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The articles appearing in this publication represent the opinions of the author and do not necessarily reflect the views of funding agencies and organizations. Duplication or quotation of material in this publication is welcomed; we request that you credit WCBEA@LCCC.

Preface

Hard copies of this publication are no longer available. This publication and past publications are available in PDF format on our website: www.wyomingeconomicdata.com.

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WCBEA@LCCC sincerely appreciates past and continuing cooperation of the entities listed in our data sources throughout the report. This report would not be possible without the financial support of the Cheyenne-Laramie County Economic Development Joint Powers Board and Cheyenne LEADS.

Economic Indicators Analysis

Economic Indicators for the Third Quarter 2021

Overview

Most of Laramie County's economic indicators had continued success in the third quarter of 2021. The residential housing market is hitting record high prices in both Cheyenne and rural Laramie County. Oil prices and production improved during the quarter. Unemployment rates fell over the quarter and initial unemployment claims declined to pre-Covid levels. Retail sales were the highest recorded since we began tracking in 2006. Tourism visitor counts are returning to normal. Commercial air service was suspended in April 2021 to make necessary improvements to the runway. Construction permits were the highest recorded in a quarter in the last 10 years. Credit union and banking deposits both increased over the year.

Laramie County labor data for the third quarter of 2021 were mixed for the quarter and positive over the year. Local Area Unemployment Statistics (LAUS) data showed an increase in employment and the Current Employment Statistics (CES) data showed an increase in the number of jobs in Laramie County over the year. Over the quarter, LAUS data indicated a decrease of 164 jobs (-0.3%) while the CES data indicated an increase of 500 jobs (+1.1%) from the second quarter of 2021 to the third quarter of 2021. From the third quarter of 2020 to the third quarter of 2021, LAUS data reported an increase of 2,576 jobs (+5.6%) and CES data indicated an increase of 1,134 jobs during the same time period (+2.5%). It is important to keep in mind the difference between the LAUS data and the CES data.¹ LAUS data are based on a survey of households and CES data are based on a survey of employers. The LAUS data indicated more Laramie County **residents** were working. The CES data reflect a count of **jobs** not workers and showed an increase in the number of jobs in the county.

The number of unemployed workers decreased over the year and over the quarter. The number of unemployed workers decreased from 2,595 in the third quarter of 2020 to 1,652 in the third quarter of 2021 (-36.3%) and the number decreased from 2,467 in the second quarter of 2021 to 1,652 in the third quarter of 2021 (-33.0%). Correspondingly, the average monthly unemployment rate also fell over the year and over the quarter, decreasing from 5.3 percent in the third quarter of 2020 to 3.3 percent in the third quarter of 2021 and decreased from an average monthly rate of 4.8 percent in the second quarter of 2021 to 3.3 percent in the third quarter of 2021.

The general level of economic activity in Laramie County – as measured by retail sales – increased 23.7 percent from one year ago. Both total tax collections and tax receipts by local governments increased

¹ For more information regarding the LAUS methodology, please see <https://doe.state.wy.us/lmi/laus/toc.htm>, Brief Explanation of the LAUS methodology (posted on 05/15/2017). For more information regarding the CES methodology, please see <https://www.bls.gov/sae/sample.htm>.

sharply over the last year – tax collections rose 22.9 percent and tax receipts rose 20.0 percent from the third quarter of 2020 to the third quarter of 2021.

Oil activity in Laramie County improved from last year – oil production was up 12.8 percent and the number of active wells increased 10.4 percent. Production was also up over the quarter. Production increased by almost 100,000 barrels per month(+13.2%) and the number of active wells held constant at 466. Oil prices increased over the quarter and over the year. From the second quarter of 2021 to the third quarter of 2021, oil prices increased from \$66.09 to \$70.62(+6.9%). Over the year, prices moved from \$40.89 in the third quarter of 2020 to \$70.62 in the third quarter of 2021(+72.7%).

Residential construction in Cheyenne decreased over the year and over the quarter. The number of single-family building permits decreased from a monthly average of 75 in the third quarter of 2020 to 44 in the third quarter of 2021(-41.3%). Over the quarter, the monthly average decreased from 50 to 43(-14.0%). Outside Cheyenne, single-family building permits increased over the year and over the quarter. The number improved from 84 in the third quarter of 2020 to 86 in the third quarter of 2021(+2.3%). Over the quarter, the number increased from 78 in the second quarter of 2021 to 86 in the third quarter of 2021(+10.2%).

Annual real estate sales prices continued to climb in the third quarter of 2021. In the city, the average sales price rose from \$303,621 in the third quarter of 2020 to \$343,471 in the third quarter of 2021 (+13.1%). In the county, the year-over-year the average sales price for homes rose by 13.2 percent, from \$469,028 in the third quarter of 2020 to \$530,908 in the third quarter of 2021.

This report contains detailed information and analysis on a wide range of economic indicators for the Greater Cheyenne area. Please feel free to contact the WCBEA@LCCC with any questions.

Labor Market

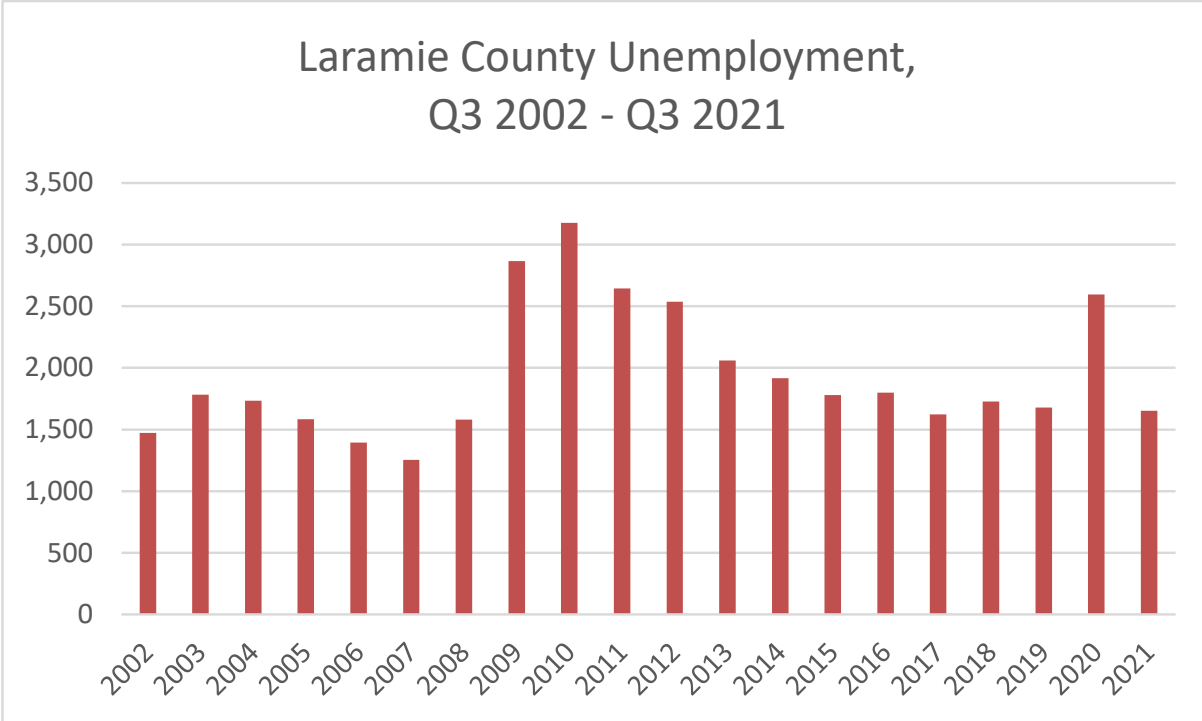
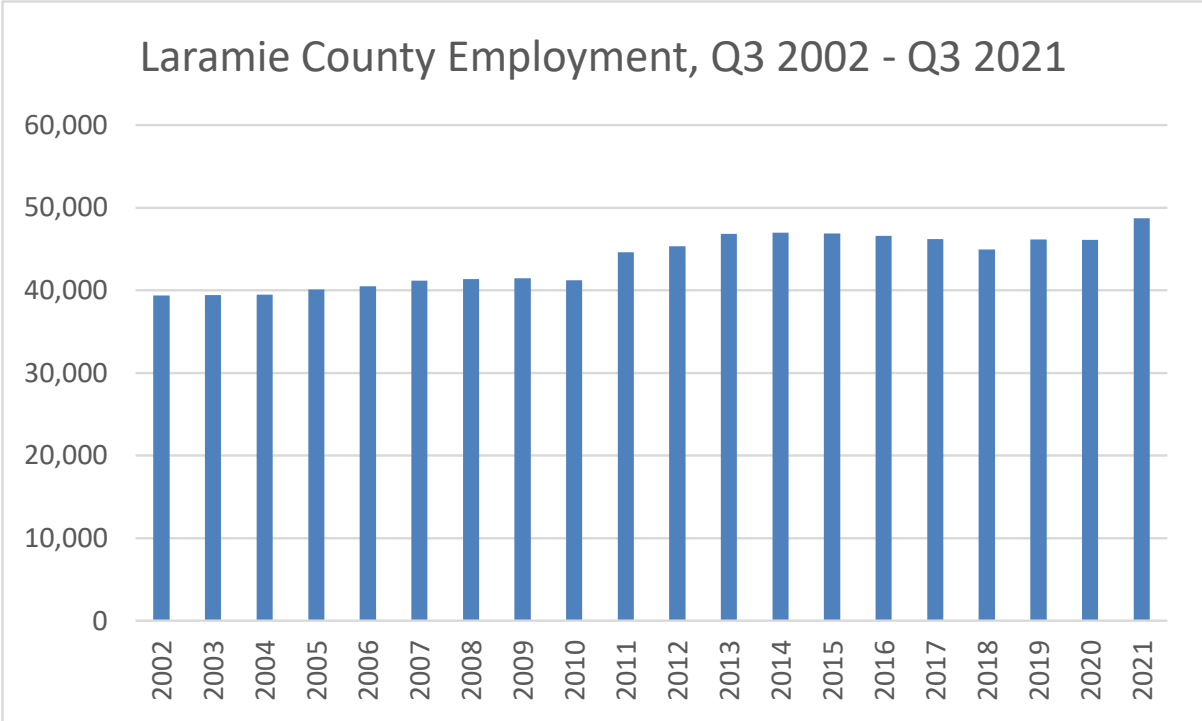
Laramie County labor data for the second quarter of 2021 were mixed for the quarter and positive for the year. Local Area Unemployment Statistics (LAUS) data showed an increase in employment and the Current Employment Statistics (CES) data showed an increase in the number of jobs in Laramie County over the year. The LAUS data indicated an increase of 2,576 jobs (+5.6%) while the CES data indicated an increase of 1,134 jobs (+2.5%) from the third quarter of 2020 to the third quarter of 2021. From the second quarter of 2020 to the third quarter of 2021, LAUS data reported a decrease of 164 jobs (-0.3%) and CES data indicated an increase of 500 jobs during the same time period (+1.1%). It is important to keep in mind the difference between the LAUS data and the CES data.² LAUS data are based on a survey of households and CES data are based on a survey of employers. The LAUS data indicated more Laramie County **residents** were working. The CES data reflect a count of **jobs** not workers and showed an increase in the number of jobs in the county.

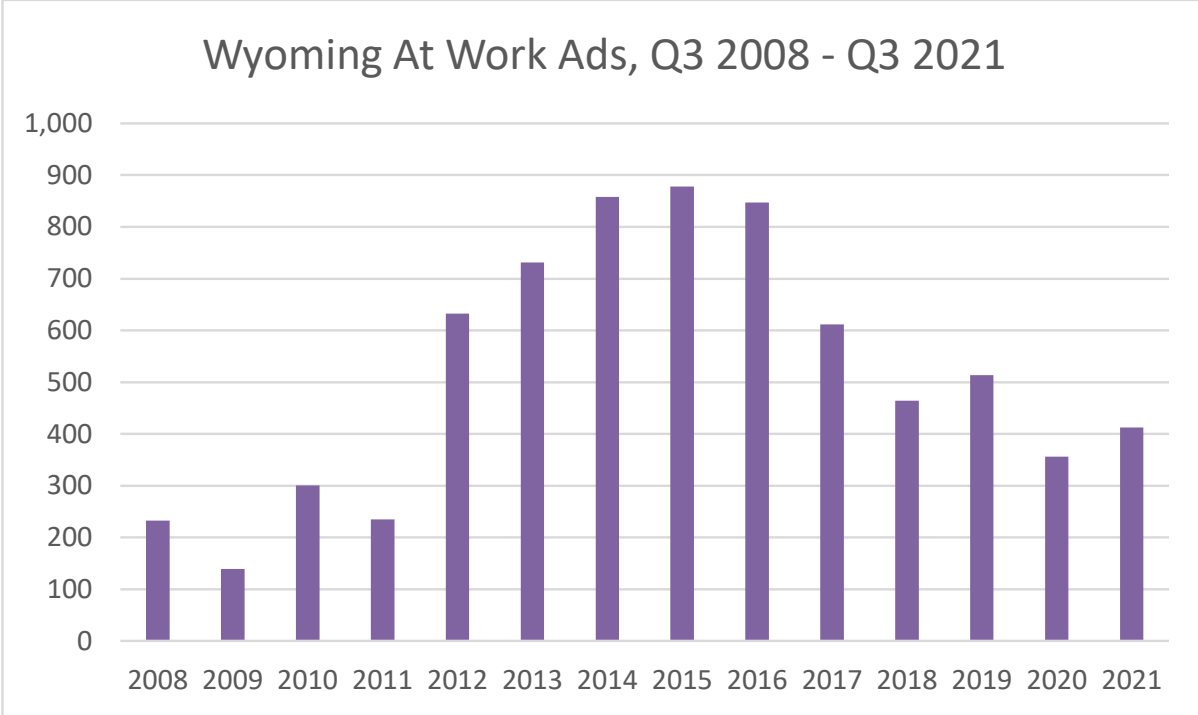
The number of unemployed workers decreased over the year and over the quarter. The number of unemployed workers decreased from 2,595 in the third quarter of 2020 to 1,652 in the third quarter of 2021 (-36.3%) and the number decreased from 2,467 in the second quarter of 2021 to 1,652 in the third quarter of 2021 (-33.0%).

The average monthly unemployment rate also fell over the year and over the quarter, decreasing from 5.3 percent in the third quarter of 2020 to 3.3 percent in the third quarter of 2021 and decreased from an average monthly rate of 4.8 percent in the second quarter of 2021 to 3.3 percent in the third quarter of 2021.

Initial unemployment claims were down sharply from last year, from a monthly average of 200 in the third quarter of 2020 to a monthly average of 47 in the second quarter of 2021(-76.5%). Initial unemployment claims decreased by 88 over the last quarter, from a monthly average of 135 in the second quarter of 2021 to 47 in the third quarter of 2021(-65.1%). The number of help wanted ads decreased over the quarter and rose over the year. The number of ads rose from a monthly average of 356 in the third quarter of 2020 to 413 in the third quarter of 2021 (+16.0%). The number of help wanted ads fell over the last quarter, from a monthly average of 630 in the second quarter of 2021 to 413 in the second quarter of 2021(-34.4%). See Table 1 below for additional details.

^{2 2} For more information regarding the LAUS methodology, please see <https://doe.state.wy.us/lmi/laus/toc.htm>, Brief Explanation of the LAUS methodology (posted on 05/15/2017). For more information regarding the CES methodology, please see <https://www.bls.gov/sae/sample.htm>.





