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## Preface

Hard copies of this publication are no longer available. This publication and past publications are available in PDF format on our website: [www.wyomingeconomicdata.com](http://www.wyomingeconomicdata.com).

Sign up for notification of publication releases at [www.wyomingeconomicdata.com](http://www.wyomingeconomicdata.com) or send us an email at [staff@wyomingeconomicdata.com](mailto:staff@wyomingeconomicdata.com).

WCBEA@LCCC sincerely appreciates past and continuing cooperation of the entities listed in our data sources throughout the report. This report would not be possible without the financial support of the Cheyenne-Laramie County Economic Development Joint Powers Board and Cheyenne LEADS.

## Economic Indicators Analysis

# Economic Indicators for the Third Quarter 2020

## Overview

Some of Laramie County's economic indicators started recovering in the third quarter of 2020. Parts of the economy began opening back up in the third quarter, after coronavirus began shutting down parts of the economy in March. Oil prices and production both rebounded during the quarter. Labor numbers were generally positive. Unemployment rates in both the city and the county fell and initial unemployment claims also fell. Retail sales were up over the quarter and the year. Museum and visitor counts increased from the second quarter, but are down sharply from last year. Airplane enplanements declined and commercial service was suspended in April. Construction permits and values were both up over the quarter and year. Credit union and banking deposits both increased over the year.

Laramie County labor data for the third quarter of 2020 were positive for the quarter, but down from last year. Both the Local Area Unemployment Statistics (LAUS) data and Current Employment Statistics (CES) data showed a small decrease in the number of jobs in Laramie County over the year. The LAUS data indicated an decrease of 40 jobs (-0.1%) while the CES data indicated an decrease of 600 jobs (-3.4%) from the third quarter of 2019 to the third quarter of 2020. From the second quarter of 2020 to the third quarter of 2020, LAUS data reported an increase of 2 jobs (+0.0%), and CES data indicated an increase of 666 jobs during the same time period (+1.5%). It is important to keep in mind the difference between the LAUS data and the CES data.<sup>1</sup> LAUS data are based on a survey of households and CES data are based on a survey of employers. The LAUS data indicated fewer Laramie County **residents** were working. The CES data reflect a count of **jobs** not workers and showed a decrease in the number of jobs in the county.

The number of unemployed workers increased sharply over the year, but fell over the quarter. The number of unemployed workers increased from 1,677 in the third quarter of 2019 to 2,595 in the third quarter of 2020 (+54.7%), but the number decreased from 3,394 in the second quarter of 2020 to 2,595 in the third quarter of 2020 (-34%). Correspondingly, the average monthly unemployment rate also rose over the year and fell over the quarter, increasing from 3.5 percent in the third quarter of 2019 to 5.3 percent in the third quarter of 2020 and decreased from an average monthly rate of 7.8 percent in the second quarter of 2020 to 5.3 percent in the third quarter of 2020.

The general level of economic activity in Laramie County – as measured by retail sales – increased 3.2 percent from one year ago and both total tax collections and tax receipts by local governments

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<sup>1</sup> For more information regarding the LAUS methodology, please see <https://doe.state.wy.us/lmi/laus/toc.htm>, Brief Explanation of the LAUS methodology (posted on 05/15/2017). For more information regarding the CES methodology, please see <https://www.bls.gov/sae/sample.htm>.

increased over the last year – tax collections rose by 1.4 percent and tax receipts rose by 2.6 percent from the third quarter of 2019 to the third quarter of 2020.

Oil activity in Laramie County was down sharply from last year in Laramie County – oil production was down 34 percent and the number of active wells fell 2.1 percent – but production was up over the quarter. Production increased by almost 300,000 barrels per month(+64.1%) and the number of active wells increased by 78(+22.7%). Oil prices rebounded some during the quarter, but are still down over the year. Oil prices moved from an historic low of \$27.81 in the second quarter of 2020 to \$40.89 in the third quarter of 2020. Over the year, prices moved from \$56.37 in the third quarter of 2019 to \$40.89 in the third quarter of 2020.

Construction in Cheyenne and Laramie County improved over the quarter and the year. The number of single-family building permits increased from a monthly average of 46 in the third quarter of 2019 to 74 in the third quarter of 2020(+60.9%). Over the quarter, the number doubled from 37 to 74(+100%). Outside Cheyenne, single-family building permits increased 25 percent over the quarter and the year, from 64 in the third quarter of 2019 and 64 in the second quarter of 2020 to 80 in the third quarter of 2020.

Annual real estate sales prices continued to climb in the third quarter of 2020. In the city, the average sales price rose from \$256,962 in the third quarter of 2019 to \$284,585 in the third quarter of 2020 (+10.7%). In the county, the year-over-year the average sales price for homes rose by 4.0 percent, from \$413,223 in the third quarter of 2019 to \$429,832 in the third quarter of 2020.

This report contains detailed information and analysis on a wide range of economic indicators for the Greater Cheyenne area. Please feel free to contact the [WCBEA@LCCC](mailto:WCBEA@LCCC) with any questions.

## Labor Market

From the third quarter of 2019 to the third quarter of 2020, the Local Area Unemployment Statistics (LAUS) data indicated an increase in the labor force, but both the LAUS and the Current Employment Statistics (CES) data indicated a decrease in the number of jobs in Laramie County. The LAUS data showed an increase in the labor force of 877 (+1.8%) and a decrease of 40 jobs (-0.1%) while the CES data indicated a loss of 600 jobs (-3.4%) over the year. From the second quarter of 2020 to the third quarter of 2020, LAUS data reported a decrease in the labor force of 1,338 (-2.7%) and a gain of 2 jobs (+0.0%), while CES data indicated an increase of 666 jobs during the same time period (+1.5%). It is important to keep in mind the difference between the LAUS data and the CES data.<sup>2</sup> LAUS data are based on a survey of households and CES data are based on a survey of employers. The LAUS data indicated that fewer Laramie County **residents** were working. The CES data reflect a count of **jobs** not workers and showed a decrease in the number of jobs in the county.

The number of unemployed workers increased sharply over the last year, from 1,677 in the third quarter of 2019 to 2,595 in the third quarter of 2020 (+54.7%). The number of unemployed workers decreased over the last quarter, from 3,934 in the second quarter of 2020 to 2,595 in the third quarter of 2020 (-34%).

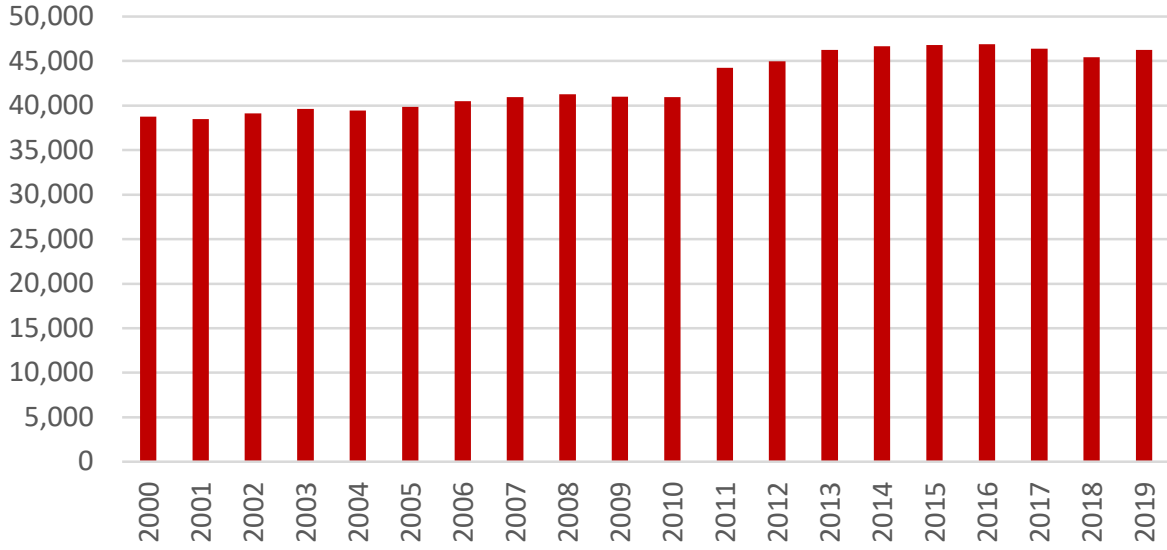
The average monthly unemployment rate increased sharply over the last year, moving from 3.5 percent in the third quarter of 2019 to 5.3 percent in the third quarter of 2020. The unemployment rate fell over the last quarter, from an average monthly rate of 7.8 percent in the second quarter of 2020 to 5.3 percent in the third quarter of 2020.

Initial unemployment claims were up sharply the last year, from a monthly average of 43 in the third quarter of 2019 to a monthly average of 200 in the third quarter of 2020 (+365%). Initial unemployment claims fell in half over the last quarter, from 419 in the second quarter of 2020 to 200 in the third quarter of 2020 (-52.3%). The number of help wanted ads fell over the last year, from a monthly average of 575 in the second quarter of 2019 to 320 in the second quarter of 2020 (-44.3%). The number of help wanted ads rose over the last quarter, from a monthly average of 320 in the second quarter of 2020 to 356 in the third quarter of 2020 (+11.3%). See Table 1 below for additional details.

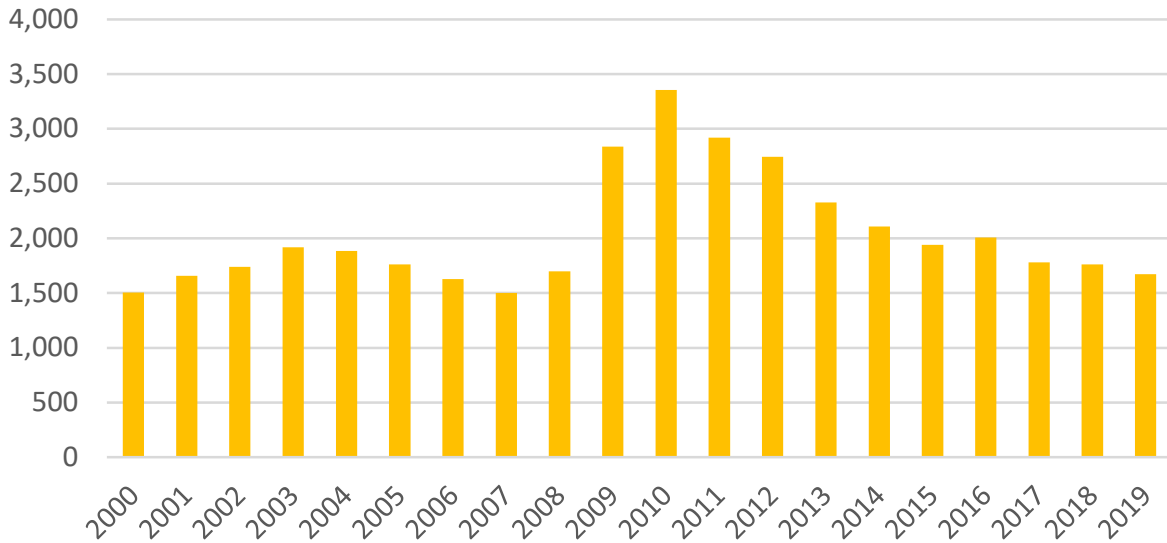
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<sup>2 2</sup> For more information regarding the LAUS methodology, please see <https://doe.state.wy.us/lmi/laus/toc.htm>, Brief Explanation of the LAUS methodology (posted on 05/15/2017). For more information regarding the CES methodology, please see <https://www.bls.gov/sae/sample.htm>.

### Laramie County Monthly Employment, 2000-2019

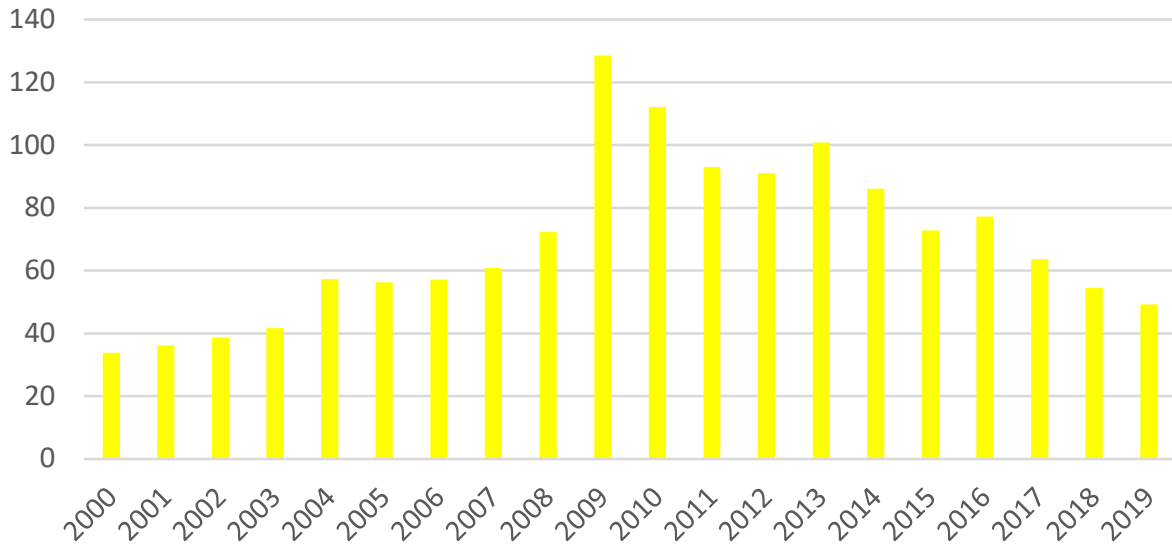


### Laramie County Monthly Unemployment, 2000-2019

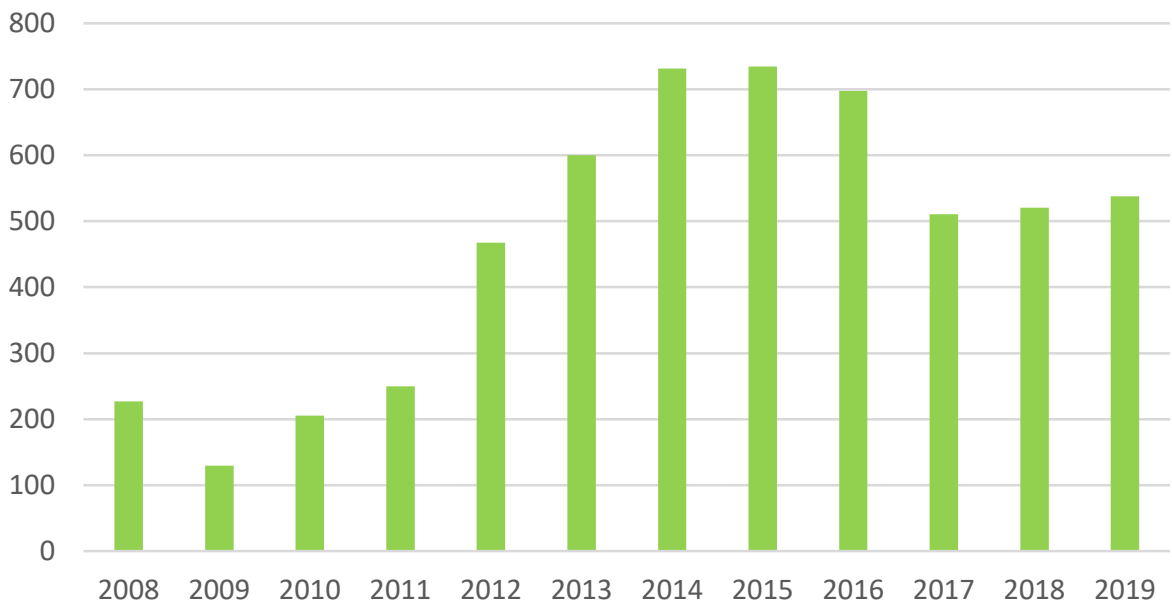




### Monthly Initial Unemployment Claims, 2000-2019



### Help Wanted Ads, Cheyenne, 2008-2019



**Table 1  
Labor Market \***

	3Q 2018	3Q 2019	2Q 2020	3Q 2020	2 Year % Chg 3Q/2018 - 3Q/2020	1 Year % Chg 3Q/2019 - 3Q/2020	Qtrly % Chg 2Q/2020 - 3Q/2020
Avg Monthly Civilian Labor Force (LAUS)	46,683	47,855	50,070	48,732	4.39	1.83	-2.67
Avg Monthly Employment (LAUS)	44,956	46,178	46,136	46,138	2.63	-0.09	0.00
Avg Monthly Employment (CES)	47,267	47,733	45,467	46,133	-2.40	-3.35	1.46
Avg Monthly Unemployment (LAUS)	1,726	1,677	3,934	2,595	50.35	54.74	-34.04
Avg Monthly Unemployment Rate (LAUS)	3.7	3.5	7.8	5.3	43.24	51.43	-32.05
Avg Monthly Initial Unemployment Claims (LAUS)	35	43	419	200	471.43	365.12	-52.27
Avg Monthly Help Wanted Ads	464	513	320	356	-23.28	-30.60	11.25

\* Labor Market statistics are compiled from two major sources: Current Population Survey (CPS) and Current Employment Statistics (CES). Local Area Unemployment Statistics (LAUS) are estimated based on CPS data which is collected through household surveys which individuals are reported as employed, unemployed or not in the labor force. This data includes employment for both agriculture and nonagricultural industries. CES data is based on establishment (employer) records compiled through monthly surveys of nonfarm employers. Individuals who worked in more than one establishment, full or part-time, are counted each time their names appear on payrolls.

