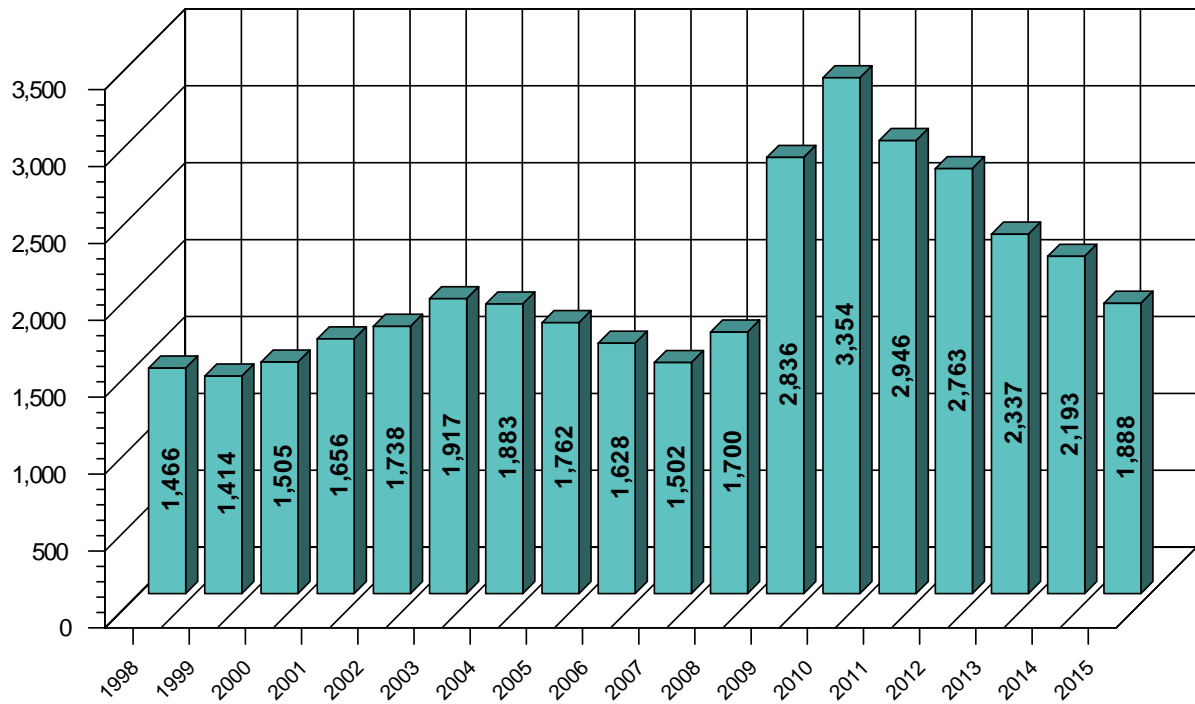
See Table 1 below for additional details.

Figure 1. Laramie County Employment, 1998-2015, Monthly Averages



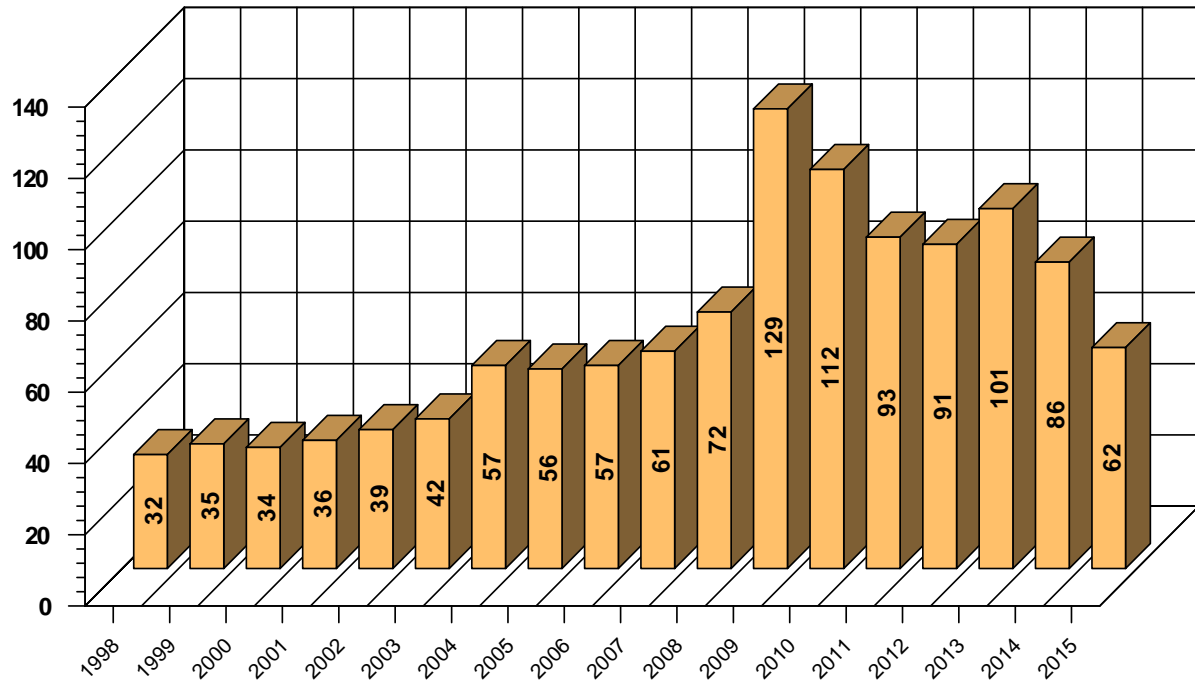
Source: WCBEA from Bureau of Labor Statistics, Current Employment Statistics (CES).

Figure 2. Laramie County Unemployment, 1998-2015, Monthly Averages



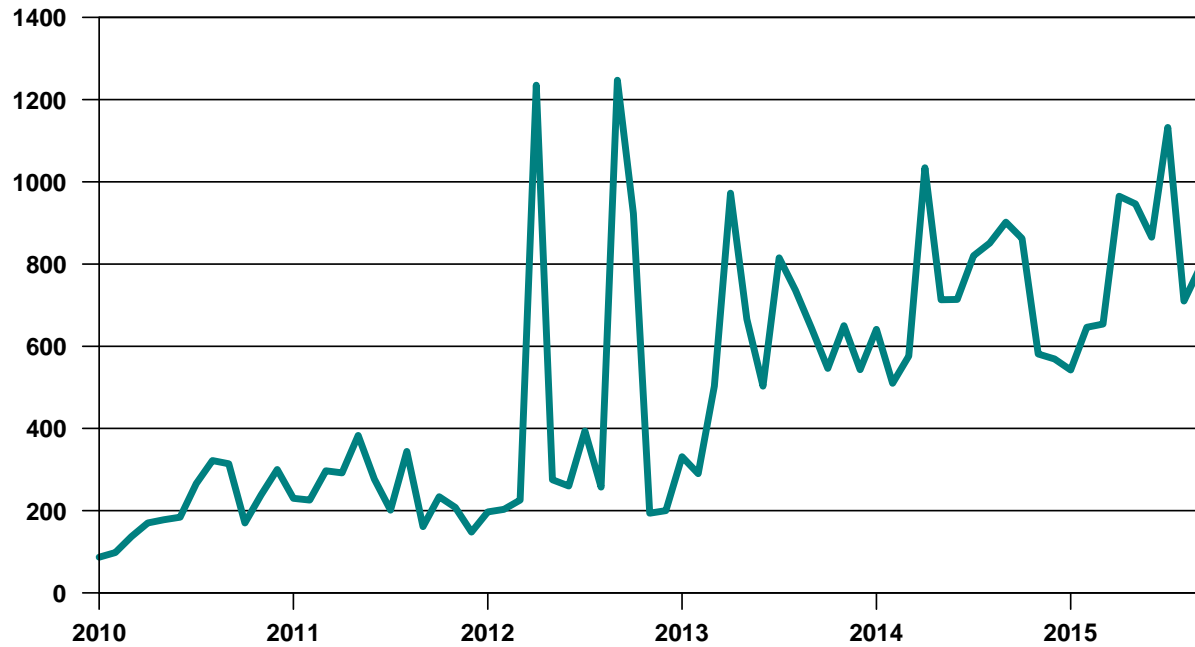
Source: WCBEA from Bureau of Labor Statistics, Local Area Unemployment Statistics (LAUS).

Figure 3. Laramie County Initial Unemployment Claims, 1998-2015, Monthly Averages



Source: WCBEA from Bureau of Labor Statistics, Local Area Unemployment Statistics (LAUS).

Figure 4. Help Wanted Ads, Cheyenne 2010-2015, Monthly Totals



Source: WCBEA from Wyoming Department of Workforce Services

Table 1. Laramie County Labor Market

| | 3Q 2013 | 3Q 2014 | 2Q 2015 | 3Q 2015 | 2 Year % Chg 3Q/2013 - 3Q/2015 | 1 Year % Chg 3Q/2014 - 3Q/2015 | Qtrly % Chg 2Q/2015 - 3Q/2015 |
|------------------------------------|------------|------------|------------|------------|--------------------------------------|--------------------------------------|-------------------------------------|
| Total Civilian Labor Force (LAUS) | 48,897 | 48,966 | 49,272 | 49,066 | 0.35 | 0.20 | -0.42 |
| Total Employment (LAUS) | 46,835 | 46,952 | 47,534 | 47,427 | 1.27 | 1.01 | -0.23 |
| Total Employment (CES) | 46,900 | 47,533 | 47,733 | 47,733 | 1.78 | 0.42 | 0.00 |
| Total Unemployment (LAUS) | 2,062 | 2,014 | 1,738 | 1,639 | -20.53 | -18.62 | -5.70 |
| Unemployment Rate (%) (LAUS) | 4.2 | 4.1 | 3.5 | 3.3 | -20.63 | -19.35 | -5.66 |
| Initial Unemployment Claims (LAUS) | 70 | 58 | 61 | 52 | -25.84 | -10.40 | -15.30 |
| Help Wanted Ads | 732 | 858 | 925 | 878 | 20.00 | 2.37 | -5.12 |

Source: Labor Market statistics are compiled from two major sources: Current Population Survey (CPS) and Current Employment Statistics (CES). Local Area Unemployment Statistics (LAUS) are estimated based on CPS data which is collected through household surveys in which individuals are reported as employed, unemployed or not in the labor force. This data includes employment for both agriculture and nonagricultural industries. CES data is based on establishment (employer) records compiled through monthly surveys of nonfarm employers. Individuals who worked in more than one establishment, full or part-time, are counted each time their names appear on payrolls. Data for help wanted ads come from Wyoming Department of Workforce Services.

Note: Data reported represent an average of monthly data for the quarter.

General Business Activity

Table 2 provides some basic indicators of the level of economic activity in Laramie County.

New this quarter are data on oil production and oil prices. Oil production in Laramie County rose to 407,150 barrels in the third quarter of 2015, a 14.6 percent increase from the second quarter. This is a 34.4 percent increase from the third quarter of 2014. The month of September 2015 saw the second highest monthly total oil production ever in Laramie County, and stands in stark contrast to the first six months of 2015 in which oil production declined each month.

This increased oil production in the third quarter is somewhat surprising in the face of declining oil prices. The increase in production may be attributed, at least in part, to new wells recently brought online in Laramie County. According to the Wyoming Oil and Gas Conservation Commission, new wells typically see higher production numbers earlier on, and then tend to level out.

Estimated retail sales for third quarter 2015 were \$363,078,000. This was an increase of 3.98 percent from one year ago, and an 11 percent increase from the second to the third quarter of this year.

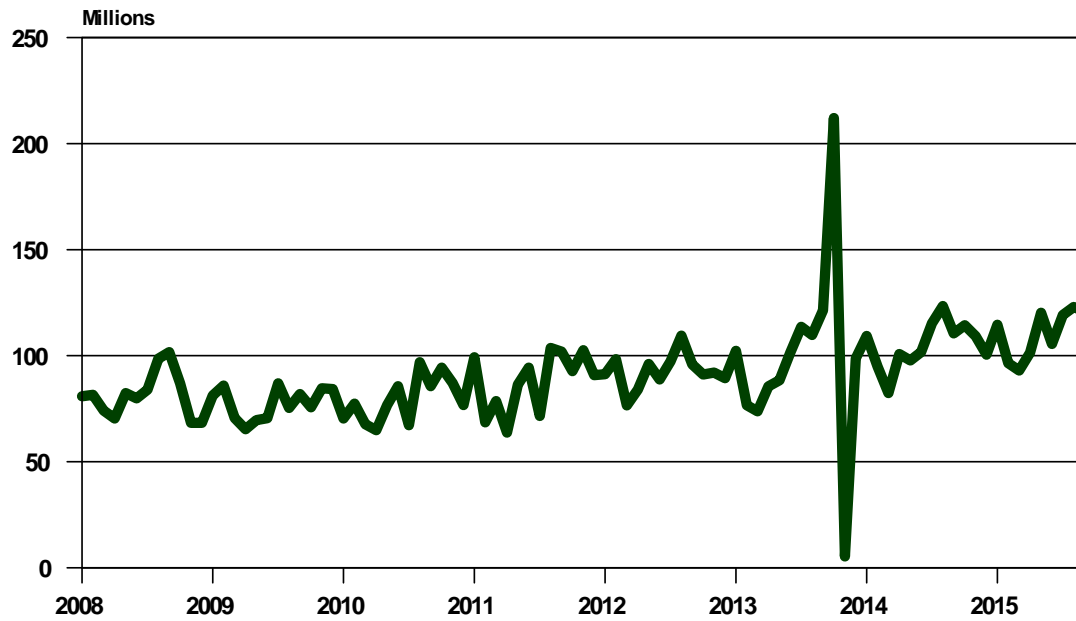
Thirteen of the fourteen sub-sectors had increased retail sales from the second to the third quarter. Breaking retail sales data down by sub-sector provides greater detail on the drivers of the local economy. In the third quarter 2015, the three largest subsectors were Automobile Sales (19 percent of total retail sales), Building Material and Garden (15.8 percent) and Eating and Drinking Places (14.8 percent). These three subsectors are consistently the top three contributors to total retail sales.

Enplanements – defined as commercial passenger boardings – continued to decline. The significant decline from third quarter 2013 to present reflected the continued lack of local air service. Efforts to find additional airline carriers to serve the area are ongoing but regulatory issues continued to complicate that effort.

Auto registrations were up 3.3 percent from one year ago, and rose by a total of 111 from the second to the third quarter of 2015.

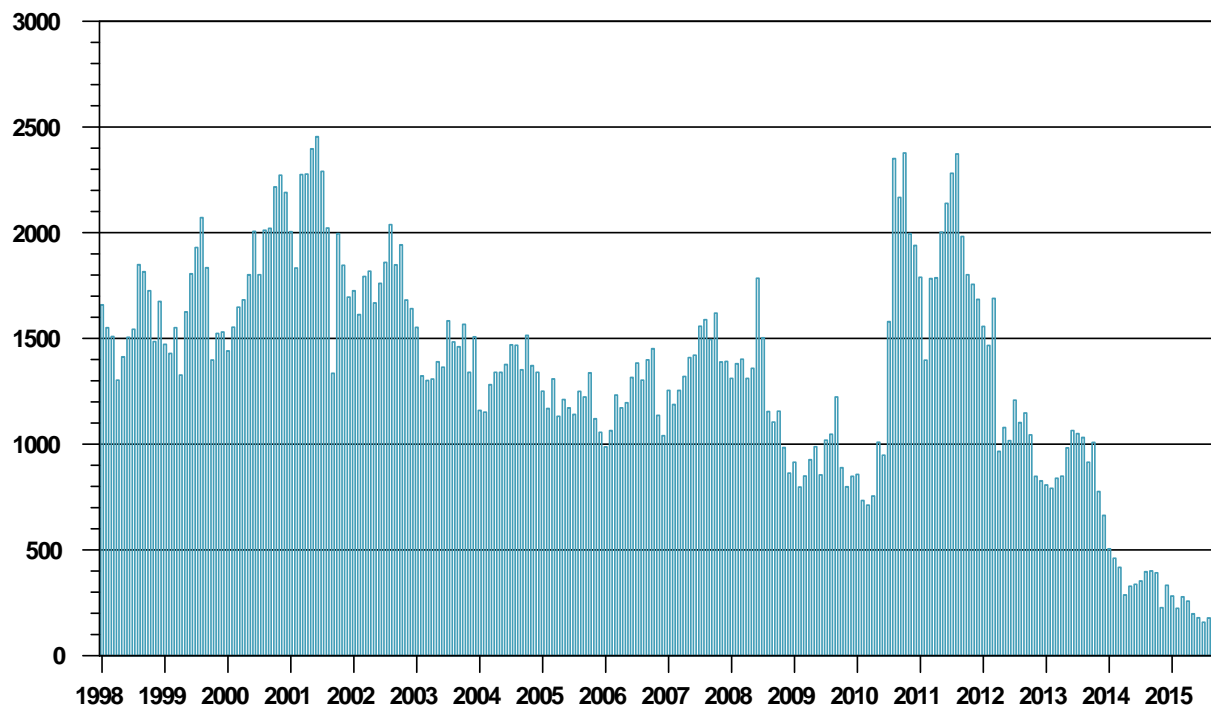
Bankruptcies fell from 16 in the second quarter to 13 in the third quarter of 2015, and were down almost 7 percent from one year ago.