**Table 1
Labor Market ***

| | 3Q 2019 | 3Q 2020 | 2Q 2021 | 3Q 2021 | 2 Year % Chg 3Q/2019 - 3Q/2021 | 1 Year % Chg 3Q/2020 - 3Q/2021 | Qtrly % Chg 2Q/2021 - 3Q/2021 |
|--|---------|---------|---------|---------|--------------------------------------|--------------------------------------|-------------------------------------|
| Avg Monthly Civilian Labor Force (LAUS) | 47,855 | 48,732 | 51,345 | 50,366 | 5.25 | 3.35 | -1.91 |
| Avg Monthly Employment (LAUS) | 46,178 | 46,138 | 48,878 | 48,714 | 5.49 | 5.58 | -0.34 |
| Avg Monthly Employment (CES) | 47,733 | 46,133 | 46,767 | 47,267 | -0.98 | 2.46 | 1.07 |
| Avg Monthly Unemployment (LAUS) | 1,677 | 2,595 | 2,467 | 1,652 | -1.49 | -36.34 | -33.04 |
| Avg Monthly Unemployment Rate (LAUS) | 3.5 | 5.3 | 4.8 | 3.3 | -5.71 | -37.74 | -31.25 |
| Avg Monthly Initial Unemployment Claims (LAUS) | 43 | 200 | 135 | 47 | 9.30 | -76.50 | -65.19 |
| Avg Monthly Help Wanted Ads | 513 | 356 | 630 | 413 | -19.49 | 16.01 | -34.44 |

* Labor Market statistics are compiled from two major sources: Current Population Survey (CPS) and Current Employment Statistics (CES). Local Area Unemployment Statistics (LAUS) are estimated based on CPS data which is collected through household surveys which individuals are reported as employed, unemployed or not in the labor force. This data includes employment for both agriculture and nonagricultural industries. CES data is based on establishment (employer) records compiled through monthly surveys of nonfarm employers. Individuals who worked in more than one establishment, full or part-time, are counted each time their names appear on payrolls.

Figures reported are the monthly average for the quarter.

General Business Activity

Table 2 provides some basic indicators of the level of economic activity in Laramie County.

Estimated retail sales for the third quarter of 2021 were \$538,864,000. This represented an increase of 23.7 percent from one year ago and an increase of 30.7 percent from the second quarter of 2021. Detailed information about retail sales by subsector is available in Table 3A in the Government Finances section of this report.

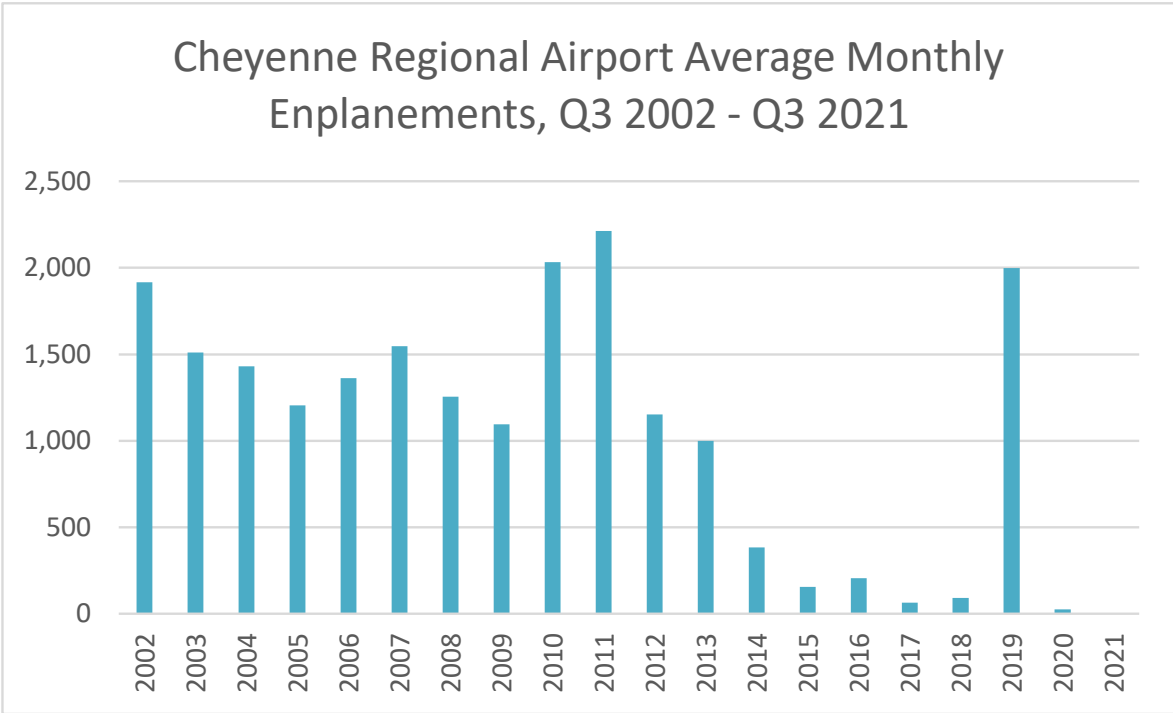
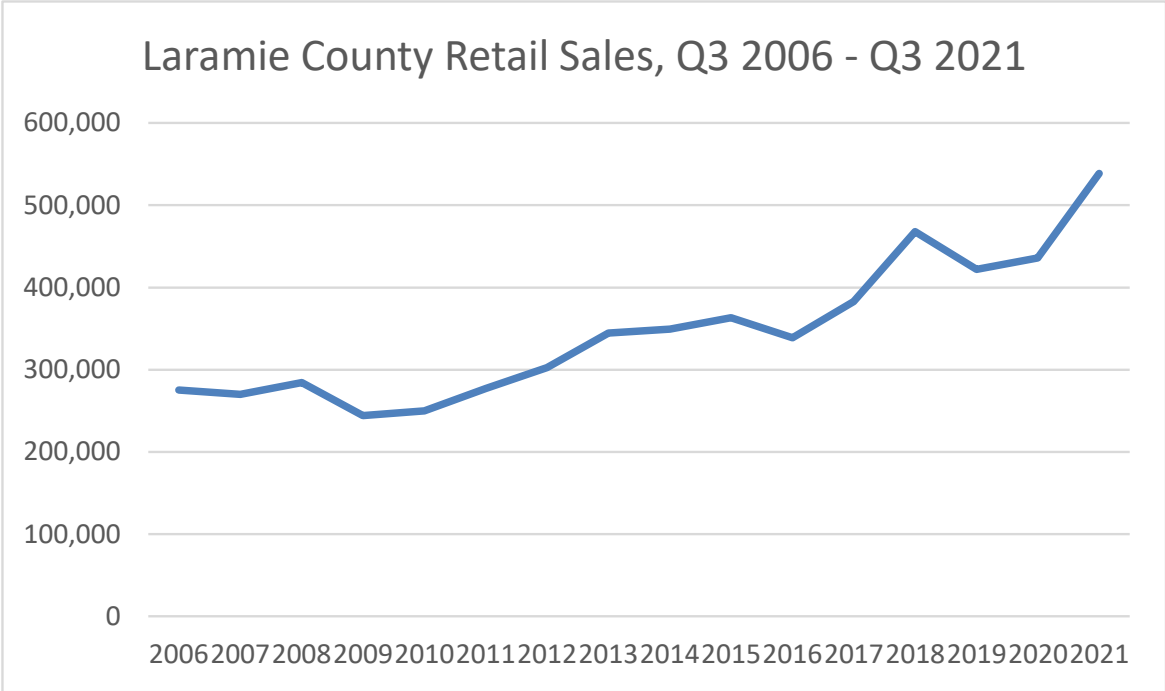
Average monthly enplanements – defined as commercial passenger boardings – decreased over the last year, from a monthly average of 25 in the third quarter of 2020 to a monthly average of 0 in the second quarter of 2021 (-100%). From the second quarter of 2021 to the third quarter of 2021, the number of enplanements decreased from a monthly average of 75 to 0(-100%). In April 2021, the airport began runway construction, suspending air travel in the middle of the month. Air service is set to return in November 2021.

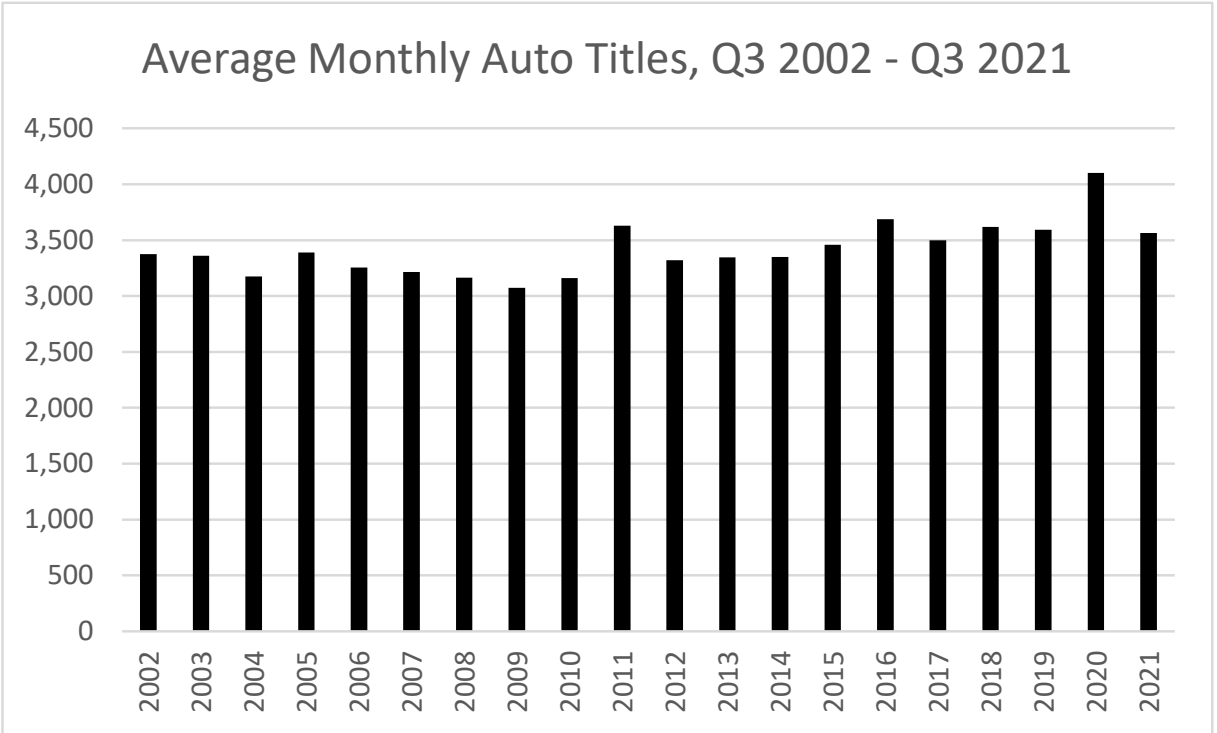
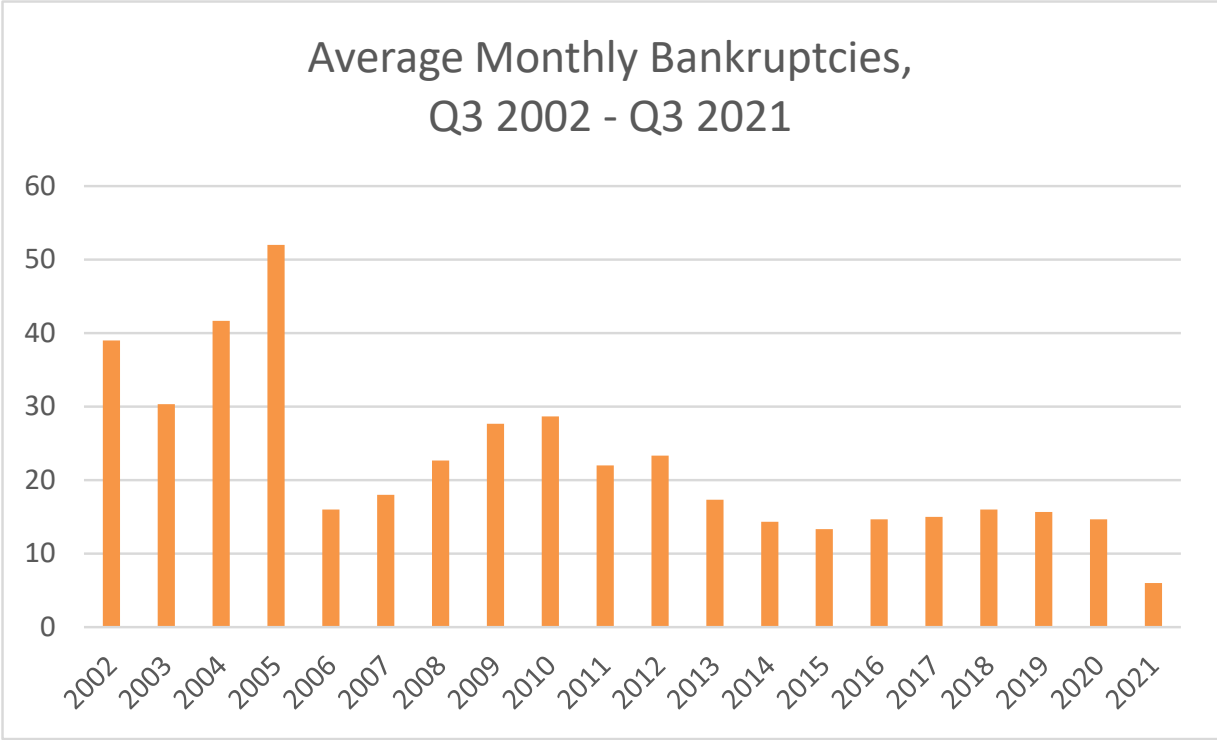
Average monthly auto registrations decreased over the year, from 4,102 in the third quarter of 2020 to 3,564 in the third quarter of 2021(-13.1%). Auto registrations decreased slightly over the quarter, from 3,632 in the second quarter of 2021 to 3,564 in the third quarter of 2021(-1.9%). The sharp decline over the year is delays in registration for the second quarter 2020 to the third quarter of 2020 due to offices being moved and remote work taking over.

Bankruptcies decreased over the last year, from a monthly average of 15 in the third quarter of 2020 to 6 in the third quarter of 2021. The average monthly number of bankruptcies also decreased over the last quarter, from a monthly average of 11 in the second quarter of 2021 to 6 in the third quarter of 2021.

Table 2A provides information on the oil sector and oil activity in Laramie County. National oil prices are up over the quarter and over the year. Prices rose from an average of \$40.89 per barrel in the third quarter of 2020 to \$70.62 per barrel in the third quarter of 2021(+72.7%). Oil prices rose over the quarter, from \$66.09 to \$70.62 per barrel (+6.9%). Oil production is up from last year and over the quarter. From the third quarter of 2020 to the third quarter of 2021, production rose from 732,688 barrels per month to 826,087 barrels per month(+12.8%). From the second quarter of 2021 to the third quarter of 2021, production rose from 729,608 barrels per month to 826,087 barrels per month(+13.2%).

The number of active wells in the county rose over the last year and stayed constant over the quarter. The number of active wells increased from a monthly average of 422 in the third quarter of 2020 to 466 in the third quarter of 2021(+35.5%). The number of active wells stayed constant over the quarter at 466.





**Table 2
General Business Activity**

| | 3Q 2019 | 3Q 2020 | 2Q 2021 | 3Q 2021 | 2 Year % Chg 3Q/2019 - 3Q/2021 | 1 Year % Chg 3Q/2020 - 3Q/2021 | Qtrly % Chg 2Q/2021 - 3Q/2021 |
|---|------------|------------|------------|------------|--------------------------------------|--------------------------------------|-------------------------------------|
| Total Retail Sales (\$000) | \$ 422,007 | \$ 435,769 | \$ 412,326 | \$ 538,864 | 27.69 | 23.66 | 30.69 |
| Avg Monthly Enplanements - Cheyenne Regional Airport | 1,997 | 25 | 75 | 0 | -100.00 | -100.00 | -100.00 |
| Avg Monthly Auto Registrations New & Used | 3,592 | 4,102 | 3,632 | 3,564 | -0.78 | -13.12 | -1.87 |
| Avg Monthly Bankruptcies | 16 | 15 | 11 | 6 | -62.50 | -60.00 | -45.45 |

Sources: Retail sales from WCBEA analysis of Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity, by Tax Type and Total Distribution by Minor Class and by County.

Other data sources include: WCBEA from Cheyenne Regional Airport,
Laramie County Clerk,
U.S. Clerk of Bankruptcy Court.