Figures reported are the monthly average for the quarter.

## General Business Activity

Table 2 provides some basic indicators of the level of economic activity in Laramie County.

Estimated retail sales for the third quarter of 2020 were \$435,769,000. This represented an increase of 3.3 percent from one year ago and an increase of 38.6 percent from the second quarter of 2020. Detailed information about retail sales by subsector is available in Table 3A in the Government Finances section of this report.

Average monthly enplanements – defined as commercial passenger boardings – decreased over the last year, from a monthly average of 1,997 in the third quarter of 2019 to a monthly average of 25 in the third quarter of 2020 (-98.8%). On April 7, 2020, the Cheyenne Regional Airport suspended all commercial flights.

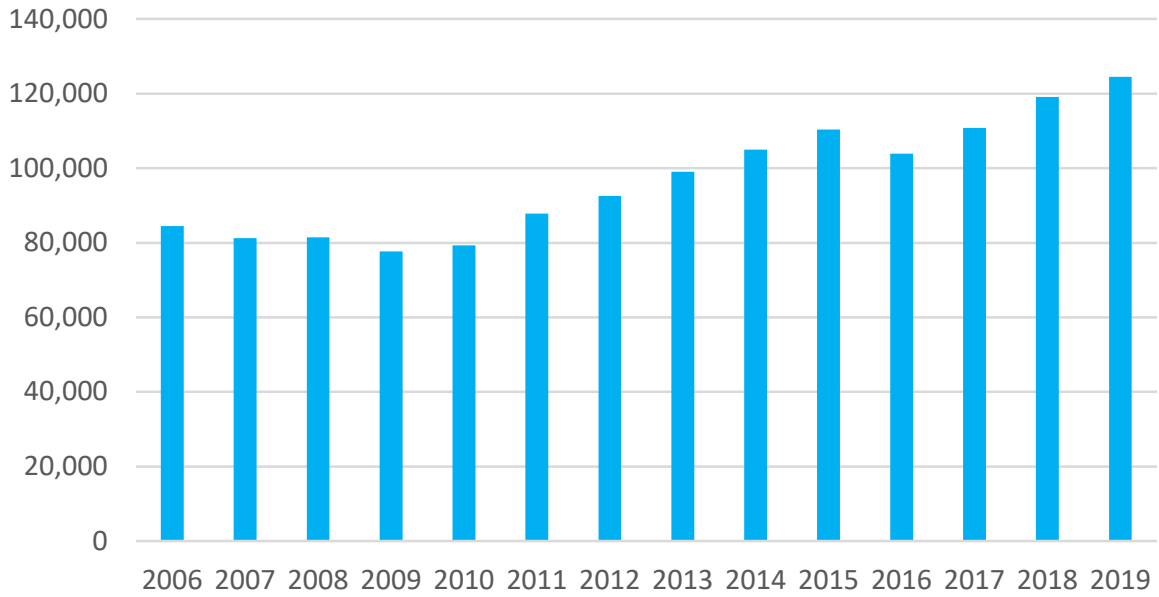
Average monthly auto registrations increased over the year, from 3,592 in the third quarter of 2019 to 4,102 in the third quarter of 2020 (+14.2%). Auto registrations increased sharply over the quarter, from 1,946 in the second quarter of 2020 to 4,102 in the third quarter of 2020 (+110%). It's likely citizens delayed their registrations during the downturn of the second quarter.

Bankruptcies decreased slightly over the last year, from a monthly average of 16 in the third quarter of 2019 to 15 in the third quarter of 2020. The average monthly number of bankruptcies increased sharply over the last quarter, from 10 in the second quarter of 2020 to 15 in the third quarter of 2020.

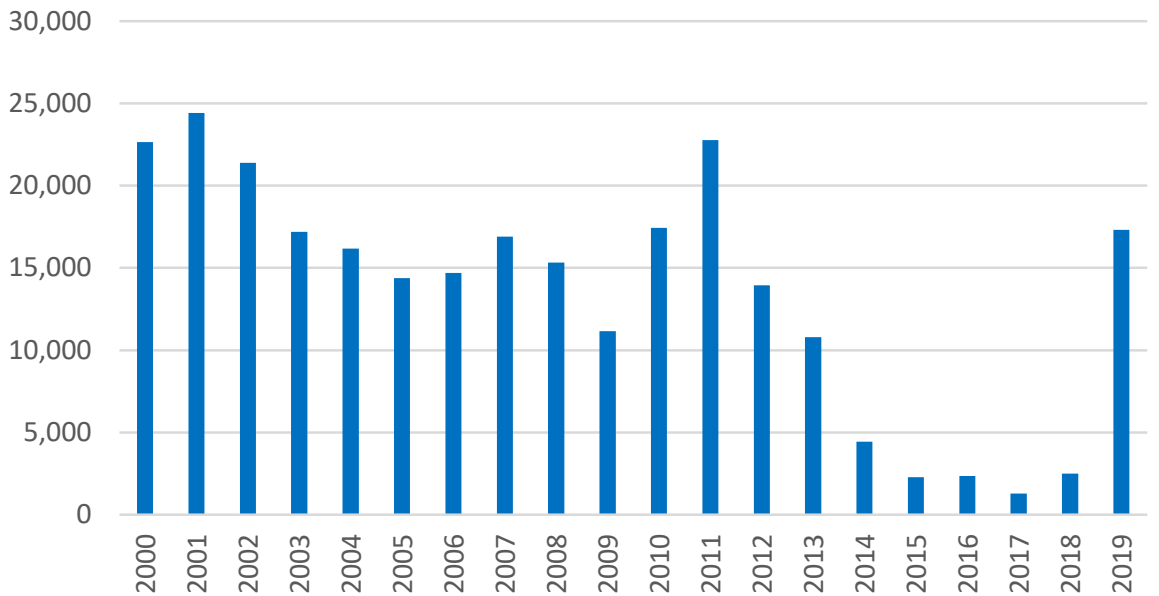
Table 2A provides information on the oil sector and oil activity in Laramie County. National oil prices began during the third quarter, but are still down over the year. Prices fell from an average of \$56.37 per barrel in the third quarter of 2019 to \$40.89 per barrel in the third quarter of 2020 (-27.5%). Oil prices rose over the quarter, from about \$27.81 to \$40.89 per barrel (+47%). Oil production began recovering during the quarter, but is still down from last year. From the third quarter of 2019 to the third quarter of 2020, production fell from over 1.1 million barrels per month to just over 700,000 barrels per month(-34.0%). However, from the second quarter of 2020 to the third quarter of 2020, production rose sharply, from just under 450,000 barrels per month to over 700,000 barrels per month(+64.1%).

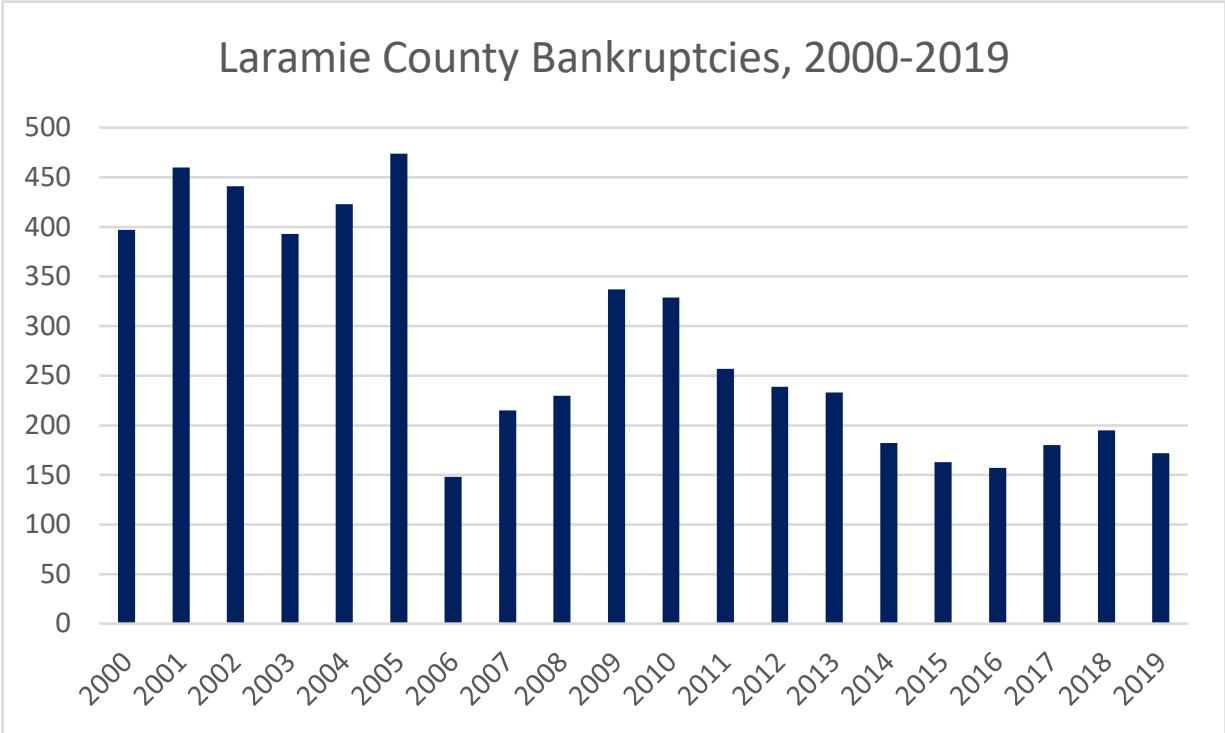
The number of active wells in the county fell slightly over the last year, from a monthly average of 431 in the third quarter of 2019 to 422 in the third quarter of 2020 (-2.1%). The number of active wells rose over the quarter, from 344 in the second quarter of 2020 to 422 in the third quarter of 2020 (+22.7%)

### Laramie County Retail Sales(in 000s), 2006-2019



### Cheyenne Airport Enplanements, 2000-2019





**Table 2**  
**General Business Activity**

	3Q 2018	3Q 2019	2Q 2020	3Q 2020	2 Year % Chg 3Q/2018 - 3Q/2020	1 Year % Chg 3Q/2019 - 3Q/2020	Qtrly % Chg 2Q/2020 - 3Q/2020
Total Retail Sales (\$000)	\$468,067	\$422,007	\$314,306	\$435,769	-6.90	3.26	38.64
Avg Monthly Enplanements - Cheyenne Regional Airport	91	1,997	25	25	-72.53	-98.75	0.00
Avg Monthly Auto Registrations New & Used	3,620	3,592	1,946	4,102	13.31	14.20	110.79
Avg Monthly Bankruptcies	16	16	10	15	-6.25	-6.25	50.00

Sources: Retail sales from WCBEA analysis of Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity, by Tax Type and Total Distribution by Minor Class and by County.  
Other data sources include: WCBEA from Cheyenne Regional Airport, Laramie County Clerk, U.S. Clerk of Bankruptcy Court.

**Table 2A  
Oil Activity**

	3Q 2018	3Q 2019	2Q 2020	3Q 2020	2 Year % Chg 3Q/2018 - 3Q/2020	1 Year % Chg 3Q/2019 - 3Q/2020	Qtrly % Chg 2Q/2020 - 3Q/2020
Avg Monthly Oil Production (Barrels)	849,867	1,109,749	446,555	732,688	-13.79	-33.98	64.08
Avg Monthly Oil Prices, Per Barrel (\$)	\$ 69.76	\$ 56.37	\$ 27.81	\$ 40.89	-41.38	-27.46	47.03
Avg Monthly Active Wells	344	431	344	422	22.67	-2.09	22.67
Avg Monthly Applications for Permit to Drill <sup>1</sup>	102	430	59	44	-56.86	-89.77	-25.42

Notes: <sup>1</sup>Historical data are not reported for Applications for Permit to Drill prior to the third quarter of 2016 due to recent changes in the permit rules. Prior to February 2016, permits were active for a period of 1 year. Since February 2016, permits are active for a period of 2 years.

Sources: Wyoming Oil and Gas Conservation Commission and Cushing, OK, West Texas Intermediate crude oil spot price.

## Government Finances

Table 3 provides information on tax collections and receipts.

The Wyoming state sales and use tax is 4.0 percent. Local and optional taxes may be assessed if approved by voters. Laramie County imposes a 1.0 percent general purpose optional sales and use tax, and renewed the additional 1.0 percent specific purpose optional sales and use tax effective October 1, 2017. Specific purpose optional sales taxes are designed to raise a specific amount of money for approved projects within the county. Once the monetary threshold is reached to fund the approved projects, the tax is no longer collected. Sales taxes are imposed on retail sales of goods and services subject to taxation. Use taxes are imposed when purchases are made out-of-state and brought into Wyoming for storage, use or consumption. Lodging taxes may be imposed by counties or cities on lodging services defined as overnight accommodations for transient guests (less than 30 continuous days). Lodging services are also subject to sales taxes. The lodging tax in Laramie County is 4.0 percent. (Total tax imposed on lodging services is 10.0 percent.)

A portion (31%) of state sales and use tax collections are distributed to the counties. In Laramie County, these state sales and use tax collections are then distributed to the county as well as the cities of Cheyenne, Burns, Pine Bluffs, and Albin, based on population.

Both total tax collections and tax receipts by local governments rose from the third quarter of 2019 to the third quarter of 2020. Tax collections rose by 1.4 percent and tax receipts rose by 2.6 percent. Both of these indicators also rose sharply over the quarter. Tax collections rose by 25.3 percent and tax receipts rose by 24.7 percent from the second quarter of 2020 to the third quarter of 2020.

Lodging tax receipts were down 40.7 percent over the last year, from the third quarter of 2019 to the third quarter of 2020. This downturn is due to the coronavirus shutting down international travel and limiting airplane travel. Following the typical seasonal pattern, lodging receipts increased 88.7 percent from the second quarter of 2020 to the third quarter of 2020.

Table 3A presents Laramie County total taxable sales and estimated retail sales by subsector. Over the last year, total taxable sales rose by 2.3 percent and estimated total retail sales rose by 3.3 percent.

From the third quarter of 2019 to the third quarter of 2020, eight of the fourteen retail subsectors had an increase in sales. Four subsectors are consistently the top contributors, accounting for over 60 percent of retail sales in Laramie County – Automobile Sales, Eating and Drinking Places, Building Material & Garden, and General Merchandise Stores. Of these top four subsectors, two saw an increase in sales. Building Material and Garden Stores (+0.5%) and Automobiles (+28.9%) improved sales over the year. Eating and Drinking Places (-6.2%), and General Merchandise Stores (-8.5%) suffered a loss in revenue over the year.