Figure 5. Laramie County Retail Sales, 1998-2015, Monthly Totals



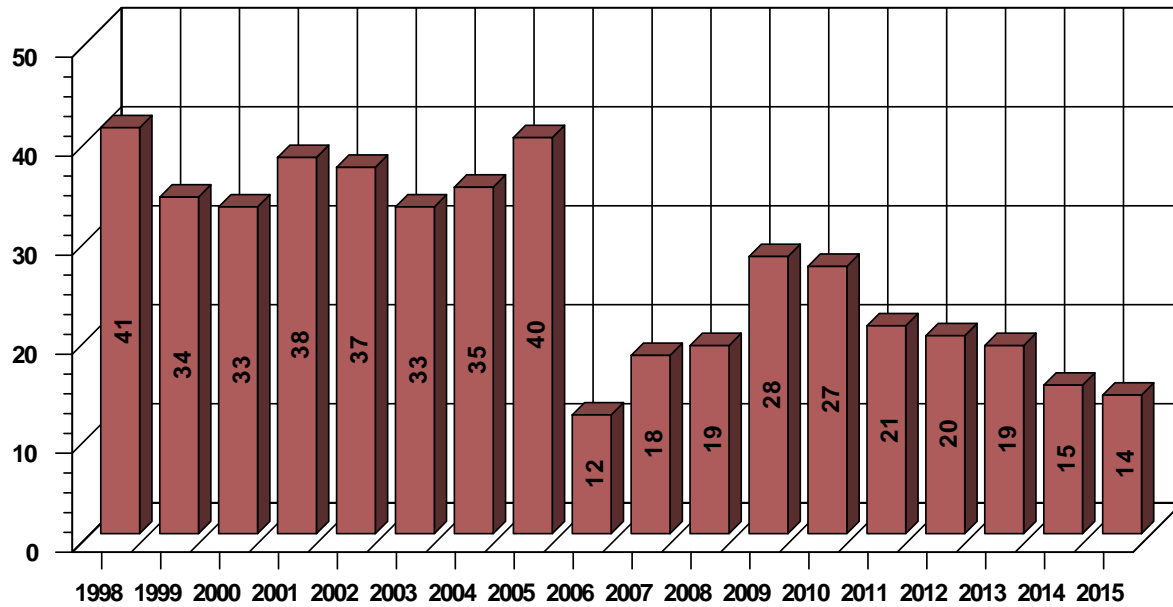
Source: WCBEA from Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity, by Tax Type and Total Distribution by Minor Class and by County.

Figure 6. Enplanements, Cheyenne Airport, 1998-2015, Monthly Totals



Source: WCBEA from Cheyenne Regional Airport

Figure 7. Laramie County Bankruptcies, 1998-2015, Annual Averages



Source: WCBEA from U.S. Clerk of Bankruptcy Court.

Table 2. General Business Activity in Laramie County

| | 3Q 2013 | 3Q 2014 | 2Q 2015 | 3Q 2015 | 2 Year % Chg 3Q/2013 - 3Q/2015 | 1 Year % Chg 3Q/2014 - 3Q/2015 | Qtrly % Chg 2Q/2015 - 3Q/2015 |
|---------------------------------|------------|------------|------------|------------|--------------------------------------|--------------------------------------|-------------------------------------|
| Total Retail Sales (\$000) | 344,743 | 349,187 | 327,179 | 363,124 | 5.33 | 3.99 | 10.99 |
| Enplanements - Cheyenne Airport | 999 | 384 | 212 | 155 | -84.48 | -59.60 | -26.77 |
| Auto Registrations New & Used | 3,344 | 3,348 | 3,348 | 3,459 | 3.43 | 3.32 | 3.30 |
| Bankruptcies | 17 | 14 | 16 | 13 | -23.08 | -6.98 | -16.67 |
| Oil production (barrels) | 99,601 | 303,007 | 355,410 | 407,120 | 308.75 | 34.36 | 14.55 |
| Oil prices, per barrel (\$) | 106 | 98 | 58 | 46 | -56.15 | -52.53 | -19.76 |

Sources: Retail sales from WCBEA analysis of Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity, by Tax Type and Total Distribution by Minor Class and by County.

Other data sources include: WCBEA from Cheyenne Regional Airport, Laramie County Clerk, U.S. Clerk of Bankruptcy Court, Wyoming Oil and Gas Conservation Commission and Cushing, OK, West Texas Intermediate crude oil spot price.

Government Finances

Table 3 provides information on tax collections and receipts.

Both sales tax collections and tax receipts to local government entities increased from the second to the third quarter of 2015. Tax collections increased by 12.1 percent and tax receipts to local government entities rose by almost 11 percent. Lodging tax receipts increased by 95.44 percent. These second quarter to third quarter increases are a typical seasonal pattern.

While the second quarter to third quarter increase is positive, both tax collections and tax receipts to local government entities decreased over the last year. From the third quarter of 2014 to the third quarter of 2015 tax collections decreased by 10.8 percent and tax receipts to local government decreased by 10.4 percent.

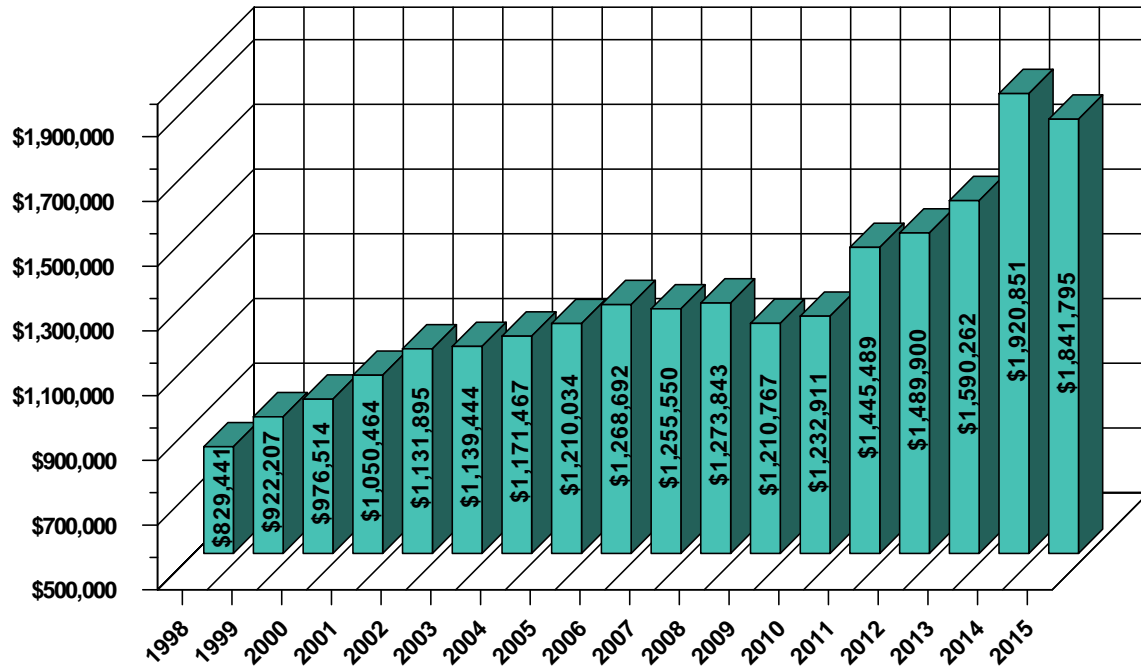
Table 3. Laramie County Government Revenues

| | 3Q 2013 | 3Q 2014 | 2Q 2015 | 3Q 2015 | 2 Year % Chg 3Q/2013 - 3Q/2015 | 1 Year % Chg 3Q/2014 - 3Q/2015 | Qtrly % Chg 2Q/2015 - 3Q/2015 |
|---|------------|------------|------------|------------|--------------------------------------|--------------------------------------|-------------------------------------|
| 4%, 1%, & Lodging Tax Collections (\$000) | 27,816 | 33,360 | 26,533 | 29,754 | 6.96 | -10.81 | 12.14 |
| Actual Receipts to County Entities (\$000) ¹ | 11,821 | 14,132 | 11,409 | 12,660 | 7.10 | -10.42 | 10.96 |
| 1% Sales & Use Tax Receipts (\$000) | 5,408 | 6,489 | 5,203 | 5,776 | 6.82 | -10.98 | 11.02 |
| Lodging Tax Receipts | 490,119 | 691,755 | 359,937 | 703,476 | 43.53 | 1.69 | 95.44 |
| 1% Special Purpose Tax Receipts (\$000) | 5,389 | 6,470 | 5,215 | 5,776 | 7.18 | -10.73 | 10.75 |
| Retail Sales - Eating and Drinking Places (\$000) | 48,118 | 50,400 | 47,897 | 53,584 | 11.36 | 6.32 | 11.87 |

Source: WCBEA analysis of Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity, by Tax Type and Total Distribution by Minor Class and by County.

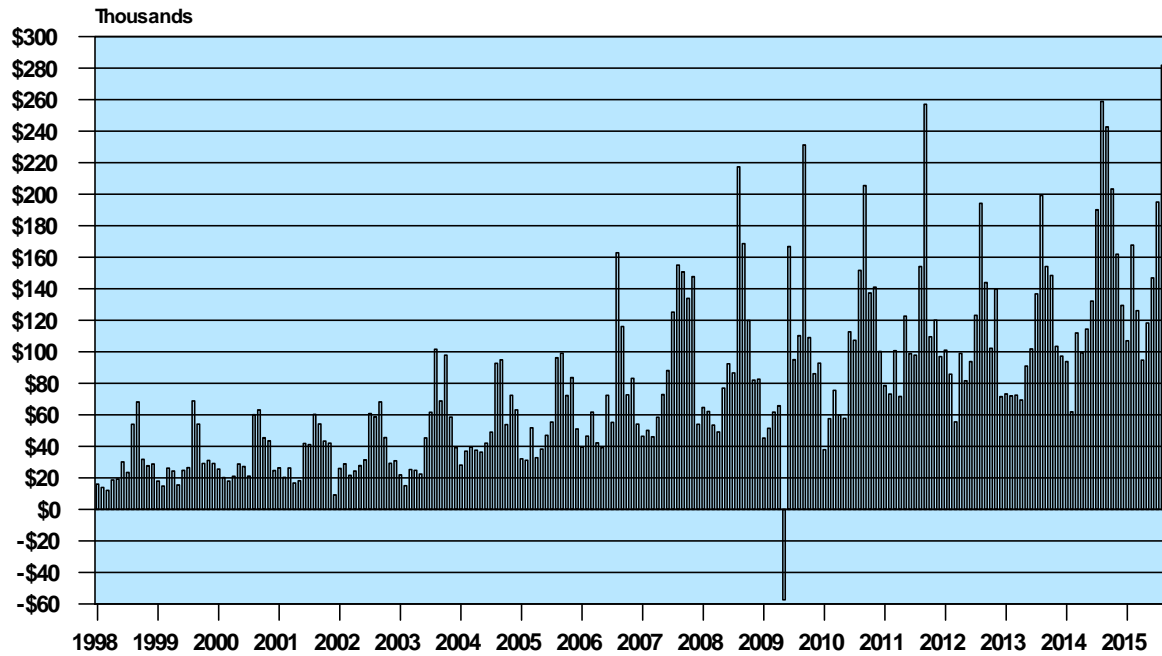
¹ Includes the 4% Sales and Use Tax, the 1% Sales and Use Tax, the Out of State Use Tax, and the Out of State Sales Tax. As of July 1, 1993, the state sales and use tax levy was changed from 3% to 4%. The percentage of sales & use tax collections distributed to counties is 31%.

Figure 8. Laramie County 1% Optional Sales and Use Tax Receipts, 1998-2015, Monthly Averages



Source: WCBEA from Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity.

Figure 9. Laramie County Lodging Tax Receipts, 1998-2015, Monthly Totals



Source: WCBEA from Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity.

- Notes: 2% lodging tax effective 7/1/87 through 3/31/03
- 3% lodging tax effective 4/1/03 through 3/31/07
- 4% lodging tax effective 4/1/07

Financial Sector

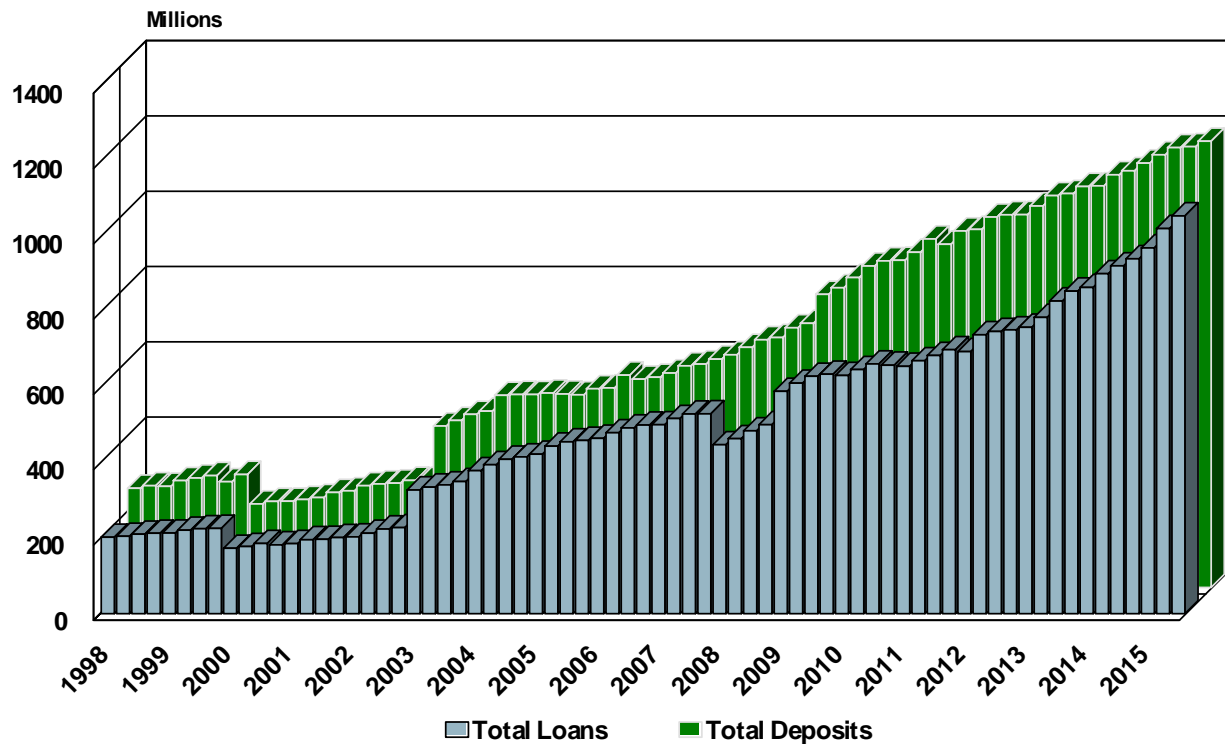
Table 4 provides information on credit unions and commercial banks in Laramie County.

Credit union data showed growth from one year ago. Deposits were up 5.16 percent, total loans were up 14.38 percent, and net income was up 3.41 percent. Delinquencies increased from second quarter 2015 to third quarter 2015 (10.17 percent) but were down 7.53 percent from one year ago.

New this quarter are data on total deposits in all FDIC-insured institutions (commercial banks) in Laramie County. These data are available only on an annual basis and will be reported in the Annual Trends report and in the third quarter Economic Indicators report in the future. Total deposits in commercial banks were up 14.31 percent from 2013 to 2015, and up 12.94 percent from 2014 to 2015.