**Table 2A
Oil Activity**

| | 3Q 2019 | 3Q 2020 | 2Q 2021 | 3Q 2021 | 2 Year % Chg 3Q/2018 - 3Q/2020 | 1 Year % Chg 3Q/2019 - 3Q/2020 | Qtrly % Chg 2Q/2020 - 3Q/2020 |
|--|-----------|----------|----------|----------|--------------------------------------|--------------------------------------|-------------------------------------|
| Avg Monthly Oil Production (Barrels) | 1,109,749 | 732,688 | 729,608 | 826,087 | -25.56 | 12.75 | 13.22 |
| Avg Monthly Oil Prices, Per Barrel (\$) | \$ 56.37 | \$ 40.89 | \$ 66.09 | \$ 70.62 | 25.28 | 72.71 | 6.85 |
| Avg Monthly Active Wells | 431 | 422 | 466 | 466 | 8.12 | 10.43 | 0.00 |
| Avg Monthly Applications for Permit to Drill ¹ | 430 | 44 | 48 | 65 | -84.88 | 47.73 | 35.42 |

Notes: ¹Historical data are not reported for Applications for Permit to Drill prior to the third quarter of 2016 due to recent changes in the permit rules. Prior to February 2016, permits were active for a period of 1 year. Since February 2016, permits are active for a period of 2 years.

Sources: Wyoming Oil and Gas Conservation Commission and Cushing, OK, West Texas Intermediate crude oil spot price.

Government Finances

Table 3 provides information on tax collections and receipts.

The Wyoming state sales and use tax is 4.0 percent. Local and optional taxes may be assessed if approved by voters. Laramie County imposes a 1.0 percent general purpose optional sales and use tax, and renewed the additional 1.0 percent specific purpose optional sales and use tax effective October 1, 2017. Specific purpose optional sales taxes are designed to raise a specific amount of money for approved projects within the county. Once the monetary threshold is reached to fund the approved projects, the tax is no longer collected. Sales taxes are imposed on retail sales of goods and services subject to taxation. Use taxes are imposed when purchases are made out-of-state and brought into Wyoming for storage, use or consumption. Lodging taxes may be imposed by counties or cities on lodging services defined as overnight accommodations for transient guests (less than 30 continuous days). Lodging services are also subject to sales taxes. The lodging tax in Laramie County is 4.0 percent. (Total tax imposed on lodging services is 10.0 percent.)

A portion (31%) of state sales and use tax collections are distributed to the counties. In Laramie County, these state sales and use tax collections are then distributed to the county as well as the cities of Cheyenne, Burns, Pine Bluffs, and Albin, based on population.

Both total tax collections and tax receipts by local governments rose from the third quarter of 2020 to the third quarter of 2021. Tax collections rose by 22.8 percent and tax receipts rose by 20.0 percent. Both of these indicators also rose over the quarter. Tax collections rose by 24.9 percent and tax receipts rose by 22.2 percent from the second quarter of 2021 to the third quarter of 2021.

Lodging tax receipts were up 104 percent over the last year, from the third quarter of 2020 to the third quarter of 2021. This sharp increase is due to the coronavirus shutting down international travel and limiting airplane travel in 2020 and restrictions being lifted in 2021. Following the typical seasonal pattern, lodging receipts increased 131 percent from the second quarter of 2021 to the third quarter of 2021.

Table 3A presents Laramie County total taxable sales and estimated retail sales by subsector. Over the last year, total taxable sales rose by 19.8 percent and estimated total retail sales rose by 23.7 percent.

From the third quarter of 2020 to the third quarter of 2021, 12 of the 14 retail subsectors had an increase in sales. Four subsectors are consistently the top contributors, accounting for over 60 percent of retail sales in Laramie County – Automobile Sales, Eating and Drinking Places, Building Material & Garden, and General Merchandise Stores. Of these top four subsectors, three saw an increase in sales. Building Material and Garden Stores (+15.0%), Eating and Drinking Places (+28.5%), and General Merchandise Stores (+14.7%) increased revenues over the year. Automobile sales declined 4.3 percent over the year.

**Table 3
Government Tax Collections and Receipts**

| | 3Q 2019 | 3Q 2020 | 2Q 2021 | 3Q 2021 | 2 Year % Chg 3Q/2019 - 3Q/2021 | 1 Year % Chg 3Q/2020 - 3Q/2021 | Qtrly % Chg 2Q/2021 - 3Q/2021 |
|---|------------|------------|------------|------------|--------------------------------------|--------------------------------------|-------------------------------------|
| Tax Collections | | | | | | | |
| Total Sales and Use Tax Collections 4% State, 1% General Purpose Optional, & Lodging (\$000) ¹ | \$ 35,315 | \$ 35,801 | \$ 35,232 | \$ 43,989 | 24.56 | 22.87 | 24.86 |
| Tax Receipts | | | | | | | |
| Total Sales and Use Tax Receipts - 4% State and 1% General Purpose Optional (\$000) ² | \$ 15,045 | \$ 15,435 | \$ 15,161 | \$ 18,524 | 23.12 | 20.01 | 22.18 |
| 4% State (\$000) | \$ 8,183 | \$ 8,413 | \$ 8,256 | \$ 10,111 | 23.56 | 20.18 | 22.47 |
| 1% General Purpose Optional (\$000) | \$ 6,861 | \$ 7,022 | \$ 6,905 | \$ 8,414 | 22.64 | 19.82 | 21.85 |
| Lodging Tax Receipts | \$ 783,323 | \$ 464,845 | \$ 409,996 | \$ 948,119 | 21.04 | 103.96 | 131.25 |
| 1% Specific Purpose Optional Tax Receipts (\$000) | \$ 6,853 | \$ 7,050 | \$ 6,998 | \$ 8,413 | 22.76 | 19.33 | 20.22 |

¹Includes the 4% Sales and Use Tax, the 1% Optional Sales and Use Tax, the Out of State Use Tax, and the Out of State Sales Tax. Data represent the total share of collected taxes received by entities within Laramie County including Laramie County, the city of Cheyenne, the town of Burns, the town of Albin and the town of Pine Bluffs.

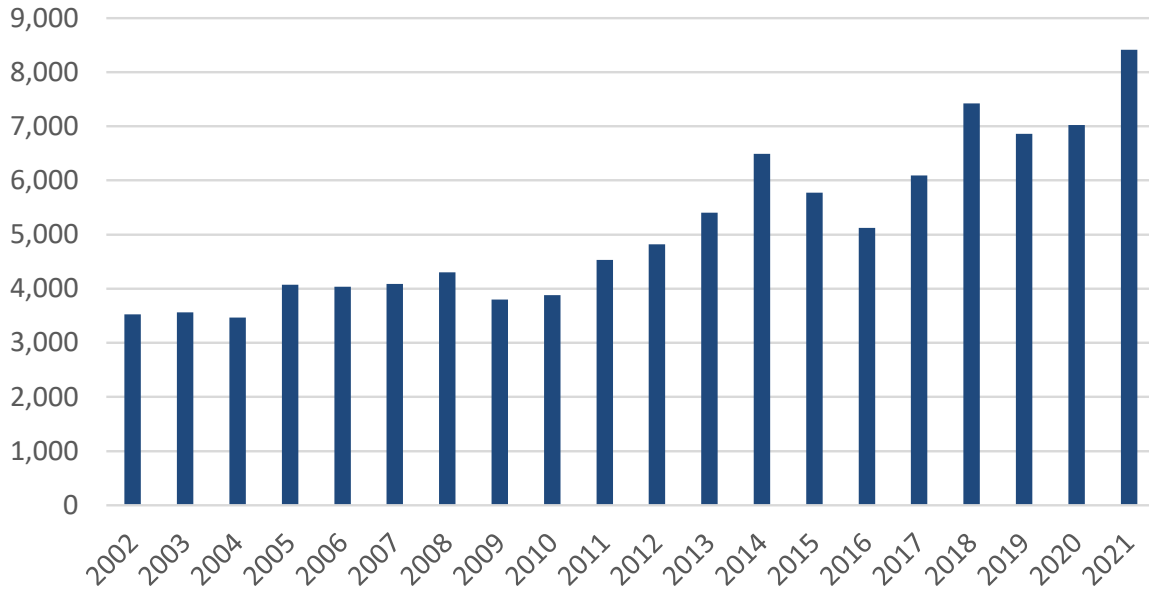
Source: WCBEA analysis of Wyoming Department of Revenue, Sales and Use Tax Report of Distribution Amounts by Entity, by Tax Type and Total Distribution by Minor Class and by County.

**Table 3A
Government Collections and Receipts**

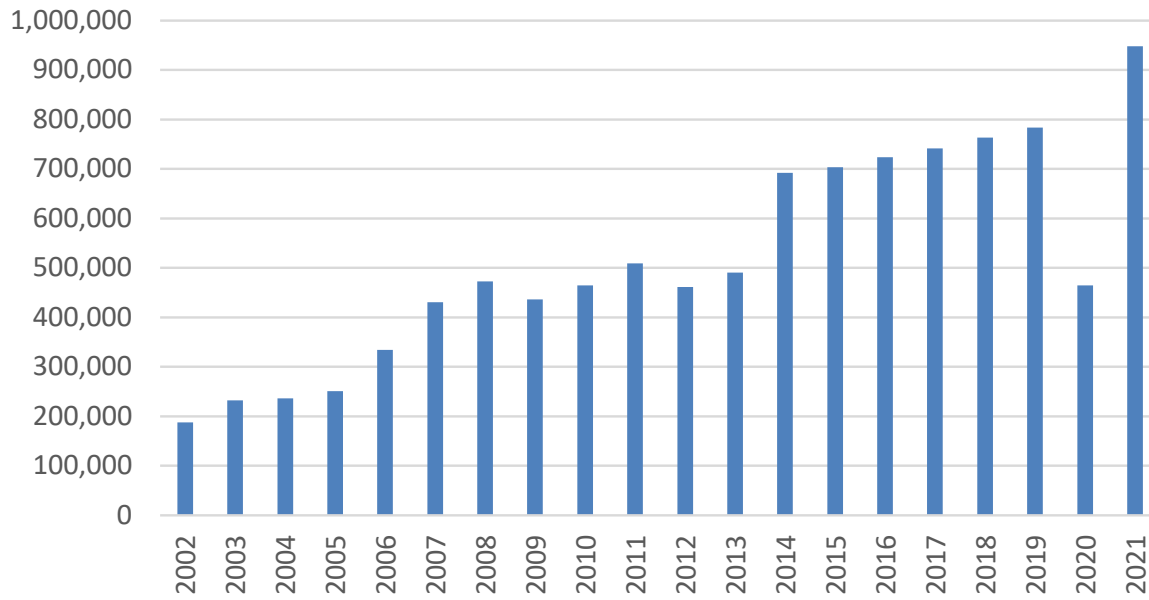
| | 3Q 2019 | 3Q 2020 | 2Q 2021 | 3Q 2021 | 2 Year % Chg 3Q/2019 - 3Q/2021 | 1 Year % Chg 3Q/2020 - 3Q/2021 | Qtrly % Chg 2Q/2021 - 3Q/2021 |
|------------------------------------|------------|------------|------------|------------|--------------------------------------|--------------------------------------|-------------------------------------|
| Total Taxable Sales (\$000) | 686,148 | 702,188 | 690,515 | 841,367 | 22.62 | 19.82 | 21.85 |
| Total Retail Sales (\$000) | 422,007 | 435,768 | 412,326 | 538,864 | 27.69 | 23.66 | 30.69 |
| Auto Dealers and Parts | 28,405 | 26,274 | 25,874 | 29,145 | 2.61 | 10.93 | 12.64 |
| Gasoline Stations | 19,495 | 16,563 | 16,392 | 21,208 | 8.79 | 28.04 | 29.38 |
| Home Furniture and Furnishings | 9,926 | 10,308 | 9,995 | 10,798 | 8.79 | 4.75 | 8.03 |
| Electronic and Appliance Stores | 12,808 | 14,079 | -4,821 | 50,846 | 296.99 | 261.15 | -1154.68 |
| Building Material & Garden | 82,515 | 82,951 | 86,871 | 95,369 | 15.58 | 14.97 | 9.78 |
| Grocery and Food Stores | 4,757 | 5,212 | 5,136 | 5,345 | 12.36 | 2.55 | 4.07 |
| Liquor Stores | 5,639 | 8,271 | 5,898 | 6,762 | 19.91 | -18.24 | 14.65 |
| Clothing and Shoe Stores | 15,774 | 13,230 | 14,384 | 18,224 | 15.53 | 37.75 | 26.70 |
| Department Stores | 8,415 | 8,783 | 8,427 | 8,954 | 6.41 | 1.95 | 6.25 |
| General Merchandise Stores | 43,628 | 39,902 | 41,953 | 45,762 | 4.89 | 14.69 | 9.08 |
| Miscellaneous Retail | 28,826 | 40,708 | 36,412 | 50,918 | 76.64 | 25.08 | 39.84 |
| Lodging Services | 23,811 | 12,206 | 15,740 | 26,973 | 13.28 | 120.98 | 71.37 |
| Eating and Drinking Places | 58,696 | 55,057 | 59,643 | 70,749 | 20.53 | 28.50 | 18.62 |
| Automobile Sales | 79,305 | 102,216 | 90,417 | 97,804 | 23.33 | -4.32 | 8.17 |

Source: WCBEA analysis from Wyoming Department of Revenue.

General Purpose Tax Receipts, Q3 2002 - Q3 2021



Lodging Tax Receipts, Q3 2002 - Q3 2021



Financial Sector

Table 4 provides information on credit unions and commercial banks in Laramie County.

WCBEA reports data from the National Credit Union Administration for credit unions that are headquartered in Cheyenne, Wyoming. The data available for each credit union summarize the financial activity of multiple credit union branches/locations, if more than one location exists.

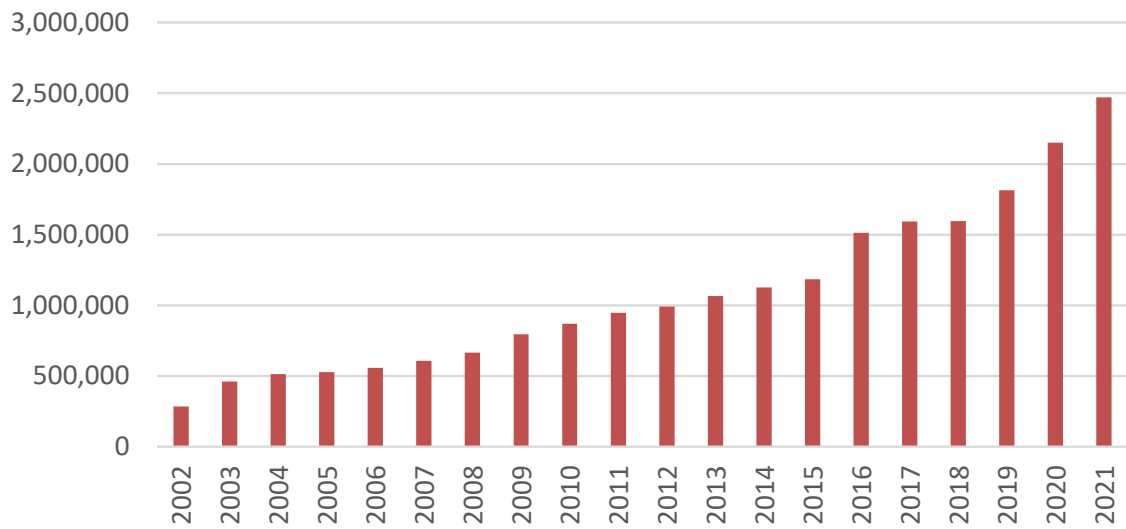
Deposits to and loans from Laramie County credit unions increased from the third quarter of 2020 to the third quarter of 2021. Credit union deposits grew by 14.9 percent over the last year and 2.6 percent from the second quarter of 2021 to the third quarter of 2021. The value of loans made by Laramie County credit unions increased by 14.8 percent over the year and increased by 3.4 percent over the quarter. The total value of loans made by Laramie County credit unions that were delinquent in repayment decreased 29.2 percent over the year, but increased by 9.3 percent from the second quarter of 2021 to the third quarter of 2021.

Data on total deposits in all FDIC-insured institutions (commercial banks) in Laramie County are available only on an annual basis and were updated for this Economic Indicators report. Total deposits in commercial banks were up 33 percent from 2018, up 34.5 percent from 2019, and up 14.2 percent over the last year.