**Table 3  
Government Tax Collections and Receipts**

	3Q 2018	3Q 2019	2Q 2020	3Q 2020	2 Year % Chg 3Q/2018 - 3Q/2020	1 Year % Chg 3Q/2019 - 3Q/2020	Qtrly % Chg 2Q/2020 - 3Q/2020
<b>Tax Collections</b>							
Total Sales and Use Tax Collections 4% State, 1% General Purpose Optional, & Lodging (\$000) <sup>1</sup>	\$ 38,109	\$ 35,315	\$ 28,571	\$ 35,801	-6.06	1.38	25.31
<b>Tax Receipts</b>							
Total Sales and Use Tax Receipts - 4% State and 1% General Purpose Optional (\$000) <sup>2</sup>	\$ 16,327	\$ 15,045	\$ 12,379	\$ 15,435	-5.46	2.59	24.69
4% State (\$000)	\$ 8,904	\$ 8,183	\$ 6,752	\$ 8,413	-5.51	2.81	24.60
1% General Purpose Optional (\$000)	\$ 7,423	\$ 6,861	\$ 5,627	\$ 7,022	-5.40	2.35	24.79
Lodging Tax Receipts	\$762,622	\$783,323	\$246,296	\$464,845	-39.05	-40.66	88.73
1% Specific Purpose Optional Tax Receipts (\$000)	\$ 7,404	\$ 6,853	\$ 5,627	\$ 7,050	-4.78	2.87	25.29

<sup>1</sup>Includes the 4% Sales and Use Tax, the 1% Optional Sales and Use Tax, the Out of State Use Tax, and the Out of State Sales Tax. Data represent the total share of collected taxes received by entities within Laramie County including Laramie County, the city of Cheyenne, the town of Burns, the town of Albin and the town of Pine Bluffs.

Source: WCBEA analysis of Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity, by Tax Type and Total Distribution by Minor Class and by County.

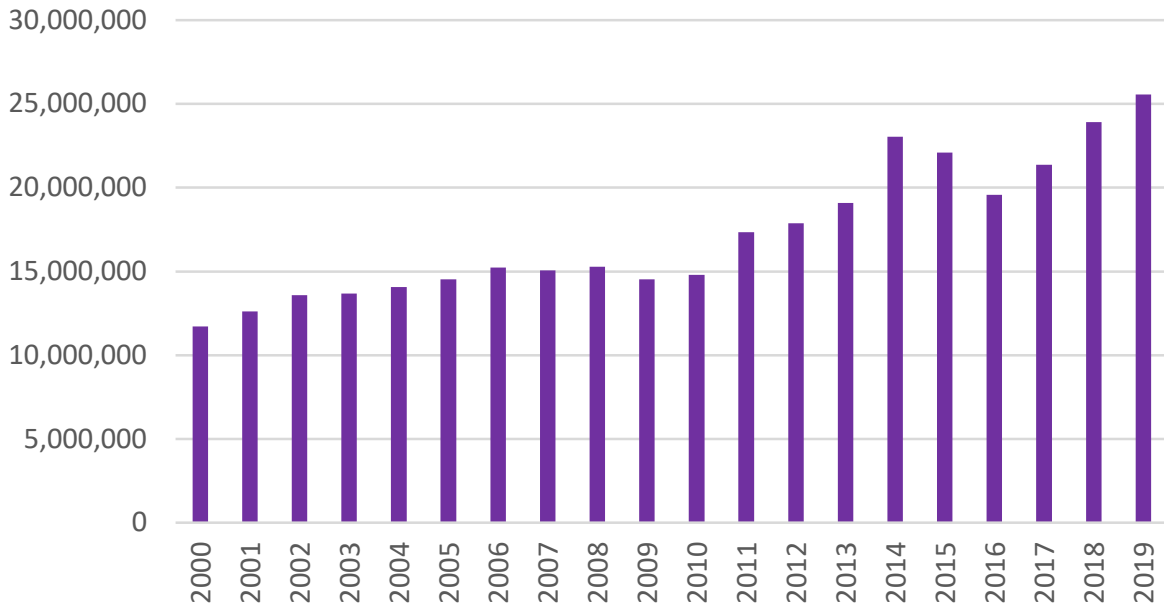
**Table 3A  
Government Collections and Receipts**

	3Q 2018	3Q 2019	2Q 2020	3Q 2020	2 Year % Chg 3Q/2018 - 3Q/2020	1 Year % Chg 3Q/2019 - 3Q/2020	Qtrly % Chg 2Q/2020 - 3Q/2020
<b>Total Taxable Sales (\$000)</b>	742,265	686,148	562,682	702,188	-5.40	2.34	24.79
<b>Total Retail Sales (\$000)</b>	468,067	422,007	314,306	435,768	-6.90	3.26	38.64
Auto Dealers and Parts	24,834	28,405	23,000	26,274	5.80	-7.50	14.23
Gasoline Stations	19,608	19,495	13,743	16,563	-15.53	-15.04	20.52
Home Furniture and Furnishings	8,669	9,926	7,084	10,308	18.91	3.85	45.51
Electronic and Appliance Stores	83,464	12,808	13,780	14,079	-83.13	9.92	2.17
Building Material & Garden	66,936	82,515	70,560	82,951	23.93	0.53	17.56
Grocery and Food Stores	4,602	4,757	4,790	5,212	13.26	9.56	8.81
Liquor Stores	5,463	5,639	6,036	8,271	51.40	46.67	37.03
Clothing and Shoe Stores	14,389	15,774	7,138	13,230	-8.05	-16.13	85.35
Department Stores	8,270	8,415	7,350	8,783	6.20	4.37	19.50
General Merchandise Stores	53,225	43,628	32,596	39,902	-25.03	-8.54	22.41
Miscellaneous Retail	25,610	28,826	21,858	40,708	58.95	41.22	86.24
Lodging Services	23,521	23,811	7,315	12,206	-48.11	-48.74	66.86
Eating and Drinking Places	54,264	58,696	42,764	55,057	1.46	-6.20	28.75
Automobile Sales	75,208	79,305	56,287	102,216	35.91	28.89	81.60

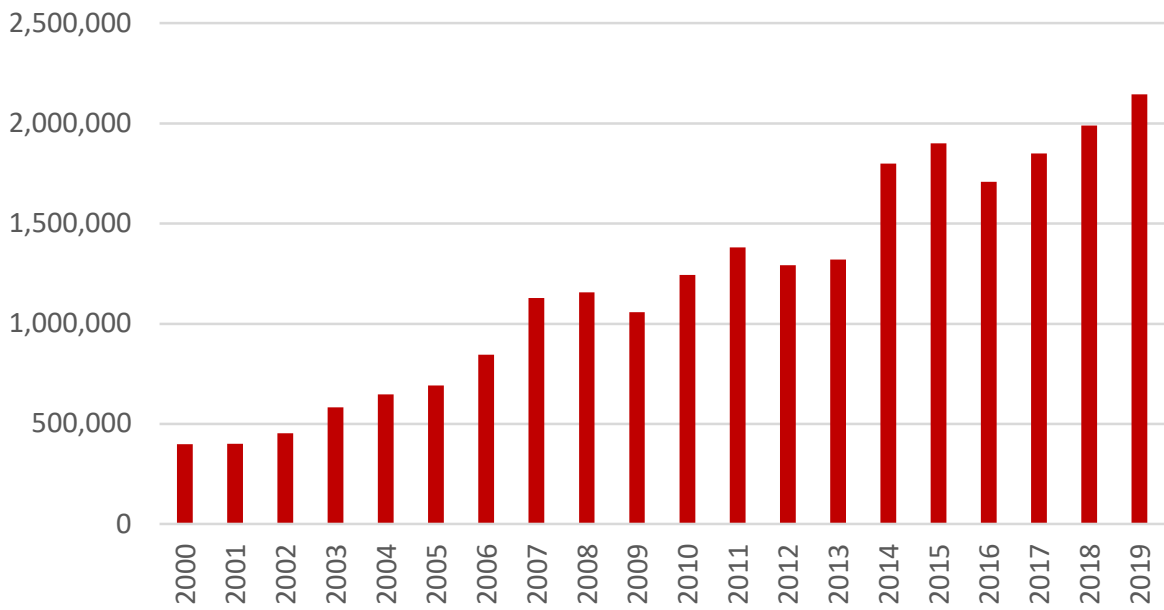
Source: WCBEA analysis from Wyoming Department of Revenue.



### General Purpose Tax Receipts, 2000-2019



### Lodging Tax Receipts, 2000-2019



## Financial Sector

Table 4 provides information on credit unions and commercial banks in Laramie County.

WCBEA reports data from the National Credit Union Administration for credit unions that are headquartered in Cheyenne, Wyoming. The data available for each credit union summarize the financial activity of multiple credit union branches/locations, if more than one location exists.

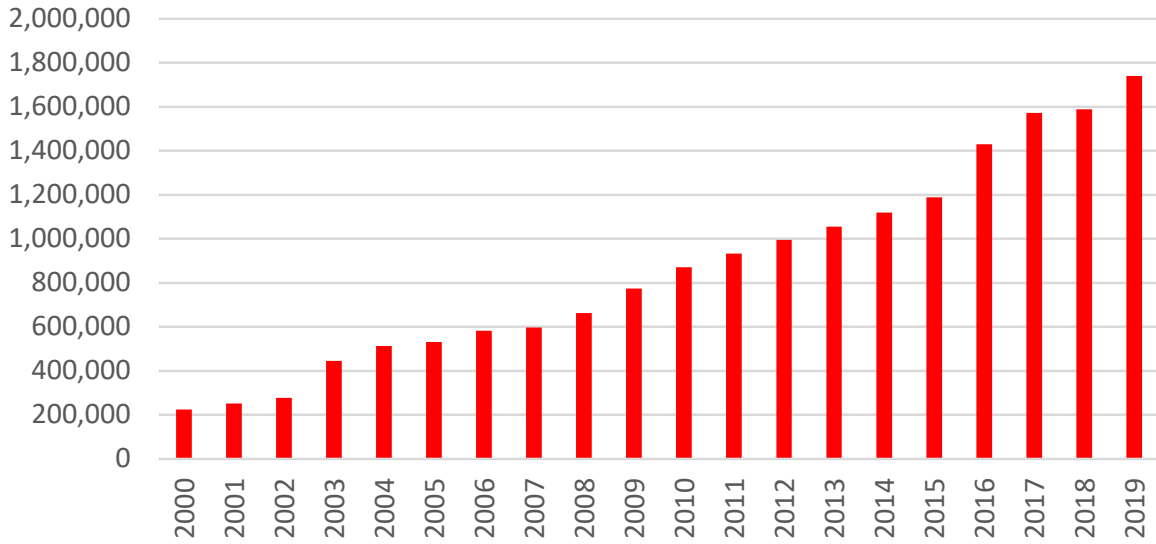
Deposits to and loans from Laramie County credit unions increased from the third quarter of 2019 to the third quarter of 2020. Credit union deposits grew by 18.5 percent over the last year and 2.8 percent from the second quarter of 2020 to the third quarter of 2020. The value of loans made by Laramie County credit unions increased by 19.3 percent over the year and increased by 2.6 percent from the second quarter of 2020 to the third quarter of 2020. The total value of loans made by Laramie County credit unions that were delinquent in repayment decreased 10.5 percent over the year, but increased by 15 percent from the second quarter of 2020 to the third quarter of 2020.

Data on total deposits in all FDIC-insured institutions (commercial banks) in Laramie County are available only on an annual basis and were updated for this Economic Indicators report. Total deposits in commercial banks were up 25.8 percent since 2017, up 16.4 percent since 2018, and up 17.7 percent over the last year.

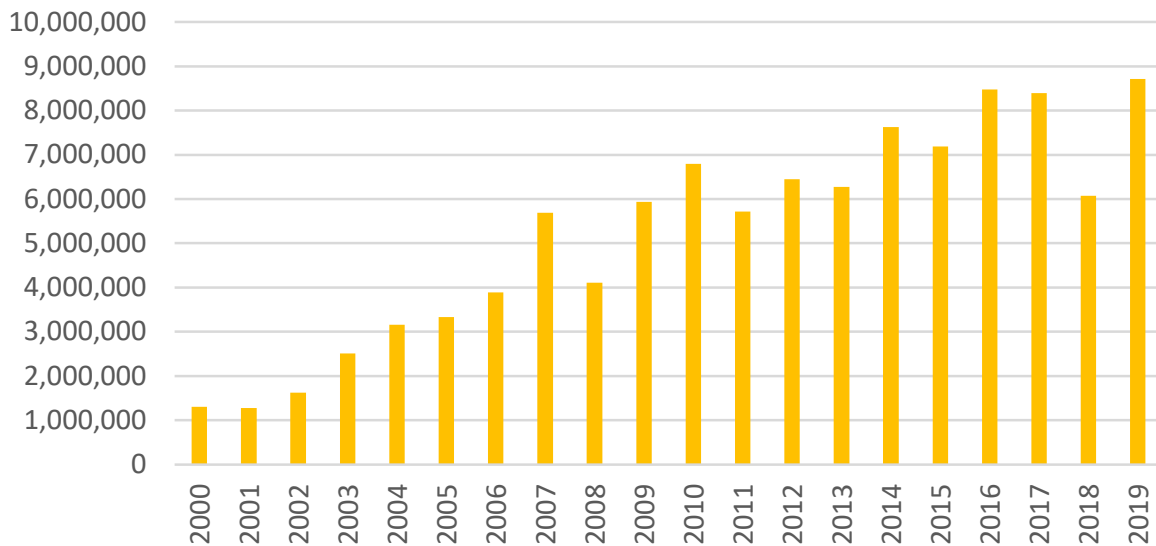
Table 4B shows commercial banks, their total deposits, and their market share. This table is updated annually. The largest bank in Laramie County is Wells Fargo Bank with \$501,038,000 in deposits representing a 23.2 percent market share. Wells Fargo Bank's deposits rose almost 135,000,000 in the last year. Nearly every bank increased the size of their deposits over the last year. The five largest banks together have a 62.5 percent share of the market. That is, these five largest banks taken together hold 62.5 percent of all deposits in Laramie County commercial banks.

In July 2020, we began tracking data on commercial banks chartered in Wyoming and operating in Laramie County to help approximate the health of financial institutions outside of credit unions. While this data omits larger banks, like Wells Fargo and Bank of the West, it gives a better idea of Wyoming-specific commercial banks and how they are operating in Laramie County. That information is gathered in Table 4A.