Also new this quarter is Table 4A. This table shows commercial banks, their total deposits, and their market share. The largest bank in Laramie County is Wells Fargo Bank with \$347,458,000 in deposits and a 22.5 percent market share. The five largest banks together have a 66.6 percent share of the market. That is, these five largest banks taken together hold two-thirds of all deposits in Laramie County.

Figure 10. Total Loans and Deposits, Cheyenne Area Credit Unions, 1998-2015

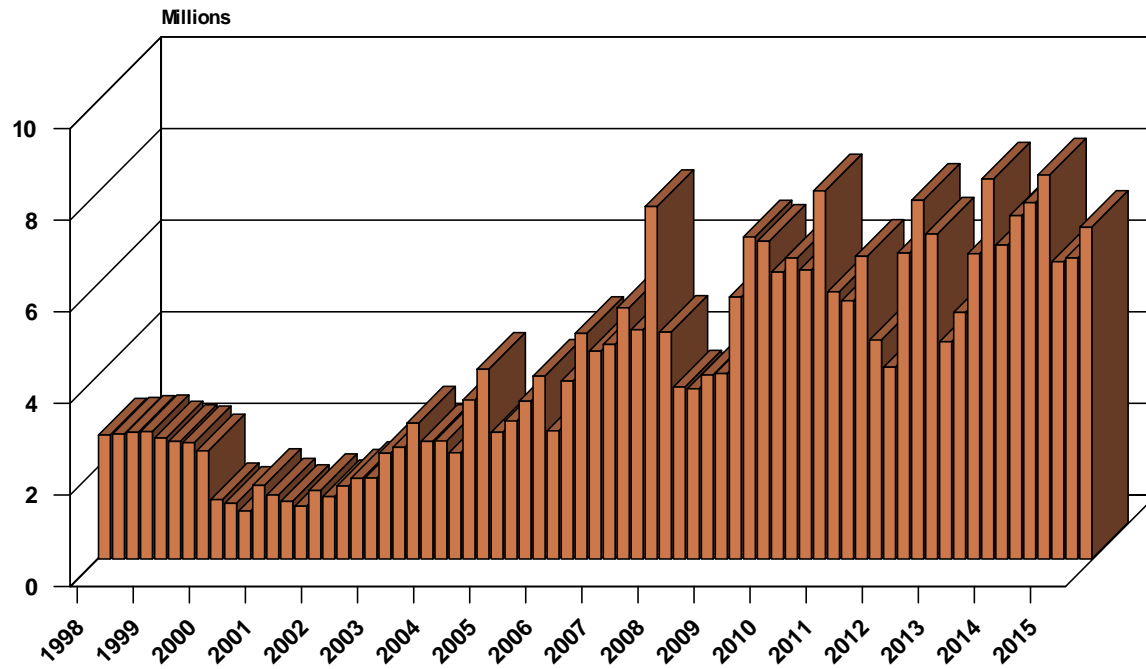


Source: WCBEA from National Credit Union Administration data.

Notes: As of January 1, 2000, one Credit Union discontinued reporting statistics.

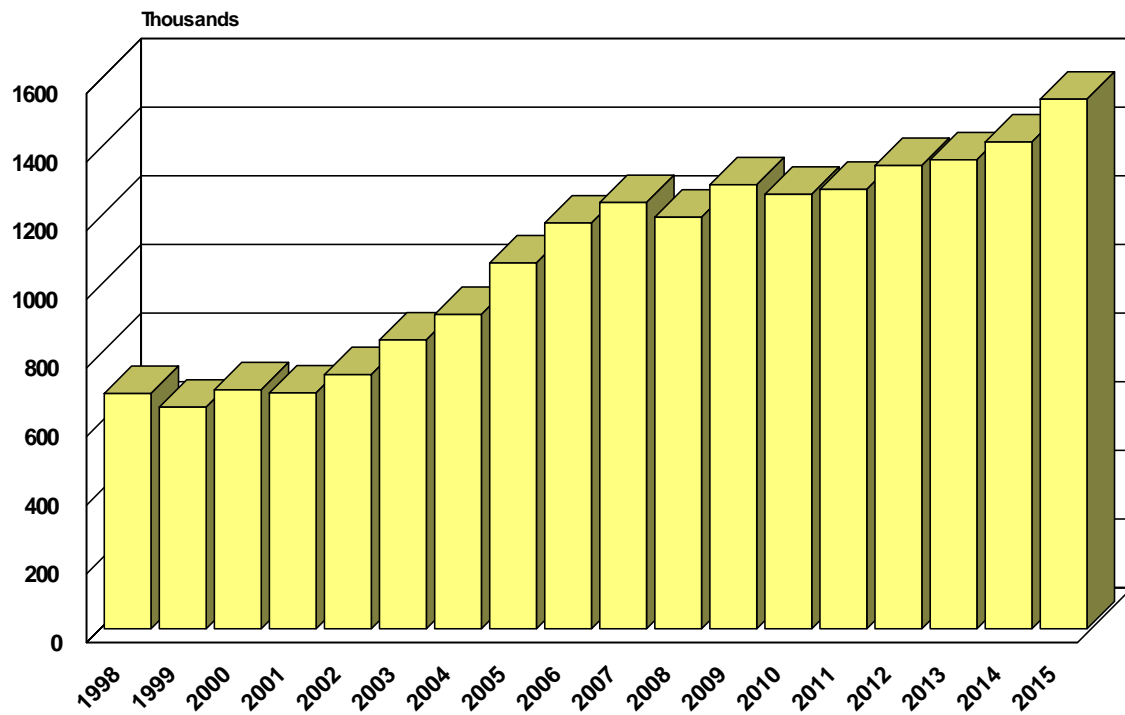
Beginning in 2003, the data reflect two additional credit unions.

Figure 11. Delinquencies, Cheyenne Area Credit Unions, 1998-2015



Source: WCBEA from National Credit Union Administration data.
 Notes: As of January 1, 2000, one Credit Union discontinued reporting statistics.
 Beginning in 2003, the data reflect two additional credit unions.

Figure 12. Total Deposits, Laramie County Banks, 1998-2015



Source: WCBEA from Federal Deposit Insurance Corporation (FDIC) Survey of Deposits (SOD). Data represent deposits on June 30 of each year.

Table 4. Laramie County Banking

| | 3Q 2013 | 3Q 2014 | 2Q 2015 | 3Q 2015 | 2 Year % Chg 3Q/2013 - 3Q/2015 | 1 Year % Chg 3Q/2014 - 3Q/2015 | Qtrly % Chg 2Q/2015 - 3Q/2015 |
|-------------------------------|------------|------------|------------|------------|--------------------------------------|--------------------------------------|--------------------------------------|
| Credit Union Data | | | | | | | |
| Deposits (\$000) | 1,065,202 | 1,127,196 | 1,170,802 | 1,185,304 | 11.28 | 5.16 | 1.24 |
| Total Loans (\$000) | 830,917 | 923,967 | 1,023,303 | 1,056,792 | 27.18 | 14.38 | 3.27 |
| Net Income YTD (\$) | 7,069,836 | 9,181,050 | 6,173,965 | 9,494,047 | 34.29 | 3.41 | 53.78 |
| Delinquencies (\$) | 6,668,206 | 7,833,113 | 6,574,628 | 7,243,272 | 8.62 | -7.53 | 10.17 |
| Memberships | 108,250 | 113,099 | 117,305 | 119,242 | 10.15 | 5.43 | 1.65 |
| | FY 2012 | FY 2013 | FY 2014 | FY 2015 | 3 Year % Chg FY 2012 - FY 2015 | 2 Year % Chg FY 2013 - FY 2015 | 1 Year % Chg FY 2014 - FY 2015 |
| Banking Data | | | | | | | |
| Deposits (\$000) ¹ | 1,350,098 | 1,366,555 | 1,418,528 | 1,543,334 | 14.31 | 12.94 | 8.80 |

Sources: WCBEA from National Credit Union Administration data.

Note: ¹Federal Deposit Insurance Corporation (FDIC) Survey of Deposits (SOD). Data represent deposits on June 30 of each year.

Table 4A. Banking Deposit Market Share, Laramie County Institutions, 2015

| Table 4A BANKING DEPOSIT MARKET SHARE LARAMIE COUNTY INSTITUTIONS as of June 30, 2015 | | | | | |
|--|---------------|--|-----------------------------------|--------------------------|-------------------------|
| Institution Name | State (Hqtrd) | No. of Branches Inside of Laramie County | Deposits in Laramie County (000s) | Institution Market Share | Cumulative Market Share |
| Wells Fargo Bank, National Association | SD | 2 | 347,458 | 22.5% | 22.5% |
| ANB Bank | CO | 2 | 254,617 | 16.5% | 39.0% |
| First Interstate Bank | MT | 2 | 167,675 | 10.9% | 49.9% |
| Wyoming Bank & Trust | WY | 2 | 137,182 | 8.9% | 58.8% |
| Bank of the West | CA | 3 | 120,460 | 7.8% | 66.6% |
| Wyoming State Bank | WY | 2 | 103,414 | 6.7% | 73.3% |
| U.S. Bank National Association | OH | 2 | 89,444 | 5.8% | 79.1% |
| Jonah Bank of Wyoming | WY | 1 | 83,736 | 5.4% | 84.5% |
| Security First Bank | WY | 2 | 51,031 | 3.3% | 87.8% |
| Platte Valley Bank | WY | 2 | 41,448 | 2.7% | 90.5% |
| Cheyenne State Bank | WY | 1 | 39,439 | 2.6% | 93.0% |
| Pinnacle Bank - Wyoming | WY | 2 | 33,949 | 2.2% | 95.2% |
| Points West Community Bank | NE | 1 | 24,127 | 1.6% | 96.8% |
| Farmers State Bank | WY | 1 | 19,328 | 1.3% | 98.1% |
| Oregon Trail Bank | WY | 1 | 10,470 | 0.7% | 98.7% |
| FirsTier Bank | NE | 1 | 10,199 | 0.7% | 99.4% |
| Central Bank and Trust | WY | 1 | 8,896 | 0.6% | 100.0% |
| Armed Forces Bank, National Association | KS | 1 | 461 | 0.0% | 100.0% |
| All Institutions | | | 1,543,334 | 100.0% | |

Source: WCBEA from FDIC Deposit Market Share Report. 2015 data represent 18 institutions and 29 branch banks.

Note: Banking data reflect deposits as of June 30, 2015.

Residential Construction

Tables 5 and 5A show data for new residential and commercial construction in Laramie County and the City of Cheyenne.

New residential construction, both single and multi-family, was weak during 2014. Only 320 permits were issued in 2014, compared to 595 in 2013, a decrease of 46.2 percent. There appear to be some hopeful signs in this area, as there have now been several consecutive quarters of residential building permit increases -- from 77 in the fourth quarter of 2014 as well as in the first quarter of 2015, to 116 permits in the second quarter of 2015, and in the third quarter of 2015, 142 permits were issued.

The Core Logic data (Table 7) show that 64 newly constructed homes were sold in the third quarter of 2015. This is a 20 percent decrease from the second quarter of 2015 and a 20 percent annual decrease. The average new construction sales price decreased 6.3 percent compared to one year ago, from \$333,258 to \$312,273 while the average sales price of an existing home rose from \$224,612 to \$232,924 (3.7 percent) during this same time period.

The Utilities section of Table 5 shows utility usage statistics for Greater Cheyenne. Average monthly commercial power usage increased 10.37 percent from the second to the third quarter of 2015, and increased 13.28 percent from one year ago. This annual increase is due to new data centers that have come on line in the last few years and to the continued ramp up of the newer data centers.

The rate of growth in average monthly metered water taps was again well below 1 percent for both the Cheyenne Board of Public Utilities and the South Cheyenne Water & Sewer District from the second to the third quarter of 2015. These water taps are a good indicator of new household formation since most new taps are residential and this low increase is consistent with the very low population growth numbers as seen in the Census estimates.

Table 5. Laramie County Construction

| | 3Q 2013 | 3Q 2014 | 2Q 2015 | 3Q 2015 | 2 Year % Chg 3Q/2013 - 3Q/2015 | 1 Year % Chg 3Q/2014 - 3Q/2015 | Qtrly % Chg 2Q/2015 - 3Q/2015 |
|--|------------|------------|------------|------------|--------------------------------------|--------------------------------------|-------------------------------------|
| CONSTRUCTION | | | | | | | |
| Total Single Family Bldg Permits - City | 65 | 35 | 55 | 68 | 4.62 | 94.29 | 23.64 |
| Total Single Family Bldg Permits - Rural | 41 | 40 | 38 | 46 | 12.20 | 15.00 | 21.05 |
| Avg Monthly Permits | 156 | 151 | 167 | 171 | 9.64 | 12.78 | 2.40 |
| Avg Monthly Septic Permits - Rural | 13 | 15 | 12 | 21 | 63.16 | 40.91 | 67.57 |
| Avg Monthly Value of Authorized Construction - City (\$000) | 14,868 | 17,259 | 15,548 | 26,051 | 75.21 | 50.94 | 67.55 |
| Avg Monthly Value New Residential Construction - City (\$000) | 4,109 | 2,114 | 4,084 | 4,295 | 4.52 | 103.19 | 5.16 |
| UTILITIES | | | | | | | |
| Avg Monthly Commercial & Industrial Power Usage ('000,000) Kwh | 71 | 78 | 80 | 89 | 24.86 | 13.28 | 10.37 |
| Avg Monthly Residential Gas Usage ('000) Mcf | 53 | 59 | 165 | 54 | 1.73 | -7.94 | -67.25 |
| Avg Monthly Metered Water Taps (CBPU) | 22,943 | 23,186 | 23,292 | 23,452 | 2.22 | 1.15 | 0.69 |
| Avg Monthly Metered Water Taps (SCWSD) | 3,321 | 3,325 | 3,335 | 3,338 | 0.51 | 0.39 | 0.10 |

Sources: City of Cheyenne Building Safety Department
 Laramie County Planning & Development
 Cheyenne Board of Public Utilities (CBPU)
 South Cheyenne Water & Sewer District (SCW&SD)

Note: ¹Data include building and non-building permits.