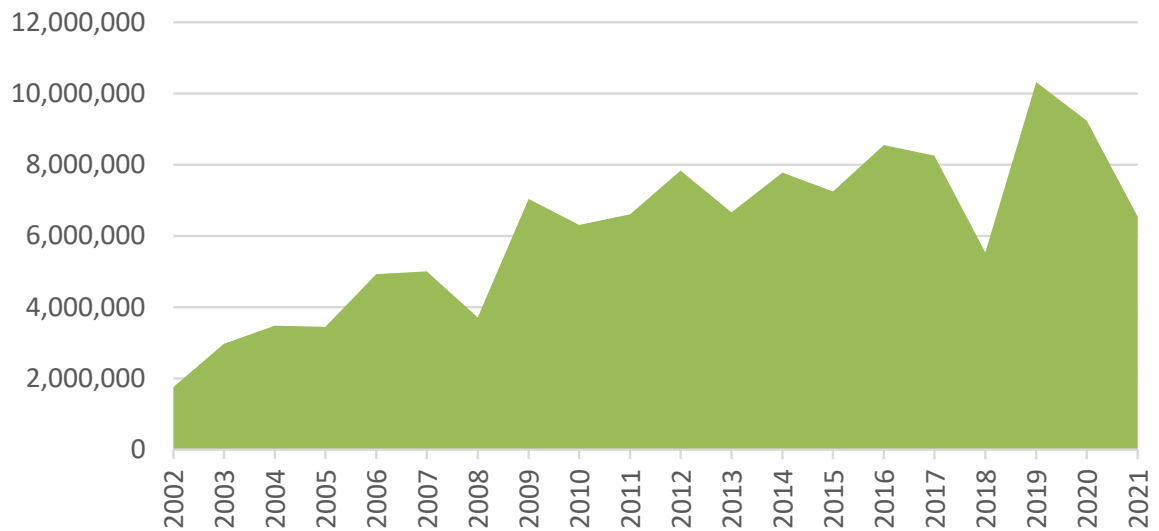
Table 4B shows commercial banks, their total deposits, and their market share. This table is updated annually. The largest bank in Laramie County is Wells Fargo Bank with \$570,729,000 in deposits, representing a 23.1 percent market share. Wells Fargo Bank's deposits rose almost 70,000,000 in the last year. Nearly every bank increased the size of their deposits over the last year. The five largest banks together have a 62.7 percent share of the market. That is, these five largest banks taken together hold 62.7 percent of all deposits in Laramie County commercial banks. Chase Bank opened their first location in Cheyenne during fiscal year 2021 and Bank of the West closed one of their locations.

In July 2020, we began tracking data on commercial banks chartered in Wyoming and operating in Laramie County to help approximate the health of financial institutions outside of credit unions. While this data omits larger banks, like Wells Fargo and Bank of the West, it gives a better idea of Wyoming-specific commercial banks and how they are operating in Laramie County. That information is gathered in Table 4A.

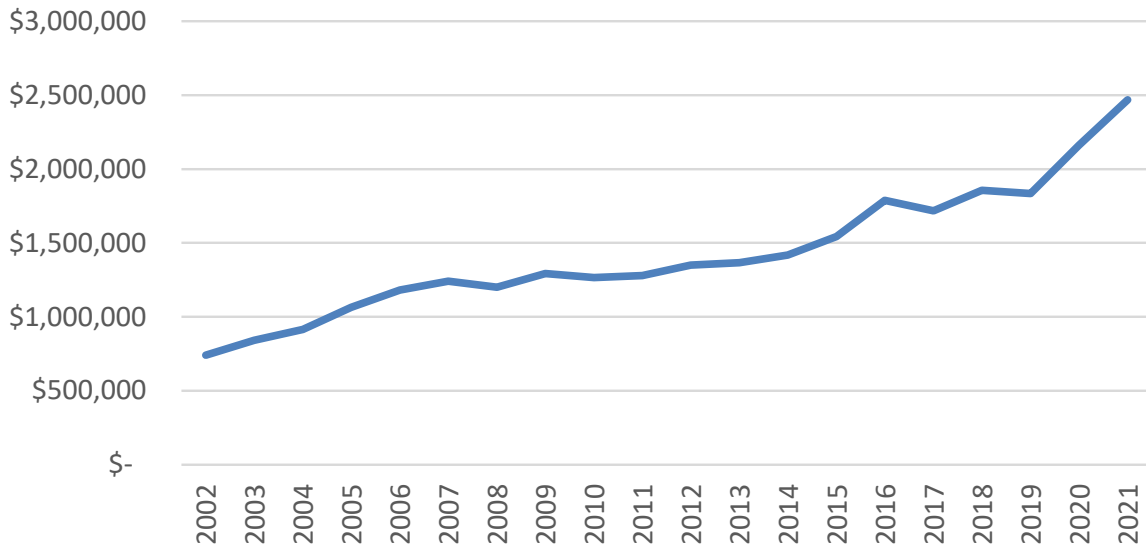
Total Deposits in Cheyenne Area Credit Unions, Q3 2002-Q3 2021



Total Value of Delinquent Loans, Cheyenne Area Credit Unions, Q3 2002- Q3 2021



Total Deposits(in 000s) in Laramie County Banks,
2002-2021



**Table 4
BANKING**

| | 3Q 2019 | 3Q 2020 | 2Q 2021 | 3Q 2021 | 2 Year % Chg 3Q/2019 - 3Q/2021 | 1 Year % Chg 3Q/2020 - 3Q/2021 | Qtrly % Chg 2Q/2021 - 3Q/2021 |
|-------------------------------|---------------|---------------|---------------|---------------|--------------------------------------|--------------------------------------|--------------------------------------|
| Credit Union Data | | | | | | | |
| Deposits (\$000) | \$ 1,814,858 | \$ 2,150,149 | \$ 2,408,670 | \$ 2,470,670 | 36.14 | 14.91 | 2.57 |
| Loans (\$000) | \$ 2,039,379 | \$ 2,433,499 | \$ 2,702,194 | \$ 2,793,245 | 36.97 | 14.78 | 3.37 |
| Net Income YTD (\$) | \$ 15,261,935 | \$ 13,356,524 | \$ 10,379,086 | \$ 16,338,638 | 7.05 | 22.33 | 57.42 |
| Delinquencies (\$) | \$ 10,319,396 | \$ 9,235,310 | \$ 5,982,758 | \$ 6,538,350 | -36.64 | -29.20 | 9.29 |
| Memberships | 152,840 | 164,975 | 172,769 | 178,757 | 16.96 | 8.35 | 3.47 |
| | FY 2018 | FY 2019 | FY 2020 | FY 2021 | 3 Year % Chg FY 2018 - FY 2021 | 2 Year % Chg FY 2019 - FY 2021 | 1 Year % Chg FY 2020 - FY 2021 |
| Banking Data | | | | | | | |
| Deposits (\$000) ¹ | \$ 1,855,700 | \$ 1,835,079 | \$ 2,159,853 | \$ 2,467,450 | 32.97 | 34.46 | 14.24 |

Sources: WCBEA from National Credit Union Administration data and Federal Deposit Insurance Corporation.

Notes: ¹Federal Deposit Insurance Corporation (FDIC) Survey of Deposits (SOD). Data are available on an annual basis and represent deposits on June 30 of each year.

**Table 4A
Commercial Banking**

| | 3Q 2019 | 3Q 2020 | 2Q 2021 | 3Q 2021 | 2 Year % Chg 3Q/2019 - 3Q/2021 | 1 Year % Chg 3Q/2020 - 3Q/2021 | Qtrly % Chg 2Q/2021 - 3Q/2021 |
|-------------------------|--------------|--------------|--------------|--------------|--------------------------------------|--------------------------------------|-------------------------------------|
| Commercial Banks | | | | | | | |
| Earning Assets (\$000) | \$ 1,150,297 | \$ 1,461,388 | \$ 1,425,109 | \$ 1,476,380 | 28.35 | 1.03 | 3.60 |
| Deposits (\$000) | \$ 1,086,227 | \$ 1,418,553 | \$ 1,386,986 | \$ 1,465,989 | 34.96 | 3.34 | 5.70 |
| Net Income YTD (\$000) | \$ 14,213 | \$ 18,331 | \$ 14,107 | \$ 18,873 | 32.79 | 2.96 | 33.78 |

Source: Federal Financial Institutions Examination Council

Table 4B
BANKING DEPOSIT MARKET SHARE
LARAMIE COUNTY INSTITUTIONS
as of June 30, 2021

| Institution Name | State (Hqtrd) | No. of Branches Inside of Laramie County | Deposits in Laramie County (000s) | Institution Market Share | Cumulative Market Share |
|--|---------------|--|-----------------------------------|--------------------------|-------------------------|
| Wells Fargo Bank, National Association | SD | 2 | \$ 570,729 | 23.1% | 23.1% |
| ANB Bank | CO | 2 | \$ 293,788 | 11.9% | 35.0% |
| First Interstate Bank | MT | 2 | \$ 266,107 | 10.8% | 45.8% |
| Wyoming Bank & Trust | WY | 2 | \$ 225,403 | 9.1% | 55.0% |
| Jonah Bank of Wyoming | WY | 2 | \$ 190,214 | 7.7% | 62.7% |
| US Bank National Association | OH | 2 | \$ 143,636 | 5.8% | 68.5% |
| Western States Bank | WY | 2 | \$ 133,251 | 5.4% | 73.9% |
| Bank of the West | CA | 2 | \$ 118,910 | 4.8% | 78.7% |
| Firstier Bank | NE | 1 | \$ 101,564 | 4.1% | 82.8% |
| Pinnacle Bank - Wyoming | WY | 2 | \$ 99,431 | 4.0% | 86.9% |
| Platte Valley Bank | WY | 2 | \$ 85,758 | 3.5% | 90.3% |
| Banner Capital Bank | NE | 1 | \$ 75,008 | 3.0% | 93.4% |
| First State Bank | NE | 2 | \$ 53,376 | 2.2% | 95.5% |
| Cheyenne State Bank | WY | 1 | \$ 40,456 | 1.6% | 97.2% |
| Points West Community Bank | CO | 1 | \$ 35,089 | 1.4% | 98.6% |
| Farmers State Bank | WY | 1 | \$ 27,230 | 1.1% | 99.7% |
| Central Bank and Trust | WY | 1 | \$ 7,483 | 0.3% | 100.0% |
| JP Morgan Chase Bank, National Association | OH | 1 | \$ 17 | 0.0% | 100.0% |
| All Institutions | | | \$ 2,467,450 | 100.0% | |

Source: FDIC Deposit Market Share Report. 2021 data represent 18 institutions and 29 branch banks.

Note: Banking data reflect deposits as of June 30, 2021.

Residential and Commercial Construction

Tables 5 and 5A present data for new residential and commercial construction in Laramie County and the city of Cheyenne.

In Cheyenne, the number of single-family residential building permits issued decreased over the year and over the quarter. The number of permits decreased from 74 in the third quarter of 2020 to 40 in the third quarter of 2021(-46.0%). The number of permits issued over the quarter decreased from 50 in the second quarter of 2021 to 40 in the second quarter of 2021(-20.0%).

Outside Cheyenne, the number of single-family residential building permits issued decreased over the year and over the quarter. The number of permits issued fell from 80 in the third quarter of 2020 to 72 in the third quarter of 2021(-10.0%). The number of permits issued decreased from 73 in the second quarter of 2021 to 72 in the third quarter of 2021 (-1.4%).

In Cheyenne, two new bank buildings, Pinnacle and Chase, a new Culver's, and a new storage facility, Bison Storage, accounted for over half of the 14 million dollars in new business construction and business remodels. In the county, a new supercomputer at NCAR accounted for over half of the total authorized construction in the county.

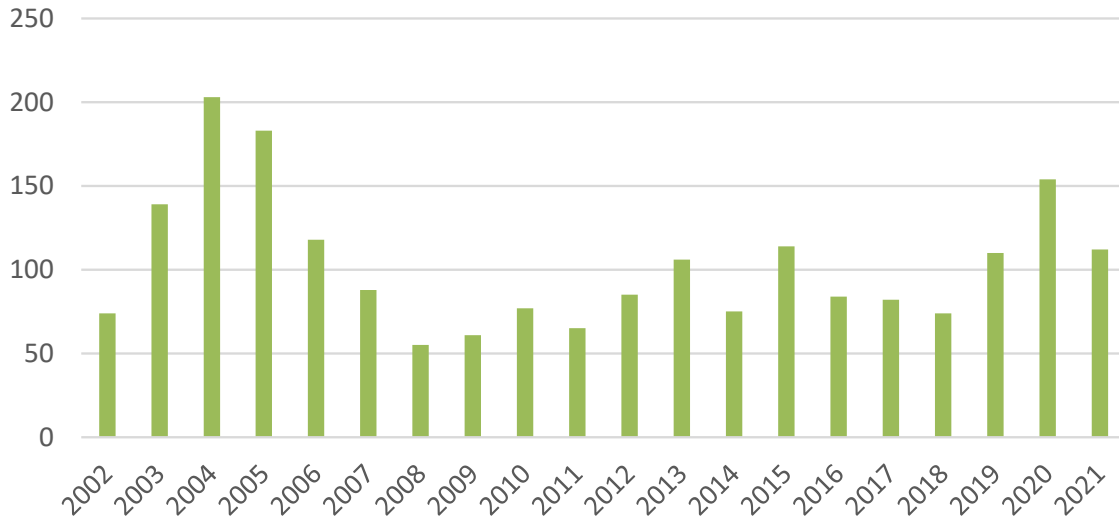
**Table 5
Construction**

| | 3Q 2019 | 3Q 2020 | 2Q 2021 | 3Q 2021 | 2 Year % Chg 3Q/2019 - 3Q/2021 | 1 Year % Chg 3Q/2020 - 3Q/2021 | Qtrly % Chg 2Q/2021 - 3Q/2021 |
|--|-----------|-----------|-----------|-----------|--------------------------------------|--------------------------------------|-------------------------------------|
| Construction | | | | | | | |
| Total Single-Family Bldg Permits - City | 46 | 74 | 50 | 40 | -13.04 | -45.95 | -20.00 |
| Total Single-Family Bldg Permits - Rural | 64 | 80 | 73 | 72 | 12.50 | -10.00 | -1.37 |
| Avg Monthly Building permits (All Construction) - City ¹ | 180 | 221 | 247 | 266 | 47.78 | 20.36 | 7.69 |
| Avg Monthly Septic Permits - Rural | 20 | 20 | 31 | 29 | 45.00 | 45.00 | -6.45 |
| Avg Monthly Value of Authorized Construction - City (\$000) | \$ 12,884 | \$ 19,671 | \$ 88,424 | \$ 18,718 | 45.28 | -4.84 | -78.83 |
| Avg Monthly Value New Residential Construction - City (\$000) | \$ 3,346 | \$ 6,515 | \$ 4,812 | \$ 3,294 | -1.55 | -49.44 | -31.55 |