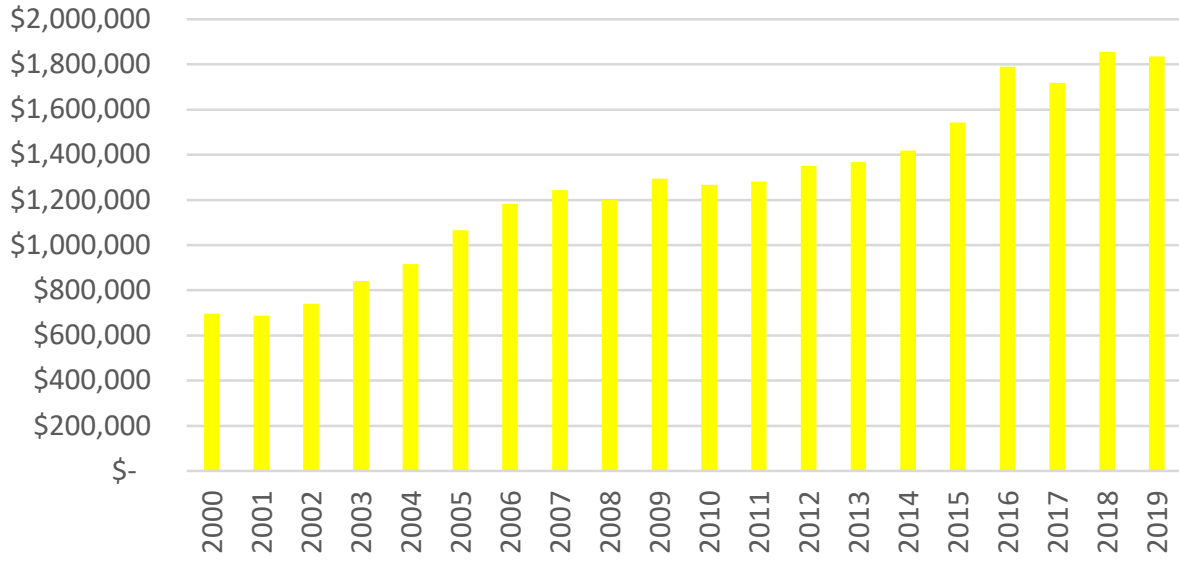
### Total Deposits(in \$000), Cheyenne Area Credit Unions, 2000-2019



### Total Delinquencies, Cheyenne Area Credit Unions, 2000-2019



## Total Deposits in Laramie County Banks, 2000-2019



**Table 4  
BANKING**

	3Q 2018	3Q 2019	2Q 2020	3Q 2020	2 Year % Chg 3Q/2018 - 3Q/2020	1 Year % Chg 3Q/2019 - 3Q/2020	Qtrly % Chg 2Q/2020 - 3Q/2020
<b>Credit Union Data</b>							
Deposits (\$000)	\$ 1,596,715	\$ 1,814,858	\$ 2,092,318	\$ 2,150,149	34.66	18.47	2.76
Loans (\$000)	\$ 1,915,614	\$ 2,039,379	\$ 2,371,602	\$ 2,433,499	27.03	19.33	2.61
Net Income YTD (\$)	\$12,280,268	\$15,261,935	\$ 7,753,961	\$13,356,524	8.76	-12.48	72.25
Delinquencies (\$)	\$ 5,540,045	\$10,319,396	\$ 8,031,123	\$ 9,235,310	66.70	-10.51	14.99
Memberships	143,229	152,840	161,261	164,975	15.18	7.94	2.30
	FY 2017	FY 2018	FY 2019	FY 2020	3 Year % Chg FY 2017 - FY 2020	2 Year % Chg FY 2018 - FY 2020	1 Year % Chg FY 2019 - FY 2020
<b>Banking Data</b>							
Deposits (\$000) <sup>1</sup>	\$ 1,717,499	\$ 1,855,700	\$ 1,835,079	\$ 2,159,853	25.76	16.39	17.70

Sources: WCBEA from National Credit Union Administration data and Federal Deposit Insurance Corporation.

Notes: <sup>1</sup>Federal Deposit Insurance Corporation (FDIC) Survey of Deposits (SOD). Data are available on an annual basis and represent deposits on June 30 of each year.

**Table 4A  
Commercial Banking**

	3Q 2018	3Q 2019	2Q 2020	3Q 2020	2 Year % Chg 3Q/2018 - 3Q/2020	1 Year % Chg 3Q/2019 - 3Q/2020	Qtrly % Chg 2Q/2020 - 3Q/2020
<b>Commercial Banks</b>							
Earning Assets (\$000)	\$1,178,988	\$ 1,150,297	\$ 1,358,758	\$ 1,461,388	23.95	27.04	7.55
Deposits (\$000)	\$1,128,883	\$ 1,086,227	\$ 1,275,926	\$ 1,418,553	25.66	30.59	11.18
Net Income YTD (\$000)	\$ 10,620	\$ 14,213	\$ 11,422	\$ 18,331	72.61	28.97	60.49

Source: Federal Financial Institutions Examination Council

**Table 4A**  
**BANKING DEPOSIT MARKET SHARE**  
**LARAMIE COUNTY INSTITUTIONS**  
**as of June 30, 2020**

Institution Name	State (Hqtrd)	No. of Branches Inside of Laramie County	Deposits in Laramie County (000s)	Institution Market Share	Cumulative Market Share
Wells Fargo Bank, National Association	SD	2	\$ 501,038	23.2%	23.2%
ANB Bank	CO	2	\$ 255,186	11.8%	35.0%
First Interstate Bank	MT	2	\$ 238,289	11.0%	46.0%
Wyoming Bank & Trust	WY	2	\$ 202,293	9.4%	55.4%
Jonah Bank of Wyoming	WY	2	\$ 154,416	7.1%	62.6%
Western States Bank	WY	2	\$ 153,172	7.1%	69.7%
Bank of the West	CA	3	\$ 140,901	6.5%	76.2%
U.S. Bank National Association	OH	2	\$ 110,738	5.1%	81.3%
Platte Valley Bank	WY	2	\$ 80,589	3.7%	85.0%
Pinnacle Bank - Wyoming	WY	2	\$ 62,618	2.9%	87.9%
FirsTier Bank	NE	1	\$ 61,965	2.9%	90.8%
Banner Capital Bank	NE	1	\$ 51,001	2.4%	93.2%
First State Bank	NE	2	\$ 45,569	2.1%	95.3%
Cheyenne State Bank	WY	1	\$ 38,131	1.8%	97.0%
Points West Community Bank	CO	1	\$ 33,937	1.6%	98.6%
Farmers State Bank	WY	1	\$ 24,950	1.2%	99.8%
Central Bank and Trust	WY	1	\$ 5,060	0.2%	100.0%
All Institutions			\$ 2,159,853	100.0%	

Source: FDIC Deposit Market Share Report. 2020 data represent 17 institutions and 29 branch banks.

Note: Banking data reflect deposits as of June 30, 2020.

## Residential and Commercial Construction

Tables 5 and 5A present data for new residential and commercial construction in Laramie County and the city of Cheyenne.

In Cheyenne, the number of single-family residential building permits issued increased sharply over the quarter and year. The number of permits increased from 46 in the third quarter of 2019 to 74 in the third quarter of 2020(+60.9%). The number of permits issued over the quarter doubled, from 37 in the second quarter of 2020 to 74 in the third quarter of 2020(+100%).

Outside Cheyenne, the number of single-family residential building permits issued increased 25 percent over the year and the quarter. The number of permits issued rose from 64 in the third quarter of 2019 and the second quarter of 2020 to 80 in the third quarter of 2020 (+25%).

In Cheyenne, new buildings for Spradley Barr, Meridian Trust, and TBC Manufacturing and a renovation to the Black Hills Energy Building accounted for 72 percent of the total authorized construction in the city. In the county, the new Roaring Fork crude storage facility accounted for nearly 98 percent of the total authorized construction in the county.

Black Hills Energy has stopped providing monthly data on their utilities sales. Moving forward, those figures may be available on an annual basis.

Data on metered water taps were not made available for this report.

**Table 5  
Construction**

	3Q 2018	3Q 2019	2Q 2020	3Q 2020	2 Year % Chg 3Q/2018 - 3Q/2020	1 Year % Chg 3Q/2019 - 3Q/2020	Qtrly % Chg 2Q/2020 - 3Q/2020
<b>Construction</b>							
Total Single-Family Bldg Permits - City	34	46	37	74	117.65	60.87	100.00
Total Single-Family Bldg Permits - Rural	40	64	64	80	100.00	25.00	25.00
Avg Monthly Building permits (All Construction) - City <sup>1</sup>	191	180	188	221	15.71	22.78	17.55
Avg Monthly Septic Permits - Rural	19	20	30	20	5.26	0.00	-33.33
Avg Monthly Value of Authorized Construction - City (\$000)	\$ 19,852	\$ 12,884	\$ 13,484	\$ 19,671	-0.91	52.68	45.88
Avg Monthly Value New Residential Construction - City (\$000)	\$ 2,549	\$ 3,346	\$ 4,088	\$ 6,515	155.59	94.71	59.37
<b>Utilities</b>							
Avg Monthly Commercial & Industrial Power Usage ('000,000) Kwh	119.3	119.6	N/A	N/A	-	-	-
Avg Monthly Residential Gas Usage ('000) Mcf	51	55	N/A	N/A	-	-	-
Avg Monthly Metered Water Taps (CBPU)	24,118	24,397	24,274	N/A	-	-	-
Avg Monthly Metered Water Taps (SCWSD)	3,381	3,394	3,390	N/A	-	-	-

(a) Data includes building and non-building.

Single Family Building Permits are a total of the figures for three months.

All other construction figures are the monthly average for the quarter.

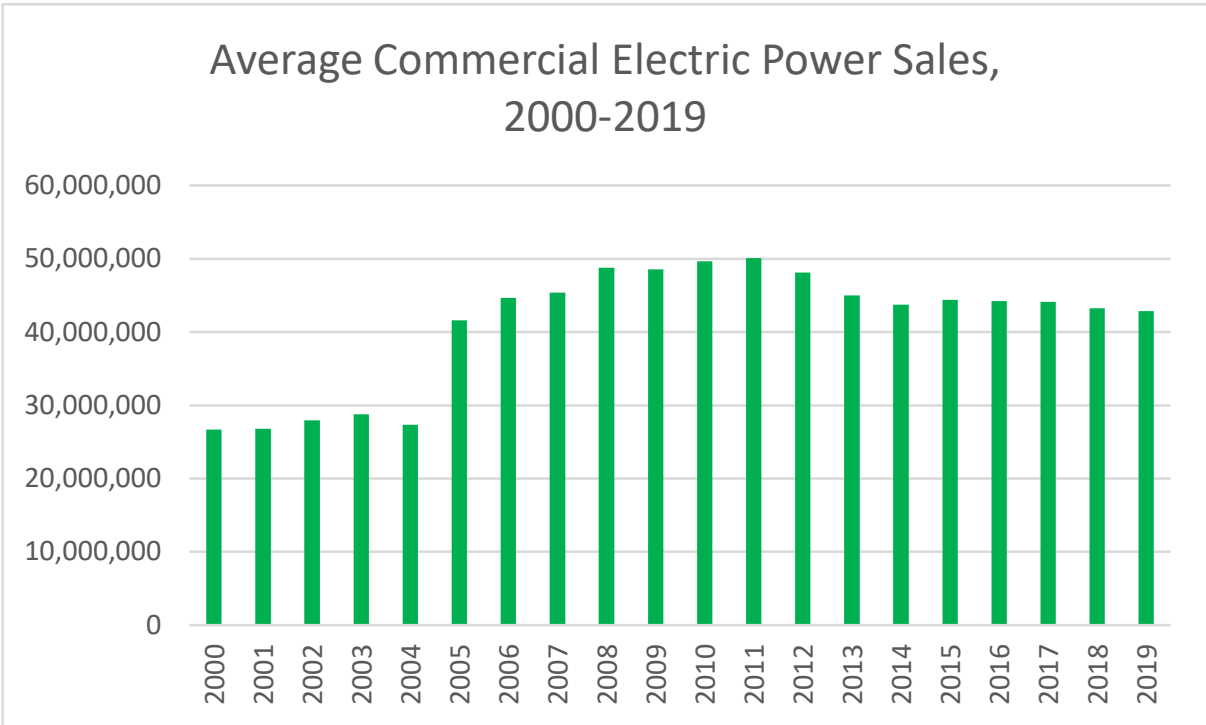
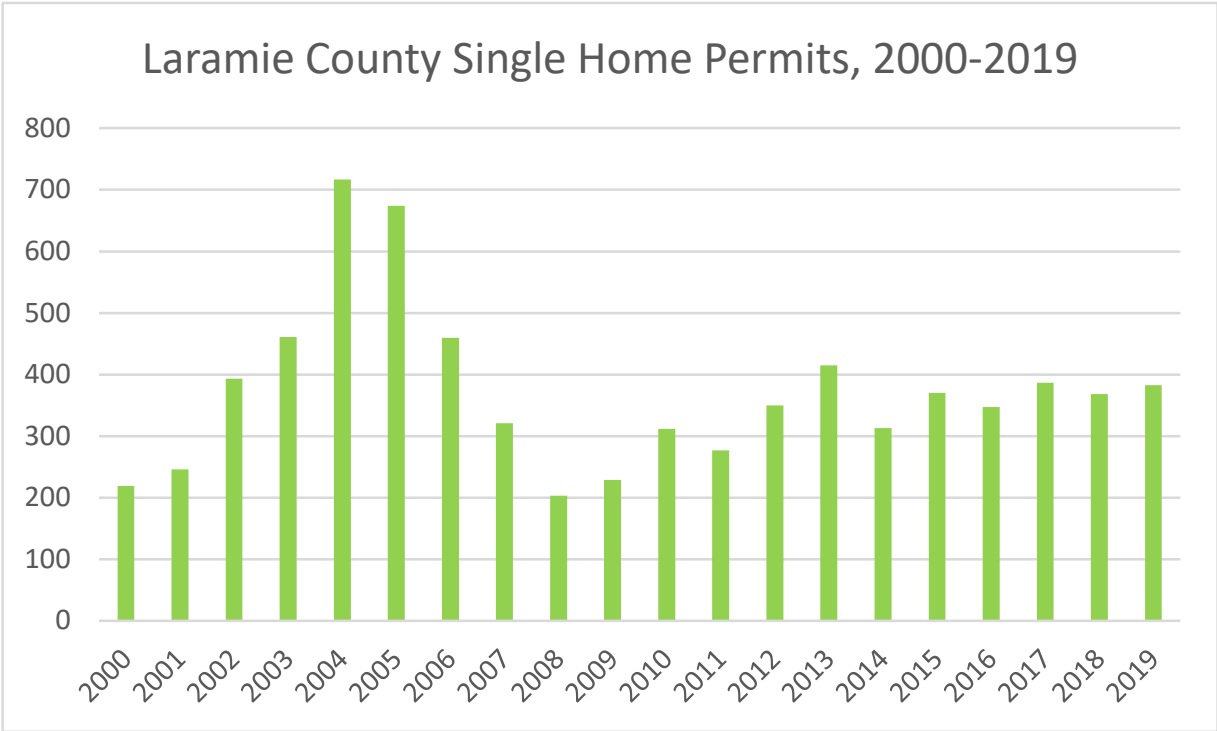
CPBU - Cheyenne Board of Public Utilities

SCW&SD - South Cheyenne Water & Sewer District

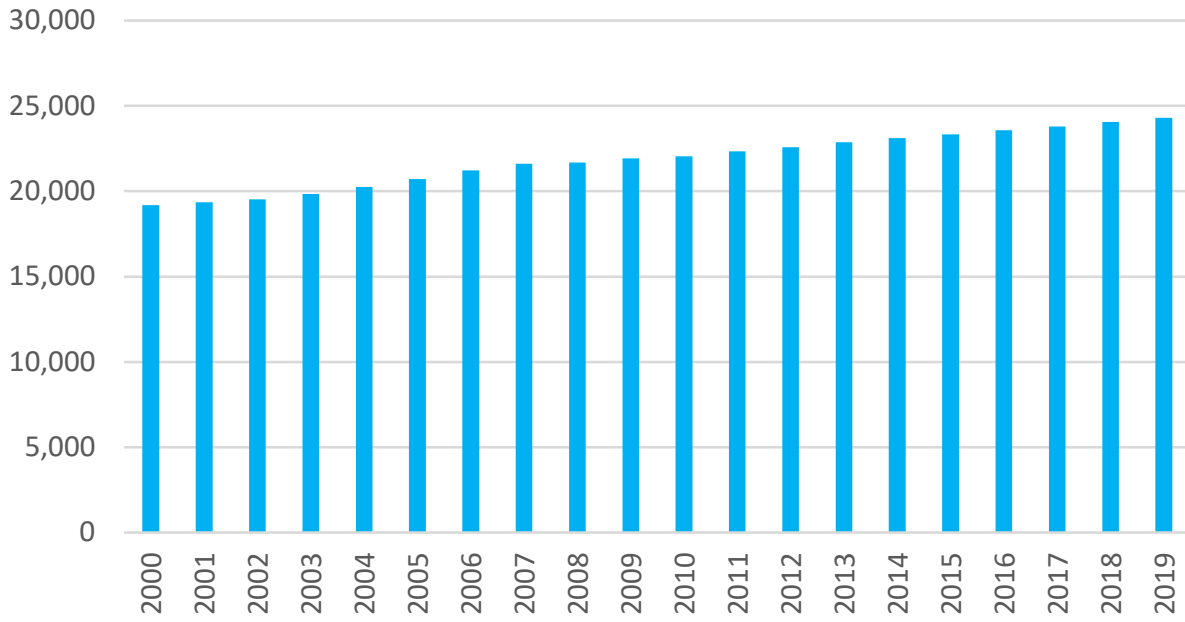


Table 5A  
**New Residential Construction**  
 Number of Permitted Units  
**Laramie County - City and Rural**