Table 5A. Laramie County New Residential Construction, Number of Permitted Units

| 2012 | | | | | | | | | | | | | |
|-----------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|
| Units | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Total Units |
| Single Family | 22 | 22 | 46 | 29 | 32 | 34 | 27 | 46 | 12 | 39 | 21 | 20 | 350 |
| Manufactured | 1 | 1 | 0 | 0 | 7 | 0 | 2 | 2 | 1 | 2 | 0 | 0 | 16 |
| Duplex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Tri & Four Plex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Multi-family | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 54 | 0 | 78 | 0 | 132 |
| Total | 23 | 23 | 46 | 29 | 39 | 34 | 29 | 48 | 67 | 41 | 99 | 20 | 498 |

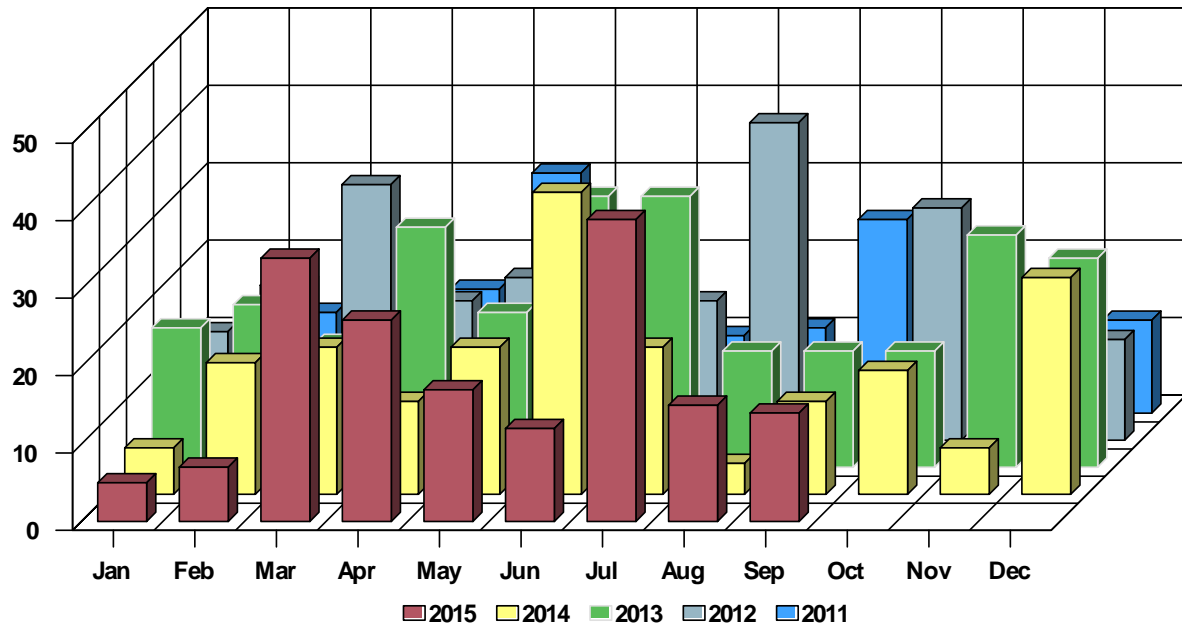
| 2013 | | | | | | | | | | | | | |
|-----------------|-----------|-----------|-----------|-----------|------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|
| Units | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Total Units |
| Single Family | 26 | 18 | 21 | 47 | 37 | 53 | 45 | 28 | 33 | 31 | 36 | 40 | 415 |
| Manufactured | 0 | 0 | 0 | 1 | 2 | 1 | 2 | 1 | 0 | 0 | 1 | 0 | 8 |
| Duplex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Tri & Four Plex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 16 | 0 | 0 | 0 | 16 |
| Multi-family | 0 | 0 | 0 | 0 | 156 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 156 |
| Total | 26 | 18 | 21 | 48 | 195 | 54 | 47 | 29 | 49 | 31 | 37 | 40 | 595 |

| 2014 | | | | | | | | | | | | | |
|-----------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|
| Units | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Total Units |
| Single Family | 11 | 24 | 24 | 22 | 27 | 57 | 41 | 14 | 20 | 22 | 14 | 37 | 313 |
| Manufactured | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 3 |
| Duplex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Tri & Four Plex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | 4 |
| Multi-family | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 11 | 25 | 24 | 23 | 27 | 58 | 41 | 14 | 20 | 22 | 14 | 41 | 320 |

| 2015 | | | | | | | | | | | | | |
|-----------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|----------|----------|----------|-------------|
| Units | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Total Units |
| Single Family | 10 | 19 | 48 | 40 | 29 | 24 | 64 | 26 | 24 | | | | 284 |
| Manufactured | 0 | 0 | 0 | 2 | 1 | 0 | 8 | 0 | 0 | | | | 11 |
| Duplex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | 0 |
| Tri & Four Plex | 0 | 0 | 0 | 0 | 0 | 20 | 12 | 8 | 0 | | | | 40 |
| Multi-family | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | 0 |
| Total | 10 | 19 | 48 | 42 | 30 | 44 | 84 | 34 | 24 | 0 | 0 | 0 | 335 |

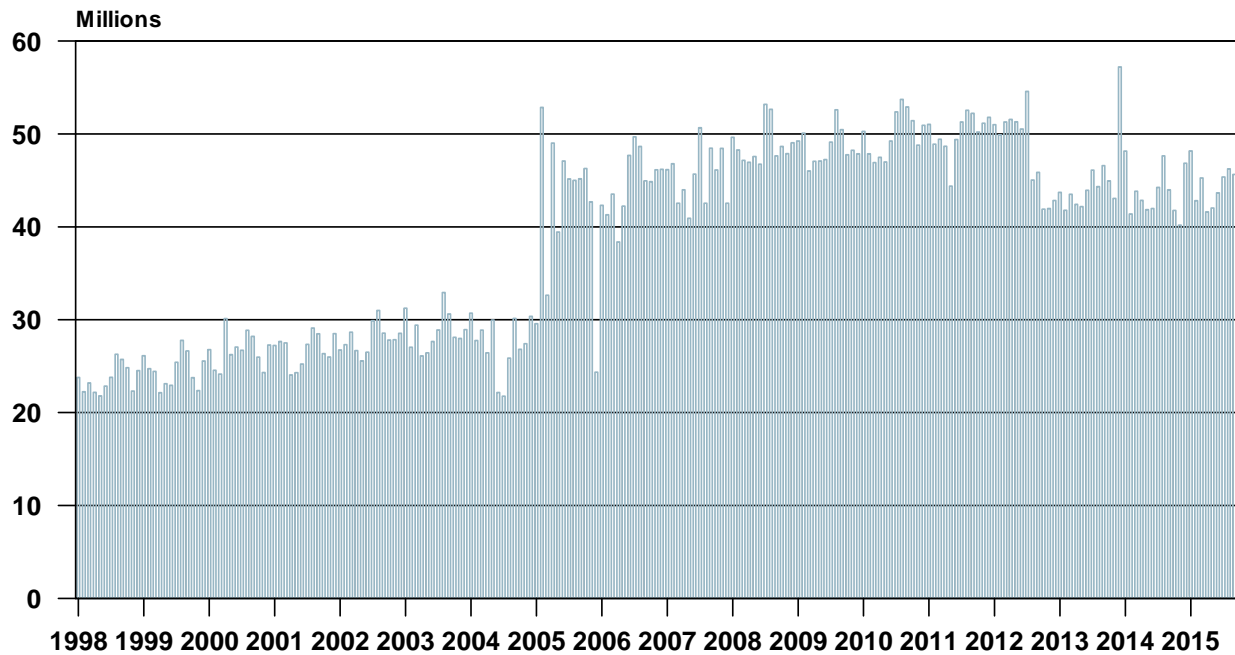
Source: WCBEA from Laramie County Planning & Development.

Figure 13. City of Cheyenne Single-Family Building Permits, 2011-2015, Monthly Totals



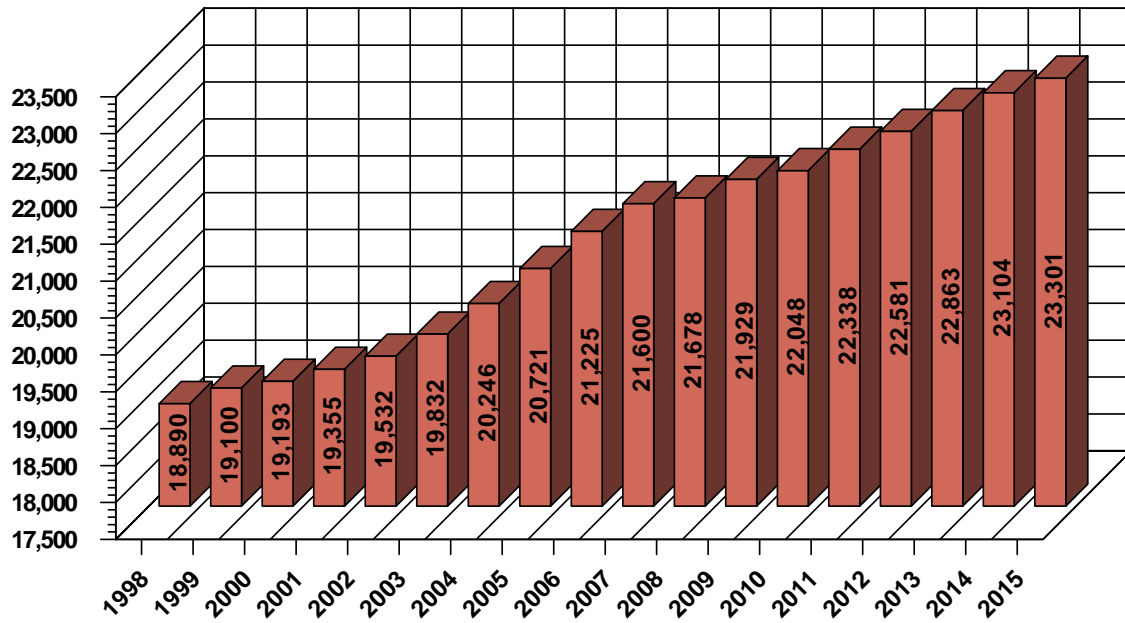
Source: WCBEA from City of Cheyenne Building Safety Department.

Figure 14. City of Cheyenne Commercial Electric Power Sales, 1998-2015, Monthly Totals



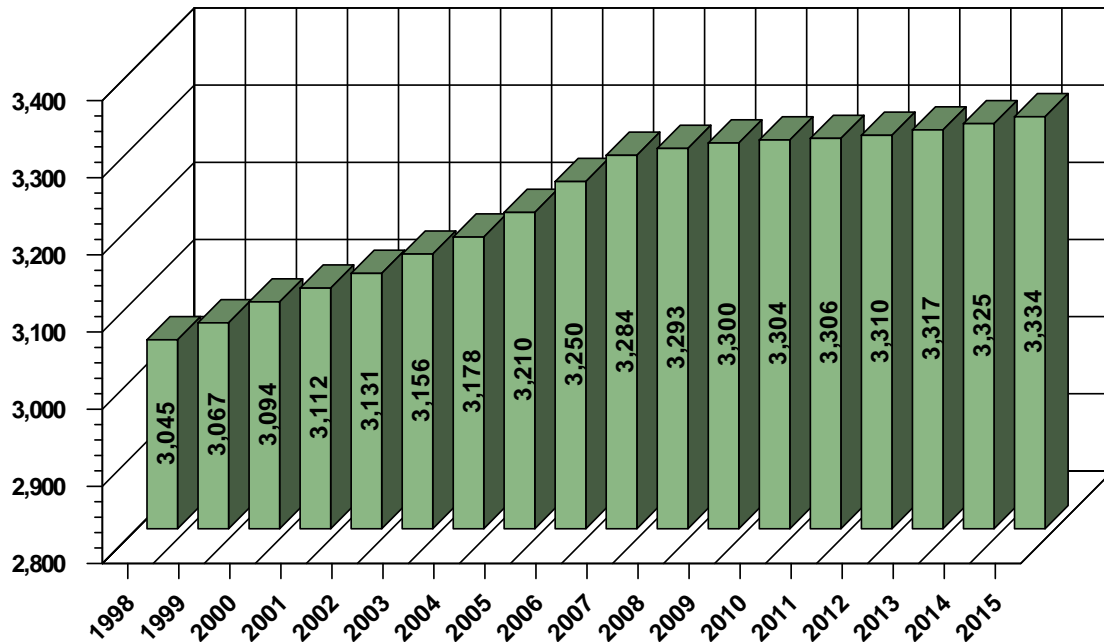
Source: WCBEA from Cheyenne Light, Fuel and Power.

Figure 15. City of Cheyenne Metered Water Taps, 1998-2015, Monthly Average



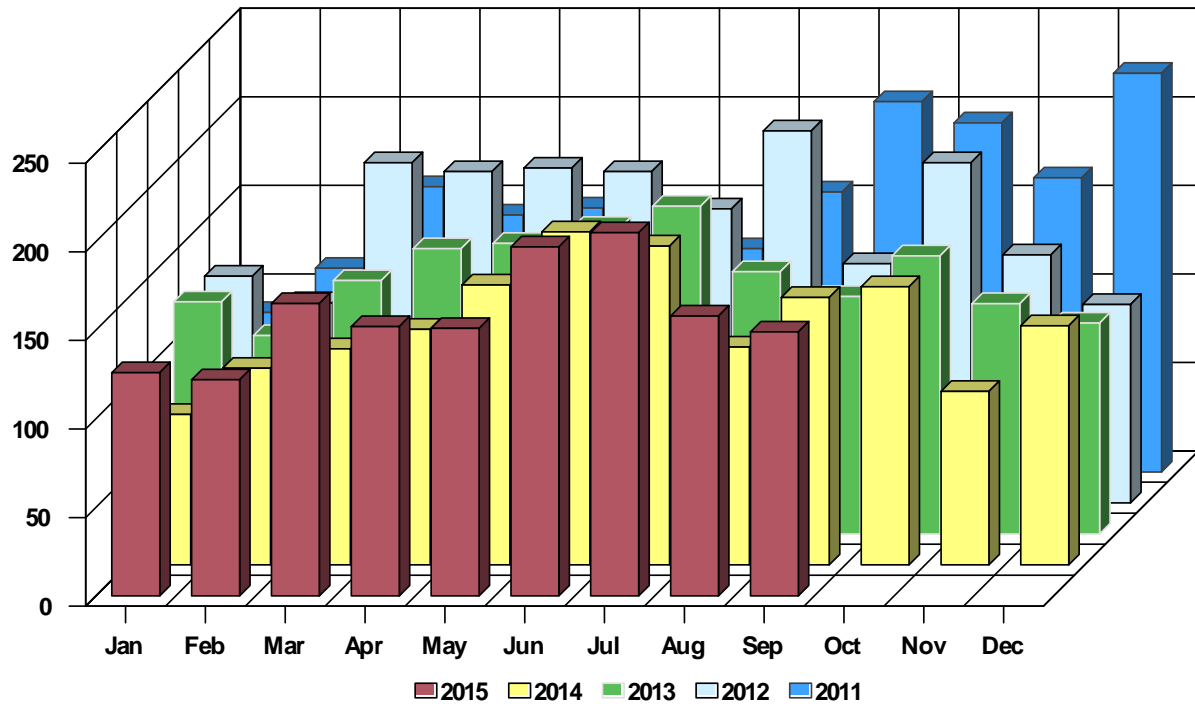
Source: WCBEA from Cheyenne Board of Public Utilities.

Figure 16. South Cheyenne Metered Water Taps, 1998-2015, Monthly Average



Source: WCBEA from South Cheyenne Water & Sewer District.

Figure 17. City of Cheyenne Total Building Permits, 2011-2015, Monthly Totals



Source: WCBEA from City of Cheyenne Building Safety Department.

Note: Data include building and non-building permits.

Commercial Property Vacancies

Data on commercial property vacancies for the third quarter of 2015 are found in Table 6.

By the end of third quarter of 2015, there were 116 active properties on the local commercial real estate market which was another solid decline of 9.4 percent from second quarter 2015 (128 properties). Even better this quarter's number was 17.7 percent less than first quarter 2015 when there were 141 properties available. On a year-over-year basis, the decline was a healthy 18.3 percent or a drop of 26 properties from the market from third quarter 2014.

Over the current quarter, warehouses decreased by the largest amount, down 8 properties with total available square footage falling by 150,232 sf (-31.3 percent) from the second quarter. The vacancy rate for this property type fell from 9.5 percent last quarter to 6.7 percent this quarter. Vacant square footage ended the quarter at 329,488 sf as compared to 479,720 sf at the end of the second quarter. If the APW Wyott building were removed from this total, the available vacant warehouse square footage would stand at 117,676 sf which in turn would reduce the overall vacancy rate to 2.4 percent which would suggest a no vacancy environment for this property type.

There was little change in the number of available retail and office properties over the third quarter with retail properties down by one and office properties down by three. The amount of available retail footage increased by 22,145 sf while office space decreased by 5,191 sf. The retail vacancy rate did drop from 6.0 percent last quarter to 5.6 percent this quarter which left the amount of vacant footage at 270,383 sf as compared 248,238 sf at the end of second quarter 2015.

NOTE: For a complete listing of available commercial properties in the Greater Cheyenne area and discussion of changes in the commercial building market over the third quarter of 2015, please see the Wyoming Center for Economic Analysis @ LCCC's homepage (www.wyomingeconomicdata.com) and click on Commercial Property Opportunities.