Table 5A
New Residential Construction
 Number of Permitted Units
Laramie County - City and Rural

| 2016 | | | | | | | | | | | | | |
|-----------------|-----------|-----------|-----------|-----------|------------|-----------|-----------|------------|-----------|------------|------------|-----------|-------------|
| Units | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Total Units |
| Single Family | 17 | 13 | 32 | 34 | 36 | 37 | 37 | 32 | 23 | 42 | 26 | 26 | 355 |
| Manufactured | 0 | 0 | 2 | 1 | 1 | 1 | 2 | 0 | 0 | 0 | 0 | 0 | 7 |
| Duplex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Tri & Four Plex | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5 | 6 | 0 | 15 |
| Multi-family | 0 | 0 | 0 | 0 | 93 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 93 |
| Total | 21 | 13 | 34 | 35 | 130 | 38 | 39 | 32 | 23 | 47 | 32 | 26 | 470 |
| 2017 | | | | | | | | | | | | | |
| Units | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Total Units |
| Single Family | 35 | 34 | 40 | 38 | 34 | 28 | 34 | 28 | 20 | 43 | 32 | 21 | 387 |
| Manufactured | 1 | 0 | 0 | 2 | 0 | 0 | 0 | 2 | 2 | 2 | 8 | 1 | 18 |
| Duplex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Tri & Four Plex | 0 | 0 | 0 | 12 | 6 | 36 | 12 | 0 | 0 | 0 | 0 | 16 | 82 |
| Multi-family | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 40 | 0 | 62 | 0 | 102 |
| Total | 36 | 34 | 40 | 52 | 40 | 64 | 46 | 30 | 62 | 45 | 102 | 38 | 589 |
| 2018 | | | | | | | | | | | | | |
| Units | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Total Units |
| Single Family | 20 | 19 | 44 | 31 | 62 | 32 | 24 | 22 | 28 | 30 | 28 | 28 | 368 |
| Manufactured | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 10 | 0 | 1 | 2 | 0 | 14 |
| Duplex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 8 | 0 | 0 | 0 | 8 |
| Tri & Four Plex | 0 | 9 | 0 | 0 | 0 | 24 | 0 | 12 | 15 | 24 | 4 | 0 | 88 |
| Multi-family | 12 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 25 | 57 | 72 | 0 | 166 |
| Total | 32 | 28 | 44 | 31 | 63 | 56 | 24 | 44 | 76 | 112 | 106 | 28 | 644 |
| 2019 | | | | | | | | | | | | | |
| Units | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Total Units |
| Single Family | 19 | 32 | 30 | 30 | 45 | 33 | 29 | 51 | 30 | 33 | 29 | 22 | 383 |
| Manufactured | 1 | 0 | 3 | 2 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 9 |
| Duplex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Tri & Four Plex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 16 | 8 | 0 | 0 | 24 |
| Multi-family | 0 | 0 | 0 | 6 | 0 | 0 | 0 | 0 | 16 | 0 | 0 | 0 | 22 |
| Total | 20 | 32 | 33 | 38 | 48 | 33 | 29 | 51 | 62 | 41 | 29 | 22 | 438 |
| 2020 | | | | | | | | | | | | | |
| Units | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Total Units |
| Single Family | 35 | 27 | 38 | 30 | 36 | 35 | 51 | 35 | 68 | 27 | 35 | 35 | 452 |
| Manufactured | 2 | 0 | 0 | 1 | 4 | 6 | 1 | 2 | 1 | 2 | 0 | 0 | 19 |
| Duplex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Tri & Four Plex | 0 | 16 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 16 |
| Multi-family | 16 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 60 | 76 |
| Total | 53 | 43 | 38 | 31 | 40 | 41 | 52 | 37 | 69 | 29 | 35 | 95 | 563 |
| 2021 | | | | | | | | | | | | | |
| Units | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Total Units |
| Single Family | 44 | 56 | 47 | 47 | 32 | 44 | 13 | 11 | 16 | - | - | - | 310 |
| Manufactured | 3 | 1 | 3 | 1 | 1 | 3 | 0 | 0 | 0 | - | - | - | 12 |
| Duplex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - | - | - | 0 |
| Tri & Four Plex | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - | - | - | 0 |
| Multi-family | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 96 | 0 | - | - | - | 96 |
| Total | 47 | 57 | 50 | 48 | 33 | 47 | 13 | 107 | 16 | 0 | 0 | 0 | 418 |

Laramie County Single Family Permits,
Q3 2002 - Q3 2021



Cheyenne Total Construction Permits, Monthly
Average, Q3 2002 - Q3 2021



Commercial Property Vacancies

By the end of the third quarter of 2021, there were 96 active properties on the local commercial real estate market, a 4.9 percent decrease from the second quarter of 2021 and a 13.9 percent decrease from one year ago. During the quarter, the number of office spaces increased and the number of retail spaces and warehouses decreased. The number of office spaces increased from 30 to 31, the number of retail spaces decreased from 43 to 38, and the number of warehouses decreased from 25 to 21.

From the second quarter of 2021 to the third quarter of 2021, the number of available warehousing units for sale and/or lease decreased 16.0 percent (-4 units) and the total available square footage decreased 4.6 percent. The average lease rate increased from \$8.60/sf to \$8.82/sf at the end of the third quarter. Total vacant square footage ended the quarter at 452,740 sf as compared to 474,551 sf at the end of the second quarter of 2021.

The number of available retail properties for sale and/or lease decreased 11.6 percent (-5 units) over the quarter and the total available square footage decreased 16.7 percent. The total amount of vacant retail space ended the quarter at 358,900 sf, decreasing from 430,832 sf at the end of the second quarter of 2021. Vacancy in the Frontier Mall increased from 22.8 percent during the second quarter of 2021 to 23.0 percent in the third quarter of 2021. There were 22 vacancies, including the Dillard's West location and Frontier Nine Theatres which are listed separately based on their size. Vacancy at the Cheyenne Shopping Plaza decreased due to temporary use of one space as a Spirit Halloween. Other shopping centers saw few or no changes in vacancies.

The number of available office properties increased 3.3 percent (+1 unit) over the quarter and the total square footage decreased 5.8 percent over the quarter. Total vacant office space by the quarter's end had decreased to 229,380 sf from 243,400 sf in the second quarter of 2021. Two larger spaces in downtown Cheyenne were bought during the quarter, leading to the downturn in square footage despite an increase in spaces available.

The number of medical spaces available for sale or lease during the third quarter of 2021 increased from 3 to 6.

NOTE: For a complete listing of available commercial properties in the Greater Cheyenne area and discussion of changes in the commercial building market over the third quarter of 2021, please see the Wyoming Center for Economic Analysis @ LCCC's homepage (www.wyomingeconomicdata.com) and click on Commercial Property Opportunities.

Table 6. Commercial Property for Sale and Lease, Cheyenne, 2018-2021

| Summary Table | | | | |
|--|---------------------|-----------------------|-----------------------|---------------------|
| Commercial Property for Sale or Lease | | | | |
| Updated: 09/30/2021 | | | | |
| Property Type | # Properties | Square Footage | Avg Lease Rate | Min/Max Rate |
| Fourth Quarter 2018 | | | | |
| Warehouse | 26 | 479,393 | \$8.46 | 4.50 - 12.75 |
| Retail | 76 | 675,179 | \$12.96 | 6.00 - 23.50 |
| Office Space | 40 | 298,603 | \$15.54 | 10.00 - 27.43 |
| First Quarter 2019 | | | | |
| Warehouse | 23 | 451,421 | \$7.33 | 4.50 - 12.75 |
| Retail | 63 | 561,916 | \$13.21 | 6.00 - 23.50 |
| Office Space | 34 | 210,885 | \$14.16 | 10.00 - 18.50 |
| Second Quarter 2019 | | | | |
| Warehouse | 19 | 392,028 | \$6.24 | 4.50 - 8.00 |
| Retail | 52 | 511,569 | \$13.26 | 6.00 - 23.50 |
| Office Space | 34 | 184,319 | \$14.23 | 10.00 - 18.50 |
| Third Quarter 2019 | | | | |
| Warehouse | 16 | 332,094 | \$6.85 | 4.50 - 8.50 |
| Retail | 52 | 434,220 | \$13.51 | 6.00 - 23.50 |
| Office Space | 34 | 156,252 | \$14.57 | 10.00 - 18.50 |
| Fourth Quarter 2019 | | | | |
| Warehouse | 21 | 383,516 | \$6.99 | 4.50 - 8.50 |
| Retail | 47 | 339,957 | \$15.08 | 12.00 - 23.50 |
| Office Space | 31 | 148,153 | \$13.25 | 10.00 - 16.00 |
| First Quarter 2020 | | | | |
| Warehouse | 18 | 371,335 | \$7.60 | 6.25 - 8.50 |
| Retail | 48 | 372,156 | \$15.57 | 12.00 - 23.50 |
| Office Space | 33 | 144,786 | \$13.15 | 10.00 - 16.00 |
| Second Quarter 2020 | | | | |
| Warehouse | 22 | 543,134 | \$7.52 | 6.25-8.50 |
| Retail | 57 | 392,572 | \$15.50 | 8.00 - 23.50 |
| Office Space | 34 | 140,960 | \$12.86 | 7.00 - 16.00 |
| Third Quarter 2020 | | | | |
| Warehouse | 19 | 587,978 | \$7.60 | 6.25 - 8.50 |
| Retail | 58 | 447,840 | \$14.78 | 8.00 - 23.50 |
| Office Space | 35 | 166,962 | \$15.35 | 11.00 - 21.00 |
| Fourth Quarter 2020 | | | | |
| Warehouse | 23 | 643,145 | \$8.57 | 6.75 - 12.00 |
| Retail | 48 | 451,081 | \$14.75 | 4.99 - 23.50 |
| Office Space | 42 | 214,915 | \$14.07 | 8.00 - 21.00 |
| First Quarter 2021 | | | | |
| Warehouse | 20 | 414,847 | \$8.36 | 5.00 - 12.00 |
| Retail | 40 | 413,042 | \$15.50 | 4.99 - 23.50 |
| Office Space | 35 | 200,183 | \$14.35 | 7.00 - 21.00 |
| Second Quarter 2021 | | | | |
| Warehouse | 25 | 474,551 | \$8.60 | 5.00 - 12.00 |
| Retail | 43 | 430,832 | \$13.08 | 6.95 - 22.00 |
| Office Space | 30 | 243,400 | \$14.55 | 12.00 - 18.00 |
| Third Quarter 2021 | | | | |
| Warehouse | 21 | 452,740 | \$8.82 | 6.95 - 12.00 |
| Retail | 38 | 358,900 | \$13.93 | 7.95 - 19.00 |
| Office Space | 31 | 229,380 | \$14.51 | 12.00 - 19.00 |

Source: WCBEA from Laramie County Assessor property database.

Residential Housing Market

Table 7 provides data on the local residential housing market, both city and rural areas.

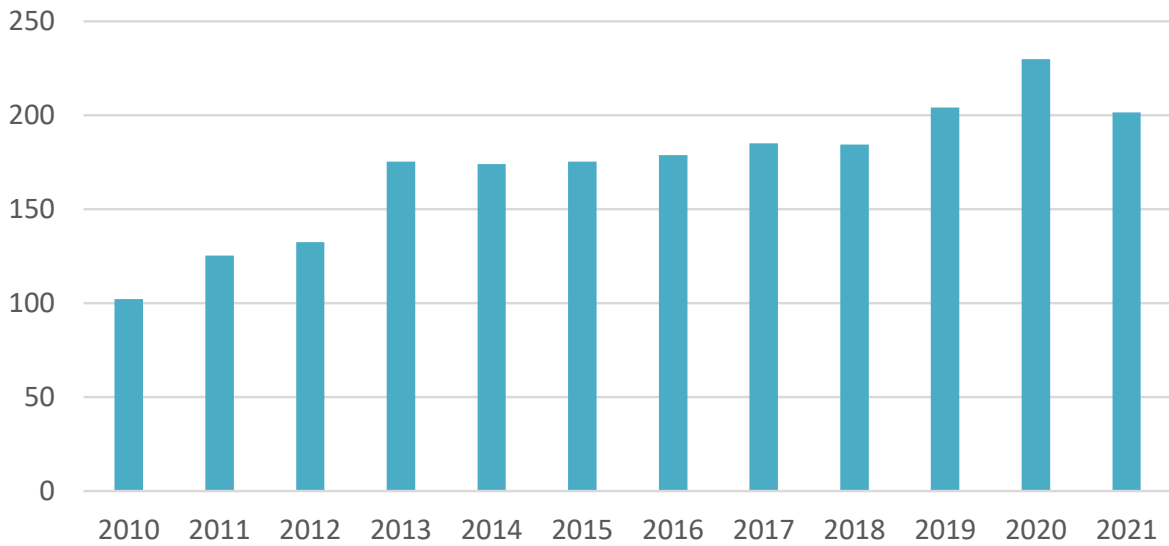
The Cheyenne Board of Realtors reported a 33.7 percent decrease in the supply of homes for sale in the city of Cheyenne and a 35.4 percent decrease in the supply of homes for sale in the rural part of Laramie County from the third quarter of 2020 to the third quarter of 2021. Over the last year, the supply of homes for sale decreased in the city of Cheyenne, from a monthly average of 172 units for sale in the third quarter of 2020 to a monthly average of 114 units for sale in the third quarter of 2021. In rural Laramie County, there was a decrease in the supply of homes for sale over the last year, from a monthly average of 65 in the third quarter of 2020 to a monthly average of 42 in the third quarter of 2021.

The average sales price for homes in the city of Cheyenne rose 5.6 percent over the last quarter and rose 13.1 percent over the year. The average sales price was \$343,471 during the third quarter of 2021, up from \$303,621 in the third quarter of 2020 and up from \$325,283 in the second quarter of 2021.

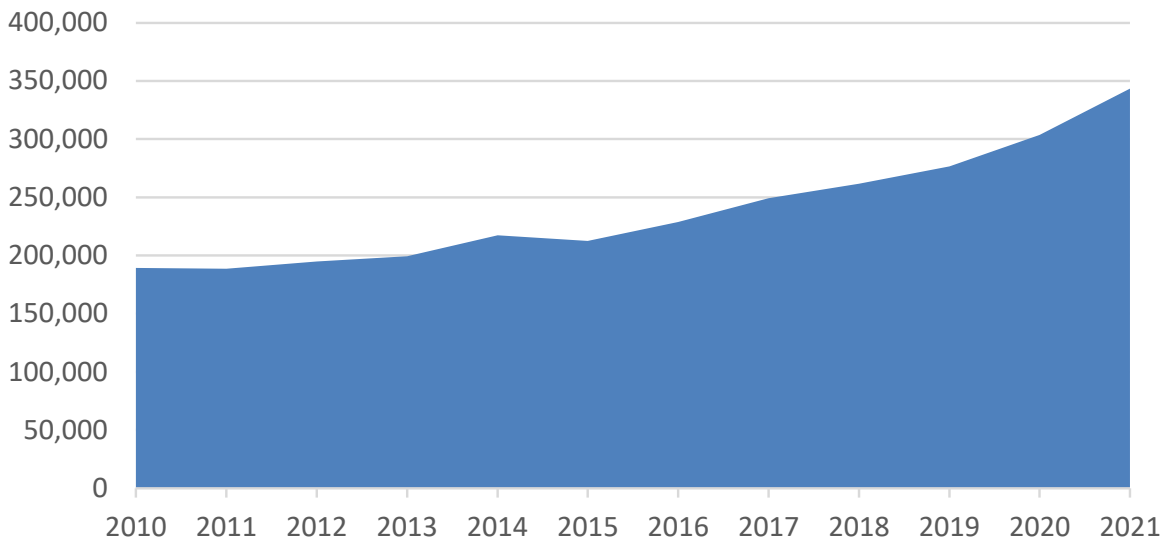
The average sales price for homes in rural Laramie County increased over the quarter and over the year. The average sales price was \$530,908, up from \$469,028 in the third quarter of 2020 and up from \$514,042 in the second quarter of 2021.

The condo and townhouse market is also tight. The number of townhouses and condominiums available for sale fell over the year and rose slightly over the quarter. From the second quarter of 2021 to the third quarter of 2021, the average monthly townhouses and condos for sale rose from 5 to 6(+20.0%). Year over year, the number of townhouses and condos for sale fell from 14 to 6(-57.1%). The average sales price for townhouses and condos rose over the quarter (+4.5%) and over the year (+11.0%).

Average Monthly Residential Units Sold,
Q3 2010 - Q3 2021



Cheyenne Average Home Price,
Q3 2010 - Q3 2021



Apartment Vacancies

The vacancy rate in sampled apartments fell over the quarter and over the year. It fell from 0.4 percent in the second quarter of 2021 to 0.1 percent in the third quarter of 2021. This vacancy rate fell from 0.9 percent in the third quarter of 2020 to 0.1 percent in the third quarter of 2021.

Table 7 below presents the above data.