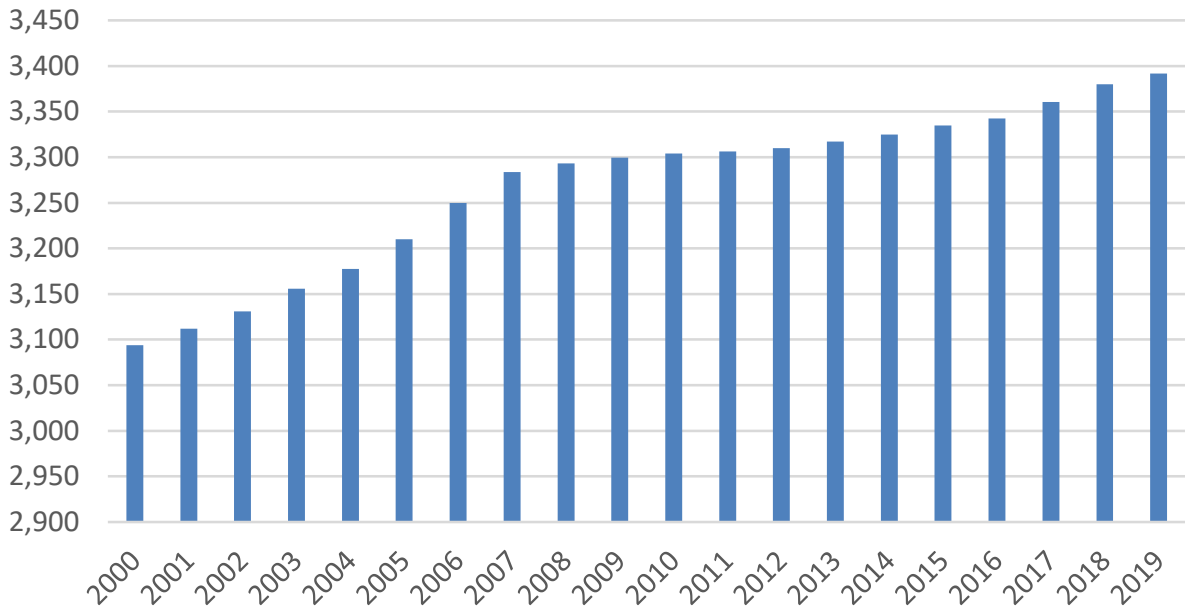
2015													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	10	19	48	40	29	24	64	26	24	24	22	40	370
Manufactured	0	0	0	2	1	0	8	0	0	8	1	4	24
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	0	0	0	0	0	20	12	8	0	0	8	20	68
Multi-family	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total</b>	<b>10</b>	<b>19</b>	<b>48</b>	<b>42</b>	<b>30</b>	<b>44</b>	<b>84</b>	<b>34</b>	<b>24</b>	<b>32</b>	<b>31</b>	<b>64</b>	<b>462</b>
2016													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	17	13	32	34	36	37	37	32	23	42	26	26	355
Manufactured	0	0	2	1	1	1	2	0	0	0	0	0	7
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	4	0	0	0	0	0	0	0	0	5	6	0	15
Multi-family	0	0	0	0	93	0	0	0	0	0	0	0	93
<b>Total</b>	<b>21</b>	<b>13</b>	<b>34</b>	<b>35</b>	<b>130</b>	<b>38</b>	<b>39</b>	<b>32</b>	<b>23</b>	<b>47</b>	<b>32</b>	<b>26</b>	<b>470</b>
2017													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	35	34	40	38	34	28	34	28	20	43	32	21	387
Manufactured	1	0	0	2	0	0	0	2	2	2	8	1	18
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	0	0	0	12	6	36	12	0	0	0	0	16	82
Multi-family	0	0	0	0	0	0	0	0	40	0	62	0	102
<b>Total</b>	<b>36</b>	<b>34</b>	<b>40</b>	<b>52</b>	<b>40</b>	<b>64</b>	<b>46</b>	<b>30</b>	<b>62</b>	<b>45</b>	<b>102</b>	<b>38</b>	<b>589</b>
2018													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	20	19	44	31	62	32	24	22	28	30	28	28	368
Manufactured	0	0	0	0	1	0	0	10	0	1	2	0	14
Duplex	0	0	0	0	0	0	0	0	8	0	0	0	8
Tri & Four Plex	0	9	0	0	0	24	0	12	15	24	4	0	88
Multi-family	12	0	0	0	0	0	0	0	25	57	72	0	166
<b>Total</b>	<b>32</b>	<b>28</b>	<b>44</b>	<b>31</b>	<b>63</b>	<b>56</b>	<b>24</b>	<b>44</b>	<b>76</b>	<b>112</b>	<b>106</b>	<b>28</b>	<b>644</b>
2019													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	19	32	30	30	45	33	29	51	30	33	29	22	383
Manufactured	1	0	3	2	3	0	0	0	0	0	0	0	9
Duplex	0	0	0	0	0	0	0	0	0	0	0	0	0
Tri & Four Plex	0	0	0	0	0	0	0	0	16	8	0	0	24
Multi-family	0	0	0	6	0	0	0	0	16	0	0	0	22
<b>Total</b>	<b>20</b>	<b>32</b>	<b>33</b>	<b>38</b>	<b>48</b>	<b>33</b>	<b>29</b>	<b>51</b>	<b>62</b>	<b>41</b>	<b>29</b>	<b>22</b>	<b>438</b>
2020													
Units	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total Units
Single Family	35	27	38	30	36	35	51	35	68	-	-	-	355
Manufactured	2	0	0	1	4	6	1	2	1	-	-	-	17
Duplex	0	0	0	0	0	0	0	0	0	-	-	-	0
Tri & Four Plex	0	16	0	0	0	0	0	0	0	-	-	-	16
Multi-family	16	0	0	0	0	0	0	0	0	-	-	-	16
<b>Total</b>	<b>53</b>	<b>43</b>	<b>38</b>	<b>31</b>	<b>40</b>	<b>41</b>	<b>52</b>	<b>37</b>	<b>69</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>404</b>



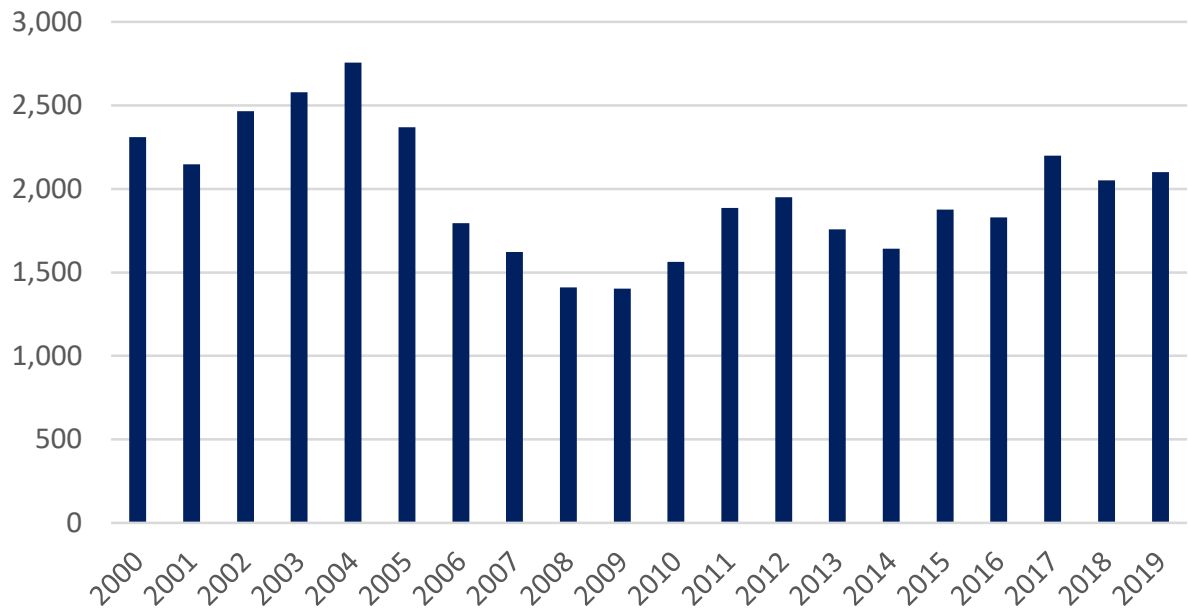
### Cheyenne Metered Water Taps, 2000-2019



### South Cheyenne Metered Water Taps, 2000-2019



## Cheyenne Building Permits, 2000-2019



## Commercial Property Vacancies

By the end of the third quarter of 2020, there were 112 active properties on the local commercial real estate market, a 0.9 percent decrease from the second quarter of 2020, and a 9.8 percent increase from one year ago. During the quarter, the number of available properties increased in two of the three major categories: Retail spaces and Office spaces. The number of retail spaces increased from 57 to 58, the number of office spaces increased from 34 to 35. However, the number of warehouse spaces decreased from 22 to 19 spaces.

From the second quarter of 2020 to the third quarter of 2020, the number of available warehousing units for sale and/or lease decreased 13.6 percent (-3 units), the total available square footage increased 8.2 percent, and the overall vacancy rate worsened, increasing from 9.6 percent to 10.4 percent. The average lease rate increased slightly from \$7.52/sf to \$7.60/sf at the end of the third quarter. Total vacant square footage ended the quarter at 587,978 sf as compared to 543,134 sf at the end of the second quarter of 2020.

The number of available retail properties for sale and/or lease increased 1.7 percent over the quarter and the overall retail vacancy rate increased from 9.7 percent to 11.0 percent in the third quarter of 2020. Vacancy in the Frontier Mall increased from 3.4 percent during the second quarter of 2020 to 4.1 percent in the third quarter of 2020. Vacancy at the Cheyenne Shopping Plaza decreased over the quarter from 32.9 percent in the second quarter of 2020 to 19.9 percent in the third quarter of 2020. The Holiday Home Plaza had one vacancy listed. Rue Terre had one space available. Other shopping centers saw no new changes in vacancies. The total amount of vacant retail space ended the quarter at 447,840 sf, increasing from 392,572 sf at the end of the second quarter of 2020.

The number of available office properties increased 2.9 percent over the quarter and the total square footage increased 18.4 percent over the quarter. The vacancy rate for office properties increased to 7.7 percent from 6.5 percent in the second quarter of 2020 and is up from one year ago when it stood at 7.2 percent at the end of the third quarter of 2019. Total vacant office space by the quarter's end had increased to 166,962 sf from 140,960 sf in the second quarter of 2020.

The number of medical spaces available for sale or lease during the third quarter of 2020 decreased by 1, from 4 to 3. The vacancy rate decreased to 2.4 percent.

NOTE: For a complete listing of available commercial properties in the Greater Cheyenne area and discussion of changes in the commercial building market over the third quarter of 2020, please see the Wyoming Center for Economic Analysis @ LCCC's homepage ([www.wyomingeconomicdata.com](http://www.wyomingeconomicdata.com)) and click on Commercial Property Opportunities.

Table 6. Commercial Property for Sale and Lease, Cheyenne, 2017-2020

Summary Table Commercial Property For Sale and Lease					
Updated: 09/30/2020					
Property Type	# Properties	Square Footage	Avg Lease Rate	Min/Max Rate	Vacancy Rate
<b>Fourth Quarter 2017</b>					
Warehouse	26	456,368	\$7.85	4.50 - 14.50	8.1%
Retail	49	434,979	\$11.63	5.50 - 17.00	10.7%
Office Space	47	315,920	\$14.50	7.50 - 22.00	14.5%
<b>First Quarter 2018</b>					
Warehouse	28	464,432	\$7.78	4.50 - 14.50	8.2%
Retail	57	571,496	\$10.90	5.50 - 17.00	14.0%
Office Space	45	352,421	\$14.90	7.80 - 23.60	16.2%
<b>Second Quarter 2018</b>					
Warehouse	27	461,361	\$7.68	4.50 - 14.50	8.1%
Retail	60	573,636	\$13.77	6.00 - 23.50	14.1%
Office Space	40	315,683	\$15.13	7.80 - 23.60	14.5%
<b>Third Quarter 2018</b>					
Warehouse	34	532,596	\$7.67	4.50 - 12.75	9.4%
Retail	68	590,744	\$12.75	6.00 - 23.50	14.5%
Office Space	40	300,933	\$14.65	7.80 - 21.50	13.8%
<b>Fourth Quarter 2018</b>					
Warehouse	26	479,393	\$8.46	4.50 - 12.75	8.4%
Retail	76	675,179	\$12.96	6.00 - 23.50	16.6%
Office Space	40	298,603	\$15.54	10.00 - 27.43	13.7%
<b>First Quarter 2019</b>					
Warehouse	23	451,421	\$7.33	4.50 - 12.75	8.0%
Retail	63	561,916	\$13.21	6.00 - 23.50	13.8%
Office Space	34	210,885	\$14.16	10.00 - 18.50	9.7%
<b>Second Quarter 2019</b>					
Warehouse	19	392,028	\$6.24	4.50 - 8.00	6.9%
Retail	52	511,569	\$13.26	6.00 - 23.50	12.6%
Office Space	34	184,319	\$14.23	10.00 - 18.50	8.5%
<b>Third Quarter 2019</b>					
Warehouse	16	332,094	\$6.85	4.50 - 8.50	5.8%
Retail	52	434,220	\$13.51	6.00 - 23.50	10.7%
Office Space	34	156,252	\$14.57	10.00 - 18.50	7.2%
<b>Fourth Quarter 2019</b>					
Warehouse	21	383,516	\$6.99	4.50 - 8.50	6.8%
Retail	47	339,957	\$15.08	12.00 - 23.50	8.4%
Office Space	31	148,153	\$13.25	10.00 - 16.00	6.8%
<b>First Quarter 2020</b>					
Warehouse	18	371,335	\$7.60	6.25 - 8.50	6.6%
Retail	48	372,156	\$15.57	12.00 - 23.50	9.1%
Office Space	33	144,786	\$13.15	10.00 - 16.00	6.6%
<b>Second Quarter 2020</b>					
Warehouse	22	543,134	\$7.52	6.25-8.50	9.6%
Retail	57	392,572	\$15.50	8.00 - 23.50	9.7%
Office Space	34	140,960	\$12.86	7.00 - 16.00	6.5%
<b>Third Quarter 2020</b>					
Warehouse	19	587,978	\$7.60	6.25 - 8.50	10.4%
Retail	58	447,840	\$14.78	8.00 - 23.50	11.0%
Office Space	35	166,962	\$15.35	11.00 - 21.00	7.7%

Source: WCBEA from Laramie County Assessor property database.

## Residential Housing Market

Table 7 provides data on the local residential housing market, both city and rural areas.