Table 6. Commercial Property for Sale and Lease, Cheyenne, 1,500 sq. ft. and up, 2012-2015

| Property Type | # Properties | Square Footage | Avg. Lease Rate | Min./Max. Rate | Vacancy Rate |
|----------------------------|--------------|----------------|-----------------|----------------|---------------------|
| Fourth Quarter 2012 | | | | | |
| Warehouse | 31 | 455,612 | \$6.61 | 3.20-19.00 | 9.2% ^{FR} |
| Retail | 72 | 637,585 | \$13.79 | 5.00 - 23.50 | 8.8% ^{FR} |
| Office Space | 70 | 375,463 | \$13.04 | 5.00-22.00 | 17.4% ^{FR} |
| First Quarter 2013 | | | | | |
| Warehouse | 27 | 302,000 | \$6.73 | 3.20-19.00 | 6.0% ^{FR} |
| Retail | 67 | 649,589 | \$14.44 | 6.00 - 23.50 | 8.3% ^{FR} |
| Office Space | 69 | 380,074 | \$13.20 | 5.00-22.00 | 17.8% ^{FR} |
| Second Quarter 2013 | | | | | |
| Warehouse | 22 | 255,655 | \$6.79 | 3.84 - 19.00 | 5.1% ^{FR} |
| Retail | 73 | 680,118 | \$14.71 | 6.00 - 23.50 | 8.7% ^{FR} |
| Office Space | 63 | 380,898 | \$13.45 | 5.00-22.00 | 17.9% ^{FR} |
| Third Quarter 2013 | | | | | |
| Warehouse | 26 | 285,444 | \$6.61 | 3.84 - 19.00 | 5.2% ^{FR} |
| Retail | 65 | 543,146 | \$14.51 | 6.00 - 23.50 | 8.2% ^{FR} |
| Office Space | 67 | 368,838 | \$13.79 | 7.00 - 24.00 | 17.2% ^{FR} |
| Fourth Quarter 2013 | | | | | |
| Warehouse | 28 | 493,724 | \$6.74 | 3.84 - 19.00 | 9.6% ^{FR} |
| Retail | 58 | 499,984 | \$15.54 | 7.50 - 23.50 | 7.2% ^{FR} |
| Office Space | 61 | 346,964 | \$14.09 | 9.42 - 24.00 | 16.1% ^{FR} |
| First Quarter 2014 | | | | | |
| Warehouse | 30 | 501,203 | \$6.71 | 2.12 - 19.00 | 9.7% |
| Retail | 59 | 532,281 | \$14.80 | 7.50 - 23.50 | 7.6% |
| Office Space | 65 | 368,456 | \$13.85 | 5.94 - 24.00 | 16.7% |
| Second Quarter 2014 | | | | | |
| Warehouse | 24 | 448,235 | \$7.69 | 2.12 - 16.00 | 8.9% |
| Retail | 57 | 327,561 | \$14.64 | 7.50 - 23.50 | 5.9% |
| Office Space | 59 | 380,057 | \$13.83 | 5.94 - 22.00 | 17.6% |
| Third Quarter 2014 | | | | | |
| Warehouse | 25 | 461,778 | \$7.50 | 2.12 - 16.00 | 9.0% |
| Retail | 62 | 337,471 | \$14.33 | 7.50 - 23.50 | 5.6% |
| Office Space | 55 | 358,816 | \$14.00 | 5.94 - 22.00 | 16.9% |
| Fourth Quarter 2014 | | | | | |
| Warehouse | 21 | 432,928 | \$8.54 | 2.12 - 17.00 | 7.5% |
| Retail | 65 | 281,530 | \$14.45 | 8.00 - 23.50 | 6.1% |
| Office Space | 51 | 338,602 | \$14.10 | 7.00 - 22.00 | 16.0% |
| First Quarter 2015 | | | | | |
| Warehouse | 32 | 601,283 | \$8.86 | 2.82 - 16.00 | 9.9% |
| Retail | 58 | 269,238 | \$14.64 | 8.00 - 23.50 | 5.9% |
| Office Space | 51 | 312,436 | \$14.67 | 7.00 - 22.00 | 14.7% |
| Second Quarter 2015 | | | | | |
| Warehouse | 26 | 479,720 | \$8.83 | 2.82 - 16.00 | 9.5% |
| Retail | 57 | 248,238 | \$15.19 | 8.00 - 23.50 | 6.0% |
| Office Space | 45 | 301,708 | \$14.93 | 10.00 - 20.45 | 14.2% |
| Third Quarter 2015 | | | | | |
| Warehouse | 18 | 329,488 | \$8.69 | 6.00 - 15.00 | 6.7% |
| Retail | 56 | 270,383 | \$15.04 | 8.00 - 23.50 | 5.6% |
| Office Space | 42 | 296,517 | \$14.80 | 6.67 - 27.00 | 14.3% |

Source: WCBEA from Laramie County Assessor property database.

Note: FR=final revision.

Residential Housing Market

Table 7 provides data on the local residential housing market, both city and rural areas. The first part of the table presents 13 different data series measuring residential housing activity throughout Laramie County. These statistics are from Core Logic (CL) and provide a more comprehensive and in-depth look at the residential housing market than previously available. Below the Core Logic data are statistics from the Cheyenne Board of Realtors (CBR). Both data sets are included because together they give a more complete picture of the housing market. Core Logic data is drawn from a considerably larger sample than CBR statistics and should provide a higher degree of accuracy.

The average number of monthly home sales – for **new and** existing homes -- declined this quarter, from 259 in the second quarter to 243 in the third quarter, a decrease of 6.2 percent. The number of sales increased over the last year, an increase of 4.1 percent from the third quarter of 2014 to the third quarter of 2015. The average sales price – for **new and** existing homes -- increased from \$226,641 in the second to \$236,351 in the third quarter of 2015 (4.3 percent). This average sales price increased by just 1.8 percent over the last year, from the third quarter 2014 to the third quarter 2015.

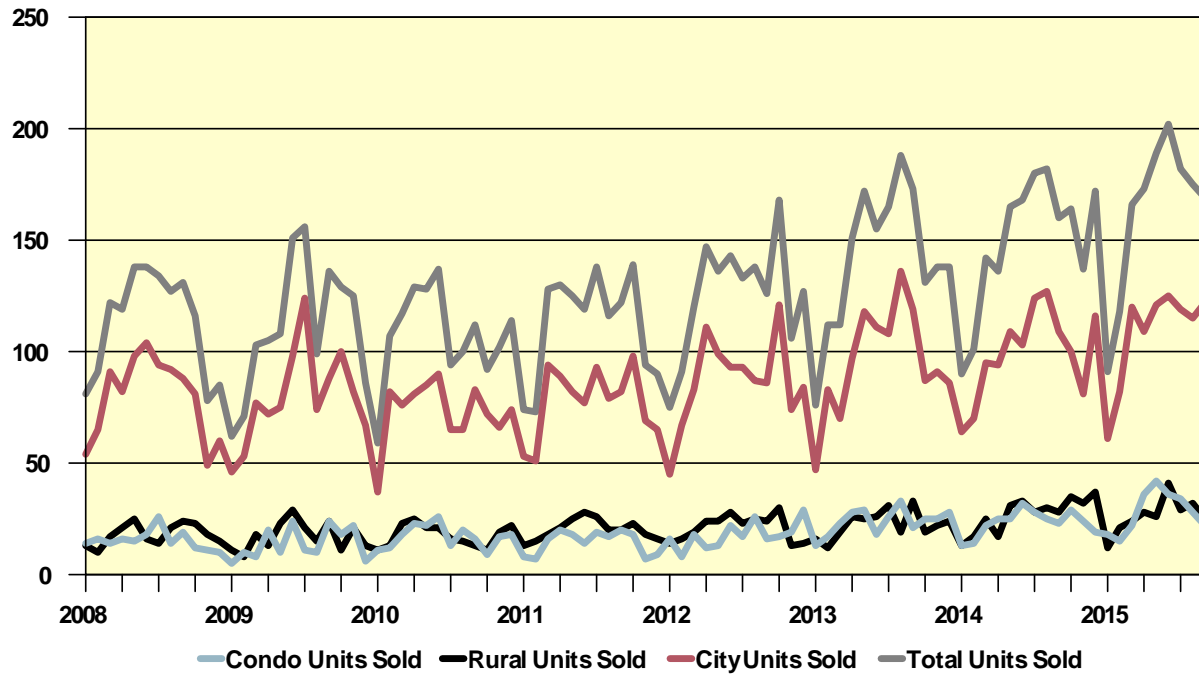
As reported in a previous section, the average number of **new** home sales decreased from 80 in the second quarter of to 64 in the third quarter of 2015. The average sales price of a new home decreased by 6.3 percent over the last year. But the average sales price of new homes increased from \$285,257 to \$312,273 (9.5 percent) from the second to the third quarter of 2015.

The average number of monthly sales of **existing** homes decreased slightly this quarter, from 209 in the second quarter to 207 in the third quarter (1 percent). The average selling price of existing homes increased 3.7 percent over the last year, from \$224,612 in the third quarter of 2014 to \$232,924 in the third quarter of 2015.

Total foreclosures declined for the third quarter in a row. From the second to the third quarter of 2015, foreclosures fell from 391 to 374. However, the number of foreclosures in the third quarter of 2015 (374) was comparable to the number of foreclosures one year ago in the third quarter of 2014 (368). The sheer volume of foreclosures remains a cause for concern.

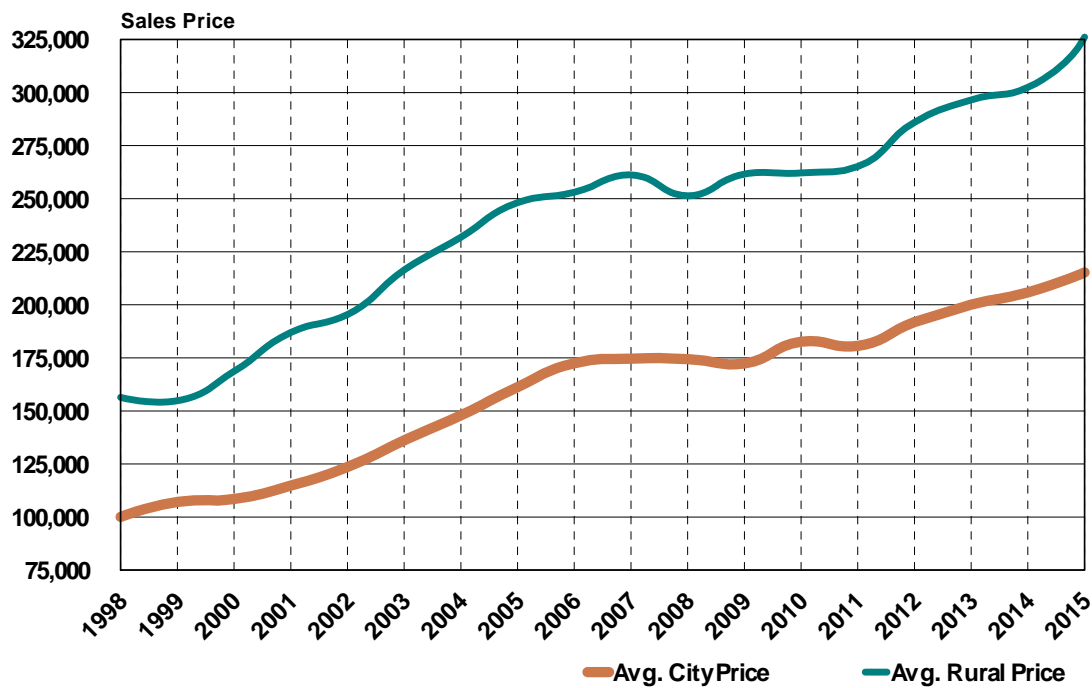
The Cheyenne Board of Realtor reported a 22.5 percent increase in the supply of homes for sale – both city and rural -- in the third quarter of 2015, but was down 12.3 percent from one year ago. This annual decrease in the number of homes available for sale should help with the absorption of the still large number of foreclosed homes.

Figure 18. Laramie County Residential Units Sold, 2008-2015, Monthly Totals



Source: WCBEA from Cheyenne Board of Realtors.

Figure 19. Laramie County Average City and Rural Residential Sale Prices, 1998-2015



Source: WCBEA from Cheyenne Board of Realtors.

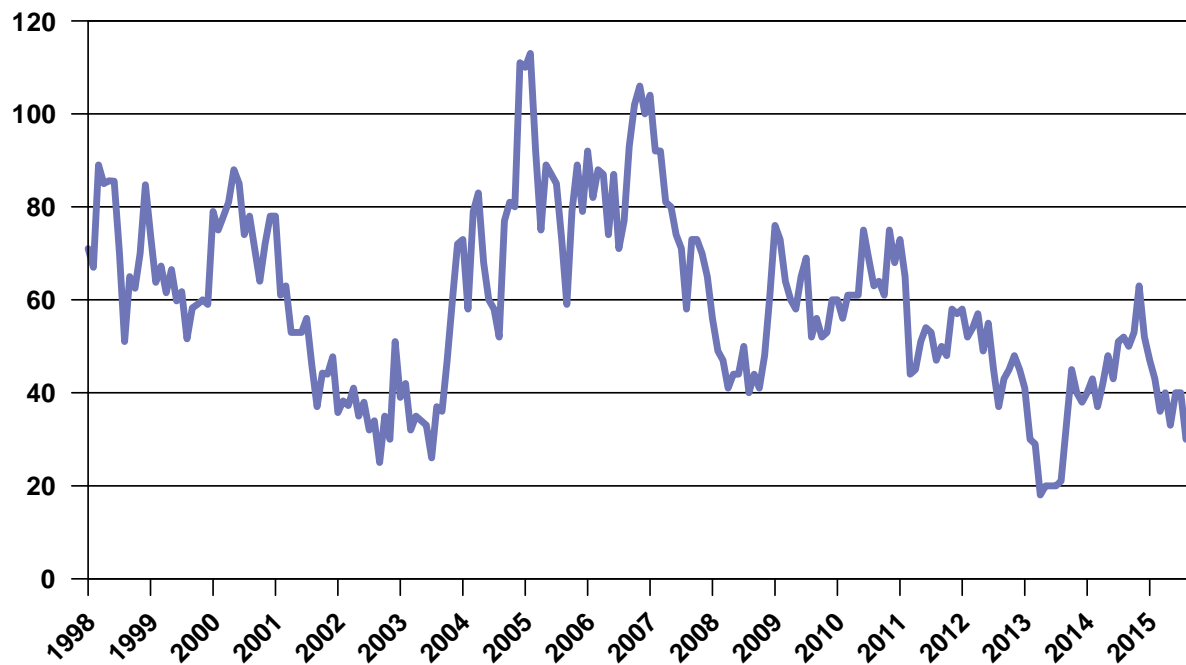
Apartment Vacancies

The vacancy rate for the third quarter of 2015 was 1.2 percent. One year ago, in the third quarter of 2014, the vacancy rate was 1.4 percent and two years ago, in the third quarter of 2013, the vacancy rate was also 1.4 percent. Such low vacancy rates are indicative of a tight rental market for multi-family units. Housing policy analysts use a 5 percent vacancy rate as a rough rule of thumb that reflects a rental market that is in equilibrium. A vacancy rate above 5 percent indicates a surplus of rental housing and anything below that represents a shortage of rental housing.

In such a tight rental market one might expect an increase in the construction of multi-family units, but in 2014 construction permits were issued for only four units and so far, in 2015, permits have been issued for only 40 units.

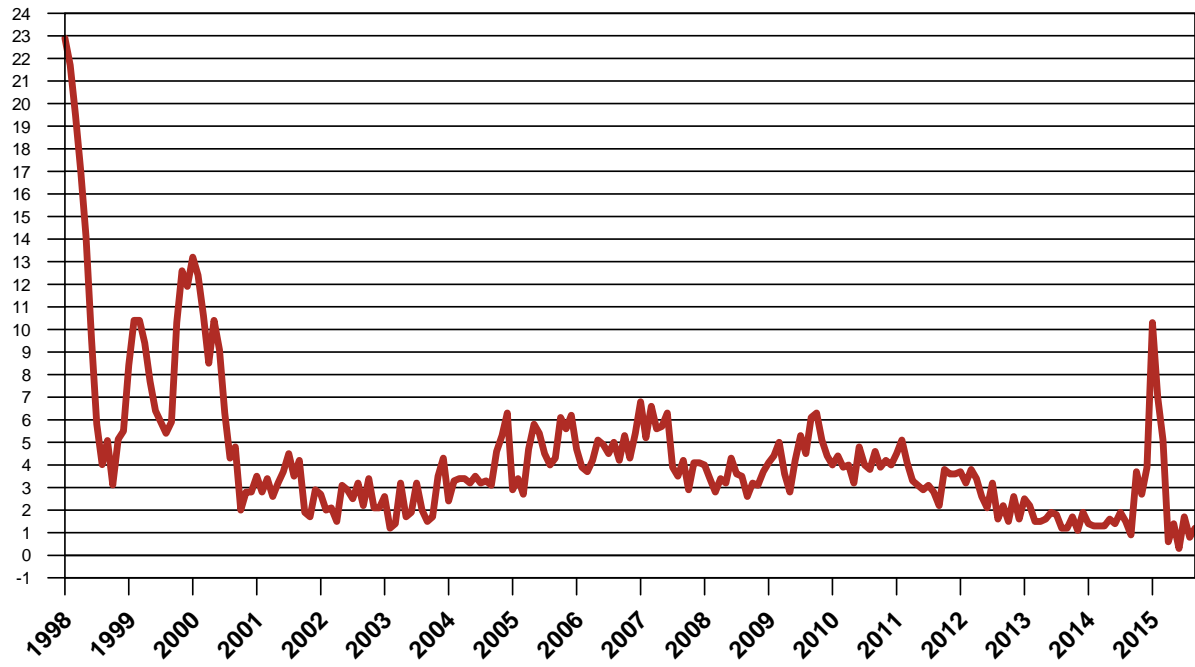
Table 7 below presents the above data.