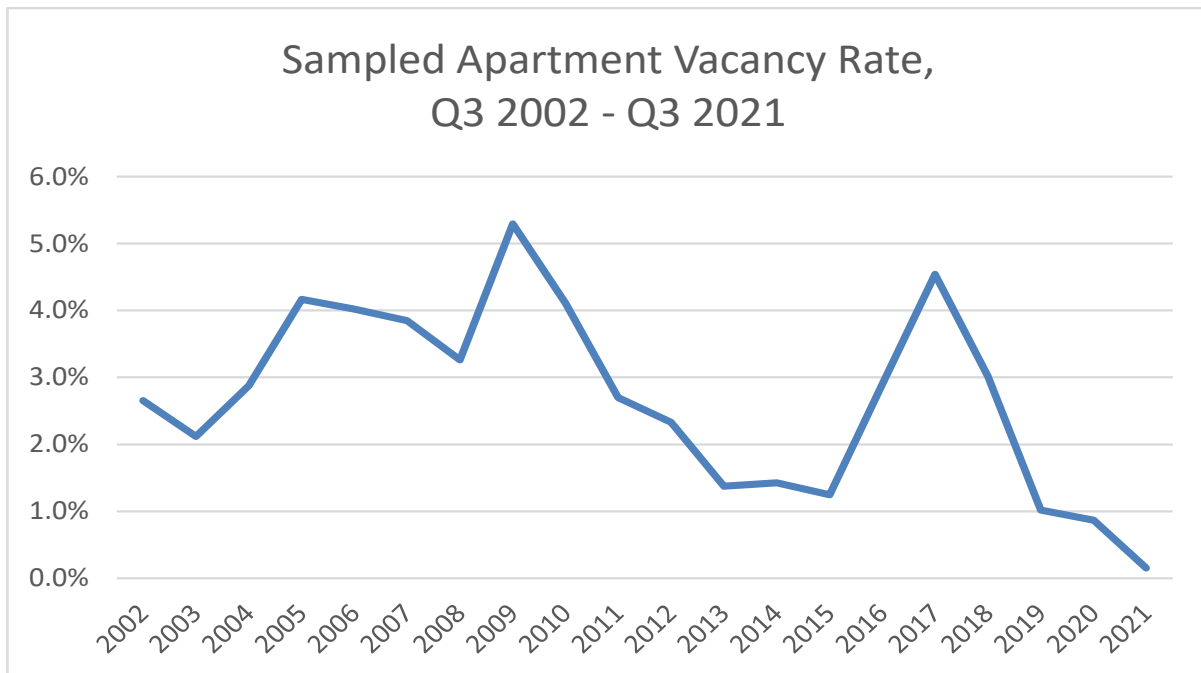
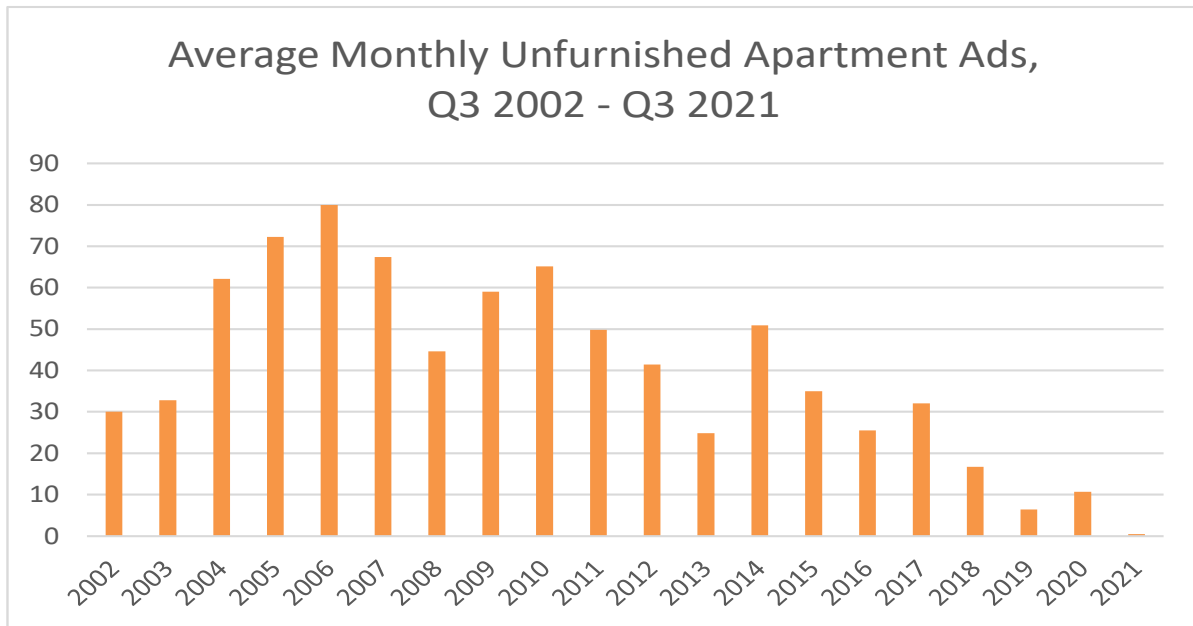


Table 7
Residential Housing Market

| | 3Q 2019 | 3Q 2020 | 2Q 2021 | 3Q 2021 | 2 Year % Chg 3Q/2019 - 3Q/2021 | 1 Year % Chg 3Q/2020 - 3Q/2021 | Qtrly % Chg 2Q/2021 - 3Q/2021 |
|--|------------|------------|------------|------------|--------------------------------------|--------------------------------------|-------------------------------------|
| Cheyenne Board of Realtors | | | | | | | |
| Avg Monthly Residentials Sold | 204 | 230 | 196 | 201 | -1.5 | -12.6 | 2.6 |
| City | | | | | | | |
| Avg Monthly Units For Sale | 166 | 172 | 72 | 114 | -31.3 | -33.7 | 58.3 |
| Avg Sale Price (\$) | \$ 276,715 | \$ 303,621 | \$ 325,283 | \$ 343,471 | 24.12 | 13.12 | 5.59 |
| Avg Days on Market ⁴ | 23 | 27 | 16 | 12 | -47.8 | -55.6 | -25.0 |
| Rural | | | | | | | |
| Avg Monthly Units For Sale | 74 | 65 | 31 | 42 | -43.2 | -35.4 | 35.5 |
| Avg Sale Price (\$) | \$ 422,475 | \$ 469,028 | \$ 514,042 | \$ 530,908 | 25.67 | 13.19 | 3.28 |
| Avg Days on Market | 23 | 45 | 27 | 22 | -4.3 | -51.1 | -18.5 |
| Vacancies⁵ | | | | | | | |
| Avg Monthly Furnished Apartments | 0 | 0 | 0 | 1 | - | - | - |
| Avg Monthly Unfurnished Apartments | 6 | 11 | 0 | 1 | -83.3 | -90.9 | - |
| Avg Monthly Homes and Duplexes | 2 | 2 | 0 | 0 | -100.0 | -100.0 | - |
| Avg Monthly Mobile Homes | 1 | 1 | 1 | 1 | 0.0 | 0.0 | 0.0 |
| Sampled Apartments Vacancy Rate ⁶ | 1.0% | 0.9% | 0.4% | 0.1% | -90.0 | -88.9 | -75.0 |

Demographics and Tourism

The following tables provide data on current demographic and tourism trends within Laramie County. Table 8 presents information on human and social services and school enrollments in Laramie County and Table 9 presents tourism indicators.

The average number of people sheltered at the safehouse rose over the quarter and the year. From the third quarter of 2020 to the third quarter of 2021, the monthly average number of people sheltered increased from 48 to 56(+15.6%). Over the quarter, the monthly average increased from 49 to 56(+7.6%).

There was a small increase in Temporary Assistance for Needy Families (TANF) distributions over the year and over the quarter. The number increased from 82 to 84(+2.4%) over the year and from 81 to 84(+3.7%) over the quarter.

Local tourism numbers were mostly positive over the last year. Every museum and visitor center saw their number of visitors increase from last year. Occupancy rates at local hotels decreased from 68.2 percent in the third quarter of 2020 to 63.7 percent in the third quarter of 2021. These figures are much better because the coronavirus led to restrictions on gatherings in public areas and put a damper on traveling in 2020. The restrictions on travel and gatherings were reduced or eliminated as more people received the vaccine in 2021.

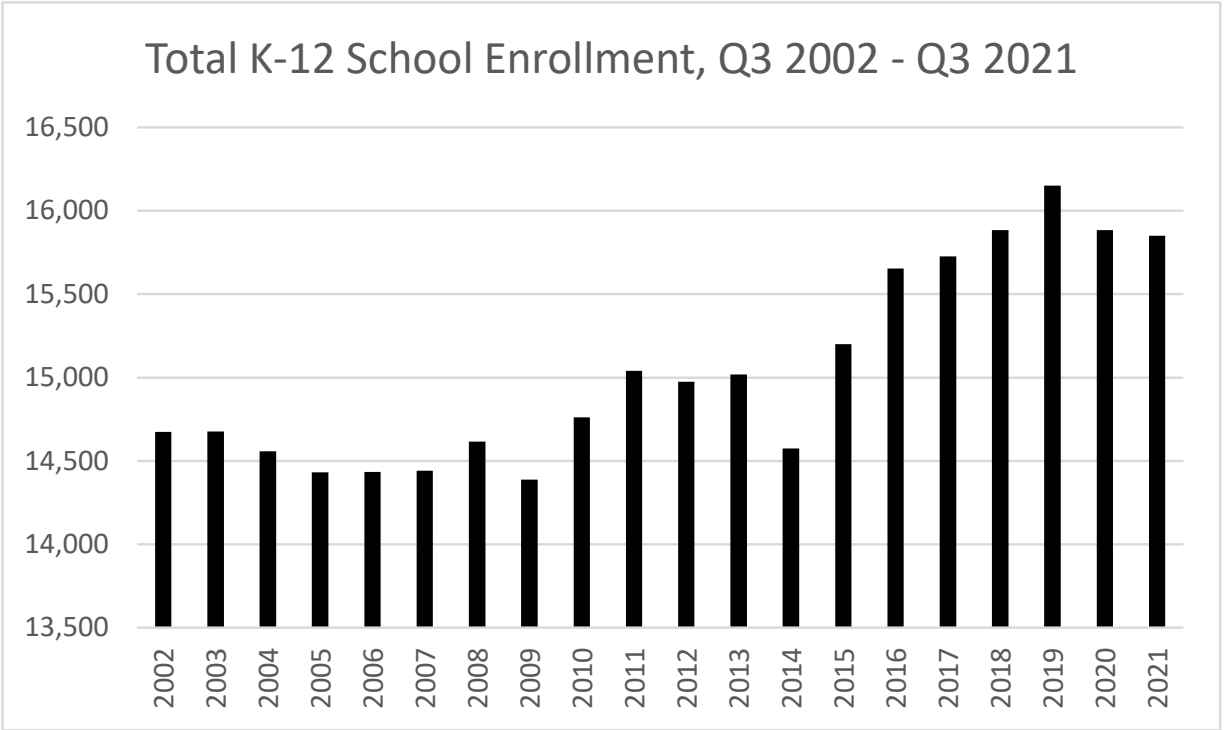
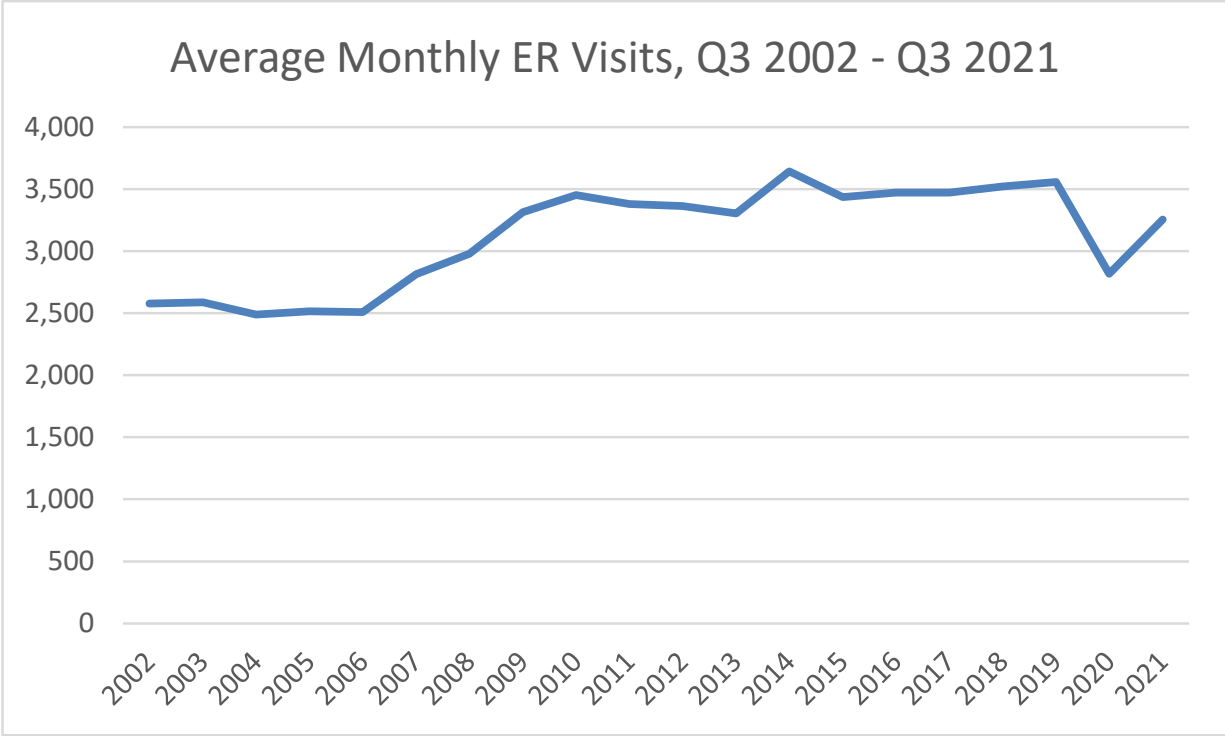
**Table 8
Demographics**

| | 3Q 2019 | 3Q 2020 | 2Q 2021 | 3Q 2021 | 2 Year % Chg 3Q/2019 - 3Q/2021 | 1 Year % Chg 3Q/2020 - 3Q/2021 | Qtrly % Chg 2Q/2021 - 3Q/2021 |
|--|---------|---------|---------|---------|--------------------------------------|--------------------------------------|-------------------------------------|
| Human Services | | | | | | | |
| Emergency Room Visits | 3,557 | 2,816 | 3,026 | 3,256 | -8.5 | 15.6 | 7.6 |
| Safehouse - # Sheltered | 43 | 48 | 49 | 56 | 30.2 | 16.7 | 14.3 |
| DFS/TANF Distributions | 86 | 82 | 81 | 84 | -2.3 | 2.4 | 3.7 |
| School Enrollments | | | | | | | |
| Laramie County School District #1 | 14,005 | 13,687 | 13,325 | 13,807 | -1.4 | 0.9 | 3.6 |
| Laramie County School District #2 | 1,046 | 1,043 | 1,030 | 1,048 | 0.2 | 0.5 | 1.7 |
| Private Schools ¹ | 423 | 332 | 332 | 258 | -39.0 | -22.3 | -22.3 |
| Home Schooling | 384 | 570 | 570 | 452 | 17.7 | -20.7 | -20.7 |
| Poder Academy | 295 | 276 | 255 | 286 | -3.1 | 3.6 | 12.2 |
| Total School Enrollment ² | 16,153 | 15,908 | 15,511 | 15,850 | -1.9 | -0.4 | 2.2 |
| LCCC Enrollment - FTE (Laramie County Sites) | 1,936 | 1,822 | 1,652 | 94 | -95.1 | -94.8 | -94.3 |
| LCCC Enrollment - Headcount (Laramie County) | 3,479 | 2,470 | 2,269 | 223 | -93.6 | -91.0 | -90.2 |

Note: Each figure reported is the average of the figures for three months.