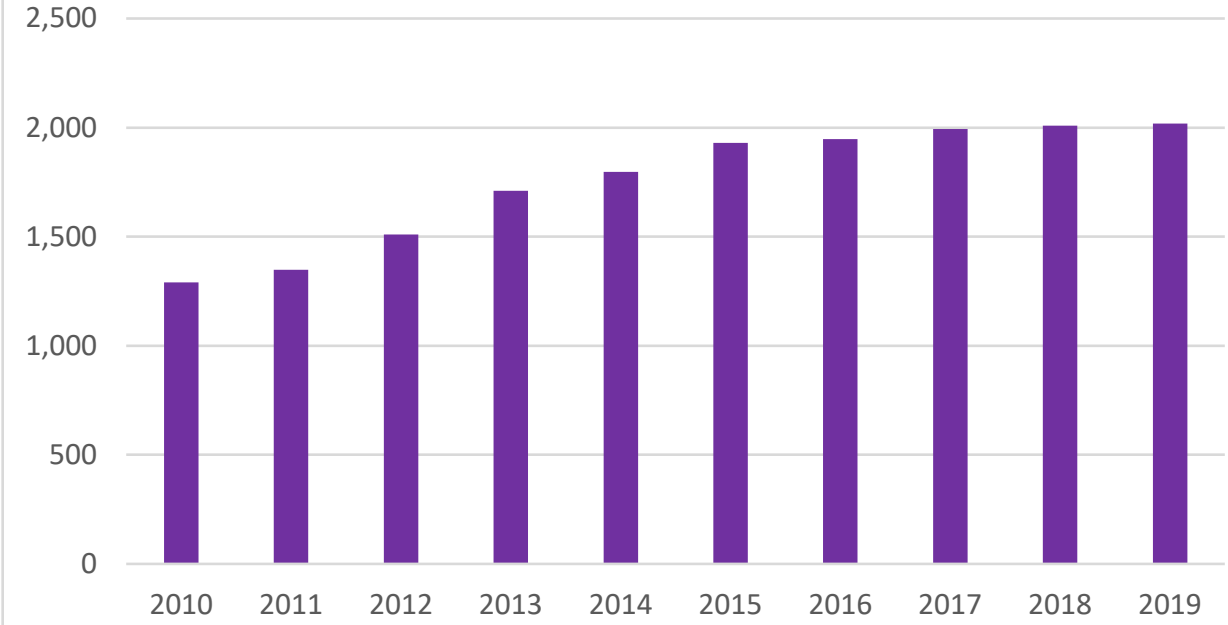
The Cheyenne Board of Realtors reported a 3.6 percent increase in the supply of homes for sale in the city of Cheyenne and a 12.2 percent decrease in the supply of homes for sale in the rural part of Laramie County from the third quarter of 2019 to the third quarter of 2020. Over the last year, the supply of homes for sale increased in the city of Cheyenne, from a monthly average of 166 units for sale in the third quarter of 2019 to a monthly average of 172 units for sale in the third quarter of 2020. In rural Laramie County, there was a decrease in the supply of homes for sale over the last year, from a monthly average of 74 in the third quarter of 2019 to a monthly average of 65 in the third quarter of 2020.

The average sales price for homes in the city of Cheyenne rose 4.5 percent over the last quarter and 9.7 percent over the year. The average sales price rose to \$303,621 during the third quarter of 2020, up from \$290,559 in the second quarter of 2020 and \$276,715 in the third quarter of 2019.

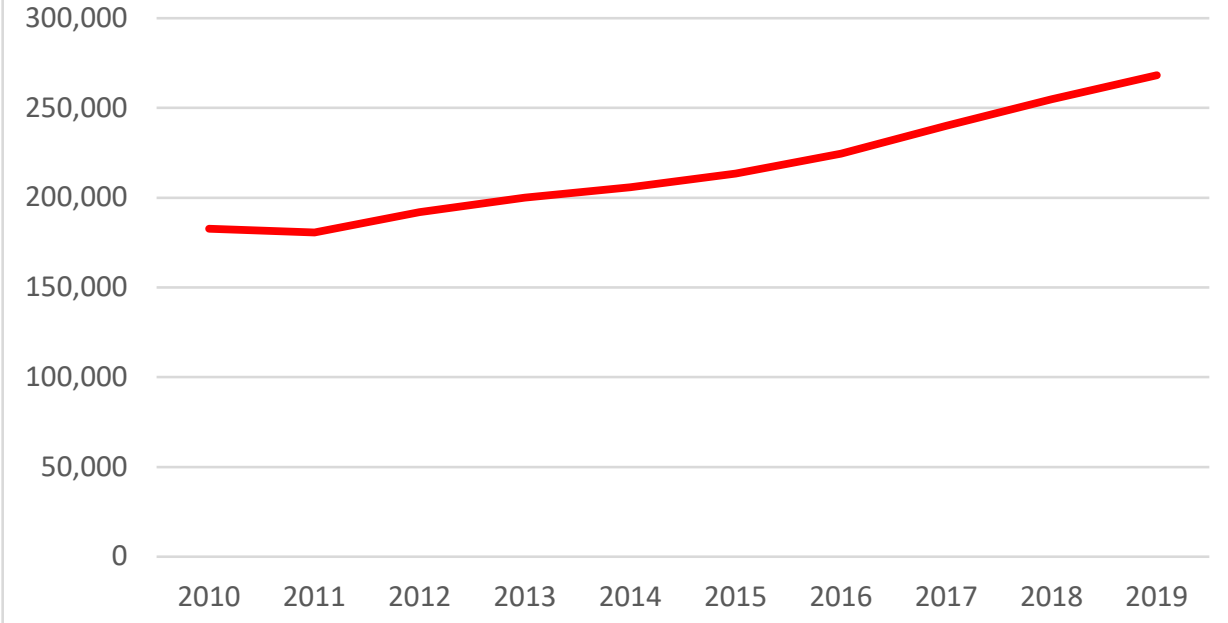
The average sales price for homes in rural Laramie County increased over the quarter(+10.3%) and year(+11.0%). The average sales price rose to \$469,028, up from \$425,291 in the second quarter of 2020 and \$422,475 in the third quarter of 2019.

The condo and townhouse market has also tightened. The number of townhouses and condominiums available for sale fell over the quarter and over the year. From the second quarter of 2020 to the third quarter of 2020, the average monthly townhouses and condos for sale fell from 17 to 14 (-17.6%). Year-over-year, the number of townhouses and condos for sale fell from 40 to 14 (-65%). The average sales price for townhouses and condos rose over the quarter (+9.3%) and over the year (+5.4%).

### Total Housing Units Sold, 2010-2019



### Cheyenne Average House Price, 2010-2019

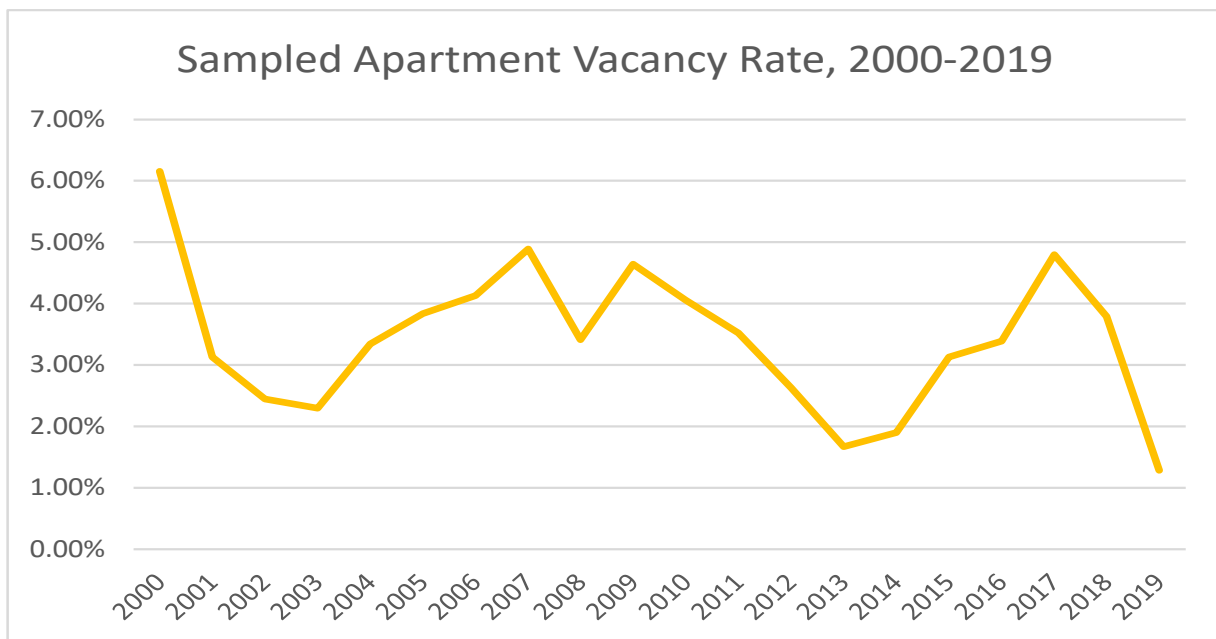
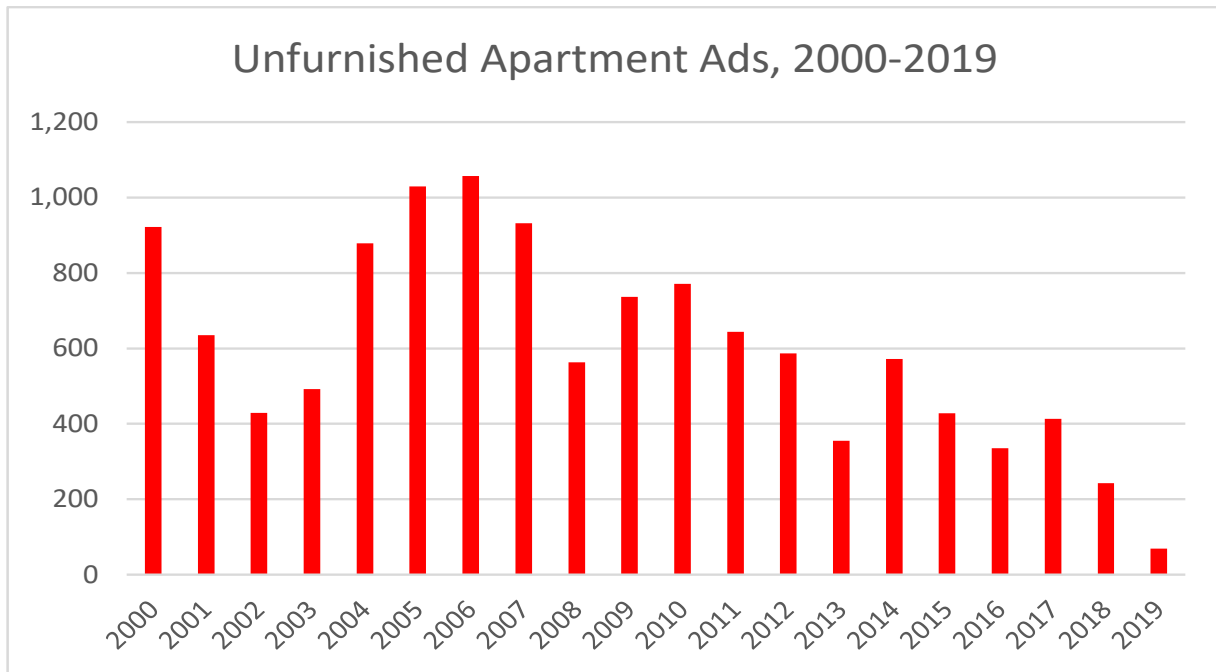




## Apartment Vacancies

The vacancy rate in sampled apartments fell slightly over the quarter and over the year. It fell from 1.0 percent in the second quarter of 2020 to 0.9 percent in the third quarter of 2020. This vacancy rate fell 1.0 percent in the third quarter of 2019 to 0.9 percent in the third quarter of 2020.

Table 7 below presents the above data.



**Table 7  
Residential Housing Market**

	3Q 2018	3Q 2019	2Q 2020	3Q 2020	2 Year % Chg 3Q/2018 - 3Q/2020	1 Year % Chg 3Q/2019 - 3Q/2020	Qtrly % Chg 2Q/2020 - 3Q/2020
<b>Cheyenne Board of Realtors</b>							
Avg Monthly Residential Sold	184	204	165	230	25.0	12.7	39.4
<b>City</b>							
Avg Monthly Units For Sale	242	166	178	172	-28.9	3.6	-3.4
Avg Sale Price (\$)	\$ 261,598	\$ 276,715	\$ 290,559	\$ 303,621	16.06	9.72	4.50
Avg Days on Market <sup>4</sup>	33	23	22	27	-18.2	17.4	22.7
<b>Rural</b>							
Avg Monthly Units For Sale	102	74	82	65	-36.3	-12.2	-20.7
Avg Sale Price (\$)	\$ 363,249	\$ 422,475	\$ 425,291	\$ 469,028	29.12	11.02	10.28
Avg Days on Market	42	23	38	45	7.1	95.7	18.4
<b>Vacancies<sup>5</sup></b>							
Avg Monthly Furnished Apartments	1	0	0	0	-100.0	-	-
Avg Monthly Unfurnished Apartments	17	6	13	11	-35.3	83.3	-15.4
Avg Monthly Homes and Duplexes	3	2	2	2	-33.3	0.0	0.0
Avg Monthly Mobile Homes	3	1	1	1	-66.7	0.0	0.0
Sampled Apartments Vacancy Rate <sup>6</sup>	3.0%	1.0%	1.0%	0.9%	-70.0	-10.0	-10.0
Avg Monthly Sample Sizes	1,117	1,117	1,117	1,117	0.0	0.0	0.0

(a) Average days on the market calculated from listing to under contract dates not listing to closing dates as usually reported.

(b) Source: Wyoming Center for Business & Economic Analysis, Inc.

Note: Each figure reported is an average of the figures for the three months, unless otherwise indicated.

## Demographics and Tourism

The following tables provide data on current demographic and tourism trends within Laramie County. Table 8 presents information on human and social services and school enrollments in Laramie County and Table 9 presents tourism indicators.

The average number of people sheltered at the safehouse rose over the last quarter, from a monthly average of 33 people staying there in the second quarter of 2020 to a monthly average of 48 people staying there in the third quarter of 2020(+45.5%). This number is also up from a monthly average of 43 a year ago (+11.6%).

There was a decline in Temporary Assistance for Needy Families (TANF) distributions over the quarter and year. The number decreased from 86 to 82 (-4.7%) over the year and from the second quarter of 2020 to the third quarter of 2020, the number of distributions fell from a monthly average of 99 to 82 (-17.2%).

Local tourism numbers were negative over the last year. Every museum and visitor center saw their number of visitors decrease from last year. Occupancy rates at local hotels decreased from 80.4 percent in the third quarter of 2019 to 68.2 percent in the third quarter of 2020. These figures are low because the coronavirus led to restrictions on gatherings in some public areas and put a damper on traveling. The virus' impact has been so severe, for the first time in its 123-year history, Cheyenne Frontier Days was cancelled.