Figure 20. City of Cheyenne Unfurnished Apartment Vacancies, 1998-2015, Monthly Totals



Source: WCBEA from Wyoming Eagle Tribune.

Figure 21. City of Cheyenne Sampled Apartments Vacancy Rate, 1998-2015, Monthly



Source: WCBEA large apartment complex sample.

Table 7. Laramie County Residential Housing Market

| | 3Q 2013 | 3Q 2014 | 2Q 2015 | 3Q 2015 | 2 Year % Chg 3Q/2013 - 3Q/2015 | 1 Year % Chg 3Q/2014 - 3Q/2015 | Qtrly % Chg 2Q/2015 - 3Q/2015 |
|---|------------|------------|------------|------------|--------------------------------------|--------------------------------------|-------------------------------------|
| Core Logic | | | | | | | |
| Avg. Residentials Sold | 267 | 233 | 265 | 250 | -6.5 | 7.3 | -5.7 |
| Avg. Sales Price | 218,855 | 232,192 | 226,642 | 236,327 | 8.0 | 1.8 | 4.3 |
| New Construction Sales | 74 | 80 | 80 | 64 | -13.5 | -20.0 | -20.0 |
| New Construction Sales (% of Total) | 9.2% | 11.5% | 10.3% | 8.8% | -4.4 | -23.0 | -14.7 |
| Avg. New Construction Sales Price | 283,948 | 333,258 | 285,257 | 312,273 | 10.0 | -6.3 | 9.5 |
| Avg. Resale Sales Count | 211 | 188 | 221 | 213 | 0.6 | 13.3 | -3.8 |
| Avg. Resale Sales Price | 219,759 | 224,612 | 224,653 | 232,720 | 5.9 | 3.6 | 3.6 |
| Total Foreclosures | 347 | 368 | 391 | 374 | 7.8 | 1.6 | -4.3 |
| Avg. Foreclosure Rate | 0.8% | 0.9% | 1.0% | 0.9% | 11.1 | 2.3 | -4.9 |
| Total Short Sales | 29 | 23 | 23 | 12 | -58.6 | -47.8 | -47.8 |
| Avg. Short Sales Price | 162,996 | 169,613 | 187,193 | 183,998 | 12.9 | 8.5 | -1.7 |
| Avg. Negative Equity Loans | 758 | 708 | 562 | 543 | -28.4 | -23.3 | -3.3 |
| Avg. 90+ Day Delinquencies | 327 | 313 | 276 | 291 | -11.0 | -7.0 | 5.3 |
| Cheyenne Board of Realtors | | | | | | | |
| City Residential Units For Sale | 339 | 309 | 220 | 270 | -20.4 | -12.6 | 22.9 |
| Rural Residential Units For Sale | 156 | 137 | 99 | 121 | -22.6 | -11.7 | 22.3 |
| Avg. Residentials Sold | 175 | 174 | 188 | 175 | 0.0 | 0.8 | -6.7 |
| Avg. City Residential Sale Price (\$) | 194,934 | 199,365 | 226,797 | 212,450 | 9.0 | 6.6 | -6.3 |
| Avg. Rural Residential Sale Price (\$) | 298,870 | 313,213 | 324,106 | 340,141 | 13.8 | 8.6 | 4.9 |
| City Residential Avg. Days on Market ¹ | 60 | 48 | 44 | 34 | -43.3 | -28.7 | -22.7 |
| Vacancies² | | | | | | | |
| Furnished Apartments | 1 | 2 | 2 | 3 | 211.7 | 55.8 | 41.7 |
| Unfurnished Apartments | 25 | 51 | 38 | 35 | 40.1 | -31.3 | -6.9 |
| Homes and Duplexes | 16 | 16 | 16 | 13 | -20.7 | -20.7 | -20.0 |
| Mobile Homes | 5 | 7 | 6 | 5 | -8.7 | -34.8 | -24.7 |
| Sampled Apartments Vacancy Rate ³ | 1.4% | 1.4% | 0.8% | 1.2% | -10.9 | -10.9 | 60.6 |
| Average Sample Sizes | 946 | 794 | 987 | 989 | - | - | - |

Sources: WCBEA from Core Logic and Cheyenne Board of Realtors.

Notes: Unless otherwise noted, data represent quarterly averages.

¹ Average days on market calculated as number of days from the listing date to the date the property is under contract.

² Vacancy data are obtained from the Wyoming Tribune Eagle.

³ Vacancy rate is calculated from WCBEA large apartment complex sample.

Demographics and Tourism

The tables below provide data on current demographic and tourism trends within Laramie County. Table 8 presents information on human and social services and school enrollments in Laramie County and Table 9 presents tourism indicators.

There has been a consistent decline over the last two years in the Department of Family Services (DFS) – Temporary Assistance for Needy Families (TANF) distributions.

Table 8. Laramie County Demographics

| | 3Q 2013 | 3Q 2014 | 2Q 2015 | 3Q 2015 | 2 Year % Chg 3Q/2013 - 3Q/2015 | 1 Year % Chg 3Q/2014 - 3Q/2015 | Qtrly % Chg 2Q/2015 - 3Q/2015 |
|--|------------|------------|------------|------------|--------------------------------------|--------------------------------------|-------------------------------------|
| Human Services | | | | | | | |
| Emergency Room Visits | 3,303 | 3,643 | 3,427 | 3,435 | 4.0 | -5.7 | 0.2 |
| Safehouse - # Sheltered | 59 | 43 | 37 | 39 | -34.1 | -10.1 | 4.5 |
| Comea Shelter - Nights lodging | 1,688 | 2,245 | 2,118 | 2,022 | 19.8 | -9.9 | -4.5 |
| DFS/TANF Distributions | 157 | 136 | 129 | 120 | -23.4 | -11.7 | -7.0 |
| School Enrollments | | | | | | | |
| Laramie County District #1 | 13,324 | 13,030 | 13,403 | 13,697 | 2.8 | 5.1 | 2.2 |
| Laramie County District #2 | 957 | 978 | 1,000 | 967 | 1.0 | -1.1 | -3.3 |
| Private Schools | 451 | 457 | 457 | 410 | -9.1 | -10.3 | -10.3 |
| Home Schooling | 287 | 325 | 325 | 318 | 10.8 | -2.2 | -2.2 |
| Total School Enrollment | 15,019 | 14,790 | 15,185 | 15,392 | 2.5 | 4.1 | 1.4 |
| LCCC Enrollment - FTE (Laramie County Sites) | 2,097 | 1,905 | 1,996 | N/A | - | - | - |
| LCCC Enrollment - Headcount (Laramie County) | 3,777 | 3,610 | 3,677 | N/A | - | - | - |

Sources: WCBEA from Cheyenne Regional Medical Center,
Safehouse Services,
Wyoming Department of Family Services,
Laramie County School District #1,
Laramie County School District #2, and
Laramie County Community College

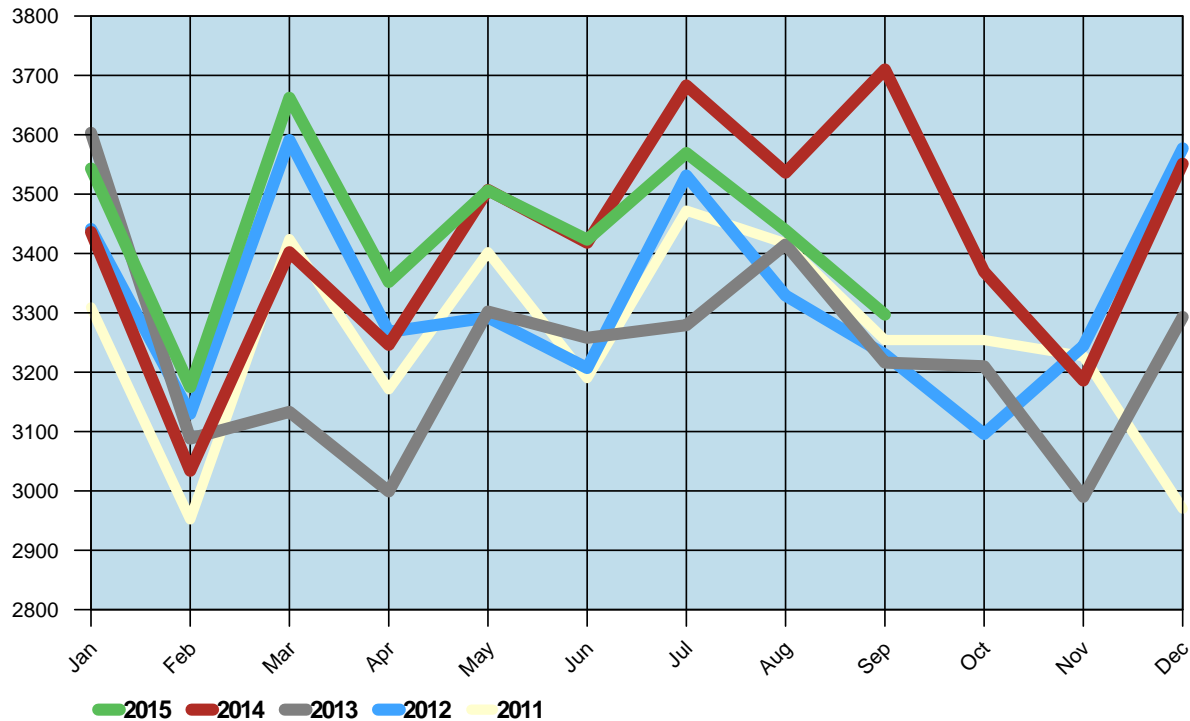
Note: Data represent monthly averages for the quarter.

Table 9. Laramie County Tourism Data

| | 3Q 2013 | 3Q 2014 | 2Q 2015 | 3Q 2015 | 2 Year % Chg 3Q/2013 - 3Q/2015 | 1 Year % Chg 3Q/2014 - 3Q/2015 | Qtrly % Chg 2Q/2015 - 3Q/2015 |
|------------------------------|------------|------------|------------|------------|--------------------------------------|--------------------------------------|-------------------------------------|
| Accommodations | | | | | | | |
| Available Rooms | 72,515 | 76,997 | 75,894 | 76,728 | 5.81 | -0.35 | 1.10 |
| Nights Occupied | 57,331 | 61,747 | 51,276 | 58,942 | 2.81 | -4.54 | 14.95 |
| Occupancy Rate (%) | 79.0 | 80.1 | 67.6 | 76.8 | -2.84 | -4.21 | 13.58 |
| Average Room Rate | \$93.96 | \$101.93 | \$87.64 | \$104.40 | 11.12 | 2.43 | 19.13 |
| Visitor Data | | | | | | | |
| Visit Cheyenne Walk-in Count | 7,040 | 7,642 | 4,879 | 7,604 | 8.01 | -0.49 | 55.86 |
| Trolley Ridership | 2,061 | 2,246 | 2,603 | 2,017 | -2.15 | -10.21 | -22.50 |
| Pine Bluffs Info Center | 17,783 | 18,625 | 7,368 | 12,432 | -30.09 | -33.25 | 68.72 |
| I-25 State Visitor Center | 26,321 | 24,696 | 16,631 | 25,092 | -4.67 | 1.60 | 50.88 |
| Old West Museum Paid Visitor | 4,378 | 5,312 | 1,652 | 4,880 | 11.46 | -8.14 | 195.44 |

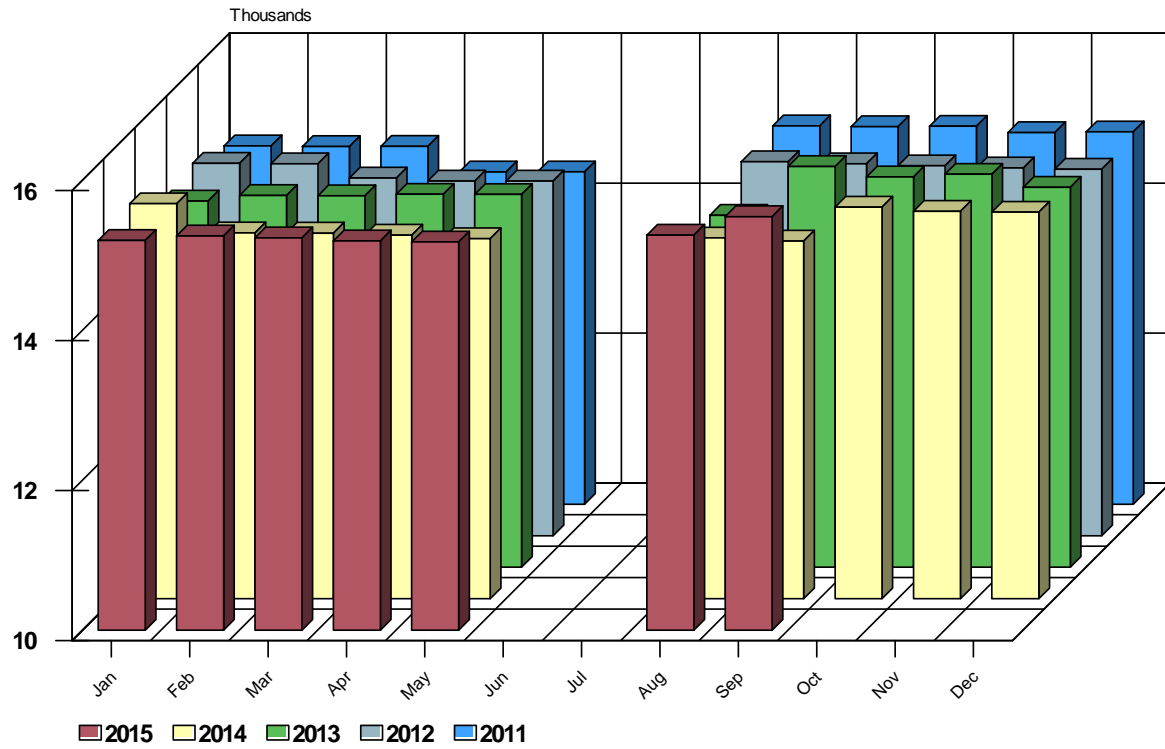
Source: WCBEA from Visit Cheyenne.

Figure 22. Emergency Room Visits, CRMC, 2011-2015, Monthly Totals



Source: WCBEA from Cheyenne Regional Medical Center.

Figure 23. Laramie County School Enrollment, 2011-2015, Monthly Totals



Sources: WCBEA from Laramie County School District #1, Laramie County School District #2 and Cheyenne area private schools (5).