**Table 9
Tourism**

| | 3Q 2019 | 3Q 2020 | 2Q 2021 | 3Q 2021 | 2 Year % Chg 3Q/2019 - 3Q/2021 | 1 Year % Chg 3Q/2020 - 3Q/2021 | Qtrly % Chg 2Q/2021 - 3Q/2021 |
|---------------------------------------|-----------|----------|----------|-----------|--------------------------------------|--------------------------------------|-------------------------------------|
| Avg Monthly Accomodations Data | | | | | | | |
| Occupancy Rate (%) | 80.4% | 68.2% | 60.5% | 63.7% | -20.77 | -6.60 | 5.29 |
| Average Room Rate | \$ 113.99 | \$ 87.19 | \$ 87.01 | \$ 131.58 | 15.43 | 50.91 | 51.22 |
| Avg Monthly Visitor Data | | | | | | | |
| Visit Cheyenne Walk-in Count | 8,097 | 2,903 | 4,511 | 7,664 | -5.35 | 164.00 | 69.90 |
| Trolley Ridership | 2,721 | 586 | 349 | 1,400 | -48.55 | 138.91 | 301.15 |
| Pine Bluffs Info Center | 11,140 | N/A | 4,424 | 16,122 | 44.72 | - | 264.42 |
| I-25 State Visitor Center | 23,142 | 5,081 | 9,851 | 16,122 | -30.33 | 217.30 | 63.66 |
| Old West Museum Paid Visitor | 3,911 | 584 | 1,536 | 3,943 | 0.82 | 575.17 | 156.71 |



Detailed Tables

Table 10
Employment, Labor Force, and General Business Activity

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Avg | Year |
|-----------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|------|
| Employment | | | | | | | | | | | | | | |
| Total Civilian Labor Force (LAUS) | 48,858 | 49,166 | 49,529 | 50,162 | 49,664 | 50,385 | 49,156 | 48,701 | 48,340 | 47,486 | 48,929 | 48,870 | 49,104 | 2020 |
| | 50,766 | 50,972 | 51,125 | 51,656 | 51,150 | 51,230 | 50,861 | 50,171 | 50,066 | - | - | - | 50,889 | 2021 |
| Total Employment (LAUS) | 46,912 | 47,167 | 47,629 | 45,626 | 45,730 | 47,052 | 46,270 | 46,194 | 45,949 | 45,089 | 46,740 | 46,811 | 46,431 | 2020 |
| | 47,999 | 48,120 | 48,544 | 49,249 | 48,723 | 48,663 | 48,845 | 48,506 | 48,792 | - | - | - | 48,605 | 2021 |
| Total Employment (CES) | 46,400 | 46,600 | 47,100 | 44,200 | 45,400 | 46,800 | 46,100 | 46,300 | 46,000 | 46,100 | 45,800 | 45,700 | 46,042 | 2020 |
| | 45,300 | 45,400 | 45,900 | 46,300 | 47,000 | 47,000 | 47,300 | 47,300 | 47,200 | - | - | - | 46,522 | 2021 |
| Total Unemployment (LAUS) | 1,946 | 1,999 | 1,900 | 4,536 | 3,934 | 3,333 | 2,886 | 2,507 | 2,391 | 2,397 | 2,189 | 2,059 | 2,673 | 2020 |
| | 2,767 | 2,852 | 2,581 | 2,407 | 2,427 | 2,567 | 2,016 | 1,665 | 1,274 | - | - | - | 2,284 | 2021 |
| Unemployment Rate (LAUS) | 4.0 | 4.1 | 3.8 | 9.0 | 7.9 | 6.6 | 5.9 | 5.1 | 4.9 | 5.0 | 4.5 | 4.2 | 5.4 | 2020 |
| | 5.5 | 5.6 | 5.0 | 4.7 | 4.7 | 5.0 | 4.0 | 3.3 | 2.5 | - | - | - | 4.5 | 2021 |
| Initial Unemployment Claims | 68 | 96 | 56 | 672 | 345 | 241 | 378 | 121 | 101 | 130 | 183 | 164 | 213 | 2020 |
| | 201 | 167 | 113 | 223 | 118 | 65 | 46 | 40 | 54 | - | - | - | 114 | 2021 |
| Help Wanted Ads | 424 | 276 | 315 | 235 | 338 | 387 | 348 | 335 | 385 | 325 | 379 | 217 | 330 | 2020 |
| | 421 | 258 | 458 | 696 | 476 | 718 | 418 | 366 | 454 | - | - | - | 474 | 2021 |
| General Business Activity | | | | | | | | | | | | | | |
| Auto Registrations | 2,526 | 3,053 | 2,774 | 2,467 | 1,589 | 1,783 | 4,486 | 3,845 | 3,974 | 3,795 | 3,497 | 2,482 | 3,023 | 2020 |
| | 3,040 | 2,891 | 2,883 | 3,817 | 3,415 | 3,663 | 3,628 | 3,847 | 3,218 | - | - | - | 3,378 | 2021 |
| Enplanements - CYS | 1,015 | 901 | 767 | 25 | 25 | 25 | 25 | 25 | 25 | 25 | 209 | 441 | 292 | 2020 |
| | 349 | 414 | 459 | 224 | 0 | 0 | 0 | 0 | 0 | 0 | - | - | 161 | 2021 |
| Retail Sales (\$) | \$ 137,459,900 | \$ 113,155,400 | \$ 107,919,300 | \$ 95,337,400 | \$ 102,939,900 | \$ 116,028,400 | \$ 155,314,500 | \$ 138,988,700 | \$ 141,465,500 | \$ 144,925,700 | \$ 126,525,300 | \$ 119,381,700 | \$ 124,953,475 | 2020 |
| | \$ 133,006,500 | \$ 121,897,600 | \$ 114,192,900 | \$ 120,242,200 | \$ 150,054,300 | \$ 142,029,500 | \$ 169,792,200 | \$ 175,108,600 | \$ 193,963,400 | - | - | - | \$ 146,698,578 | 2021 |
| Bankruptcies | 9 | 8 | 10 | 6 | 15 | 9 | 9 | 15 | 20 | 8 | 11 | 6 | 11 | 2020 |
| | 10 | 6 | 10 | 12 | 15 | 7 | 6 | 9 | 3 | - | - | - | 9 | 2021 |

* Labor statistics are compiled from two major sources: Current Population Survey (CPS) and Current Employment Statistics (CES). Local Area Unemployment Statistics (LAUS) are estimated based on CPS data which is collected through household surveys which individuals are reported as employed, unemployed or not in the labor force. This data includes employment for both agriculture and nonagricultural industries. CES data is based on establishment records compiled through monthly surveys of nonfarm employers. Individuals who worked in more than one establishment, full or part-time, are counted each time their names appear on payrolls.

**Table 11
Housing and Construction**

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Avg | Year |
|---------------------------------------|-------------|--------------|---------------|--------------|--------------|---------------|--------------|--------------|--------------|-------------|-------------|--------------|--------------|------|
| Housing | | | | | | | | | | | | | | |
| Real Estate Data | | | | | | | | | | | | | | |
| Total Residential Units for Sale | 206 | 192 | 272 | 254 | 269 | 309 | 269 | 244 | 240 | 210 | 176 | 115 | 230 | 2020 |
| | 94 | 95 | 120 | 83 | 110 | 129 | 134 | 164 | 191 | - | - | - | 124 | 2021 |
| Total Residential Units Sold | 113 | 144 | 162 | 143 | 158 | 194 | 220 | 231 | 238 | 214 | 218 | 191 | 186 | 2020 |
| | 133 | 143 | 170 | 178 | 187 | 222 | 214 | 197 | 193 | - | - | - | 182 | 2021 |
| Average Residential Sold Price (City) | \$285,621 | \$270,500 | \$297,515 | \$286,379 | \$290,469 | \$294,828 | \$313,212 | \$305,343 | \$292,309 | \$319,330 | \$313,711 | \$309,224 | \$298,203 | 2020 |
| | \$302,287 | \$303,619 | \$312,134 | \$341,236 | \$313,993 | \$320,620 | \$331,335 | \$347,725 | \$351,352 | - | - | - | \$324,922 | 2021 |
| Rental Data | | | | | | | | | | | | | | |
| Furnished Apartments | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0.1 | 2020 |
| | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | - | - | - | 0.1 | 2021 |
| Unfurnished Apartments | 6 | 11 | 13 | 13 | 13 | 12 | 12 | 10 | 10 | 8 | 5 | 4 | 9.8 | 2020 |
| | 1 | 1 | 1 | 1 | 0 | 0 | 0 | 1 | 1 | - | - | - | 0.7 | 2021 |
| Homes & Duplexes | 1 | 6 | 2 | 1 | 3 | 3 | 2 | 3 | 2 | 1 | 0 | 4 | 2.3 | 2020 |
| | 1 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - | - | - | 0.4 | 2021 |
| Mobile Homes | 2 | 1 | 1 | 1 | 1 | 1 | 1 | 2 | 1 | 1 | 1 | 1 | 1.2 | 2020 |
| | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | - | - | - | 1.0 | 2021 |
| Sampled Apartments % Vacant | 1.4% | 1.5% | 1.3% | 1.1% | 0.8% | 1.0% | 1.2% | 0.7% | 0.7% | 0.4% | 0.8% | 0.5% | 1.0% | 2020 |
| | 1.0% | 1.1% | 0.8% | 0.8% | 0.8% | 0.3% | 0.4% | 0.1% | 0.0% | - | - | - | 0.6% | 2021 |
| Construction | | | | | | | | | | | | | | |
| City | | | | | | | | | | | | | | |
| Single-Family Permits | 16 | 14 | 28 | 10 | 13 | 14 | 25 | 11 | 38 | 16 | 17 | 11 | 17.8 | 2020 |
| | 12 | 28 | 22 | 22 | 7 | 21 | 13 | 11 | 16 | - | - | - | 16.9 | 2021 |
| Total Building Permits | 140 | 150 | 134 | 160 | 165 | 238 | 218 | 209 | 235 | 239 | 236 | 188 | 193 | 2020 |
| | 200 | 212 | 212 | 245 | 228 | 269 | 249 | 305 | 245 | - | - | - | 241 | 2021 |
| Value of Authorized Construction | \$6,983,442 | \$7,225,570 | \$9,987,603 | \$14,197,351 | \$11,201,660 | \$15,051,990 | \$13,360,602 | \$21,643,022 | \$24,009,294 | \$7,040,951 | \$8,312,067 | \$17,759,220 | \$13,064,398 | 2020 |
| | \$5,947,838 | \$18,894,892 | \$266,321,295 | \$22,346,242 | \$41,958,010 | \$200,968,550 | \$10,022,025 | \$34,957,000 | \$11,174,002 | - | - | - | \$68,065,539 | 2021 |
| Residential Permit Value | \$4,607,383 | \$5,027,411 | \$6,443,908 | \$2,757,921 | \$6,068,457 | \$3,438,652 | \$6,838,971 | \$2,792,865 | \$17,163,181 | \$3,578,329 | \$4,309,187 | \$14,409,251 | \$6,452,960 | 2020 |
| | \$3,350,000 | \$6,212,542 | \$6,357,435 | \$6,112,526 | \$1,950,293 | \$6,373,322 | \$2,776,335 | \$14,633,001 | \$3,974,567 | - | - | - | \$5,748,891 | 2021 |
| Rural | | | | | | | | | | | | | | |
| Single-Family Permits | 19 | 13 | 10 | 20 | 23 | 21 | 26 | 24 | 30 | 11 | 18 | 24 | 19.9 | 2020 |
| | 32 | 28 | 25 | 25 | 25 | 23 | 24 | 25 | 23 | - | - | - | 25.6 | 2021 |

Table 12
Human Services and School Enrollments

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Avg | Year |
|---|--------|--------|--------|--------|--------|-------|-------|--------|--------|--------|-------|-------|--------|------|
| Human Services | | | | | | | | | | | | | | |
| Total Emergency Room Visits | 3,761 | 3,351 | 2,994 | 1,912 | 2,442 | 2,663 | 2,861 | 2,829 | 2,759 | 2973 | 2791 | 2650 | 2,832 | 2020 |
| | 2,816 | 2,431 | 2,739 | 2,933 | 3,130 | 3,014 | 3,379 | 3,272 | 3,117 | - | - | - | 2,981 | 2021 |
| Total CRMC Admissions | 1007 | 844 | 807 | 544 | 759 | 760 | 844 | 830 | 770 | 832 | 770 | 776 | 795 | 2020 |
| | 800 | 665 | 781 | 725 | 927 | 830 | 825 | 858 | 679 | - | - | - | 788 | 2021 |
| Safehouse - Number of People Sheltered | 45 | 51 | 55 | 33 | 35 | 32 | 61 | 29 | 53 | 65 | 47 | 31 | 45 | 2020 |
| | 38 | 37 | 40 | 41 | 41 | 64 | 63 | 44 | 60 | - | - | - | 48 | 2021 |
| TANF Distribution Counts | 88 | 99 | 96 | 100 | 100 | 98 | 86 | 80 | 81 | 98 | 79 | 81 | 91 | 2020 |
| | 77 | 81 | 86 | 85 | 81 | 76 | 81 | 86 | 83 | - | - | - | 82 | 2021 |
| School Enrollments | | | | | | | | | | | | | | |
| Laramie County District #1 | 13,870 | 13,828 | 13,797 | N/A | N/A | - | - | 13,787 | 13,587 | 13,616 | 13616 | 13575 | 13,710 | 2020 |
| | 13,577 | 13,463 | 13,513 | 13,328 | 13,321 | - | - | 13,896 | 13,717 | - | - | - | 13,545 | 2021 |
| Laramie County District #2 | 1,039 | 1,041 | 1,043 | 1,039 | 1,035 | - | - | 1,042 | 1,044 | 1,031 | 1034 | 1038 | 1,039 | 2020 |
| | 1,028 | 1,033 | 1,033 | 1,030 | 1,030 | - | - | 1,048 | 1,048 | - | - | - | 1,036 | 2021 |
| Total School Enrollment | 15,987 | 15,943 | 15,912 | N/A | N/A | - | - | 16,007 | 15,808 | 15,821 | 15816 | 15777 | 15,884 | 2020 |
| | 15,706 | 15,657 | 15,707 | 15,515 | 15,507 | - | - | 15,942 | 15,758 | - | - | - | 15,685 | 2021 |
| LCCC Enrollment - FTE (Laramie County Sites) | 2,626 | 2,626 | 2,626 | 2,626 | 2,626 | 361 | 361 | 2,553 | 2,553 | 2,553 | 2,553 | 2,553 | 2,218 | 2020 |
| | 2,336 | 2,336 | 2,336 | 2,336 | 2,336 | 284 | 284 | - | - | - | - | - | - | 2021 |
| LCCC Enrollment - Headcount (Laramie County Sites) | 4,774 | 4,774 | 4,774 | 4,774 | 4,774 | 870 | 870 | 3,270 | 3,270 | 3,270 | 3,270 | 3,270 | 3,497 | 2020 |
| | 3,069 | 3,069 | 3,069 | 3,069 | 3,069 | 669 | 669 | - | - | - | - | - | - | 2021 |

N/A - Not Available

Note: Data are not seasonally adjusted.

**Table 13
Taxes and Tourism**

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Avg | Year |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------|
| Taxes | | | | | | | | | | | | | | |
| Tax Collections - 4% State, 1% Optional, & Lodging | \$12,231,095 | \$10,262,321 | \$9,708,795 | \$9,426,717 | \$9,255,925 | \$9,888,378 | \$12,161,846 | \$12,173,807 | \$11,465,672 | \$20,529,715 | \$10,478,249 | \$10,087,864 | \$11,472,532 | 2020 |
| | \$11,517,340 | \$10,528,229 | \$10,020,972 | \$10,836,592 | \$12,351,750 | \$12,044,050 | \$14,126,178 | \$14,453,414 | \$15,409,581 | - | - | - | \$12,365,345 | 2021 |
| Tax Collections - Wholesale and Retail Sales and Use Tax | \$6,643,787 | \$4,805,629 | \$4,749,332 | \$4,868,803 | \$4,946,729 | \$5,570,770 | \$6,412,971 | \$5,694,636 | \$5,614,865 | \$14,249,273 | \$5,135,676 | \$5,347,592 | \$6,170,005 | 2020 |
| | \$6,489,730 | \$5,385,096 | \$5,239,415 | \$5,321,590 | \$6,194,140 | \$5,940,880 | \$7,156,610 | \$6,895,233 | \$8,201,278 | - | - | - | \$6,313,775 | 2021 |
| Tax Receipts to County Entities - 4% State & 1% Optional | \$5,302,867 | \$4,441,325 | \$4,177,898 | \$4,087,721 | \$4,004,382 | \$4,286,985 | \$5,260,466 | \$5,252,144 | \$4,922,265 | \$8,944,174 | \$4,526,322 | \$4,348,659 | \$4,962,934 | 2020 |
| | \$4,999,134 | \$4,557,699 | \$4,312,073 | \$4,697,993 | \$5,315,194 | \$5,147,713 | \$5,970,874 | \$6,036,859 | \$6,516,703 | - | - | - | \$5,283,805 | 2021 |
| Tax Receipts - 1% Optional Sales and Use Tax | \$2,412,291 | \$2,019,379 | \$1,797,553 | \$1,860,676 | \$1,816,552 | \$1,949,750 | \$2,416,584 | \$2,388,198 | \$2,244,987 | \$4,039,083 | \$2,056,881 | \$1,976,278 | \$2,248,184 | 2020 |
| | \$2,275,670 | \$2,074,256 | \$1,945,773 | \$2,159,434 | \$2,408,675 | \$2,337,045 | \$2,712,696 | \$2,743,556 | \$2,956,406 | - | - | - | \$2,401,501 | 2021 |
| Tax Receipts - Lodging Tax | \$99,664 | \$97,363 | \$131,860 | \$69,643 | \$95,338 | \$81,315 | \$134,587 | \$149,320 | \$180,938 | \$173,276 | \$139,502 | \$118,548 | \$122,613 | 2020 |
| | \$87,121 | \$74,543 | \$89,136 | \$119,164 | \$131,322 | \$160,510 | \$277,216 | \$367,544 | \$303,359 | - | - | - | \$178,879 | 2021 |
| Tourism | | | | | | | | | | | | | | |
| Occupancy Percentage | 47.0 | 58.7 | 44.0 | 34.1 | 44.9 | 62.2 | 66.1 | 71.6 | 67.0 | 61.4 | 44.7 | 39.2 | 53.4 | 2020 |
| | 42.9 | 44.2 | 54.7 | 51.4 | 70.9 | 59.2 | 62.0 | 63.9 | 65.1 | - | - | - | 57.1 | 2021 |
| Average Room Rate | \$78.80 | \$83.59 | \$77.88 | \$72.76 | \$76.17 | \$82.36 | \$89.75 | \$86.68 | \$85.15 | \$84.30 | \$77.45 | \$73.65 | \$80.71 | 2020 |
| | \$74.96 | \$75.41 | \$76.97 | \$81.14 | \$92.44 | \$87.45 | \$167.22 | \$117.75 | \$109.78 | - | - | - | \$98.12 | 2021 |
| Visit Cheyenne Walk-In Count | 1,800 | 3,661 | 1,904 | 0 | 2 | 1,263 | 3,204 | 2,971 | 2,533 | 1,357 | 668 | 518 | 1,657 | 2020 |
| | 462 | 505 | 1,546 | 2,011 | 4,667 | 6,855 | 10,877 | 7,188 | 4,926 | - | - | - | 4,337 | 2021 |
| Trolley Ridership | 327 | 1,066 | 52 | 0 | 0 | 216 | 637 | 592 | 530 | 308 | 50 | 699 | 373 | 2020 |
| | - | - | - | 271 | 211 | 566 | 2,356 | 654 | 1,191 | - | - | - | - | 2021 |
| Wyoming State Museum | 344 | 1,651 | 1,441 | 0 | 0 | 1,860 | 2,109 | 2,340 | 1,768 | 1,859 | - | - | 1,337 | 2020 |
| | 1,683 | - | - | 2,020 | 3,670 | 6,547 | 7,272 | 4,028 | 2,784 | - | - | - | 4,001 | 2021 |
| I-25 State Visitor Center | 3,097 | 2,590 | 2,075 | 0 | 0 | 1,280 | 6,404 | 5,105 | 3,734 | 1,703 | - | - | 2,599 | 2020 |
| | - | - | - | - | 2,206 | 17,496 | 22,182 | 13,658 | 12,525 | - | - | - | - | 2021 |
| Old West Museum Paid Visitor | 613 | 597 | 286 | 0 | 193 | 980 | 2 | 1,165 | - | - | - | 339 | 464 | 2020 |
| | - | 270 | 549 | 728 | 1,615 | 2,264 | 7,394 | 2,631 | 1,805 | - | - | - | 2,157 | 2021 |