**Table 8  
Demographics**

	3Q 2018	3Q 2019	2Q 2020	3Q 2020	2 Year % Chg 3Q/2018 - 3Q/2020	1 Year % Chg 3Q/2019 - 3Q/2020	Qtrly % Chg 2Q/2020 - 3Q/2020
<b>Human Services</b>							
Emergency Room Visits	3,519	3,557	2,339	2,816	-20.0	-20.8	20.4
Safehouse - # Sheltered	63	43	33	48	-23.8	11.6	45.5
DFS/TANF Distributions	104	86	99	82	-21.2	-4.7	-17.2
<b>School Enrollments</b>							
Laramie County School District #1	13,936	14,005	N/A	13,687	-1.8	-2.3	-
Laramie County School District #2	1,045	1,046	1,037	1,043	-0.2	-0.3	0.6
Private Schools <sup>1</sup>	346	423	423	332	-4.0	-21.5	-21.5
Home Schooling	314	384	384	570	81.5	48.4	48.4
Poder Academy	244	295	N/A	276	13.1	-6.4	-
Total School Enrollment <sup>2</sup>	15,885	16,153	N/A	15,908	0.1	-1.5	-
LCCC Enrollment - FTE (Laramie County Sites)	1,912	1,936	1,870	361	-81.1	-81.4	-80.7
LCCC Enrollment - Headcount (Laramie County)	3,451	3,479	3,641	870	-74.8	-75.0	-76.1

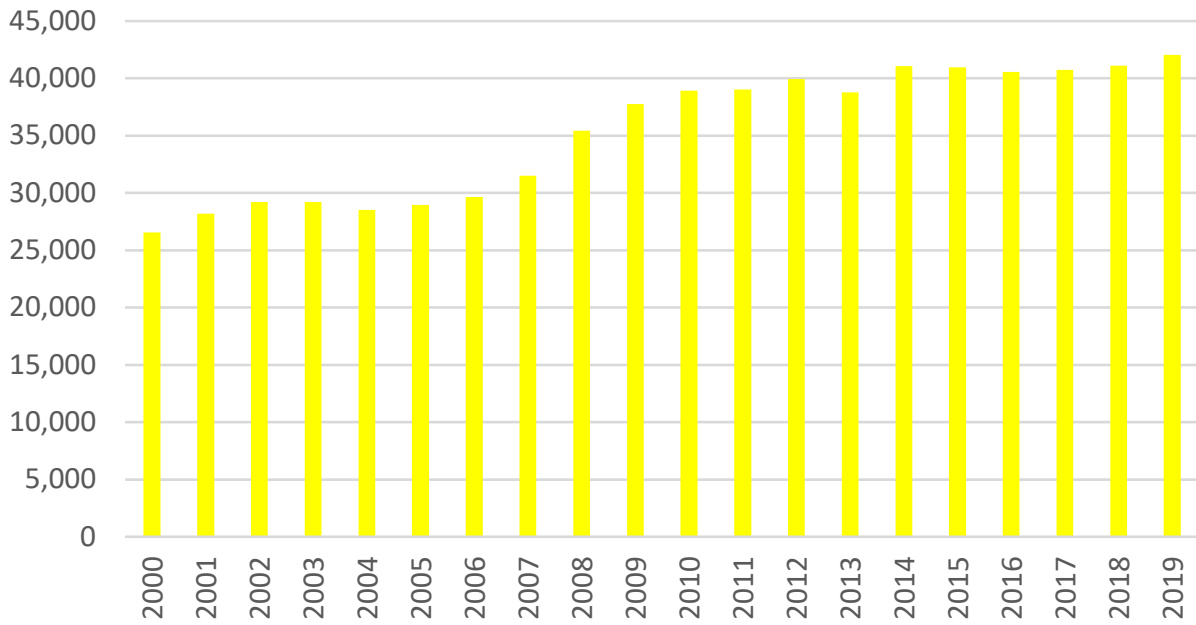
Note: Each figure reported is the average of the figures for three months.

N/A: Not Available

**Table 9  
Tourism**

	3Q 2017	3Q 2018	2Q 2019	3Q 2019	2 Year % Chg 3Q/2017 - 3Q/2019	1 Year % Chg 3Q/2018 - 3Q/2019	Qtrly % Chg 2Q/2019 - 3Q/2019
<b>Avg Monthly Accomodations Data</b>							
Available Rooms	85,744	85,805	81,688	82,585	-3.68	-3.75	1.10
Nights Occupied	61,458	63,116	52,958	63,071	2.62	-0.07	19.10
Occupancy Rate (%)	71.7%	73.6%	64.8%	76.4%	6.55	3.82	17.80
Average Room Rate	\$ 109.07	\$ 109.31	\$ 94.57	\$ 114.85	5.30	5.07	21.44
<b>Avg Monthly Visitor Data</b>							
Visit Cheyenne Walk-in Count	7,005	6,840	4,366	8,097	15.59	18.38	85.46
Trolley Ridership	2,303	2,395	2,626	2,721	18.15	13.61	3.62
Pine Bluffs Info Center	9,633	10,489	9,223	11,140	15.64	6.21	20.78
I-25 State Visitor Center	26,925	24,408	14,432	23,142	-14.05	-5.19	60.35
Old West Museum Paid Visitor	3,327	4,679	2,475	3,911	17.55	-16.41	58.02

### Total Number of ER Visits, 2000-2019



### Total School Enrollment, 2000-2019



## Detailed Tables

**Table 10**  
**Employment, Labor Force, and General Business Activity**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
<b>Employment</b>														
Total Civilian Labor Force (LAUS)	48,126	47,854	48,261	47,611	47,215	47,648	48,194	47,944	47,426	48,217	48,555	47,964	47,918	2019
	48,858	49,166	49,529	50,162	49,664	50,385	49,156	48,701	48,340	-	-	-	49,329	2020
Total Employment (LAUS)	46,052	46,213	46,520	46,117	45,696	45,863	46,467	46,256	45,810	46,648	46,946	46,360	46,246	2019
	46,912	47,167	47,629	45,626	45,730	47,052	46,270	46,194	45,949	-	-	-	46,503	2020
Total Employment (CES)	46,300	46,400	46,600	46,600	47,200	47,400	48,000	47,800	47,400	47,600	47,200	46,800	47,108	2019
	46,400	46,600	47,100	44,200	45,400	46,800	46,100	46,300	46,000	-	-	-	46,100	2020
Total Unemployment (LAUS)	2,074	1,641	1,741	1,494	1,519	1,785	1,727	1,688	1,616	1,569	1,609	1,604	1,672	2019
	1,946	1,999	1,900	4,536	3,934	3,333	2,886	2,507	2,391	-	-	-	2,826	2020
Unemployment Rate (LAUS)	4.3	3.4	3.6	3.1	3.2	3.7	3.6	3.5	3.4	3.3	3.3	3.3	3.5	2019
	4.0	4.1	3.8	9.0	7.9	6.6	5.9	5.1	4.9	-	-	-	5.7	2020
Initial Unemployment Claims	84	36	41	65	25	34	36	51	43	38	57	80	49	2019
	68	96	56	672	345	241	378	121	101	-	-	-	231	2020
Help Wanted Ads	644	920	578	409	829	488	491	409	640	509	298	240	538	2019
	424	276	315	235	338	387	348	335	385	-	-	-	338	2020
<b>General Business Activity</b>														
Auto Registrations	2,341	2,897	2,556	2,802	3,276	3,505	3,500	3,696	3,581	3,246	3,430	2,330	3,097	2019
	2,526	3,053	2,774	2,467	1,589	1,783	4,486	3,845	3,974	-	-	-	2,944	2020
Enplanements - CYS	1,061	890	1,225	979	1,924	1,897	2,129	1,837	2,026	1,178	1,049	1,115	1,443	2019
	1,015	901	767	25	25	25	25	25	25	-	-	-	315	2020
Retail Sales (\$)	\$ 110,160,500	\$ 104,009,900	\$ 105,457,400	\$ 116,344,100	\$ 121,776,800	\$ 127,641,000	\$ 140,549,200	\$ 146,769,600	\$ 134,688,600	\$ 141,431,300	\$ 127,363,900	\$ 117,353,400	\$ 124,462,142	2019
	\$ 137,459,900	\$ 113,155,400	\$ 107,919,300	\$ 95,337,400	\$ 102,939,900	\$ 116,028,400	\$ 155,314,500	\$ 138,988,700	\$ 141,465,500	-	-	-	\$ 123,178,778	2020
Bankruptcies	9	7	15	17	16	16	15	20	12	14	14	17	14	2019
	9	8	10	6	15	9	9	15	20	-	-	-	11	2020

\* Labor statistics are compiled from two major sources: Current Population Survey (CPS) and Current Employment Statistics (CES). Local Area Unemployment Statistics (LAUS) are estimated based on CPS data which is collected through household surveys which individuals are reported as employed, unemployed or not in the labor force. This data includes employment for both agriculture and nonagricultural industries. CES data is based on establishment records compiled through monthly surveys of nonfarm employers. Individuals who worked in more than one establishment, full or part-time, are counted each time their names appear on payrolls.

**Table 11**  
**Housing and Construction**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
<b>Housing</b>														
<b>Real Estate Data</b>														
Total Residential Units for Sale	233	233	252	237	231	241	237	273	333	283	247	223	252	2019
	206	192	272	254	269	309	269	244	240	-	-	-	251	2020
Total Residential Units Sold	108	141	187	162	199	210	237	195	180	148	141	155	172	2019
	113	144	162	143	158	194	220	231	238	-	-	-	178	2020
Average Residential Sold Price (City)	\$250,516	\$262,644	\$257,727	\$272,380	\$267,994	\$273,027	\$269,670	\$277,687	\$282,789	\$261,703	\$274,912	\$268,956	\$268,334	2019
	\$285,621	\$270,500	\$297,515	\$286,379	\$290,469	\$294,828	\$313,212	\$305,343	\$292,309	-	-	-	\$292,908	2020
<b>Rental Data</b>														
Furnished Apartments	0	0	0	0	0	0	0	0	0	0	0	0	0.0	2019
	0	0	0	0	0	0	1	0	0	-	-	-	0	2020
Unfurnished Apartments	10	9	6	5	5	7	5	7	7	2	4	3	5.8	2019
	6	11	13	13	13	12	12	10	10	-	-	-	11.1	2020
Homes & Duplexes	6	4	3	1	3	2	2	2	4	4	7	1	3.3	2019
	1	6	2	1	3	3	2	3	2	-	-	-	2.6	2020
Mobile Homes	2	2	2	2	2	2	1	1	1	1	1	1	1.5	2019
	2	1	1	1	1	1	1	2	1	-	-	-	1.2	2020
Sampled Apartments % Vacant	1.5%	1.4%	1.8%	1.2%	1.1%	0.9%	1.1%	1.1%	0.9%	0.9%	1.6%	2.0%	1.3%	2019
	1.4%	1.5%	1.3%	1.1%	0.8%	1.0%	1.2%	0.7%	0.7%	-	-	-	1.1%	2020
<b>Construction</b>														
<b>City</b>														
Single-Family Permits	13	9	11	12	14	13	12	25	9	19	17	11	14	2019
	16	14	28	10	13	14	25	11	38	-	-	-	19	2020
Total Building Permits	192	170	154	196	182	172	146	184	209	170	171	154	175	2019
	140	150	134	160	165	238	218	209	235	-	-	-	183	2020
Value of Authorized Construction	\$14,504,483	\$4,501,400	\$9,999,660	\$12,234,345	\$20,319,389	\$14,973,102	\$6,511,605	\$22,164,960	\$9,976,526	\$15,352,083	\$7,909,424	\$4,639,231	\$11,923,851	2019
	\$6,983,442	\$7,225,570	\$9,987,603	\$14,197,351	\$11,201,660	\$15,051,990	\$13,360,602	\$21,643,022	\$24,009,294	-	-	-	\$13,740,059	2020
Residential Permit Value	\$2,855,744	\$1,926,776	\$2,249,116	\$3,027,107	\$3,379,480	\$3,202,401	\$2,185,060	\$5,924,604	\$5,320,805	\$5,191,283	\$3,667,608	\$3,096,693	\$3,502,223	2019
	\$4,607,383	\$5,027,411	\$6,443,908	\$2,757,921	\$6,068,457	\$3,438,652	\$6,838,971	\$2,792,865	\$12,663,181	-	-	-	\$5,626,528	2020
<b>Rural</b>														
Single-Family Permits	6	23	19	18	31	20	17	26	21	14	12	11	18.2	2019
	19	13	10	20	23	21	26	24	30	-	-	-	20.7	2020

**Table 12**  
**Utilities, Human Services, and School Enrollments**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
<b>Utilities</b>														
Commercial & Industrial Power (Kwh) (000)	122,204	116,340	110,537	116,622	113,129	118,754	116,659	123,098	118,940	114,219	108,789	116,968	116,355	2019
	124,485	125,661	118,275	N/A	N/A	N/A	N/A	N/A	N/A	-	-	-	122,807	2020
Residential Gas Usage (Mcf) ('000)	411	397	410	261	192	140	66	51	49	132	294	373	231	2019
	417	423	368	N/A	N/A	N/A	N/A	N/A	N/A	-	-	-	403	2020
Metered Water Taps (CBPU)	24,137	24,168	24,183	24,219	24,307	24,296	24,421	24,387	24,382	24,386	24,305	24,354	24,295	2019
	24,364	24,339	24,415	24,386	24,466	24,560	N/A	N/A	N/A	-	-	-	24,422	2020
Metered Water Taps (SCW&SD)	3,384	3,386	3,386	3,386	3,390	3,394	3,394	3,394	3,394	3,396	3,396	3,402	3,392	2019
	3,402	3,402	3,402	3,402	3,402	3,402	N/A	N/A	N/A	-	-	-	3,402	2020
<b>Human Services</b>														
Total Emergency Room Visits	3,708	3,459	3,558	3,340	3,540	3,414	3,629	3,541	3,501	3,465	3,351	3,551	3,505	2019
	3,761	3,351	2,994	1,912	2,442	2,663	2,861	2,829	2,759	-	-	-	2,841	2020
Safehouse - Number of People Sheltered	43	37	40	45	44	40	58	59	53	51	40	56	47	2019
	45	51	55	33	35	32	61	29	53	-	-	-	44	2020
<b>School Enrollments</b>														
Laramie County District #1	13,820	13,756	13,706	13,765	13,563	-	-	13,993	13,878	13,922	13,889	13,855	13,815	2019
	13,870	13,828	13,797	N/A	N/A	-	-	13,787	13,587	-	-	-	13,774	2020
Laramie County District #2	1,033	1,029	1,029	1,026	1,031	-	-	1,044	1,048	1,039	1,040	1,039	1,036	2019
	1,039	1,041	1,043	1,039	1,035	-	-	1,042	1,044	-	-	-	1,040	2020
Total School Enrollment	15,757	15,689	15,639	15,695	15,498	-	-	16,198	16,108	16,052	16,020	15,980	15,864	2019
	15,987	15,943	15,912	N/A	N/A	-	-	16,007	15,808	-	-	-	15,931	2020
LCCC Enrollment - FTE (Laramie County Sites)	2,644	2,644	2,644	2,644	2,644	356	356	2,726	2,726	2,726	2,726	2,726	2,297	2019
	2,626	2,626	2,626	2,626	2,626	361	361	-	-	-	-	-	1,979	2020
LCCC Enrollment - Headcount (Laramie County Sites)	4,701	4,701	4,701	4,701	4,701	1,013	1,013	4,713	4,713	4,713	4,713	4,713	4,091	2019
	4,774	4,774	4,774	4,774	4,774	870	870	-	-	-	-	-	3,659	2020

N/A - Not Available

Note: Data are not seasonally adjusted.