Detailed Tables

Table 10. Employment, Labor Force and General Business Activity

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Avg | Year |
|-----------------------------------|-------------|------------|------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------|
| Employment | | | | | | | | | | | | | | |
| Total Civilian Labor Force (LAUS) | 48,515 | 48,698 | 49,063 | 48,959 | 48,545 | 48,730 | 49,655 | 48,959 | 48,284 | 48,657 | 49,302 | 49,422 | 48,899 | 2014 |
| | 49,090 | 49,482 | 49,881 | 49,355 | 49,136 | 49,326 | 49,743 | 49,179 | 48,277 | | | | 49,274 | 2015 |
| Total Employment (LAUS) | 45,869 | 46,195 | 46,716 | 46,875 | 46,478 | 46,560 | 47,621 | 46,911 | 46,324 | 46,692 | 47,007 | 47,222 | 46,706 | 2014 |
| | 46,656 | 47,285 | 47,643 | 47,588 | 47,501 | 47,514 | 48,071 | 47,541 | 46,670 | | | | 47,385 | 2015 |
| Total Employment (CES) | 45,400 | 45,500 | 46,100 | 46,400 | 47,100 | 47,400 | 47,500 | 47,500 | 47,600 | 47,400 | 47,000 | 47,600 | 46,875 | 2014 |
| | 46,700 | 47,100 | 47,500 | 46,900 | 48,100 | 48,200 | 47,800 | 48,000 | 47,400 | | | | 47,522 | 2015 |
| Total Unemployment (LAUS) | 2,646 | 2,503 | 2,347 | 2,084 | 2,067 | 2,170 | 2,034 | 2,048 | 1,960 | 1,965 | 2,295 | 2,200 | 2,193 | 2014 |
| | 2,434 | 2,197 | 2,238 | 1,767 | 1,635 | 1,812 | 1,672 | 1,638 | 1,607 | | | | 1,889 | 2015 |
| Unemployment Rate (LAUS) | 5.5 | 5.1 | 4.8 | 4.3 | 4.3 | 4.5 | 4.1 | 4.2 | 4.1 | 4.0 | 4.7 | 4.5 | 4.5 | 2014 |
| | 5.0 | 4.4 | 4.5 | 3.6 | 3.3 | 3.7 | 3.4 | 3.3 | 3.3 | | | | 3.8 | 2015 |
| Initial Unemployment Claims | 135 | 74 | 52 | 74 | 63 | 45 | 67 | 49 | 57 | 55 | 241 | 120 | 86 | 2014 |
| | 92 | 62 | 65 | 48 | 66 | 69 | 53 | 47 | 55 | | | | 62 | 2015 |
| Help Wanted Ads | 641 | 510 | 576 | 1,034 | 713 | 714 | 820 | 851 | 902 | 862 | 581 | 569 | 731 | 2014 |
| | 542 | 646 | 654 | 965 | 946 | 865 | 1,132 | 710 | 792 | | | | 806 | 2015 |
| General Business Activity | | | | | | | | | | | | | | |
| Auto Registrations | 2,473 | 2,413 | 2,996 | 3,199 | 3,293 | 3,290 | 3,525 | 3,336 | 3,182 | 3,182 | 2,047 | 2,530 | 2,956 | 2014 |
| | 2,542 | 2,579 | 3,241 | 3,199 | 3,294 | 3,552 | 3,576 | 3,624 | 3,176 | | | | 3,198 | 2015 |
| Enplanements- Cheyenne Airport | 505 | 461 | 417 | 287 | 328 | 337 | 353 | 397 | 401 | 392 | 227 | 333 | 370 | 2014 |
| | 282 | 224 | 278 | 258 | 198 | 179 | 158 | 178 | 129 | | | | 209 | 2015 |
| Retail Sales (\$) | 109,336,400 | 94,950,300 | 82,399,500 | 100,784,500 | 97,770,400 | 101,680,800 | 115,281,900 | 123,393,500 | 110,511,300 | 114,353,600 | 109,236,900 | 100,481,300 | 105,015,033 | 2014 |
| | 114,604,800 | 96,530,900 | 93,044,000 | 101,382,200 | 120,283,300 | 105,513,800 | 119,157,900 | 123,162,900 | 120,802,900 | | | | 110,498,078 | 2015 |
| Bankruptcies | 12 | 13 | 22 | 23 | 14 | 17 | 17 | 13 | 13 | 18 | 10 | 10 | 15 | 2014 |
| | 8 | 9 | 21 | 21 | 13 | 14 | 10 | 17 | 13 | | | | 14 | 2015 |

Sources: See Tables 1 and 2.

Table 11. Housing and Construction

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Avg | Year |
|--|-----------|------------|------------|------------|------------|------------|------------|------------|-----------|-----------|-----------|-----------|------------|------|
| Housing | | | | | | | | | | | | | | |
| Total Residential Units for Sale | 438 | 431 | 458 | 506 | 547 | 553 | 563 | 522 | 506 | 451 | 421 | 422 | 485 | 2014 |
| | 349 | 332 | 340 | 338 | 355 | 445 | 461 | 448 | 460 | | | | 392 | 2015 |
| Total Residential Units Sold | 90 | 101 | 142 | 136 | 165 | 168 | 180 | 182 | 160 | 164 | 137 | 172 | 150 | 2014 |
| | 91 | 118 | 166 | 173 | 189 | 202 | 182 | 175 | 169 | | | | 163 | 2015 |
| Average Residential Sold Price (city) | 182,584 | 185,537 | 201,807 | 197,345 | 213,708 | 212,206 | 206,623 | 225,245 | 220,102 | 210,756 | 203,805 | 210,647 | 205,864 | 2014 |
| | 194,009 | 207,962 | 217,550 | 226,569 | 216,724 | 237,098 | 217,546 | 212,226 | 207,578 | | | | 215,251 | 2015 |
| Furnished Apartments | 1 | 2 | 2 | 1 | 1 | 2 | 2 | 3 | 2 | 3 | 4 | 2 | 2 | 2014 |
| | 4 | 2 | 2 | 1 | 3 | 3 | 3 | 4 | 3 | | | | 3 | 2015 |
| Unfurnished Apartments | 40 | 43 | 37 | 42 | 48 | 43 | 51 | 52 | 50 | 53 | 63 | 52 | 48 | 2014 |
| | 47 | 43 | 36 | 40 | 33 | 40 | 40 | 30 | 35 | | | | 38 | 2015 |
| Homes & Duplexes | 22 | 26 | 18 | 13 | 16 | 16 | 11 | 19 | 18 | 24 | 26 | 22 | 19 | 2014 |
| | 24 | 22 | 12 | 13 | 14 | 21 | 14 | 12 | 12 | | | | 16 | 2015 |
| Mobile Homes | 7 | 6 | 7 | 10 | 10 | 8 | 5 | 8 | 7 | 6 | 5 | 5 | 7 | 2014 |
| | 6 | 5 | 4 | 6 | 6 | 6 | 6 | 3 | 5 | | | | 5 | 2015 |
| Sampled Apartments % Vacant | 1.4% | 1.3% | 1.3% | 1.3% | 1.6% | 1.4% | 1.9% | 1.5% | 0.9% | 3.7% | 2.7% | 3.9% | 1.9% | 2014 |
| | 10.3% | 7.0% | 5.1% | 0.6% | 1.4% | 0.3% | 1.7% | 0.8% | 1.2% | | | | 3.2% | 2015 |
| Construction | | | | | | | | | | | | | | |
| Single Family Bldg. Permits (Cheyenne) | 6 | 17 | 19 | 12 | 19 | 39 | 19 | 4 | 12 | 16 | 6 | 28 | 16 | 2014 |
| | 5 | 7 | 34 | 26 | 17 | 12 | 39 | 15 | 14 | | | | 19 | 2015 |
| Single Family Bldg. Permits (Rural) | 5 | 7 | 5 | 10 | 8 | 18 | 22 | 10 | 8 | 6 | 8 | 9 | 10 | 2014 |
| | 5 | 12 | 14 | 14 | 12 | 12 | 25 | 11 | 10 | | | | 13 | 2015 |
| Septic Permits - Rural | 15 | 18 | 12 | 8 | 9 | 22 | 15 | 16 | 13 | 20 | 12 | 18 | 15 | 2014 |
| | 13 | 9 | 6 | 11 | 8 | 18 | 23 | 10 | 29 | | | | 14 | 2015 |
| Total Building Permits (Cheyenne) | 85 | 111 | 122 | 133 | 158 | 188 | 180 | 123 | 151 | 157 | 98 | 135 | 137 | 2014 |
| | 126 | 122 | 165 | 152 | 151 | 197 | 205 | 158 | 149 | | | | 158 | 2015 |
| Value of Authorized Const (Cheyenne) | 2,556,544 | 13,651,994 | 6,830,384 | 7,245,629 | 12,722,339 | 9,821,398 | 9,990,796 | 34,929,725 | 6,857,184 | 5,704,656 | 3,059,655 | 8,169,805 | 10,128,342 | 2014 |
| | 4,974,427 | 4,088,539 | 11,610,971 | 10,561,825 | 12,047,161 | 24,034,547 | 46,239,186 | 26,148,828 | 5,763,957 | | | | 16,163,271 | 2015 |
| Residential Value (Cheyenne) | 1,173,519 | 3,651,876 | 3,368,668 | 2,411,871 | 2,473,381 | 7,169,560 | 3,728,712 | 778,777 | 1,833,572 | 3,600,229 | 1,096,564 | 4,757,853 | 3,003,715 | 2014 |
| | 822,204 | 1,559,715 | 5,948,667 | 4,811,514 | 3,483,117 | 3,957,071 | 7,746,574 | 3,099,160 | 2,038,743 | | | | 3,718,529 | 2015 |

Sources: See Tables 5 and 7.

Notes: Data are not seasonally adjusted. Single family permits include attached and detached homes.

Table 12. Utilities, Human Services and School Enrollments

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Avg | Year |
|--|----------|----------|----------|----------|----------|--------|--------|----------|----------|----------|----------|----------|----------|-------------|
| Utilities | | | | | | | | | | | | | | |
| Commercial & Industrial Power (Kwh) (0,000) | 7,953 | 7,276 | 7,498 | 7,446 | 7,348 | 7,487 | 7,449 | 8,203 | 7,838 | 7,672 | 7,541 | 7,601 | 7,609 | 2014 |
| | 8,208 | 7,735 | 8,528 | 7,814 | 8,085 | 8,210 | 8,626 | 8,993 | 8,991 | | | | 8,354 | 2015 |
| Residential Gas Usage (Mcf) ('000) | 417 | 397 | 343 | 261 | 184 | 89 | 59 | 53 | 64 | 95 | 197 | 367 | 210 | 2014 |
| | 418 | 330 | 342 | 193 | 181 | 120 | 57 | 52 | 53 | | | | 194 | 2015 |
| Metered Water Taps (CBPU) | 23,155 | 22,898 | 22,943 | 22,991 | 23,038 | 23,107 | 23,145 | 23,201 | 23,211 | 23,312 | 23,096 | 23,155 | 23,104 | 2014 |
| | 23,141 | 23,133 | 23,203 | 23,232 | 23,284 | 23,359 | 23,421 | 23,469 | 23,467 | | | | 23,301 | 2015 |
| Metered Water Taps (SCW&SD) | 3,323 | 3,323 | 3,323 | 3,323 | 3,323 | 3,325 | 3,325 | 3,325 | 3,325 | 3,326 | 3,327 | 3,328 | 3,325 | 2014 |
| | 3,328 | 3,329 | 3,331 | 3,331 | 3,335 | 3,338 | 3,338 | 3,338 | 3,338 | | | | 3,334 | 2015 |
| Human Services | | | | | | | | | | | | | | |
| Total Emergency Room Visits | 3,436 | 3,034 | 3,402 | 3,246 | 3,507 | 3,418 | 3,683 | 3,536 | 3,710 | 3,369 | 3,186 | 3,551 | 3,423 | 2014 |
| | 3,543 | 3,175 | 3,662 | 3,352 | 3,506 | 3,423 | 3,569 | 3,439 | 3,297 | | | | 3,441 | 2015 |
| Safehouse - Number of People Sheltered | 46 | 36 | 37 | 30 | 39 | 40 | 51 | 40 | 38 | 46 | 27 | 19 | 37 | 2014 |
| | 29 | 21 | 22 | 30 | 36 | 45 | 48 | 29 | 39 | | | | 33 | 2015 |
| Comea Shelter - Total Nights Lodging | 1,720 | 1,572 | 1,647 | 1,807 | 1,879 | 1,971 | 2,390 | 2,218 | 2,126 | 2,099 | 2,210 | 1,958 | 1,966 | 2014 |
| | 2,116 | 1,844 | 2,143 | 2,085 | 2,205 | 2,064 | 2,045 | 1,998 | 2,022 | | | | 2,058 | 2015 |
| School Enrollments | | | | | | | | | | | | | | |
| Laramie County District #1 | 13,579 | 13,179 | 13,179 | 13,150 | 13,105 | - | - | 13,030 | 13,030 | 13,484 | 13,424 | 13,418 | 13,258 | 2014 |
| | 13,418 | 13,480 | 13,454 | 13,407 | 13,399 | - | - | 13,577 | 13,817 | | | | 13,507 | 2015 |
| Laramie County District #2 | 951 | 962 | 958 | 961 | 959 | - | - | 999 | 957 | 955 | 960 | 954 | 962 | 2014 |
| | 998 | 996 | 996 | 1,002 | 997 | - | - | 964 | 970 | | | | 989 | 2015 |
| Total School Enrollment | 15,268 | 14,879 | 14,875 | 14,849 | 14,802 | - | - | 14,811 | 14,769 | 15,221 | 15,166 | 15,154 | 14,979 | 2014 |
| | 15,198 | 15,258 | 15,232 | 15,191 | 15,178 | - | - | 15,269 | 15,515 | | | | 15,263 | 2015 |
| LCCC Enrollment - FTE (Laramie County Sites) | 2,886.83 | 2,886.83 | 2,886.83 | 2,886.83 | 2,886.83 | 317.08 | 317.08 | 2,698.42 | 2,698.42 | 2,698.42 | 2,698.42 | 2,698.42 | 2,380.03 | 2014 |
| | 2,721.75 | 2,721.75 | 2,721.75 | 2,721.75 | 2,721.75 | 543.25 | 543.25 | N/A | N/A | | | | 2,099.32 | 2015 |
| LCCC Enrollment - Headcount (Laramie County Sites) | 5,029 | 5,029 | 5,029 | 5,029 | 5,029 | 1,622 | 1,622 | 4,604 | 4,604 | 4,604 | 4,604 | 4,604 | 4,284 | 2014 |
| | 4,748 | 4,748 | 4,748 | 4,748 | 4,748 | 1,535 | 1,535 | N/A | N/A | | | | 3,830 | 2015 |

Sources: See Tables 5 and 8.

Notes: Data are not seasonally adjusted.