Cheyenne/Laramie County Profile

| Items | Most Recent Period | | Previous Period | | % Change In Value |
|---|--------------------|----------|-----------------|----------|----------------------|
| | Year | Value | Year | Value | |
| Demography | | | | | |
| Total Population - Cheyenne ¹ | 2019 | 64,235 | 2018 | 63,957 | 0.4% |
| Total Population - Laramie County ¹ | 2019 | 99,500 | 2018 | 98,976 | 0.5% |
| Total Male Population ¹ | 2019 | 50,413 | 2018 | 50,170 | 0.5% |
| Total Female Population ¹ | 2019 | 49,087 | 2018 | 48,806 | 0.6% |
| % of Population - Under 20 Years Old ¹ | 2019 | 25.3% | 2018 | 25.5% | -0.8% |
| % of Population - 65 Years & Older ¹ | 2019 | 16.5% | 2018 | 16.0% | 3.1% |
| Median Age ² | 2019 | 37.4 | 2018 | 37.9 | -1.3% |
| % of Population - White Alone (Non-Hispanic) ¹ | 2019 | 78.5% | 2018 | 78.5% | 0.0% |
| % of Population - Native American Alone ¹ | 2019 | 0.3% | 2018 | 0.3% | 0.0% |
| % of Population - Hispanic or Latino ¹ | 2019 | 14.8% | 2018 | 14.8% | 0.0% |
| Households - County ² | 2019 | 39,678 | 2018 | 39,678 | 0.0% |
| Average Household Size - County ² | 2019 | 2.45 | 2018 | 2.45 | 0.0% |
| Households - Cheyenne ³ | 2019 | 26,635 | 2018 | 26,635 | 0.0% |
| % of Households (HH) Headed by Married Couples ² | 2019 | 51.1% | 2018 | 51.1% | 0.0% |
| % of HH Headed by Single Female (w/own children <18 yrs.) ² | 2019 | 4.7% | 2018 | 4.7% | 0.0% |
| Weather & Geography | | | | | |
| Total Area (sq. miles) ⁴ | 2010 | 2,686 | - | - | - |
| Total Area (sq. miles) ¹¹ - Cheyenne | 2020 | 32.53 | 2019 | 32.53 | 0.0% |
| Water Area (sq. miles) | 2000 | 1.6 | - | - | - |
| Elevation (ft.) ⁵ | 2010 | 6,062 | - | - | - |
| Avg Max Temperature (F) - Cheyenne ⁵ | 1981 - 10 | 58.6 | 1971 - 00 | 58.1 | 0.9% |
| Avg Min Temperature (F) - Cheyenne ⁵ | 1981 - 10 | 33.9 | 1971 - 00 | 33.5 | 1.2% |
| Average Annual Precipitation (inches) - Cheyenne ⁵ | 1981 - 10 | 15.9 | 1971 - 00 | 15.5 | 2.8% |
| Average Daily Wind Speed (mph) ⁵ | 1996 - 08 | 12.1 | 1996 - 06 | 12.4 | -2.4% |
| Crime & Law Enforcement⁶ | | | | | |
| Crimes | 2019 | 3,498 | 2018 | 3,498 | 0.0% |
| Crimes per 10,000 Persons | 2019 | 353.3 | 2018 | 353.3 | 0.0% |
| Homicides per 10,000 Persons | 2019 | 0.2 | 2018 | 0.2 | 0.0% |
| Rapes per 10,000 Persons | 2019 | 3.3 | 2018 | 3.3 | 0.0% |
| Robberies per 10,000 Persons | 2019 | 2.3 | 2018 | 2.3 | 0.0% |
| Aggravated Assaults per 10,000 Persons | 2019 | 15.5 | 2018 | 15.5 | 0.0% |
| Burglaries per 10,000 Persons | 2019 | 28.4 | 2018 | 28.4 | 0.0% |
| Larcenies & Thefts per 10,000 Persons | 2019 | 208.6 | 2018 | 208.6 | 0.0% |
| Motor Vehicle Thefts per 10,000 Persons | 2019 | 21.9 | 2018 | 21.9 | 0.0% |
| Education | | | | | |
| % of Pop. (25 yrs. & older) with High School Diploma or higher ² | 2019 | 93.2% | 2018 | 93.2% | 0.0% |
| % of Pop. (25 yrs. & older) with Bachelor's Degree or higher ² | 2019 | 28.7% | 2018 | 28.7% | 0.0% |
| Student-Teacher Ratio in LCSD #1 ⁷ | 2018-19 | 14.0 | 2017-18 | 14.0 | 0.0% |
| Student-Teacher Ratio in LCSD #2 ⁷ | 2018-19 | 11.3 | 2017-18 | 11.3 | 0.0% |
| Expenditures Per Pupil in LCSD #1 ⁷ | 2018-19 | \$17,078 | 2017-18 | \$17,078 | 0.0% |
| Expenditures Per Pupil in LCSD #2 ⁷ | 2018-19 | \$24,066 | 2017-18 | \$24,066 | 0.0% |
| LCSD #1 Enrollment ⁸ | 2019-20 | 14,122 | 2018-19 | 14,122 | 0.0% |
| LCSD #2 Enrollment ⁸ | 2019-20 | 1,044 | 2018-19 | 1,044 | 0.0% |
| Total School Enrollments Laramie County ⁹ | 2019-20 | 15,826 | 2018-19 | 15,826 | 0.0% |
| % of Students in Private Schools ⁹ | 2019-20 | 2.2% | 2018-19 | 2.2% | 0.0% |
| % of Students Home-Schooled ⁹ | 2019-20 | 2.0% | 2018-19 | 2.0% | 0.0% |
| ACT Average Composite Score (range 1-36) LCSD #1 ¹⁰ | 2019-20 | 19.7 | 2018-19 | 19.7 | 0.0% |
| ACT Average Composite Score (range 1-36) LCSD #2 ¹⁰ | 2019-20 | 20.0 | 2018-19 | 20.0 | 0.0% |
| LCSD #1 Graduation Rate ¹¹ | 2019-20 | 81.6% | 2018-19 | 81.6% | 0.0% |
| LCSD #2 Graduation Rate ¹¹ | 2019-20 | 97.1% | 2018-19 | 97.1% | 0.0% |

| Items | Most Recent Period | | Previous Period | | % Change In Value |
|---|--------------------|-----------|-----------------|-----------|----------------------|
| | Year | Value | Year | Value | |
| Full-time Equivalent (FTE) Enrollment at LCCC (Fall Semester) ¹² | 2019 | 3,028.0 | 2018 | 3,028.0 | 0.0% |
| Average Student Age at LCCC (Fall Semester) ¹² | 2019 | 23.0 | 2018 | 23.0 | 0.0% |
| Median Student Age at LCCC (Fall Semester) ¹² | 2019 | 20.0 | 2018 | 20.0 | 0.0% |
| 3 - Year Graduation Rate at LCCC ¹² | 2019 | 28.0% | 2018 | 28.0% | 0.0% |
| 3 - Year Rate of Transfer from LCCC ¹² | 2019 | 21.0% | 2018 | 21.0% | 0.0% |
| Housing | | | | | |
| Average Rent for 2-3 Bedroom House (\$) ¹³ | 2Q20 | \$1,311 | 4Q19 | \$1,311 | 0.0% |
| Average Rent for 2 Bedroom Apartment (\$) ¹³ | 2Q20 | \$831 | 4Q19 | \$831 | 0.0% |
| Average Rent for 2-3 Bedroom Mobile Home (\$) ¹³ | 2Q20 | \$915 | 4Q19 | \$915 | 0.0% |
| Average Sales Price - Cheyenne ¹⁴ | 2020 | \$268,334 | 2019 | \$268,334 | 0.0% |
| Average Sales Price - Rural Laramie County ¹⁴ | 2020 | \$421,414 | 2019 | \$421,414 | 0.0% |
| Laramie County's Economy | | | | | |
| Median Household Income ² | 2019 | \$64,306 | 2018 | \$64,306 | 0.0% |
| Mean Household Income ² | 2019 | \$84,033 | 2018 | \$84,033 | 0.0% |
| Per Capita Personal Income (\$) ¹⁵ | 2019 | \$52,039 | 2018 | \$52,039 | 0.0% |
| Average Wage per Job ¹⁵ | 2019 | \$54,356 | 2018 | \$54,356 | 0.0% |
| Average Annual Pay (\$) ¹⁶ | 2019 | \$47,143 | 2018 | \$47,143 | 0.0% |
| Employment & Labor | | | | | |
| Employment ¹⁷ | 2019 | 46,800 | 2018 | 46,800 | 0.0% |
| Unemployment Rate ¹⁸ | 2019 | 3.7% | 2018 | 3.7% | 0.0% |
| Total Non-farm Jobs ¹⁵ | 2019 | 68,562 | 2018 | 68,562 | 0.0% |
| Percent of Jobs in Selected Industries | | | | | |
| % of Jobs in Farming | 2019 | 2.0% | 2018 | 2.0% | 0.0% |
| % of Jobs in Mining | 2019 | 1.7% | 2018 | 1.7% | 0.0% |
| % of Jobs in Government | 2019 | 25.7% | 2018 | 25.7% | 0.0% |
| % of Jobs in Construction | 2019 | 6.2% | 2018 | 6.2% | 0.0% |
| % of Jobs in Manufacturing | 2019 | 2.3% | 2018 | 2.3% | n/a |
| % of Jobs in Trans. & Ware. | 2019 | 6.4% | 2018 | 6.4% | 0.0% |
| % of Jobs in FIRE | 2019 | 12.6% | 2018 | 12.6% | 0.0% |
| % of Jobs in Retail Trade | 2019 | 9.8% | 2018 | 9.8% | 0.0% |
| % of Jobs in Wholesale | 2019 | 1.8% | 2018 | 1.8% | 0.0% |
| Labor Force Demographics² | | | | | |
| % of Labor Force Age 16-19 | 2019 | 4.6% | 2018 | 83.2% | -94.5% |
| % of Labor Force Age 20-24 | 2019 | 8.9% | 2018 | 135.9% | -93.4% |
| % of Labor Force Age 25-44 | 2019 | 44.4% | 2018 | 394.2% | -88.7% |
| % of Labor Force Age 45-54 | 2019 | 19.7% | 2018 | 115.8% | -83.0% |
| % of Labor Force Age 55-64 | 2019 | 16.7% | 2018 | 195.4% | -91.5% |
| % of Labor Force Age 65-74 | 2019 | 4.7% | 2018 | 35.4% | -86.8% |
| % of Labor Force Age 75 and over | 2019 | 1.1% | 2018 | 5.5% | -80.7% |
| % of Labor Force Male | 2019 | 55.0% | 2018 | 55.0% | 0.0% |
| % of Labor Force Female | 2019 | 45.0% | 2018 | 45.0% | 0.0% |
| % of Males in Labor Force | 2019 | 83.5% | 2018 | 83.5% | 0.0% |
| % of Females in Labor Force | 2019 | 73.7% | 2018 | 73.7% | 0.0% |
| CPI | | | | | |
| U.S. CPI ¹⁹ | 2019 | 251.1 | 2018 | 251.1 | 0.0% |
| Annual Inflation Rate - Cheyenne ¹³ | 2Q20 | 1.7% | 4Q19 | 1.7% | 0.0% |

Sources:

¹Wyoming Department of Information & Administration, Economic Analysis Division, Population Estimates as of July 1

²U.S. Census Bureau, American Community Survey, 1 Year Estimates

³U.S. Census Bureau, American Community Survey, 5 Year Estimates

⁴U.S. Census Bureau, State and County QuickFacts

⁵Western Regional Climate Center

⁶Wyoming Division of Criminal Investigation

⁷Wyoming Department of Education Statistical Report Series 3, District Financial Profile

⁸Wyoming Department of Education Statistical Report Series 2, Fall Enrollment Summary by Grade, for Districts and State

⁹WCBEA from Wyoming Department of Education, LCSD#1, LCSD#2 and Cheyenne Area Schools

¹⁰Wyoming Department of Education, Assessment Reports

¹¹Laramie County Community College, Institutional Research Office

¹²Wyoming Department of Administration & Information,

¹³Cheyenne Board of Realtors

¹⁴U.S. Department of Commerce, Bureau of Economic Analysis
Note: Non-farm employment data include proprietors

¹⁵U.S. Department of Labor, Bureau of Labor Statistics

¹⁶U.S. Department of Labor, Bureau of Labor Statistics

¹⁷Wyoming Department of Workforce Services, Labor Market Information, CES Data

¹⁸Wyoming Department of Workforce Services, Labor Market Information, LAUS Data

¹⁹U.S. Department of Labor, Bureau of Labor Statistics, CPI-U, for all Urban Consumers, U.S. City Average

Data Sources

Automobile Registrations:

- Laramie County Clerk

Banking Data:

- National Credit Union Administration
- Federal Deposit Insurance Corporation (FDIC) Survey of Deposits (SOD).
- FDIC Deposit Market Share Report
- Federal Financial Institutions Examination Center

Bankruptcies:

- U.S. Clerk of Bankruptcy Court

Building Permits:

- City of Cheyenne Building Safety Department
- Laramie County Planning & Development

Employment:

- Wyoming Department of Workforce Services

Enplanements:

- Cheyenne Regional Airport

Housing:

- Cheyenne area apartment complexes
- Cheyenne Board of Realtors

Human Services:

- Cheyenne Police Department
- Wyoming Department of Family Services
- Safehouse Services
- Cheyenne Regional Medical Center

Oil:

- Wyoming Oil and Gas Commission

Planning and Development:

- City of Cheyenne Planning Commission
- Laramie County Planning Commission

Taxes:

- Wyoming Department of Revenue

Schools:

- Laramie County Community College
- Laramie County School District #1 and #2
- Cheyenne area private schools

Tourism:

- Visit Cheyenne