**Table 13  
Taxes and Tourism**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	Year
<b>Taxes</b>														
Tax Collections - 4% State, 1% Optional, & Lodging	\$11,093,018	\$10,331,066	\$9,900,809	\$10,445,707	\$10,443,540	\$10,556,960	\$11,425,750	\$12,545,236	\$11,344,417	\$11,611,062	\$10,758,358	\$10,232,320	\$10,890,687	2019
	\$12,231,095	\$10,262,321	\$9,708,795	\$9,426,717	\$9,255,925	\$9,888,378	\$12,161,846	\$12,173,807	\$11,465,672	-	-	-	\$10,730,506	2020
Tax Collections - Wholesale and Retail Sales and Use Tax	\$5,064,673	\$4,026,649	\$4,209,448	\$4,564,969	\$5,064,348	\$4,990,365	\$5,675,587	\$5,621,811	\$5,223,360	\$5,393,360	\$5,068,692	\$5,279,631	\$5,015,241	2019
	\$6,643,787	\$4,805,629	\$4,749,332	\$4,868,803	\$4,946,729	\$5,570,770	\$6,412,971	\$5,694,636	\$5,614,865	-	-	-	\$5,478,614	2020
Tax Receipts to County Entities - 4% State & 1% Optional	\$4,120,854	\$4,462,836	\$4,284,946	\$4,502,986	\$4,500,874	\$4,548,508	\$4,882,782	\$5,330,912	\$4,831,145	\$4,928,686	\$4,622,897	\$4,389,529	\$4,617,246	2019
	\$5,302,867	\$4,441,325	\$4,177,898	\$4,087,721	\$4,004,382	\$4,286,985	\$5,260,466	\$5,252,144	\$4,922,265	-	-	-	\$4,637,339	2020
Tax Receipts - 1% Optional Sales and Use Tax	\$2,186,274	\$2,026,794	\$1,946,217	\$2,050,004	\$2,036,905	\$2,066,021	\$2,225,451	\$2,426,635	\$2,200,450	\$2,255,751	\$2,098,248	\$2,000,683	\$2,126,619	2019
	\$2,412,291	\$2,019,379	\$1,797,553	\$1,859,676	\$1,818,334	\$1,948,810	\$2,388,521	\$2,388,296	\$2,245,059	-	-	-	\$2,097,547	2020
Tax Receipts - Lodging Tax	\$109,740	\$107,320	\$91,645	\$133,286	\$144,550	\$145,358	\$226,485	\$316,428	\$240,410	\$298,783	\$173,889	\$156,747	\$178,720	2019
	\$99,664	\$97,363	\$131,860	\$69,643	\$95,338	\$81,315	\$134,587	\$149,320	\$180,938	-	-	-	\$115,559	2020
<b>Tourism</b>														
Available Rooms	83,483	75,404	83,483	80,790	83,483	80,790	83,483	83,483	80,790	83,483	80,790	83,483	81,912	2019
	83,483	75,404	83,483	76,860	79,422	76,860	79,422	79,422	76,860	-	-	-	79,024	2020
Nights Occupied	46,560	44,265	46,599	46,951	58,387	63,164	66,565	66,123	66,536	60,196	42,607	36,598	53,713	2019
	39,270	44,298	36,770	26,187	35,656	47,782	52,459	56,980	51,511	-	-	-	43,435	2020
Occupancy Percentage	55.0	59.6	57.4	60.2	69.9	77.8	79.6	79.2	82.4	72.1	52.7	44.3	65.9	2019
	47.0	58.7	44.0	34.1	44.9	62.2	66.1	71.6	67.0	-	-	-	55.1	2020
Average Room Rate	\$82.95	\$85.10	\$85.57	\$88.93	\$93.50	\$101.27	\$141.76	\$102.04	\$98.16	\$92.14	\$85.01	\$80.89	\$94.78	2019
	\$78.80	\$83.59	\$77.88	\$72.76	\$76.17	\$82.36	\$89.75	\$86.68	\$85.15	-	-	-	\$81.46	2020
Visit Cheyenne Walk-In Count	2,098	2,072	2,157	2,103	4,897	6,099	10,742	7,066	6,482	2,800	2,259	2,178	4,246	2019
	1,800	3,661	1,904	0	2	1,263	3,204	2,971	2,533	-	-	-	1,926	2020
Trolley Ridership	512	158	214	428	3,842	3,608	3,264	2,500	2,399	857	178	4,602	1,880	2019
	327	1,066	52	0	0	216	637	592	530	-	-	-	380	2020
Pine Bluffs Information Center*	5,245	4,060	4,805	4,645	4,698	18,327	12,524	9,756	-	-	-	-	8,008	2019
	-	-	-	-	-	-	-	-	-	-	-	-	-	2020
Wyoming State Museum	2,110	2,875	2,399	3,181	44,515	4,699	12,671	5,595	3,110	2,854	2,744	1,942	7,391	2019
	344	1,651	1,441	0	0	1,860	2,109	2,340	1,768	-	-	-	1,279	2020
I-25 State Visitor Center	2,110	2,769	4,140	5,603	13,788	23,904	28,574	21,837	19,015	7,555	2,732	3,599	11,302	2019
	3,097	2,590	2,075	0	0	1,280	6,404	5,105	3,734	-	-	-	2,698	2020
Old West Museum Paid Visitor	627	653	1,112	1,145	2,946	3,333	6,707	2,812	2,214	1,214	478	355	1,966	2019
	613	597	286	0	193	980	2	1,165	-	-	-	-	480	2020

\*- Pine Bluffs Information Center stopped collecting data in September 2019.

## Cheyenne/Laramie County Profile

Items	Most Recent Period		Previous Period		% Change In Value
	Year	Value	Year	Value	
<b>Demography</b>					
Total Population - Cheyenne <sup>1</sup>	2018	63,957	2017	63,587	0.6%
Total Population - Laramie County <sup>1</sup>	2018	98,976	2017	98,460	0.5%
Total Male Population <sup>1</sup>	2018	50,170	2017	49,964	0.4%
Total Female Population <sup>1</sup>	2018	48,806	2017	48,496	0.6%
% of Population - Under 20 Years Old <sup>1</sup>	2018	25.5%	2017	25.7%	-0.8%
% of Population - 65 Years & Older <sup>1</sup>	2018	16.0%	2017	15.5%	3.2%
Median Age <sup>2</sup>	2018	37.9	2017	37.4	1.3%
% of Population - White Alone (Non-Hispanic) <sup>1</sup>	2018	78.5%	2017	78.6%	-0.1%
% of Population - Native American Alone <sup>1</sup>	2018	0.3%	2017	0.3%	0.0%
% of Population - Hispanic or Latino <sup>1</sup>	2018	14.8%	2017	14.8%	0.0%
Households - County <sup>2</sup>	2018	39,678	2017	39,054	1.6%
Average Household Size - County <sup>2</sup>	2018	2.45	2017	2.62	-6.3%
Households - Cheyenne <sup>3</sup>	2018	26,635	2017	26,243	1.5%
% of Households (HH) Headed by Married Couples <sup>2</sup>	2018	51.1%	2017	49.9%	2.4%
% of HH Headed by Single Female (w/own children <18 yrs.) <sup>2</sup>	2018	4.7%	2017	6.6%	-28.8%
<b>Weather &amp; Geography</b>					
Total Area (sq. miles) <sup>4</sup>	2010	2,686	-	-	-
Total Area (sq. miles) <sup>11</sup> - Cheyenne	2019	32.53	2018	32.41	0.4%
Water Area (sq. miles)	2000	1.6	-	-	-
Elevation (ft.) <sup>5</sup>	2010	6,062	-	-	-
Avg Max Temperature (F) - Cheyenne <sup>5</sup>	1981 - 10	58.6	1971 - 00	58.1	0.9%
Avg Min Temperature (F) - Cheyenne <sup>5</sup>	1981 - 10	33.9	1971 - 00	33.5	1.2%
Average Annual Precipitation (inches) - Cheyenne <sup>5</sup>	1981 - 10	15.9	1971 - 00	15.5	2.8%
Average Daily Wind Speed (mph) <sup>5</sup>	1996 - 08	12.1	1996 - 06	12.4	-2.4%
<b>Crime &amp; Law Enforcement<sup>6</sup></b>					
Crimes	2018	3,498	2017	3,060	14.3%
Crimes per 10,000 Persons	2018	353.3	2017	311.2	13.5%
Homicides per 10,000 Persons	2018	0.2	2017	0.5	-60.8%
Rapes per 10,000 Persons	2018	3.3	2017	4.1	-19.5%
Robberies per 10,000 Persons	2018	2.3	2017	3.6	-35.2%
Aggravated Assaults per 10,000 Persons	2018	15.5	2017	21.1	-26.5%
Burglaries per 10,000 Persons	2018	28.4	2017	38.3	-25.8%
Larcenies & Thefts per 10,000 Persons	2018	208.6	2017	219.1	-4.8%
Motor Vehicle Thefts per 10,000 Persons	2018	21.9	2017	24.5	-10.6%
<b>Education</b>					
% of Pop. (25 yrs. & older) with High School Diploma or higher <sup>2</sup>	2018	93.2%	2017	93.2%	0.0%
% of Pop. (25 yrs. & older) with Bachelor's Degree or higher <sup>2</sup>	2018	28.7%	2017	29.5%	-2.7%
Student-Teacher Ratio in LCSD #1 <sup>7</sup>	2017-18	14.0	2016-17	13.3	5.3%
Student-Teacher Ratio in LCSD #2 <sup>7</sup>	2017-18	11.3	2016-17	10.4	8.7%
Expenditures Per Pupil in LCSD #1 <sup>7</sup>	2017-18	\$17,078	2016-17	\$18,369	-7.0%
Expenditures Per Pupil in LCSD #2 <sup>7</sup>	2017-18	\$24,066	2016-17	\$25,364	-5.1%
LCSD #1 Enrollment <sup>8</sup>	2018-19	14,122	2017-18	14,048	0.5%
LCSD #2 Enrollment <sup>8</sup>	2018-19	1,044	2017-18	1,053	-0.9%
Total School Enrollments Laramie County <sup>9</sup>	2018-19	15,826	2017-18	15,739	0.6%
% of Students in Private Schools <sup>9</sup>	2018-19	2.2%	2017-18	1.7%	29.8%
% of Students Home-Schooled <sup>9</sup>	2018-19	2.0%	2017-18	2.4%	-16.5%
ACT Average Composite Score (range 1-36) LCSD #1 <sup>10</sup>	2018-19	19.7	2017-18	19.5	1.0%
ACT Average Composite Score (range 1-36) LCSD #2 <sup>10</sup>	2018-19	20.0	2017-18	19.0	5.3%
LCSD #1 Graduation Rate <sup>11</sup>	2018-19	81.6%	2017-18	79.8%	2.3%
LCSD #2 Graduation Rate <sup>11</sup>	2018-19	97.1%	2017-18	82.8%	17.3%

Items	Most Recent Period		Previous Period		% Change In Value
	Year	Value	Year	Value	
Full-time Equivalent (FTE) Enrollment at LCCC (Fall Semester) <sup>12</sup>	2018	3,028.0	2017	3,236.0	-6.4%
Average Student Age at LCCC (Fall Semester) <sup>12</sup>	2018	23.0	2017	22.8	0.7%
Median Student Age at LCCC (Fall Semester) <sup>12</sup>	2018	20.0	2017	20.0	0.0%
3 -Year Graduation Rate at LCCC <sup>12</sup>	2018	28.0%	2017	24.0%	16.7%
3 - Year Rate of Transfer from LCCC <sup>12</sup>	2018	21.0%	2017	24.0%	-12.5%
<b>Housing</b>					
Average Rent for 2-3 Bedroom House (\$) <sup>13</sup>	2Q19	\$1,311	4Q18	\$1,227	6.8%
Average Rent for 2 Bedroom Apartment (\$) <sup>13</sup>	2Q19	\$831	4Q18	\$803	3.5%
Average Rent for 2-3 Bedroom Mobile Home (\$) <sup>13</sup>	2Q19	\$915	4Q18	\$904	1.2%
Average Sales Price - Cheyenne <sup>14</sup>	2019	\$268,334	2018	\$254,758	5.3%
Average Sales Price - Rural Laramie County <sup>14</sup>	2019	\$421,414	2018	\$374,048	12.7%
<b>Laramie County's Economy</b>					
Median Household Income <sup>2</sup>	2018	\$64,306	2017	\$61,961	3.8%
Mean Household Income <sup>2</sup>	2018	\$84,033	2017	\$79,176	6.1%
Per Capita Personal Income (\$) <sup>15</sup>	2018	\$52,039	2017	\$49,746	4.6%
Average Wage per Job <sup>15</sup>	2018	\$54,356	2017	\$52,684	3.2%
Average Annual Pay (\$) <sup>16</sup>	2018	\$47,143	2017	\$45,454	3.7%
<b>Employment &amp; Labor</b>					
Employment <sup>17</sup>	2018	46,800	2017	46,800	0.0%
Unemployment Rate <sup>18</sup>	2018	3.7%	2017	3.7%	0.0%
Total Non-farm Jobs <sup>15</sup>	2018	68,562	2017	67,579	1.5%
<b>Percent of Jobs in Selected Industries</b>					
% of Jobs in Farming	2018	2.0%	2017	2.1%	-4.1%
% of Jobs in Mining	2018	1.7%	2017	1.6%	11.4%
% of Jobs in Government	2018	25.7%	2017	26.0%	-1.4%
% of Jobs in Construction	2018	6.2%	2017	6.0%	2.8%
% of Jobs in Manufacturing	2018	2.3%	2017	n/a	n/a
% of Jobs in Trans. & Ware.	2018	6.4%	2017	6.2%	2.7%
% of Jobs in FIRE	2018	12.6%	2017	12.4%	1.3%
% of Jobs in Retail Trade	2018	9.8%	2017	10.3%	-5.1%
% of Jobs in Wholesale	2018	1.8%	2017	1.9%	-3.2%
<b>Labor Force Demographics<sup>2</sup></b>					
% of Labor Force Age 16-19	2018	4.6%	2017	5.3%	-14.5%
% of Labor Force Age 20-24	2018	8.9%	2017	10.1%	-11.7%
% of Labor Force Age 25-44	2018	44.4%	2017	46.6%	-4.7%
% of Labor Force Age 45-54	2018	19.7%	2017	16.1%	22.3%
% of Labor Force Age 55-64	2018	16.7%	2017	14.7%	13.2%
% of Labor Force Age 65-74	2018	4.7%	2017	4.1%	13.7%
% of Labor Force Age 75 and over	2018	1.1%	2017	0.4%	149.7%
% of Labor Force Male	2018	55.0%	2017	54.1%	1.7%
% of Labor Force Female	2018	45.0%	2017	45.9%	-2.0%
% of Males in Labor Force	2018	83.5%	2017	85.9%	-2.8%
% of Females in Labor Force	2018	73.7%	2017	77.2%	-4.5%
<b>CPI</b>					
U.S. CPI <sup>19</sup>	2018	251.1	2017	245.1	2.4%
Annual Inflation Rate - Cheyenne <sup>13</sup>	2Q19	1.7%	4Q18	1.9%	-10.5%

Sources:

<sup>1</sup>Wyoming Department of Information & Administration, Economic Analysis Division, Population Estimates as of July 1

<sup>2</sup>U.S. Census Bureau, American Community Survey, 1 Year Estimates

<sup>3</sup>U.S. Census Bureau, American Community Survey, 5 Year Estimates

<sup>4</sup>U.S. Census Bureau, State and County QuickFacts

<sup>5</sup>Western Regional Climate Center

<sup>6</sup>Wyoming Division of Criminal Investigation

<sup>7</sup>Wyoming Department of Education Statistical Report Series 3, District Financial Profile

<sup>8</sup>Wyoming Department of Education Statistical Report Series 2, Fall Enrollment Summary by Grade, for Districts and State

<sup>9</sup>WCBEA from Wyoming Department of Education, LCSD#1, LCSD#2 and Cheyenne Area Schools

<sup>10</sup>Wyoming Department of Education, Assessment Reports

<sup>12</sup>Laramie County Community College, Institutional Research Office

<sup>13</sup>Wyoming Department of Administration & Information,

<sup>14</sup>Cheyenne Board of Realtors

<sup>15</sup>U.S. Department of Commerce, Bureau of Economic Analysis  
Note: Non-farm employment data include proprietors

<sup>16</sup>U.S. Department of Labor, Bureau of Labor Statistics

<sup>17</sup>Wyoming Department of Workforce Services, Labor Market Information, CES Data

<sup>18</sup>Wyoming Department of Workforce Services, Labor Market Information, LAUS Data

<sup>19</sup>U.S. Department of Labor, Bureau of Labor Statistics, CPI-U, for all Urban Consumers, U.S. City Average

## Data Sources

### Automobile Registrations:

- Laramie County Clerk

### Banking Data:

- National Credit Union Administration
- Federal Deposit Insurance Corporation (FDIC) Survey of Deposits (SOD).
- FDIC Deposit Market Share Report
- Federal Financial Institutions Examination Center

### Bankruptcies:

- U.S. Clerk of Bankruptcy Court

### Building Permits:

- City of Cheyenne Building Safety Department
- Laramie County Planning & Development

### Employment:

- Wyoming Department of Workforce Services

### Enplanements:

- Cheyenne Regional Airport

### Housing:

- Cheyenne area apartment complexes
- Cheyenne Board of Realtors

### Human Services:

- Cheyenne Police Department
- Wyoming Department of Family Services
- Safehouse Services
- Cheyenne Regional Medical Center

### Oil:

- Wyoming Oil and Gas Commission

### Planning and Development:

- City of Cheyenne Planning Commission
- Laramie County Planning Commission

### Taxes:

- Wyoming Department of Revenue

### Schools:

- Laramie County Community College
- Laramie County School District #1 and #2
- Cheyenne area private schools

### Tourism:

- Visit Cheyenne

### Utilities:

- Cheyenne Board of Public Utilities
- Black Hills Power Corporation
- South Cheyenne Water & Sewer District