N/A – Not available

Table 13. Taxes and Tourism

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Avg | Year |
|--|------------|-----------|-----------|-----------|-----------|-----------|------------|------------|------------|------------|------------|-----------|-----------|------|
| Taxes | | | | | | | | | | | | | | |
| 4%, 1%, & Lodging Tax Collections | 9,988,243 | 8,508,649 | 7,408,588 | 9,385,494 | 8,645,255 | 9,064,532 | 10,591,240 | 10,135,991 | 12,632,745 | 11,373,193 | 10,549,835 | 9,520,347 | 9,817,009 | 2014 |
| | 12,950,274 | 9,448,371 | 7,943,943 | 8,913,493 | 9,374,234 | 8,245,385 | 9,310,493 | 9,985,035 | 10,458,096 | | | | 9,625,480 | 2015 |
| Wholesale and Retail Sales and Use Tax Collections | 4,791,287 | 3,966,538 | 3,039,942 | 4,172,395 | 3,873,844 | 3,889,533 | 4,589,140 | 4,572,266 | 4,210,060 | 4,503,434 | 4,144,400 | 4,206,609 | 4,163,287 | 2014 |
| | 5,087,850 | 3,753,130 | 3,410,402 | 4,091,807 | 4,714,907 | 3,819,374 | 4,445,761 | 4,396,845 | 4,204,451 | | | | 4,213,836 | 2015 |
| Actual Receipts to County Entities | 4,301,304 | 3,661,202 | 3,171,448 | 4,043,677 | 3,709,422 | 3,884,392 | 4,450,356 | 4,293,681 | 5,388,166 | 4,851,800 | 4,524,230 | 4,085,629 | 4,197,109 | 2014 |
| | 4,813,567 | 4,033,512 | 3,397,336 | 3,841,481 | 4,042,167 | 3,525,006 | 3,973,047 | 4,227,273 | 4,459,270 | | | | 4,034,740 | 2015 |
| 1% Sales and Use Tax Receipts | 1,964,899 | 1,677,296 | 1,451,022 | 1,846,151 | 1,694,663 | 1,776,138 | 2,066,830 | 1,963,567 | 2,458,553 | 2,218,743 | 2,064,927 | 1,867,427 | 1,920,851 | 2014 |
| | 2,196,170 | 1,845,287 | 1,555,399 | 1,753,431 | 1,839,494 | 1,609,961 | 1,812,461 | 1,929,475 | 2,034,478 | | | | 1,841,795 | 2015 |
| Lodging Tax Receipts | 93,884 | 61,886 | 111,933 | 99,562 | 114,410 | 132,180 | 190,111 | 258,904 | 242,740 | 203,368 | 161,882 | 129,439 | 150,025 | 2014 |
| | 107,081 | 167,684 | 126,052 | 94,780 | 118,248 | 146,909 | 195,070 | 281,751 | 226,655 | | | | 162,692 | 2015 |
| Tourism | | | | | | | | | | | | | | |
| Available Rooms | 73,408 | 66,304 | 73,408 | 71,040 | 78,368 | 75,840 | 78,368 | 77,562 | 75,060 | 77,562 | 75,060 | 77,562 | 74,962 | 2014 |
| | 77,562 | 70,056 | 77,562 | 75,060 | 77,562 | 75,060 | 77,562 | 77,562 | 75,060 | | | | 75,894 | 2015 |
| Nights Occupied | 34,469 | 38,008 | 41,330 | 44,932 | 53,060 | 60,794 | 65,669 | 62,686 | 56,887 | 50,168 | 40,423 | 37,831 | 48,855 | 2014 |
| | 41,869 | 36,139 | 38,736 | 44,626 | 50,792 | 58,410 | 62,814 | 60,197 | 53,816 | | | | 49,711 | 2015 |
| Occupancy Percentage | 47.0 | 57.3 | 56.3 | 63.2 | 67.7 | 80.2 | 83.8 | 80.8 | 75.8 | 64.7 | 53.9 | 48.8 | 65.0 | 2014 |
| | 54.0 | 51.6 | 49.9 | 59.5 | 65.5 | 77.8 | 81.0 | 77.6 | 71.7 | | | | 65.4 | 2015 |
| Average Room Rate | \$76.13 | \$77.48 | \$76.49 | \$78.44 | \$82.53 | \$88.96 | \$121.84 | \$93.82 | \$90.12 | \$85.47 | \$83.23 | \$80.93 | \$86.29 | 2014 |
| | \$82.55 | \$82.95 | \$80.55 | \$82.41 | \$86.01 | \$94.50 | \$128.56 | \$95.94 | \$88.71 | | | | \$91.35 | 2015 |
| Visit Cheyenne Walk-In Count | 2,600 | 1,775 | 2,869 | 2,899 | 7,574 | 5,980 | 11,558 | 6,683 | 4,684 | 2,190 | 2,425 | 4,312 | 4,629 | 2014 |
| | 1,867 | 2,578 | 2,298 | 3,690 | 4,456 | 6,491 | 11,433 | 6,671 | 4,709 | | | | 4,910 | 2015 |
| Trolley Ridership | 169 | 314 | 60 | 556 | 4,540 | 2,283 | 3,275 | 1,998 | 1,466 | 840 | 91 | 4,179 | 1,648 | 2014 |
| | 235 | 319 | 45 | 501 | 4,521 | 2,786 | 2,736 | 1,611 | 1,704 | | | | 1,606 | 2015 |
| Pine Bluffs Information Center | 4,590 | 4,619 | 6,812 | 7,344 | 11,398 | 18,327 | 22,486 | 19,026 | 14,362 | 10,635 | 6,457 | 6,425 | 11,040 | 2014 |
| | 5,632 | 4,897 | 7,400 | 6,285 | 3,739 | 12,081 | 14,942 | 13,593 | 8,760 | | | | 8,592 | 2015 |
| Wyoming State Museum | 1,736 | 2,149 | 5,435 | 3,841 | 3,070 | 5,362 | 7,077 | 12,240 | 3,563 | 3,308 | 2,566 | 2,783 | 4,428 | 2014 |
| | 2,613 | 2,842 | 2,548 | 3,119 | 3,667 | 5,374 | 10,047 | 4,999 | 3,568 | | | | 4,309 | 2015 |
| I-25 State Visitor Center | 4,809 | 4,244 | 6,350 | 7,120 | 14,822 | 25,348 | 31,386 | 24,118 | 18,585 | 10,096 | 4,723 | 4,516 | 13,010 | 2014 |
| | 5,052 | 4,518 | 6,780 | 8,389 | 15,453 | 26,050 | 33,084 | 24,700 | 17,492 | | | | 15,724 | 2015 |
| Old West Museum Paid Visitor | 402 | 170 | 1,472 | 897 | 1,574 | 2,032 | 10,740 | 2,866 | 2,331 | 1,668 | 740 | 845 | 2,145 | 2014 |
| | 633 | 412 | 1,473 | 895 | 1,511 | 2,549 | 9,210 | 2,740 | 2,689 | | | | 2,457 | 2015 |

Sources: See Tables 3 and 9.

Cheyenne and Laramie County Profile

| Items | Most Recent Period | | Previous Period | | % Change In Value |
|---|--------------------|----------|-----------------|----------|----------------------|
| | Year | Value | Year | Value | |
| Demography | | | | | |
| Total Population - Cheyenne ¹ | 2014 | 62,845 | 2013 | 62,448 | 0.64% |
| Total Population - Laramie County | 2014 | 96,389 | 2013 | 95,809 | 0.61% |
| Total Male Population | 2014 | 48,581 | 2013 | 46,641 | 4.16% |
| Total Female Population | 2014 | 47,808 | 2013 | 46,432 | 2.96% |
| % of Population - Under 20 Years Old | 2014 | 26.3% | 2013 | 26.6% | -1.13% |
| % of Population - 65 Years & Older | 2014 | 13.5% | 2013 | 12.9% | 4.65% |
| Median Age | 2014 | 36.9 | 2013 | 37.0 | -0.27% |
| % of Population - White Alone (Non-Hispanic) | 2014 | 79.6% | 2013 | 80.1% | -0.62% |
| % of Population - Native American Alone | 2014 | 0.9% | 2013 | 0.9% | 0.00% |
| % of Population - Hispanic or Latino | 2014 | 13.7% | 2013 | 13.5% | 1.48% |
| Households - County | 2014 | 37,364 | 2013 | 36,859 | 1.37% |
| Average Household Size - County | 2014 | 2.5 | 2013 | 2.5 | 0.00% |
| Households - City | 2014 | 25,007 | 2013 | 24,492 | 2.10% |
| % of Households (HH) Headed by Married Couples | 2014 | 51.5% | 2013 | 51.5% | 0.00% |
| % of HH Headed by Single Female (w/own children <18 yrs.) | 2014 | 6.4% | 2013 | 6.7% | -4.48% |
| Weather & Geography | | | | | |
| Total Area (sq. miles) ¹ | 2010 | 2,686 | - | - | |
| Total Area (sq. miles) ¹¹ - Cheyenne | 2014 | 26.97 | 2013 | 26.93 | 0.15% |
| Water Area (sq. miles) | 2000 | 1.6 | - | - | |
| Mean Elevation (ft.) | 2010 | 6,700 | - | - | |
| Normal Mean Temperature (F) - Cheyenne ² | 1971 - 00 | 44.9 | 1961 - 90 | 45.6 | -1.54% |
| Average Annual Precipitation (inches) - Cheyenne ² | 1971 - 00 | 15.5 | 1961 - 90 | 14.4 | 7.29% |
| Average Wind Speed (mph) | 1996 - 08 | 12.1 | 1996 - 06 | 12.4 | -2.42% |
| Crime & Law Enforcement | | | | | |
| Crimes ³ | 2014 | 2,495 | 2013 | 2,826 | -11.71% |
| Crimes per 10,000 Persons | 2014 | 258.8 | 2013 | 295.0 | -12.24% |
| Homicides per 10,000 Persons | 2014 | 0.3 | 2013 | 0.0 | |
| Rapes per 10,000 Persons | 2014 | 1.9 | 2013 | 2.1 | -10.54% |
| Robberies per 10,000 Persons | 2014 | 1.8 | 2013 | 1.4 | 29.98% |
| Aggravated Assaults per 10,000 Persons | 2014 | 12.0 | 2013 | 17.3 | -30.54% |
| Burglaries per 10,000 Persons | 2014 | 44.3 | 2013 | 46.0 | -3.76% |
| Larcenies & Thefts per 10,000 Persons | 2014 | 186.4 | 2013 | 216.0 | -13.67% |
| Motor Vehicle Thefts per 10,000 Persons | 2014 | 12.1 | 2013 | 12.1 | 0.26% |
| Education | | | | | |
| % of Pop. (25 yrs. & older) with High School Diploma ¹ | 2014 | 24.8% | 2013 | 24.2% | 2.48% |
| % of Pop. (25 yrs. & older) with Bachelor's Degree | 2014 | 20.7% | 2013 | 16.7% | 23.95% |
| % of Pop. (25 yrs. & older) with Bachelor's Degree or higher | 2014 | 30.7% | 2013 | 28.2% | 8.87% |
| Pupil -Teacher Ratio in LCSD #1 ⁴ | 2013 - 14 | 13.2 | 2012 - 13 | 13.4 | -1.63% |
| Pupil -Teacher Ratio in LCSD #2 | 2013 - 14 | 10.1 | 2012 - 13 | 10 | 6.37% |
| Expenditures Per Pupil in LCSD #1 ⁴ | 2013 - 14 | \$14,150 | 2012 - 13 | \$14,255 | -0.74% |
| Expenditures Per Pupil in LCSD #2 | 2013 - 14 | \$16,996 | 2012 - 13 | \$17,592 | -3.39% |
| LCSD #1 Enrollment | 2013 - 14 | 13,761 | 2012 - 13 | 13,365 | 2.96% |
| LCSD #2 Enrollment | 2013 - 14 | 987 | 2012 - 13 | 958 | 3.03% |
| Total School Enrollments Laramie County | 2013 - 14 | 15,508 | 2012 - 13 | 15,319 | 1.23% |
| % of Students in Private Schools | 2013 - 14 | 2.9% | 2012 - 13 | 2.9% | -0.56% |
| % of Students Home-Schooled | 2013 - 14 | 2.0% | 2012 - 13 | 1.8% | 12.37% |
| ACT Average Composite Score (range 1-36) LCSD #1 | 2013 - 14 | 20.4 | 2012 - 13 | 20.1 | 1.49% |
| ACT Average Composite Score (range 1-36) LCSD #2 | 2013 - 14 | 19.8 | 2012 - 13 | 19.7 | 0.51% |

| Items | Most Recent Period | | Previous Period | | % Change In Value |
|---|--------------------|-----------|-----------------|-----------|----------------------|
| | Year | Value | Year | Value | |
| LCSD #1 Graduation Rate ⁵ | 2013 - 14 | 73.8% | 2012 - 13 | 71.6% | 3.09% |
| LCSD #2 Graduation Rate | 2013 - 14 | 86.3% | 2012 - 13 | 81.0% | 6.61% |
| Full-time Equivalent (FTE) Enrollment at LCCC (Fall Semester) | 2014 | 2,698.4 | 2013 | 2,875.7 | -6.16% |
| Average Student Age at LCCC (Fall Semester) ⁷ | 2014 | 26.7 | 2013 | 26.8 | -0.60% |
| Median Student Age at LCCC (Fall Semester) | 2014 | 22.3 | 2013 | 22.3 | 0.09% |
| 3 -Year Graduation Rate at LCCC | 2012 | 16.7% | 2010 | 17.6% | -5.12% |
| 3 - Year Rate of Transfer from LCCC | 2012 | 25.7% | 2010 | 28.4% | -9.57% |
| Housing | | | | | |
| Average Rent for 2-3 Bedroom House (\$) ⁸ | 2Q15 | \$1,126 | 2Q14 | \$1,143 | -1.49% |
| Average Rent for 2 Bedroom Apartment (\$) | 2Q15 | \$786 | 2Q14 | \$769 | 2.21% |
| Average Rent for 2-3 Bedroom Mobile Home (\$) | 2Q15 | \$817 | 2Q14 | \$809 | 0.99% |
| Average Sales Price - Cheyenne | 2014 | \$205,864 | 2013 | \$200,079 | 2.89% |
| Average Sales Price - Close-in Rural | 2014 | \$302,432 | 2013 | \$296,570 | 1.98% |
| Laramie County's Economy | | | | | |
| Median Household Income ¹ | 2014 | 57,551 | 2013 | \$61,661 | -6.67% |
| Mean Household Income | 2014 | 70,617 | 2013 | \$72,830 | -3.04% |
| Per Capita Personal Income (\$) ⁹ | 2014 | \$49,225 | 2013 | \$47,561 | 3.50% |
| Average Wage per Job | 2014 | \$45,447 | 2013 | \$44,538 | 2.04% |
| Average Annual Pay (\$) ¹⁰ | 2014 | \$42,903 | 2013 | \$42,148 | 1.79% |
| Employment & Labor | | | | | |
| Employment ¹² | 2014 | 46,158 | 2013 | 46,025 | 0.29% |
| Unemployment Rate ¹³ | 2014 | 4.7% | 2013 | 5.0% | -6.00% |
| Total Non-farm Jobs ⁹ | 2014 | 62,621 | 2013 | 64,493 | -2.90% |
| Percent of Jobs in Selected Industries | | | | | |
| % of Jobs in Farming | 2014 | 2.0% | 2013 | 2.0% | -0.79% |
| % of Jobs in Mining | 2014 | 1.4% | 2013 | 1.0% | 35.82% |
| % of Jobs in Government | 2014 | 26.1% | 2013 | 26.8% | -2.49% |
| % of Jobs in Construction | 2014 | 6.6% | 2013 | 6.7% | -1.45% |
| % of Jobs in Manufacturing | 2014 | 2.5% | 2013 | 2.4% | 0.96% |
| % of Jobs in Trans. & Ware. | 2014 | 6.3% | 2013 | 5.6% | 11.43% |
| % of Jobs in FIRE | 2014 | 10.2% | 2013 | 10.2% | -0.61% |
| % of Jobs in Retail Trade | 2014 | 10.4% | 2013 | 10.8% | -3.94% |
| % of Jobs in Wholesale | 2014 | 1.9% | 2013 | 1.9% | 2.88% |
| Labor Force Demographics | | | | | |
| % of Labor Force Age 16-19 ¹ | 2014 | 3.7% | 2013 | 4.4% | -14.96% |
| % of Labor Force Age 20-24 | 2014 | 10.2% | 2013 | 9.8% | 3.95% |
| % of Labor Force Age 25-44 | 2014 | 43.6% | 2013 | 42.9% | 1.63% |
| % of Labor Force Age 45-54 | 2014 | 19.9% | 2013 | 22.0% | -9.39% |
| % of Labor Force Age 55-64 | 2014 | 17.5% | 2013 | 15.7% | 11.85% |
| % of Labor Force Age 65-74 | 2014 | 4.9% | 2013 | 4.2% | 15.69% |
| % of Labor Force Age 75 and over | 2014 | 0.2% | 2013 | 1.0% | -85.30% |
| % of Labor Force Male | 2014 | 53.4% | 2013 | 54.1% | -1.21% |
| % of Labor Force Female | 2014 | 46.6% | 2013 | 45.9% | 1.42% |
| % of Males in Labor Force | 2014 | 84.7% | 2013 | 86.9% | -2.53% |
| % of Females in Labor Force | 2014 | 78.7% | 2013 | 77.4% | 1.68% |
| CPI | | | | | |
| U.S. CPI | 2014 | 236.7 | 2013 | 233.0 | 1.62% |
| Annual Inflation Rate - Cheyenne | 4Q14 | 3.0% | 4Q13 | 3.4% | -11.76% |

Sources:

¹ U.S. Census Bureau Population Estimates

⁶ Western Regional Climate Center

⁷ Wyoming Division of Criminal Investigation

⁴ Wyoming Department of Education Statistical Report Series 2 FTE Certified Teachers, Statistical Report Series 3 Total Expenditures and Other Outlays

⁵ Wyoming Department of Education

⁶ Office of Institutional Analysis, University of Wyoming

⁷ Laramie County Community College

⁸ State of Wyoming, Dept. of Admin. & Info., Economic Analysis Division

⁹ U.S. Commerce Department, Bureau of Economic Analysis. Non-farm employment data include proprietors.

¹⁰ U.S. Department of Labor, Bureau of Labor Statistics

¹¹ City of Cheyenne

¹² Non-farm wage and salary employment, Wyoming Department of Employment, CES Data

¹³ Wyoming Department of Employment, LAUS Data

Data Sources

Automobile Registrations:

- Laramie County Clerk

Banking Data:

- National Credit Union Administration data.
- Federal Deposit Insurance Corporation (FDIC) Survey of Deposits (SOD).
- FDIC Deposit Market Share Report

Bankruptcies:

- U.S. Clerk of Bankruptcy Court

Building Permits:

- City of Cheyenne Building Safety Department
- Laramie County Planning & Development

Employment:

- Wyoming Department of Workforce Services

Enplanements:

- Cheyenne Regional Airport

Housing:

- Cheyenne area apartment complexes
- Cheyenne Board of Realtors
- Core Logic

Human Services:

- Cheyenne Police Department
- Comea Shelter
- Wyoming Department of Family Services
- Safehouse Services
- Cheyenne Regional Medical Center

Taxes:

- Wyoming Department of Revenue

Schools:

- Laramie County Community College
- Laramie County School District #1 and #2
- Cheyenne area private schools

Tourism:

- Visit Cheyenne

Utilities:

- Cheyenne Board of Public Utilities
- Cheyenne Light, Fuel & Power
- South Cheyenne Water & Sewer District



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